



SNAPSHOT OF COMMERCIAL INDICATORS

Week 27 / 2023
(Reference point 07th July.2023)

“It’s not the load that breaks you down, it’s the way you carry it.”

Louis Leo Holtz, American former American football player, coach, and analyst.
(1937)

Introductory Note:

We consider the herein indicators valuable in decision making since shipping is a derived demand industry with many financial interactions. Turbulent global macro/micro-climate involving stock markets, currency exchanges and opportunity cost for alternative investments affect the shipping market. In the previous years, as brokers we always faced the fact that the information that we wanted to combine with our gut feeling was never available at our finger tips.

This is our small contribution to yours and our business.

AGORA SHIPBROKING CORPORATION

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COMMODITY FUTURES					
Commodity		Exchange – Currency& Unit	Actual last	% weekly	% 4-weekly
Crude Oil¹	(Aug 23)	NYMEX - (USD/Barrel)	73,27	6,78%	3,17%
Brent²	(Sep 23)	ICE EU - (USD/Barrel)	77,89	5,90%	2,74%
Gas Oil³	(Aug 23)	ICE EU - (USD/MT)	734,25	3,98%	3,91%
RBOB Gasoline⁴	(Aug 23)	NYMEX - (USD/US Gallon)	2,5763	5,04%	-0,69%
Natural Gas⁵	(Aug 23)	NYMEX - (USD/1 mio BTU)	2,673	-7,19%	17,24%
Wheat⁶	(Sep 23)	CBOT - (USD Cents/Bushel)	655,9	-6,52%	4,88%
Corn⁷	(Dec 23)	CBOT - (USD/ Bushel)	501,12	-10,77%	-16,56%
Rice (rough)⁸	(Sep 23)	CBOT - (USD/Hundredweight)	15,015	-15,49%	-20,28%
Soybeans⁹	(Nov 23)	CBOT - (USD Cents/Bushel)	1340,75	-4,03%	-2,02%
Soybean Meal¹⁰	(Dec 23)	CBOT - (USD/Short ton)	390,2	0,10%	-2,89%
Sugar #11¹¹	(Oct 23)	ICE US - (USD/Pound)	23,77	2,94%	-6,89%
Gold¹²	(Aug 23)	COMEX - (USD/Troy ounce)	1929,75	0,28%	-2,16%
Silver¹³	(Sep 23)	COMEX - (USD/Troy ounce)	23,277	1,40%	-4,32%
Copper¹⁴	(3 Months)	LME - (USD/MT)	8370,5	-0,24%	0,28%
Aluminium¹⁵	(3 Months)	LME -(USD/MT)	2145,5	-0,14%	-4,83%

Notes at the last page

USD LIBOR	Actual last	% weekly	% 4-weekly
12 months	6,04143	1,96%	4,38%

EXCHANGE RATE	Actual last	% weekly	% 4-weekly
EUR / USD	1,0888	-0,58%	1,41%
USD / INR	82,605	0,73%	0,30%
USD / TRY	26,085	3,14%	11,65%

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STOCK MARKETS		Actual last	% weekly	% 4-weekly
USA	S&P 500	4398,95	0,98%	2,11%
USA	NASDAQ-100	15089,45	0,31%	5,50%
Brazil	IBOVESPA	118,898	1,79%	2,09%
Russia	RTSI INDEX	979,75	-4,90%	-5,67%
India	S&P BSE SENSEX	65299,6	3,68%	3,42%
China	CSI 300 INDEX	3844,33	-0,03%	0,20%
S.Africa	FTSE/JSE Africa All Share Index	74004,88	-0,86%	-3,29%
Greece	ATHENS INDEX COMPOS	1285,67	4,25%	1,80%

10-YEAR BOND YIELD	Actual last	% weekly	% 4-weekly
USA	0,04071	8,10%	7,73%
Brazil	0,10663	-2,15%	-5,02%
Russia	0,11265	1,62%	3,73%
India	0,0716	1,37%	1,72%
China	0,02694	-0,70%	-0,37%
S.Africa	0,10765	2,33%	-0,46%
Greece	0,0401	12,80%	11,08%

BALTIC EXCHANGE							
	Actual last	% weekly	% 4-weekly		Actual last	% weekly	% 4-weekly
BDI	1009	-14,71%	-4,36%				
BCI	1555	-19,72%	2,71%	BCI T/C – 180.000 dwt	12894	-19,75%	2,66%
BPI	984	-9,64%	-14,14%	BPI T/C – 82.500 dwt	8852	-9,65%	-14,19%
BSI	724	-2,95%	-1,63%	BSI T/C – 58.000 dwt	7959	-3,03%	-1,66%
BHSI	424	-6,61%	-15,37%	BHSI T/C – 38.000 dwt	7627	-6,74%	-15,47%

BUNKERS			
	Grades		
Port	IFO380	VLSFO	MGO
Fujairah	380	629	818
Houston	412	593	736
Rotterdam	400	559	731
Singapore	422	647	737

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Notes :

1. Crude Oil - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons =158.98litres = 0.13642565 metric tons)
2. Brent - U.S. Dollars and Cents per barrel (contract of 1,000 barrels, 1 barrel = 42 us gallons = 158.98litres= 0.13642565 metric tons)
3. Gas Oil - U.S. Dollars and Cents per Metric Tonne (contract of 100 Metric Tonnes)(10ppm diesel, at a density of 0.845 kg/litre in vacuum at 15 Celsius)
4. RBOB Gasoline - U.S. Dollars and Cents per us gallon (contract of 42,000 us gallons = 136.42 metric tonnes)
5. Natural Gas - U.S. Dollars and Cents per 1 million BTU (contract of 10,000 million British Thermal Unit)
6. Wheat - Cents per bushel (contract of 5,000 bushels ~ 136 Metric Tons)
7. Corn - Cents per bushel (contract of 5,000 bushels ~ 127 Metric Tons)
8. Rice rough - U.S. Dollars and Cents hundredweight (contract of 2,000 hundredweights ~ 91 Metric Tons)
9. Soybeans - Cents per bushel (contract of 5,000bushels ~ 136 Metric Tonnes)
10. Soybean Meal - U.S. Dollars and Cents per short ton (contract of 100 short tons ~ 91 Metric Tonnes)
11. Sugar #11- U.S. Dollars and Cents per pound (contract of 112,000 pounds = 50.8023 Metric Tonnes)
12. Gold - U.S. Dollars and Cents per troy ounce (contract of 100 troy ounces, 1 troy ounce = 31,1034 grams)
13. Silver - U.S. Dollars and Cents per troy ounce (contract of 5.000 troy ounces, 1 troy ounce = 31,1034 grams)
14. Copper - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)
15. Aluminium - U.S. Dollars and Cents per metric tonne, 3 months Buyer's price (contract of 25 metric tonnes)

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