

SNAPSHOT OF COMMERCIAL INDICATORS Week 28 / 2025

(Reference point 10 July.2025)

"Deciding what not to do is as important as deciding what to do."

Steven Paul Jobs was an American businessman, inventor and investor. (1955 - 2011)

Introductory Note:

We consider the herein indicators valuable in decision making since shipping is a derived demand industry with many financial interactions. Turbulent global macro/micro-climate involving stock markets, currency exchanges and opportunity cost for alternative investments affect the shipping market. In the previous years, as brokers we always faced the fact that the information that we wanted to combine with our gut feeling was never available at our finger tips.

This is our small contribution to yours and our business.

AGORA SHIPBROKING CORPORATION

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		COMMODITY FUTURES			
		Exchange – Currency&			
Commodity		Unit	Actual last	% weekly	% 4-weekly
Crude Oil ¹		NYMEX - (USD/Barrel)	66,57	-0,85%	-4,06%
Brent ²		ICE EU - (USD/Barrel)	68,64	-0,32%	-1,04%
Gas Oil ³		ICE EU - (USD/MT)	691,75	-4,52%	7,25%
RBOB Gasoline ⁴	(Aug 25)	NYMEX - (USD/US Gallon)	2,16	1,72%	-0,73%
Natural Gas ⁵	(Aug 25)	NYMEX - (USD/1 mio BTU)	3,34	-2,37%	-5,79%
Wheat ⁶		CBOT - (USD Cents/Bushel)	554,50	-0,40%	5,27%
Corn ⁷		CBOT - (USD/ Bushel)	416,50	-0,89%	-4,96%
Rice (rough) ⁸		CBOT - (USD/Hundredweight)	12,92	-0,31%	-5,93%
Soybeans ⁹		CBOT - (USD Cents/Bushel)	1012,50	-4,07%	-2,83%
Soybean Meal ¹⁰		CBOT - (USD/Short ton)	285,30	2,85%	-3,19%
Sugar #11 ¹¹		ICE US - (USD/Pound)	16,26	-0,67%	-0,06%
Gold ¹²		COMEX - (USD/Troy ounce)	3.325,70	-0,45%	-2,66%
Silver ¹³		COMEX - (USD/Troy ounce)	37,31	0,78%	2,30%
Copper ¹⁴	(3 Months)	LME - (USD/MT)	9.700,50	-2,55%	-0,02%
Aluminium ¹⁵	(3 Months)	LME -(USD/MT)	2.607,50	26,27%	3,57%

Notes at the last page

USD LIBOR	Actual last	% weekly	% 4-weekly
12 months	2,735	-5,10%	-36,10%

EXCHANGE RATE	Actual last	% weekly	% 4-weekly
EUR / USD	1,1730	-0,44%	1,17%
USD / INR	85,735	0,35%	0,18%
USD / TRY	40,050	0,76%	1,94%

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STOCK MARKETS		Actual last	% weekly	% 4-weekly
USA	S&P 500	6280	0,02%	3,89%
USA	NASDAQ-100	22829	-0,16%	4,43%
Brazil	IBOVESPA	137	-2,97%	-0,77%
Russia	RTSI INDEX	1105	-2,13%	1,38%
India	S&P BSE SENSEX	83190	-0,06%	1,83%
China	CSI 300 INDEX	4010	1,06%	3,03%
S.Africa	FTSE/JSE Africa All Share Index	97364	0,44%	0,35%
Greece	ATHENS INDEX COMPOS	1969	2,79%	6,13%

10-YEAR BOND YIELD	Actual last	% weekly	% 4-weekly
USA	4,349%	0,07%	-0,34%
Brazil	13,925%	2,65%	0,07%
Russia	14,729%	0,88%	-2,81%
India	6,310%	0,48%	0,17%
China	1,650%	0,61%	-0,60%
S.Africa	9,780%	0,57%	-3,02%
Greece	3,380%	2,11%	4,64%

	BALTIC EXCHANGE						
	Actual last	% weekly	% 4-weekly		Actual last	% weekly	% 4-weekly
BDI	1.465	2,16%	-25,56%				
BCI	1.664	-12,14%	-55,29%	BCI T/C – 182.000 dwt	\$13.799	-12,14%	-55,29%
BPI	1.723	14,33%	22,98%	BPI T/C – 82.500 dwt	\$15.507	14,32%	22,97%
BSI	1.219	15,87%	30,24%	BSI T/C –63.500 dwt	\$14.944	12,35%	26,26%
BHSI	645	1,90%	6,79%	BHSI T/C – 38.200 dwt	\$11.604	1,90%	6,79%

BUNKERS						
	Grades					
Port	IFO380 VLSFO MGO					
Fujairah	\$414	\$522	\$734			
Houston	\$422	\$497	\$703			
Rotterdam	\$449	\$521	\$723			
Singapore \$429 \$531 \$693						

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Notes :

- 1. Crude Oil U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98litres = 0.13642565 metric tons)
- 2. Brent U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98litres= 0.13642565 metric tons)
- 3. Gas Oil U.S. Dollars and Cents per Metric Tonne (contract of 100 Metric Tonnes)(10ppm diesel, at a density of 0.845 kg/litre in vacuum at 15 Celsius)
- 4. RBOB Gasoline U.S. Dollars and Cents per us gallon (contract of 42,000 us gallons = 136.42 metric tonnes)
- 5. Natural Gas U.S. Dollars and Cents per 1 million BTU (contract of 10,000 million British Thermal Unit)
- 6. Wheat Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tons)
- 7. Corn Cents per bushel (contract of 5,000 bushels ~ 127 Metric Tons)
- 8. Rice rough U.S. Dollars and Cents hundredweight (contract of 2,000 hundredweights ~ 91 Metric Tons)
- 9. Soybeans Cents per bushel (contract of 5,000bushels ~ 136 Metric Tonnes)
- 10. Soybean Meal U.S. Dollars and Cents per short ton (contract of 100 short tons ~ 91 Metric Tonnes)
- 11. Sugar #11- U.S. Dollars and Cents per pound (contract of 112,000 pounds = 50.8023 Metric Tonnes)
- 12. Gold U.S. Dollars and Cents per troy ounce (contract of 100 troy ounces, 1 troy ounce = 31,1034 grams)
- 13. Silver U.S. Dollars and Cents per troy ounce (contract of 5.000 troy ounces, 1 troy ounce = 31,1034 grams)
- 14. Copper U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)
- 15. Aluminium U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)

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