



# GOLDEN DESTINY

## WEEKLY S&P MARKET REPORT

Week ending: August 26<sup>th</sup> 2022 (Week 34 Report No: 34.22)

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### WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL Units	%W-O-W	
	Units	(\$) Invested Capital	Units	in DWT		SH	DEMO
Bulkcarriers	2	66.400.000	0	0	2	-86%	-100%
Tankers	18	424.000.000	2	13.890	20	500%	100%
Gas Tankers	1	0	0	0	1		
General Cargo	0	0	0	0	0	-100%	
Containers	6	283.500.000	0	0	6	500%	
Reefers	0	0	0	0	0		
Passenger / Cruise	0	0	0	0	0		
Ro - Ro	0	0	0	0	0		
Car Carrier	0	0	0	0	0		
Combined	0	0	0	0	0		
Special Projects	0	0	0	0	0		
<b>TTL VSLs/Demo</b>	<b>27</b>	<b>773.900.000</b>	<b>2</b>	<b>13.890</b>	<b>29</b>	<b>42%</b>	<b>-33%</b>

9 S&P deal(s) reported at an undisclosed price

### WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%W-O-W
Bulkcarriers	0	0	0	0	
Tankers	2	36.000	0	2	0%
Gas Tankers	8	672.000	0	8	0%
General Cargo	0	0	0	0	
Containers	0	0	0	0	-100%
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>10</b>	<b>708.000</b>	<b>0</b>	<b>10</b>	<b>-17%</b>

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.



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SECONDHAND TONNAGE SOLD FOR FURTHER TRADING		GDSA S&P
<b>BULK CARRIERS</b>		<b>US\$/Dwt</b>
NEW ORLEANS	180,960 DWT BLT 15 CHR 9 HO HA MAN-B&W 21,411 BHP	
SANTA BARBARA	179,492 DWT BLT 15 CHR 9 HO HA MAN-B&W 21,123 BHP	
	SOLD ENBLOC FOR ABT US \$33.20 MIL EACH TO JPNESE LESSORS. AGAINST 8 YEARS BBCB WITH P.O AFTER 3 YEARS	184.97
<b>TANKERS</b>		<b>US\$/Dwt</b>
C. GUARDIAN	300,300 DWT BLT 19 KRS DH 15 TNKS OIL CAP. 325,760 CBM MAN-B&W 33,324 BHP SOLD FOR ABT US \$98.00 MIL TO SKOREAN BYRS.SCRUBBER FITTED.DD DUE 10/2022	326.34
ISTANBUL	159,500 DWT BLT 15 CHR DH 12 TNKS OIL CAP. 172,262 CBM MAN-B&W 22,923 BHP	
ATINA	159,500 DWT BLT 15 CHR DH 12 TNKS OIL CAP. 172,261 CBM MAN-B&W 22,923 BHP	
ZEYNEP	158,060 DWT BLT 20 KRS DH 12 TNKS OIL CAP. 164,199 CBM MAN-B&W 21,917 BHP	
AYSE C	158,060 DWT BLT 20 KRS DH 12 TNKS OIL CAP. 164,199 CBM MAN-B&W 21,917 BHP	
	SOLD ENBLOC FOR ABT US \$222,5 MIL TO NORWEGIAN BYRS.AGAINST 6 YEARS T/C TO KOCH	350.33
AKSTA	159,437 DWT BLT 03 KRS DH 12 TNKS CTD - CLD OIL CAP. 167,532 CBM MAN-B&W 25,320 BHP SOLD FOR ABT US \$18,5 MIL TO UNDISCLOSED BYRS	116.03
ARGO	105,188 DWT BLT 09 KRS DH 12 TNKS CTD - CLD OIL CAP. 115,614 CBM MAN-B&W 21,509 BHP SOLD FOR ABT US \$34,5 MIL TO UNDISCLOSED BYRS	327.98
RIDGEBURY SATURN	49,999 DWT BLT 07 KRS DH 12 TNKS CTD - CLD OIL CAP. 51,907 CBM MAN-B&W 12,889 BHP SOLD FOR ABT US \$18 MIL TO GREEK BYRS	360.01
ENERGY PATRIOT	46,606 DWT BLT 08 KRS DH 12 TNKS COATED OIL CAP. 51,444 CBM MAN-B&W 11,690 BHP SOLD FOR ABT US \$19 MIL TO UNDISCLOSED BYRS	407.67
CROWN II	46,135 DWT BLT 03 KRS DH 12 TNKS CTD - CLD OIL CAP. 52,148 CBM MAN-B&W 11,641 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
GULF MISHREF	46,089 DWT BLT 10 KRS DH 29 TNKS CTD - CLD OIL CAP. 47,729 CBM MAN-B&W 15,363 BHP	
GULF HUWAYLAT	45,967 DWT BLT 08 KRS DH 20 TNKS CTD -CLD OIL CAP. 51,664 CBM MAN-B&W 12,889 BHP	
GULF DEFFI	45,951 DWT BLT 09 KRS DH 20 TNKS CTD - CLD OIL CAP. 54,300 CBM MAN-B&W 12,889 BHP	
GULF FANATIR	45,920 DWT BLT 08 KRS DH 20 TNKS CTD - CLD OIL CAP. 52,600 CBM MAN-B&W 12,889 BHP	
GULF JALMUDA	45,907 DWT BLT 09 KRS DH 20 TNKS CTD OIL CAP. 54,300 CBM MAN-B&W 12,889 BHP	
	SOLD ENBLOC FOR AN UNDISCLOSED PRICE TO CHINESE BYRS. REFINANCING AGREEMENT.	N/A
GENNARO IEVOLI	27,912 DWT BLT 02 ITL DH 29 TNKS COATED OIL CAP. 27,614 CBM WARTSILA 11,829 BHP SOLD FOR ABT US \$13,5 MIL TO UNDISCLOSED BYRS.STST	483.66
FURANO GALAXY	25,357 DWT BLT 20 JPN DH 20 TNKS COATED OIL CAP. 28,210 CBM MAN-B&W 8,294 BHP	
NISEKO GALAXY	25,289 DWT BLT 20 JPN DH 20 TNKS COATED OIL CAP. 28,305 CBM MAN-B&W 8,294 BHP	
	SOLD ENBLOC FOR AN UNDISCLOSED PRICE TO JAPANESE BYRS.STST.AGAINST BB CHARTER	N/A

GAS TANKERS		US\$/Cbm
HELLAS GLORY	54,985 DWT BLT 08 KRS DB GAS CAP. 80,738 CBM MAN-B&W 18,420 BHP SOLD FOR AN UNDISCLOSED PRICE TO UNDISCLOSED BYRS	N/A
CONTAINERS		US\$/Teu
NORTHERN PRELUDE	59,404 DWT BLT 09 KRS 4,616 TEU MAN-B&W 49,707 BHP SOLD FOR ABT US \$65 MIL TO SWISS BYRS	14,081
CSBC KAOHSIUNG 1185	36,835 DWT DELY 23 CHT 2,940 TEU MAN-B&W 32,644 BHP	
CSBC KAOHSIUNG 1186	36,835 DWT DELY 23 CHT 2,940 TEU MAN-B&W 32,644 BHP	
CSBC KAOHSIUNG 1187	36,835 DWT DELY 23 CHT 2,940 TEU MAN-B&W 32,644 BHP	
CSBC KAOHSIUNG 1188	36,835 DWT DELY 23 CHT 2,940 TEU MAN-B&W 32,644 BHP	
	SOLD ENBLOC FOR ABT US \$50.00 MIL EACH TO TAIWANESE BYRS	17,006
ASIATIC REUNION	12,821 DWT BLT 08 KRS 1,049 TEU MAN-B&W 9,638 BHP SOLD FOR ABT US \$18,5 MIL TO FAR EASTERN	17,635

## NEWBUILDING MARKET ORDERS

## TANKERS

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
2	18.000	Furetank Rederi & Algoma Central	SWE	CMJL Yangzhou	PRC	2025	-
<i>Ice 1A, LNG dual fuel</i>							

## GAS TANKERS-LNG

Units	Dwt	Contractor	Country	Builder	Country	Dely	Price(\$)/unit
2	84.000	TMS Cardiff Gas	GR	Hyundai Samho	SKR	2025	-
<i>174,000 cbm</i>							
6	84.000	Kawasaki Kisen	JPN	Hyundai	SKR	2026	-
<i>174,000 cbm</i>							

<b>DEMOLITION MARKET</b>
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<b>WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE</b>
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VESSEL TYPE	WEEK 34-2022		WEEK 33-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	0	0	2	344.020	-100%
Tankers	2	13.890	1	7.975	100%
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>2</b>	<b>13.890</b>	<b>3</b>	<b>351.995</b>	<b>-33%</b>

<b>WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY</b>
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DEMO COUNTRY	WEEK 34-2022		WEEK 33-2022		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	1	6.902	0	0	
India	0	0	1	172.572	-100%
Pakistan	0	0	0	0	
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	1	6.988	2	179.423	-50%
<b>TOTAL</b>	<b>2</b>	<b>13.890</b>	<b>3</b>	<b>351.995</b>	<b>-33%</b>

## TONNAGE SOLD FOR DEMOLITION

Name	Dwt	Built	Country	LDT	Price (\$)	Scrap Price \$/ldt	Demo Country
<b>TANKERS</b>							
XING TONG YOU 59	6.988	2003	CHINA	2.100	-	-	- <i>AS IS VIETNAM</i>
NEW SMILE	6.902	1995	SINGAPORE	2.227	1.291.660	580	BANGLADESH

## SHIPPING &amp; FINANCIAL INDICES

SHIPPING NEWS											
	previous week	FRI 19/08/2022	MON 22/08/2022	TUES 23/08/2022	WED 24/08/2022	THUR 25/08/2022	actual change of the week	% weekly change	actual change since 4/1/2022	% change since 4/1/2022	Week 34 27/08/21
<b>DRY INDICES</b>											
BDI	1.320	1.279	1.270	1.271	1.213	1.123	-197	-14,92%	-1.162	-50,85%	4.235
Handy	968	960	955	951	947	938	-30	-3,10%	-469	-33,33%	1.897
BHSI TC AVERAGE	17.424	17.285	17.189	17.115	17.047	16.882	-542	-3,11%	-8.440	-33,33%	34.152
Supramax	1.698	1.735	1.751	1.765	1.773	1.763	65	3,83%	-446	-20,19%	3.470
BSI 58 TC AVERAGE	18.681	19.082	19.265	19.412	19.503	19.392	711	3,81%	-4.911	-20,21%	38.169
Kamsarmax	1.749	1.688	1.645	1.572	1.491	1.424	-325	-18,58%	-1.450	-50,45%	3.874
BPI 82k TC AVERAGE	15.738	15.188	14.808	14.149	13.422	12.816	-2.922	-18,57%	-13.049	-50,45%	33.534
Capesize	867	756	747	797	680	474	-393	-45,33%	-1.876	-79,83%	6.162
BCI TC AVERAGE	7.188	6.267	6.199	6.608	5.636	3.931	-3.257	-45,31%	-15.559	-79,83%	51.099
<b>WET INDICES</b>											
BCTI	1.326	1.314	1.297	1.283	1.282	1.289	-37	-2,79%	614	90,96%	512
BDTI	1.553	1.554	1.548	1.549	1.542	1.550	-3	-0,19%	828	114,68%	604
<b>CURRENCY EXCHANGE</b>											
	previous week	FRI 19/08/2022	MON 22/08/2022	TUES 23/08/2022	WED 24/08/2022	THUR 25/08/2022	for the week	% change			
Y/\$	135,3150	136,9899	137,5550	136,3780	136,9047	136,8240	1,5090	1,12%	Japanese Yen		
\$/GBP	1,1969	1,1810	1,1756	1,1845	1,1801	1,1801	-0,0168	-1,40%	Pound Sterling		
INR/\$	79,7094	79,9244	79,8864	79,8321	79,7536	79,9049	0,1955	0,25%	Indian Rupee		
\$/Euro	1,0113	1,0041	0,9938	0,9972	0,9967	0,9960	-0,0154	-1,52%	Euro		
<b>COMMODITIES BRENT-WTI</b>											
	previous week	FRI 19/08/2022	MON 22/08/2022	TUES 23/08/2022	WED 24/08/2022	THUR 25/08/2022	for the week	% change			
\$/ US Bbl	96,59	96,72	96,48	100,22	101,22	99,34	2,75	2,85%	BRENT		
\$/ US Bbl	90,50	90,77	90,23	93,74	94,89	92,52	2,02	2,23%	WTI		
<b>BALTIC EXCHANGE SALE &amp; PURCHASE ASSESSMENTS 26/08/2022</b>											
Shipping Markets	Vessel Type	Description	Size (MT)	Price (in \$m)	Change(in \$m)						
TANKER	VLCC	5 years old	305.000	82,500	1,312						
	SUEZMAX	5 years old	158.000	56,280	0,857						
	AFRAMAX	5 years old	115.000	51,785	0,681						
	MR PRODUCT TANKER	5 years old	51.000	36,552	0,243						
DRY BULK	CAPE SIZE	5 years old	180.000	50,351	-0,565						
	KAMSARMAX	5 years old	82.500	35,906	-0,457						
	SUPRAMAX	5 years old	58.328	29,961	-0,486						
	HANDYSIZE	5 years old	38.200	28,087	-0,405						

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