

WEEKLY S&P MARKET REPORT

Week ending: April 5th 2024 (Week 14 Report No: 14.24)

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WEEKLY S&P ACTIVITY

VESSELTYPE		SECOND HAND	DE	MOLITION	TOTAL		%w-o-w
	Units	(\$) Invested Capital	Units in DWT		Units	SH	DEMO
Bulkcarriers	4	68.200.000	1	69.045	5	-81%	
Tankers	3	103.350.000	0	0	3	-63%	-100%
Gas Tankers	2	0	0	0	2		
General Cargo	0	0	0	0	0		
Containers	1	0	1	12.895	2	-75%	
Reefers	0	0	0	0	0		
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	3	0	2	15.250	5		
Car Carrier	Car Carrier 0		0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		-100%
TTL VSLS/Demo	13	171.550.000	4	97.190	17	-61%	33%
7 S&P deal(s) reported at an undisclosed price							

WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	11	697.000	336.000.000	0	120%
Tankers	1	15.000	0	0	-97%
Gas Tankers	8	768.000	1.840.000.000	2	60%
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	20	1.480.000	2.176.000.000	2	-51%

- √ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.







	SECONDHAND TONNAGE SOLD FOR FURTHER TRADING	GDSA S&P INDEX
	BULK CARRIERS	US\$/Dwt
ATLANTIC PRISM	39,172 DWT BLT 19 JPN 5 HO HA 4 x 30 T MAN-B&W 8,226 BHP	
	SOLD FOR ABT US \$28,5 MIL TO EUROPEAN BYRS	727.56
NARUTO STRAIT	34,391 DWT BLT 16 JPN 5 HO HA 4 x 30 T MAN-B&W 7,777 BHP	
	SOLD FOR ABT US \$20,5 MIL TO GREEK BYRS - BWTS FITTED - ECO M/E	596.09
GLOBAL SERENITY	32,313 DWT BLT 08 JPN 5 HO HA 4 x 30,5 T MITSUBISHI 9,001 BHP	
	SOLD FOR ABT US \$12,1 MIL TO GREEK BYRS - BWTS FITTED - OHBS	374.46
SINGAPORE	31,759 DWT BLT 02 JPN 5 HO HA 4 \times 30 T MITSUBISHI 9,600 BHP	
	SOLD FOR ABT US \$7,1 MIL TO UNDISCLOSED BYRS - BWTS FITTED	223.56
	TANKERS	US\$/Dwt
AURVIKEN	112,802 DWT BLT 19 KRS DH 14 TNKS COATED OIL CAP. 121,273 CBM MAN-B&W 18,355 BHP	
	SOLD FOR ABT US \$73 MIL TO GREEK BYRS - AUCTION SALE - BWTS FITTED - SS 10/2024	647.15
MINERVA HELEN	103,643 DWT BLT 04 KRS DH 14 TNKS COILED OIL CAP. 113,317 CBM MAN-B&W 19,729 BHP	
	SOLD FOR ABT US \$30,35 MIL TO CHINESE BYRS	292.83
HAFNIA ACHROITE	38,506 DWT BLT 16 KRS DH 16 TNKS COATED OIL CAP. 38,997 CBM MAN-B&W 9,911 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
	GAS TANKERS	US\$/Cbm
STENA CRYSTAL SKY	96,889 DWT BLT 11 KRS DH GAS CAP. 170,138 CBM WARTSILA 59,345 BHP	
STENA CLEAR SKY	96,811 DWT BLT 11 KRS DH GAS CAP. 170,121 CBM WARTSILA 60,569 BHP	N/A
	SOLD FOR AN UNDISCLOSED PRICE TO NORWEGIAN BYRS INCL. T/C TO TOTAL UNTIL 2027 & TO ENN	
	CHINA UNTIL 2032 RESPECTIVELY - DD DUE	
	CONTAINERS	US\$/Teu
ROBIN 4	35,358 DWT BLT 07 CHR 3 x 40 T 2,797 TEU MAN-B&W 31,121 BHP	N/A
	SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
	RO-RO	US\$/DWT
CIUDAD DE ALCUDIA	10,700 DWT BLT 94 POL SULZER 31,320 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS - 678 TEU - 130 PLUGS	N/A
EYSTNES	4,450 DWT BLT 81 NOR MAK 3,685 BHP	
HVITANES	4,380 DWT BLT 80 NOR MAK 3,916 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS - 111 TEU & 30 PLUGS	N/A



NEWBUILDING ORDERS

BULK CARRIERS									
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit		
1	64.000	Drydel Shipping	GR	Shin Kurushima	JPN	2026-2027	N/A		
6	63.500	Pioneer Bulk	PRC	Jiangsu New Hantong	PRC	2026-2027	\$ 34 MIL		
TIER III									
4	63.000	Ciner Shipping	TUR	New Dayang	PRC	2027	\$ 33 MIL		
	TANKERS								
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit		
1	+1 15.000	Tarntank	SWE	China Merchants Jinling		1Q 2027	N/A		
METHANOL	POWERED ENGINE - W	/IND ASSISTED PROPULSION	- HYBRID BATTERY SYS	STEM - ON SHORE POWER					
			GAS TANKE	RS					
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit		
8	96.000	Qatar Energy	QAT	Hanwha Ocean	SKR	JAN 2028	\$ 230 MIL		
174.000 CB	BM								

DEMOLITION MARKET

TONNAGE SOLD FOR DEMOLITION								
Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country	
	BC							
TORO BIANCO	69.045	1995	JAPAN	10.377	5.520.564	532	PAKISTAN	
	CONTAINER							
HE SHENG	12.895	2002	ROMANIA	4.866	2.686.032	552	BANGLADESH 1.102 TEU & 200 PLUGS	
			RORO/PA	SSENGER				
AMANAH	3.250	1979	ΠALY	8.832	4.680.960	530	INDIA	
MANGALIA	12000	1988	ROMA NIA	11.700	N/A	N/A	TURKEY	



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WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE

					DEMOLITION ACTIVITY
VESSEL TYPE	WEEK 14		WEEK 13		
					%w-o-w
	Units	in DWT	Units	in DWT	in No. of Units
Bulkcarriers	1	69045	0	0	
Tankers	0	0	2	162.367	-100%
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	1	12895	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	2	15250	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	1	141.330	-100%
TOTAL	4	97.190	3	303.697	33%

WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY

					DEMOLITION ACTIVITY
DEMO COUNTRY	WEEK 14		WEEK 13		
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	1	12.895	1	4.918	0%
India	1	3.250	1	141.330	0%
Pakistan	1	69.045	0	0	
China	0	0	0	0	
Turkey	1	12.000	0	0	
Unknown	0	0	1	157.449	-100%
TOTAL	4	97.190	3	303.697	33%



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