



SNAPSHOT OF COMMERCIAL INDICATORS

Week 33 / 2024

(Reference point 15 August.2024)

**“Bad shipping markets always
start the same way,”
Coco said.**

“Too many ships and not enough cargoes.”

Excerpt from the book “Exit Strategy” (2000), by Matthew McCleery.

Matthew McCleery, Author, President of Marine Money International, Managing Director of Blue Sea Capital inc.

Introductory Note:

We consider the herein indicators valuable in decision making since shipping is a derived demand industry with many financial interactions. Turbulent global macro/micro-climate involving stock markets, currency exchanges and opportunity cost for alternative investments affect the shipping market. In the previous years, as brokers we always faced the fact that the information that we wanted to combine with our gut feeling was never available at our finger tips.

This is our small contribution to yours and our business.

AGORA SHIPBROKING CORPORATION

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COMMODITY FUTURES					
Commodity		Exchange – Currency& Unit	Actual last	% weekly	% 4-weekly
Crude Oil¹	(Sep 24)	NYMEX - (USD/Barrel)	78,16	2,59%	-5,63%
Brent²	(Sep 24)	ICE EU - (USD/Barrel)	80,96	2,52%	-4,88%
Gas Oil³	(Aug 24)	ICE EU - (USD/MT)	730,62	1,05%	-4,18%
RBOB Gasoline⁴	(Sep 24)	NYMEX - (USD/US Gallon)	2,35	-1,87%	-6,54%
Natural Gas⁵	(Sep 24)	NYMEX - (USD/1 mio BTU)	2,19	2,24%	1,20%
Wheat⁶	(Sep 24)	CBOT - (USD Cents/Bushel)	528,25	-1,72%	-1,78%
Corn⁷	(Dec 24)	CBOT - (USD/ Bushel)	397,00	0,00%	-1,98%
Rice (rough)⁸	(Sep 24)	CBOT - (USD/Hundredweight)	14,72	-1,70%	3,01%
Soybeans⁹	(Sep 24)	CBOT - (USD Cents/Bushel)	951,50	-4,23%	-13,38%
Soybean Meal¹⁰	(Dec 24)	CBOT - (USD/Short ton)	307,70	-2,83%	-8,75%
Sugar #11¹¹	(Oct 24)	ICE US - (USD/Pound)	17,83	-3,78%	-4,91%
Gold¹²	(Dec 24)	COMEX - (USD/Troy ounce)	2492,40	1,18%	1,47%
Silver¹³	(Sep 24)	COMEX - (USD/Troy ounce)	28,42	2,94%	-5,98%
Copper¹⁴	(3 Months)	LME - (USD/MT)	9148,50	4,03%	-2,53%
Aluminium¹⁵	(3 Months)	LME -(USD/MT)	2363,50	3,94%	-0,90%

Notes at the last page

USD LIBOR	Actual last	% weekly	% 4-weekly
12 months	5,45605	0,27%	-0,09%

EXCHANGE RATE	Actual last	% weekly	% 4-weekly
EUR / USD	1,1011	0,74%	0,74%
USD / INR	83,94	-0,06%	0,43%
USD / TRY	33,574	0,20%	1,44%

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STOCK MARKETS		Actual last	% weekly	% 4-weekly
USA	S&P 500	5543,22	4,21%	-0,02%
USA	NASDAQ-100	19490,15	5,85%	-1,09%
Brazil	IBOVESPA	134,15	4,27%	5,09%
Russia	RTSI INDEX	1006,23	-2,96%	-5,70%
India	S&P BSE SENSEX	80436,84	2,04%	-0,28%
China	CSI 300 INDEX	3341,95	-0,03%	-5,08%
S.Africa	FTSE/JSE Africa All Share Index	82226,43	1,84%	1,46%
Greece	ATHENS INDEX COMPOS	1432,36	3,61%	-1,74%

10-YEAR BOND YIELD	Actual last	% weekly	% 4-weekly
USA	0,0392	-1,78%	-6,73%
Brazil	0,1150	-2,24%	-4,17%
Russia	0,1537	2,29%	0,17%
India	0,0698	-0,14%	0,29%
China	0,0220	2,33%	0,05%
S.Africa	0,0923	-1,70%	-3,80%
Greece	0,0332	-1,10%	-2,15%

BALTIC EXCHANGE							
	Actual last	% weekly	% 4-weekly		Actual last	% weekly	% 4-weekly
BDI	1691	0,48%	-11,56%				
BCI	2537	3,17%	-15,63%	BCI T/C – 180.000 dwt	\$21.037	3,14%	-15,65%
BPI	1552	-4,20%	-9,45%	BPI T/C – 82.500 dwt	\$13.970	-4,19%	-9,42%
BSI	1304	0,15%	-4,82%	BSI T/C – 58.000 dwt	\$14.343	0,13%	-4,79%
BHSI	754	-0,26%	0,67%	BHSI T/C – 38.000 dwt	\$13.576	-0,17%	0,73%

BUNKERS			
	Grades		
Port	IFO380	VLSFO	MGO
Fujairah	380	629	806
Houston	412	593	712
Rotterdam	400	559	686
Singapore	422	647	705

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Notes :

1. Crude Oil - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98 litres = 0.13642565 metric tons)
2. Brent - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98 litres = 0.13642565 metric tons)
3. Gas Oil - U.S. Dollars and Cents per Metric Tonne (contract of 100 Metric Tonnes) (10ppm diesel, at a density of 0.845 kg/litre in vacuum at 15 Celsius)
4. RBOB Gasoline - U.S. Dollars and Cents per us gallon (contract of 42,000 us gallons = 136.42 metric tonnes)
5. Natural Gas - U.S. Dollars and Cents per 1 million BTU (contract of 10,000 million British Thermal Unit)
6. Wheat - Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tons)
7. Corn - Cents per bushel (contract of 5,000 bushels ~ 127 Metric Tons)
8. Rice rough - U.S. Dollars and Cents hundredweight (contract of 2,000 hundredweights ~ 91 Metric Tons)
9. Soybeans - Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tonnes)
10. Soybean Meal - U.S. Dollars and Cents per short ton (contract of 100 short tons ~ 91 Metric Tonnes)
11. Sugar #11- U.S. Dollars and Cents per pound (contract of 112,000 pounds = 50.8023 Metric Tonnes)
12. Gold - U.S. Dollars and Cents per troy ounce (contract of 100 troy ounces, 1 troy ounce = 31,1034 grams)
13. Silver - U.S. Dollars and Cents per troy ounce (contract of 5,000 troy ounces, 1 troy ounce = 31,1034 grams)
14. Copper - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)
15. Aluminium - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)

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