

WEEKLY S&P MARKET REPORT

Week ending: November 04th 2022 (Week 44 Report No: 44.22)

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WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%w-o-w	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	13	186.550.000	0	0	13	-38%	-100%
Tankers	10	323.000.000	0	0	10	-38%	
Gas Tankers	1	6.000.000	0	0	1	0%	
General Cargo	0	0	0	0	0	-100%	
Containers	0	0	0	0	0		
Reefers	0	0	0	0	0		
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	0	0	1	2.743	1		
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		
TTL VSLs/Demo	24	515.550.000	1	2.743	25	-38%	-67%

2 S&P deal(s) reported at an undisclosed price

WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	1	58.000	0	1	
Tankers	0	0	0	0	
Gas Tankers	10	934.000	1.834.000.000	2	150%
General Cargo	0	0	0	0	-100%
Containers	12	2.880.000	2.880.000.000	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	5	150.000	500.000.000	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	28	4.022.000	5.214.000.000	3	250%

- ✓ *The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.*
- ✓ *P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.*

SECONDHAND TONNAGE SOLD FOR FURTHER TRADING		GDSA S&P INDEX
BULK CARRIERS		US\$/Dwt
GREAT GLEN	93,252 DWT BLT 10 CHR 7 HO HA MAN-B&W 16,642 BHP	
GREAT ANIMATION	93,204 DWT BLT 11 CHR 7 HO HA MAN-B&W 16,642 BHP	
	SOLD ENBLOC FOR ABT US \$37 MIL TO MIDDLE EASTERN BYRS.	198.44
DOOYANG JEJU	76,634 DWT BLT 02 JPN 7 HO HA MAN-B&W 14,031 BHP	
	SOLD FOR ABT US \$9,9 MIL TO UNDISCLOSED BYRS.SS/DD DUE.	129.19
NAVIOS TAURUS	76,596 DWT BLT 05 JPN 7 HO HA B&W 14,031 BHP	
	SOLD FOR ABT US \$14 MIL TO UNDISCLOSED BYRS	182.78
PRABHU PUNI	76,015 DWT BLT 02 JPN 7 HO HA B&W 11,625 BHP	
	SOLD FOR ABT US \$11,5 MIL TO UNDISCLOSED BYRS	151.29
NORD YUCATAN	63,500 DWT BLT 19 CHR 5 HO HA CR 4 x 35 T MAN-B&W 9,925 BHP	
	SOLD FOR ABT US \$28,4 MIL TO UNDISCLOSED BYRS	447.24
JIN FENG	57,700 DWT BLT 11 CHR 5 HO HA 4 x 30 T MAN-B&W 13,542 BHP	
	SOLD FOR ABT US \$13,3 MIL TO HONG KONG BASED BYRS	230.50
PAN CROCUS	57,269 DWT BLT 09 CHR 5 HO HA 4 x 30 T MAN-B&W 12,889 BHP	
	SOLD FOR ABT US \$14,7 MIL TO UNDISCLOSED BYRS	256.68
PORTHOS	56,825 DWT BLT 10 CHR 5 HO HA 4 x 30 T MAN-B&W 12,889 BHP	
	SOLD FOR ABT US \$16 MIL TO UNDISCLOSED BYRS	281.57
JIN FENG	52,686 DWT BLT 04 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,870 BHP	
	SOLD FOR ABT US \$13,3 MIL TO HK BASED BYRS	252.44
JIAN DA	52,677 DWT BLT 05 JPN 5 HO HA CR 4 x 30 T MAN-B&W 12,100 BHP	
	SOLD FOR ABT US \$13,25 MIL TO TURKISH BYRS	251.53
WAAL CONFIDENCE	33,387 DWT BLT 09 JPN 5 HO HA CR 4 x 30 T MITSUBISHI 8,498 BHP	
	SOLD FOR ABT US \$15,2 MIL TO UNDISCLOSED BYRS.OPEN HATCH	455.27
MANTA CICEK	31,997 DWT BLT 11 JPN 5 HO HA CR 4 x 30 T MITSUBISHI 9,300 BHP	
	SOLD FOR AN UNDISCLOSED PRICE TO TURKISH BYRS	N/A

TANKERS		US\$/Dwt
RS AURORA	159,812 DWT BLT 18 CHR DH 12 TNKS OIL CAP. 167,094 CBM MAN-B&W 20,768 BHP SOLD FOR ABT US \$64 MIL TO GREEK BYRS	400.47
LILA SHENZHEN	159,549 DWT BLT 04 CHR DH 12 TNKS COILED OIL CAP. 176,168 CBM MAN-B&W 22,923 BHP SOLD FOR ABT US \$25 MIL TO CHINESE BYRS	156.69
VALTAMED	158,609 DWT BLT 04 KRS DH 12 TNKS COILED OIL CAP. 167,810 CBM B&W 25,370 BHP SOLD FOR ABT US \$26 MIL TO EUROPEAN BYRS. FINANCE DEAL	163.93
DAEHAN 5075	115,000 DWT BLT 22 KRS DH 12 TNKS COATED OIL CAP. 124,500 CBM MAN-B&W 21,862 BHP SOLD FOR ABT US \$72,5 MIL TO UNDISCLOSED BYRS.	630.43
BEKS SWAN	108,929 DWT BLT 09 CHR DH 12 TNKS COATED - COILED OIL CAP. 122,700 CBM MAN-B&W 18,436 BHP SOLD FOR ABT US \$36 MIL TO UNDISCLOSED BYRS	330.49
AG NEPTUNE	105,405 DWT BLT 13 KRS DH 12 TNKS COATED - COILED OIL CAP. 114,613 CBM MAN-B&W 19,415 BHP SOLD FOR ABT US \$41,8 MIL TO UNDISCLOSED BYRS	396.57
HOUSTON STAR	74,999 DWT BLT 04 KRS DH 12 TNKS COATED OIL CAP. 82,052 CBM MAN-B&W 18,420 BHP SOLD FOR ABT US \$13 MIL TO TURKISH BYRS	173.34
CELSIUS RIMINI	53,603 DWT BLT 09 JPN DH 12 TNKS COATED - COILED OIL CAP. 56,769 CBM MITSUBISHI 14,439 BHP SOLD FOR ABT US \$24 MIL TO UNDISCLOSED BYRS	447.74
ATLANTICA BELL	50,844 DWT BLT 06 KRS DH 12 TNKS COATED - COILED OIL CAP. 51,562 CBM MAN-B&W 18,436 BHP SOLD FOR ABT US \$20,7 MIL TO UNDISCLOSED BYRS. ICE CLASS 1A	407.13
BERNORA	13,148 DWT BLT 08 KRS DH 12 TNKS COATED OIL CAP. 13,400 CBM MAN-B&W 6,037 BHP SOLD FOR AN UNDISCLOSED PRICE TO NORWEGIAN BYRS	N/A

GAS TANKERS		US\$/Cbm
EPIC BALTA	5,076 DWT BLT 00 JPN DB COILED GAS CAP. 6,185 CBM MAN-B&W 5,302 BHP SOLD FOR ABT US \$6 MIL TO UNDISCLOSED BYRS	970.09

NEWBUILDING MARKET ORDERS

BULK CARRIERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
1	58.000	Tamai Steamship	JPN	Oshima	JPN	2025	-

GAS TANKERS-LNG

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
2 <i>175,000 cbm.</i>	95.000	Hammonia Reederei/ Dohle	GER	Yangxi Xinfu	PRC	2025	-
3 <i>174,000 cbm. Against long term charter to ENN Natural Gas</i>	93.000	Tianjin Southwest	PRC	Hudong Zhonghua	PRC	2028	\$250 mil
2 <i>171,320 cbm. Against long term charter to Sinopec</i>	+2 93.000	Shandong Shipping	PRC	Jiangnan Shipyard	PRC	2027	\$197 mil
3 <i>175,000 cbm. Against long term charter to Sinopec.LOI stage</i>	+2 93.000	MOL/CSLNG	JPN	Dalian Shipbuilding Industry	PRC	2026	\$230 mil

CONTAINERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
7 <i>24,000 TEU.Methanol dual fuelled</i>	240.000	OOCL	PRC	NACKS	PRC	2028	\$240 mil
5 <i>24,000 TEU.Methanol dual fuelled</i>	240.000	Cosco Shipping	PRC	DACKS	PRC	2028	\$240 mil

RO-RO

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
5 <i>9,000 ceu.Ammonia ready</i>	+5 30.000	Grimaldi Group	IT	Jinling	PRC	2026	\$100 mil

DEMOLITION MARKET

WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE

VESSEL TYPE	WEEK 44-2022		WEEK 43-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	0	0	3	225.288	-100%
Tankers	0	0	0	0	
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	1	2.743	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	1	2.743	3	225.288	-67%

WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY
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DEMO COUNTRY	WEEK 44-2022		WEEK 43-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	0	0	2	197.283	-100%
India	0	0	0	0	
Pakistan	0	0	1	28.005	-100%
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	1	2.743	0	0	
TOTAL	1	2.743	3	225.288	-67%

TONNAGE SOLD FOR DEMOLITION

Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
RO-RO							
MONARCH COUNTESS	2.743	1977	FRANCE	2.547	249.606	98	N/A
<i>AS IS PORT OF PALM BEACH</i>							

SHIPPING & FINANCIAL INDICES

SHIPPING NEWS											
	previous week	FRI 28/10/2022	MON 31/10/2022	TUES 01/11/2022	WED 02/11/2022	THUR 03/11/2022	actual change of the week	% weekly change	actual change since 4/1/2022	% change since 4/1/2022	Week 43 05/11/21
DRY INDICES											
BDI	1.612	1.534	1.463	1.377	1.321	1.290	-322	-19,98%	-995	-43,54%	2.715
Handy	922	897	883	867	855	841	-81	-8,79%	-566	-40,23%	1.726
BHSI TC AVERAGE	16.588	16.142	15.898	15.610	15.394	15.133	-1.455	-8,77%	-10.189	-40,24%	31.074
Supramax	1.572	1.483	1.437	1.389	1.332	1.287	-285	-18,13%	-922	-41,74%	2.416
BSI 58 TC AVERAGE	17.292	16.318	15.808	15.281	14.649	14.161	-3.131	-18,11%	-10.142	-41,73%	26.580
Kamsarmax	1.900	1.817	1.745	1.696	1.683	1.699	-201	-10,58%	-1.175	-40,88%	3.071
BPI 82k TC AVERAGE	17.100	16.350	15.703	15.266	15.149	15.295	-1.805	-10,56%	-10.570	-40,87%	26.305
Capesize	1.748	1.670	1.559	1.388	1.286	1.225	-523	-29,92%	-1.125	-47,87%	3.280
BCI TC AVERAGE	14.500	13.852	12.933	11.509	10.664	10.158	-4.342	-29,94%	-9.332	-47,88%	27.199
WET INDICES											
BCTI	1.229	1.227	1.213	1.195	1.187	1.179	-50	-4,07%	504	74,67%	554
BDTI	1.816	1.823	1.827	1.811	1.819	1.828	12	0,66%	1.106	153,19%	817
CURRENCY EXCHANGE											
	previous week	FRI 28/10/2022	MON 31/10/2022	TUES 01/11/2022	WED 02/11/2022	THUR 03/11/2022	for the week	% change			
Y/\$	146,0114	147,6998	148,6030	148,1206	147,1598	148,1812	2,1699	1,49%	Japanese Yen		
\$/GBP	1,1571	1,1573	1,1515	1,1459	1,1462	1,1181	-0,0389	-3,37%	Pound Sterling		
INR/\$	82,3627	82,3507	82,7775	82,6413	82,7411	82,7705	0,4078	0,50%	Indian Rupee		
\$/Euro	0,9985	0,9934	0,9882	0,9873	0,9871	0,9758	-0,0227	-2,27%	Euro		
COMMODITIES BRENT-WTI											
	previous week	FRI 28/10/2022	MON 31/10/2022	TUES 01/11/2022	WED 02/11/2022	THUR 03/11/2022	for the week	% change			
\$ / US Bbl	96,96	95,77	94,83	94,65	96,16	94,67	-2,29	-2,36%	BRENT		
\$ / US Bbl	89,08	87,90	86,53	88,37	90,00	88,17	-0,91	-1,02%	WTI		
BALTIC EXCHANGE SALE & PURCHASE ASSESSMENTS 04/11/2022											
Shipping Markets	Vessel Type	Description	Size (MT)	Price (in \$m)	Change(in \$m)						
TANKER	VLCC	5 years old	305.000	91,152	0,509						
	SUEZMAX	5 years old	158.000	61,579	0,626						
	AFRAMAX	5 years old	115.000	57,294	-0,661						
	MR PRODUCT TANKER	5 years old	51.000	39,932	0,374						
DRY BULK	CAPE SIZE	5 years old	180.000	45,888	-1,330						
	KAMSARMAX	5 years old	82.500	31,298	-0,297						
	SUPRAMAX	5 years old	58.328	26,635	-0,379						
	HANDYSIZE	5 years old	38.200	25,228	-0,362						

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