



Weekly SnP Statistics

Week 21 - 2022

as at 29th May 2022



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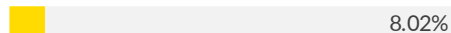
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

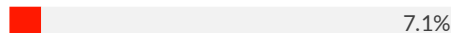
as at May 29th 2022

Dry Bulk Sales per size during 2022

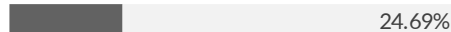
6. Capesize



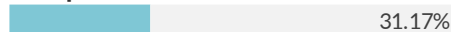
5. Post Panamax



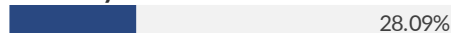
4. Panamax



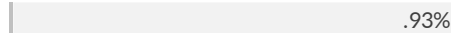
3. Supramax



2. Handysize

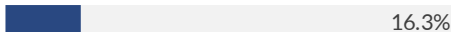


1. Small Bulk

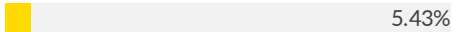


Tanker Sales per size during 2022

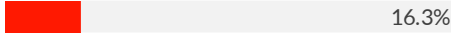
7. VLCC



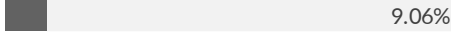
6. Suezmax



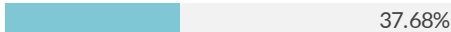
5. Aframax



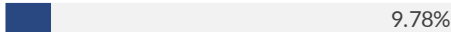
4. Panamax



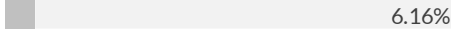
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2022

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	50,938	13	\$ 26.6m
2. Handysize (20,000 - 39,999 dwt)	91	3,082,276	12	\$ 1,566.0m
3. Supramax (40,000 - 64,999 dwt)	101	5,559,653	13	\$ 1,712.3m
4. Panamax (60,000 - 84,999 dwt)	80	6,043,132	12	\$ 1,692.1m
5. Post Panamax (80,000 - 119,999 dwt)	23	2,315,728	12	\$ 470.7m
6. Capesize (120,000+ dwt)	26	4,849,827	13	\$ 696.0m
Total	324	21,901,554	12	\$ 6,163.8m
B. Tanker				
1. Minitank (up to 9,999 dwt)	17	113,136	14	\$ 59.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	27	437,911	12	\$ 179.2m
3. MR (25,000 - 59,999 dwt)	104	4,369,691	12	\$ 1,657.3m
4. Panamax (60,000 - 79,999 dwt)	25	1,846,123	11	\$ 554.3m
5. Aframax (80,000 - 119,999 dwt)	45	4,986,776	14	\$ 830.3m
6. Suezmax (120,000 - 199,999 dwt)	15	2,375,182	17	\$ 294.9m
7. VLCC (200,000+ dwt)	45	13,798,457	11	\$ 2,061.0m
Total	276	27,927,276	12	\$ 5,636.3m
C. Container Total	101	3,573,238	14	\$ 3,441.7m
D. Gas Total	45	2,178,522	16	\$ 1,443.8m
E. Gen. Cargo Total				
<10,000dwt	10	58,653	27	\$ 11.0m
>10,000dwt	20	596,548	14	\$ 248.3m
Total	30	655,201	18	\$ 259.3m
F. RoRo/Pax Total	6	25,603	31	\$ 64.6m
G. Others Total	56	579,952		\$ 416.2m
Grand Total	838	56,841,346	13	\$ 17,425.5m

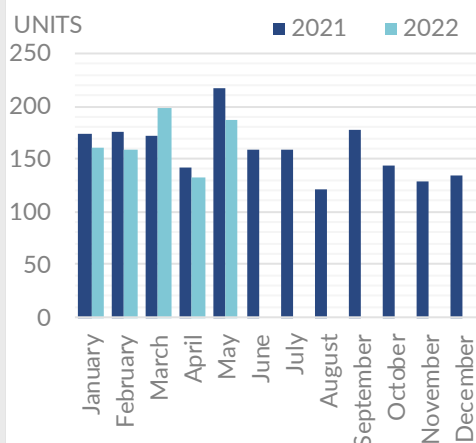
Secondhand Sales Statistics

as at May 29th 2022

Vessels Sold per Month

	units	Invested Cap. (\$)
2021		
Jan-21	173	\$ 2,195.4m
Feb-21	175	\$ 2,121.8m
Mar-21	172	\$ 2,392.2m
Apr-21	141	\$ 2,516.2m
May-21	216	\$ 3,123.3m
Jun-21	159	\$ 2,267.0m
Jul-21	159	\$ 3,192.8m
Aug-21	121	\$ 1,617.3m
Sep-21	178	\$ 3,406.5m
Oct-21	143	\$ 3,269.1m
Nov-21	129	\$ 3,197.1m
Dec-21	135	\$ 2,444.0m
Total	1,901	\$ 31,742.6m
2022		
Jan-22	161	\$ 3,096.6m
Feb-22	158	\$ 3,253.3m
Mar-22	199	\$ 4,096.9m
Apr-22	133	\$ 2,296.6m
May-22	187	\$ 4,682.1m
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	838	\$ 17,425.5m

Vessels Sold 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	901	60,890,270	11	\$ 14,309.7m
B. Tanker Total	500	53,314,416	12	\$ 9,498.1m
C. Container Total	299	12,605,321	13	\$ 5,763.0m
D. Gas Total	35	1,563,983	14	\$ 1,522.6m
E. Gen. Cargo Total	67	1,197,099	17	\$ 398.1m
F. RoRo/Pax Total	6	25,518	23	\$ 11.0m
G. Others Total	93	967,955		\$ 240.1m
Grand Total	1,901	130,564,562	12	\$ 31,742.6m

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	39,680,818	11	\$ 5,660.8m
B. Tanker Total	356	39,298,189	14	\$ 5,634.2m
C. Container Total	128	6,711,651	12	\$ 2,107.7m
D. Gas Total	36	1,496,073	14	\$ 1,517.0m
E. Gen. Cargo Total	57	1,311,350	15	\$ 258.6m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	45	514,252		\$ 220.1m
Grand Total	1,177	89,108,618	13	\$ 16,335.9m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	521	33,057,184	11	\$ 5,553.9m
B. Tanker Total	502	41,409,702	12	\$ 8,717.1m
C. Container Total	127	6,875,780	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	70	1,225,080	13	\$ 306.4m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	107	1,059,914		\$ 498.0m
Grand Total	1,395	85,234,263	12	\$ 18,564.0m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	40,064,720	10	\$ 7,067.2m
B. Tanker Total	401	31,475,502	10	\$ 6,032.3m
C. Container Total	192	7,344,764	11	\$ 2,489.5m
D. Gas Total	52	1,773,213	13	\$ 1,485.9m
E. Gen. Cargo Total	77	1,392,557	13	\$ 443.1m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,029,942		\$ 1,327.9m
Grand Total	1,414	83,139,360	11	\$ 18,865.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Secondhand Sales Statistics

as at May 29th 2022

Buyer Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	69	50	3	2	125
China	62	14	2	3	94
Singapore	4	20	4	6	34
Germany	8	13	6	-	27
Switzerland	1	2	20	-	24
Turkey	9	5	1	2	18
Italy	5	8	-	-	14
Netherlands	2	8	-	-	14
Middle East	3	9	1	-	13
Norway	3	5	-	-	11
undisclosed	-	-	-	-	-
all other	158	142	64	32	464
Total	324	276	101	45	838

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,546.0m	873.7m	55.0m	9.1m	2,487.6m
China	1,034.5m	227.9m	80.0m	29.5m	1,607.8m
Singapore	80.1m	563.5m	167.0m	743.5m	1,554.0m
Germany	228.2m	180.7m	171.0m	-	579.9m
Switzerland	16.5m	86.0m	748.4m	-	850.9m
Turkey	148.5m	52.9m	23.0m	16.0m	240.4m
Italy	114.8m	185.3m	-	-	305.6m
Netherlands	63.0m	252.4m	-	-	315.4m
Middle East	50.7m	179.9m	-	-	230.6m
Norway	65.2m	13.1m	-	-	235.3m
undisclosed	-	-	-	-	-
all other	2,816.3m	3,021.0m	2,197.3m	645.7m	9,018.1m
Total	6,163.8m	5,636.3m	3,441.7m	1,443.8m	17,425.5m

Sellers Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	48	27	10	4	93
Japan	45	22	7	12	90
China	42	8	9	3	66
Singapore	20	33	2	1	61
Germany	8	8	21	1	42
Bermuda	13	13	5	3	40
Norway	7	7	2	3	37
Russia	3	11	-	6	21
Monaco	5	15	-	-	20
Denmark	3	15	-	-	18
undisclosed	-	-	-	-	-
all other	130	117	45	12	350
Total	324	276	101	45	838

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	872.9m	672.5m	483.0m	29.8m	2,064.3m
Japan	975.5m	455.3m	241.5m	140.0m	1,850.4m
China	742.9m	339.0m	529.3m	23.0m	1,645.3m
Singapore	421.0m	453.9m	72.0m	10.6m	957.4m
Germany	153.8m	83.1m	586.4m	6.0m	829.2m
Bermuda	314.6m	251.1m	176.0m	91.0m	875.2m
Norway	172.0m	435.1m	51.0m	103.1m	988.2m
Russia	19.5m	36.9m	-	700.0m	758.2m
Monaco	112.2m	544.8m	-	-	656.9m
Denmark	79.3m	140.7m	-	-	220.0m
undisclosed	-	-	-	-	-
all other	2,300.3m	2,224.0m	1,302.5m	340.3m	6,580.6m
Total	6,163.8m	5,636.3m	3,441.7m	1,443.8m	17,425.5m

Demo Sales Statistics

as at May 29th 2022

Average Scrapping Age

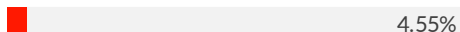
Sector	2022	2021	2020
A. Dry Bulk	29.05	30.50	27.85
B. Tanker	25.07	27.86	31.33
C. Container	49.00	27.68	23.08
D. Gas	29.50	32.65	32.85
E. Gen. Cargo	40.23	37.55	34.35
F. RoRo/Pax	38.67	38.81	28.25
G. Other	38.67	38.22	36.38
Total	32.60	33.90	31.93

Dry Bulk scrapping per size during 2022

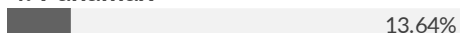
6. Capesize



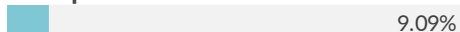
5. Post Panamax



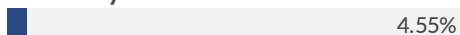
4. Panamax



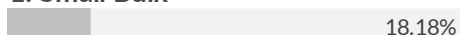
3. Supramax



2. Handysize

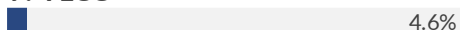


1. Small Bulk

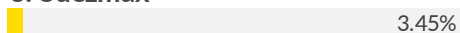


Tanker scrapping per size during 2022

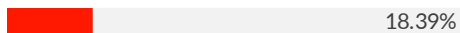
7. VLCC



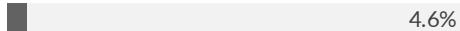
6. Suezmax



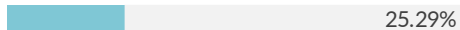
5. Aframax



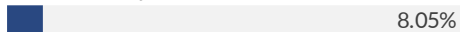
4. Panamax



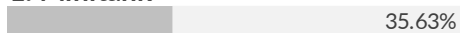
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2021 and 2022

Sector	2021		2022	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	13	102,976	4	45,762
2. Handysize (20,000 - 39,999 dwt)	19	579,314	1	26,849
3. Supramax (40,000 - 64,999 dwt)	16	717,845	2	90,016
4. Panamax (60,000 - 84,999 dwt)	10	714,537	3	207,269
5. Post Panamax (80,000 - 119,999 dwt)	1	85,256	1	95,625
6. Capesize (120,000+ dwt)	15	3,547,715	11	1,814,990
Total	74	5,747,643	22	2,280,511

B. Tanker				
1. Minitank (up to 9,999 dwt)	125	631,747	31	146,646
2. Product/Chemical (10,000 - 24,999 dwt)	46	692,905	7	110,131
3. MR (25,000 - 59,999 dwt)	59	2,436,238	22	885,207
4. Panamax (60,000 - 79,999 dwt)	10	685,346	4	281,358
5. Aframax (80,000 - 119,999 dwt)	33	3,373,747	16	1,691,323
6. Suezmax (120,000 - 199,999 dwt)	16	2,424,224	3	471,067
7. VLCC (200,000+ dwt)	16	4,808,244	4	1,405,361
Total	305	15,052,451	87	4,991,093

C. Container Total	19	246,846	1	22,501
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D. Gas Total	26	684,621	6	116,335
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E. Gen. Cargo Total				
<10,000dwt	82	311,133	12	43,241
>10,000dwt	10	247,812	1	16,113
Total	92	558,945	13	59,354

F. RoRo/Pax Total	43	217,631	9	55,824
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G. Others Total	393	3,044,643	96	772,812
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Grand Total	952	25,552,780	234	8,298,430
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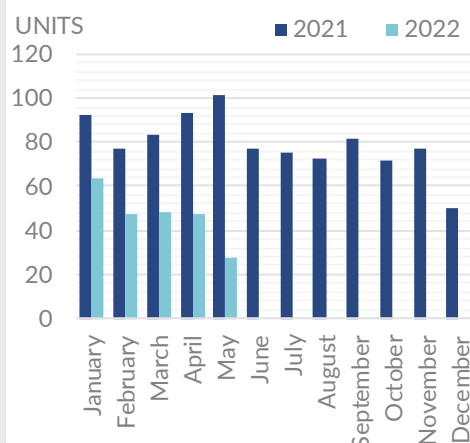
Demo Sales Statistics

as at May 29th 2022

Vessels Scrapped per Month

	units	LDT
2021		
Jan-21	92	602,422
Feb-21	77	338,232
Mar-21	83	635,360
Apr-21	93	483,287
May-21	101	590,968
Jun-21	77	306,469
Jul-21	75	276,859
Aug-21	73	425,154
Sep-21	82	576,038
Oct-21	72	346,583
Nov-21	77	365,581
Dec-21	50	320,184
Total	952	5,267,137
2022		
Jan-22	64	233,229
Feb-22	47	456,219
Mar-22	48	310,103
Apr-22	47	234,356
May-22	28	213,978
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	234	1,447,885

Vessels Scrapped 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	74	5,747,643	30.50	862,083
B. Tanker Total	305	15,052,451	27.86	2,640,524
C. Container Total	19	246,846	27.68	115,421
D. Gas Total	26	684,621	32.65	292,939
E. Gen. Cargo Total	92	558,945	37.55	153,689
F. RoRo/Pax Total	43	217,631	38.81	173,049
G. Others Total	393	3,044,643		1,029,432
Grand Total	952	25,552,780	33.90	5,267,137

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	132	14,323,224	27.85	1,994,935
B. Tanker Total	123	3,082,820	31.33	667,636
C. Container Total	83	2,644,350	23.08	929,804
D. Gas Total	20	446,994	32.85	189,767
E. Gen. Cargo Total	120	1,335,031	34.35	387,658
F. RoRo/Pax Total	61	550,807	28.25	623,129
G. Others Total	284	1,569,486		745,323
Grand Total	823	23,952,712	31.93	5,538,252

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	92	8,128,421	30.17	1,116,641
B. Tanker Total	112	4,113,764	31.09	757,458
C. Container Total	111	2,984,719	23.40	1,037,068
D. Gas Total	17	276,586	35.82	93,979
E. Gen. Cargo Total	111	808,901	34.20	213,749
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	377	3,085,596		1,157,169
Grand Total	853	19,611,162	32.08	4,543,993

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,227,944	33.11	554,190
B. Tanker Total	246	21,250,032	27.51	3,350,759
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	50	1,245,197	31.32	455,435
E. Gen. Cargo Total	127	736,161	34.26	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	458	2,601,639		903,728
Grand Total	1,055	31,779,129	32.85	6,103,411

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,130,841	25.15	1,982,291
B. Tanker Total	141	11,167,068	27.27	1,825,330
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	230	1,584,319	34.09	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,149	36,080,326	31.06	7,394,197

Demo Sales Statistics

as at May 29th 2022

Demo Destination during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	2	19	-	1	52
Bangladesh	7	29	-	3	49
Turkey	-	1	-	1	30
Pakistan	1	20	-	-	25
China	-	-	-	-	-
Unk./Other	12	18	1	1	78
Total	22	87	1	6	234

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	205	941	-	4	1,360
Bangladesh	677	1,455	-	87	2,263
Turkey	-	3	-	2	117
Pakistan	171	1,265	-	-	1,455
China	-	-	-	-	-
Unk./Other	1,227	1,326	23	23	3,103
Total	2,281	4,991	23	116	8,298

Sellers Nationality during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	2	8	-	1	11
India	-	1	-	-	11
Greece	2	5	-	1	11
Japan	2	2	-	1	8
Russia	-	2	-	-	6
all other	16	69	1	3	187
Total	22	87	1	6	234

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	33	716	-	57	805
India	-	36	-	-	55
Greece	190	570	-	4	767
Japan	189	25	-	1	221
Russia	-	168	-	-	179
all other	1,869	3,477	23	54	6,272
Total	2,281	4,991	23	116	8,298

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