



SNAPSHOT OF COMMERCIAL INDICATORS

Week 03 / 2024

(Reference point 12 January.2024)

“Truth is powerful and it prevails.”

Sojourner Truth, American abolitionist of New York Dutch heritage.
(1797-1883)

Introductory Note:

We consider the herein indicators valuable in decision making since shipping is a derived demand industry with many financial interactions. Turbulent global macro/micro-climate involving stock markets, currency exchanges and opportunity cost for alternative investments affect the shipping market. In the previous years, as brokers we always faced the fact that the information that we wanted to combine with our gut feeling was never available at our finger tips.

This is our small contribution to yours and our business.

AGORA SHIPBROKING CORPORATION

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COMMODITY FUTURES					
Commodity		Exchange – Currency& Unit	Actual last	% weekly	% 4-weekly
Crude Oil¹	(Mar 24)	NYMEX - (USD/Barrel)	74,47	2,03%	1,67%
Brent²	(Mar 24)	ICE EU - (USD/Barrel)	79,62	1,78%	1,17%
Gas Oil³	(Feb 24)	ICE EU - (USD/MT)	803,38	2,13%	4,62%
RBOB Gasoline⁴	(Feb 24)	NYMEX - (USD/US Gallon)	2,19	2,17%	2,43%
Natural Gas⁵	(Feb 24)	NYMEX - (USD/1 mio BTU)	2,59	-6,99%	3,14%
Wheat⁶	(Mar 24)	CBOT - (USD Cents/Bushel)	596,40	3,29%	-5,30%
Corn⁷	(Mar 24)	CBOT - (USD/ Bushel)	447,60	2,17%	-6,36%
Rice (rough)⁸	(Mar 24)	CBOT - (USD/Hundredweight)	17,65	0,03%	0,89%
Soybeans⁹	(Mar 24)	CBOT - (USD Cents/Bushel)	1220,12	1,18%	-7,62%
Soybean Meal¹⁰	(Mar 24)	CBOT - (USD/Short ton)	362,60	1,50%	-8,26%
Sugar #11¹¹	(Mar 24)	ICE US - (USD/Pound)	23,65	5,11%	14,86%
Gold¹²	(Feb 24)	COMEX - (USD/Troy ounce)	2027,00	0,57%	-2,70%
Silver¹³	(Mar 24)	COMEX - (USD/Troy ounce)	22,66	-0,33%	-7,08%
Copper¹⁴	(3 Months)	LME - (USD/MT)	8310,00	0,51%	-4,38%
Aluminium¹⁵	(3 Months)	LME -(USD/MT)	2163,50	-0,67%	-9,36%

Notes at the last page

USD LIBOR	Actual last	% weekly	% 4-weekly
12 months	5,451	-0,02%	-0,35%

EXCHANGE RATE	Actual last	% weekly	% 4-weekly
EUR / USD	1,0887	0,11%	-1,61%
USD / INR	83,114	-0,06%	-0,09%
USD / TRY	30,139	0,23%	2,55%

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STOCK MARKETS		Actual last	% weekly	% 4-weekly
USA	S&P 500	4799,75	0,99%	0,21%
USA	NASDAQ-100	17117,48	1,40%	1,04%
Brazil	IBOVESPA	126,82	-1,15%	-5,45%
Russia	RTSI INDEX	1130,05	0,52%	4,03%
India	S&P BSE SENSEX	71683,23	0,70%	-1,00%
China	CSI 300 INDEX	3269,79	-0,15%	-4,24%
S.Africa	FTSE/JSE Africa All Share Index	71667,50	-0,94%	-6,40%
Greece	ATHENS INDEX COMPOS	1340,03	-0,08%	4,03%

10-YEAR BOND YIELD	Actual last	% weekly	% 4-weekly
USA	0,04165	1,29%	8,89%
Brazil	0,10731	0,19%	4,37%
Russia	0,12195	0,08%	-0,93%
India	0,07184	0,08%	-0,32%
China	0,02516	-0,32%	-3,27%
S.Africa	0,09765	-0,31%	0,41%
Greece	0,0333	-0,80%	12,27%

BALTIC EXCHANGE							
	Actual last	% weekly	% 4-weekly		Actual last	% weekly	% 4-weekly
BDI	1357	-7,05%	-35,20%				
BCI	1853	-14,69%	-45,47%	BCI T/C – 180.000 dwt	\$15.365	-14,71%	-45,47%
BPI	1492	5,82%	-21,84%	BPI T/C – 82.500 dwt	\$13.432	5,82%	-21,83%
BSI	1029	-5,42%	-24,84%	BSI T/C – 58.000 dwt	\$11.315	-5,45%	-24,88%
BHSI	593	-3,73%	-32,54%	BHSI T/C – 38.000 dwt	\$10.677	-3,72%	-32,48%

BUNKERS			
	Grades		
Port	IFO380	VLSFO	MGO
Fujairah	380	629	890
Houston	412	593	798
Rotterdam	400	559	763
Singapore	422	647	765

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Notes :

1. Crude Oil - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98 litres = 0.13642565 metric tons)
2. Brent - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98 litres = 0.13642565 metric tons)
3. Gas Oil - U.S. Dollars and Cents per Metric Tonne (contract of 100 Metric Tonnes) (10ppm diesel, at a density of 0.845 kg/litre in vacuum at 15 Celsius)
4. RBOB Gasoline - U.S. Dollars and Cents per us gallon (contract of 42,000 us gallons = 136.42 metric tonnes)
5. Natural Gas - U.S. Dollars and Cents per 1 million BTU (contract of 10,000 million British Thermal Unit)
6. Wheat - Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tons)
7. Corn - Cents per bushel (contract of 5,000 bushels ~ 127 Metric Tons)
8. Rice rough - U.S. Dollars and Cents hundredweight (contract of 2,000 hundredweights ~ 91 Metric Tons)
9. Soybeans - Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tonnes)
10. Soybean Meal - U.S. Dollars and Cents per short ton (contract of 100 short tons ~ 91 Metric Tonnes)
11. Sugar #11 - U.S. Dollars and Cents per pound (contract of 112,000 pounds = 50.8023 Metric Tonnes)
12. Gold - U.S. Dollars and Cents per troy ounce (contract of 100 troy ounces, 1 troy ounce = 31,1034 grams)
13. Silver - U.S. Dollars and Cents per troy ounce (contract of 5,000 troy ounces, 1 troy ounce = 31,1034 grams)
14. Copper - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)
15. Aluminium - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)

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