



Weekly SnP Statistics

Week 07 - 2022

as at 20th February 2022



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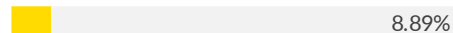
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

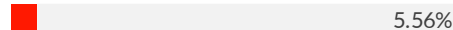
as at February 20th 2022

Dry Bulk Sales per size during 2022

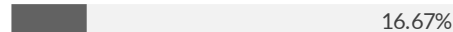
6. Capesize



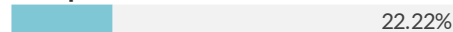
5. Post Panamax



4. Panamax



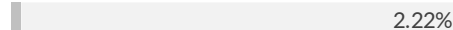
3. Supramax



2. Handysize

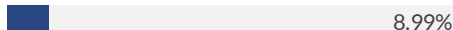


1. Small Bulk

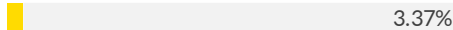


Tanker Sales per size during 2022

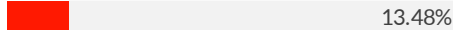
7. VLCC



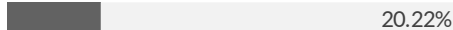
6. Suezmax



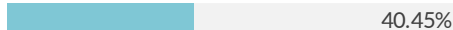
5. Aframax



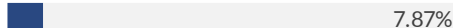
4. Panamax



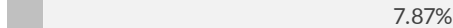
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2022

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	2	34,173	10	\$ 20.1m
2. Handysize (20,000 - 39,999 dwt)	40	1,417,460	10	\$ 763.4m
3. Supramax (40,000 - 64,999 dwt)	20	1,120,884	12	\$ 342.0m
4. Panamax (60,000 - 84,999 dwt)	15	1,090,353	15	\$ 261.5m
5. Post Panamax (80,000 - 119,999 dwt)	5	459,729	12	\$ 85.8m
6. Capesize (120,000+ dwt)	8	1,587,700	12	\$ 224.4m
Total	90	5,710,299	11	\$ 1,697.1m
B. Tanker				
1. Minitank (up to 9,999 dwt)	7	37,801	13	\$ 17.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	7	106,489	12	\$ 28.8m
3. MR (25,000 - 59,999 dwt)	36	1,493,048	11	\$ 389.5m
4. Panamax (60,000 - 79,999 dwt)	18	1,329,259	9	\$ 482.5m
5. Aframax (80,000 - 119,999 dwt)	12	1,327,983	16	\$ 173.4m
6. Suezmax (120,000 - 199,999 dwt)	3	482,442	19	\$ 33.8m
7. VLCC (200,000+ dwt)	8	2,480,451	15	\$ 287.6m
Total	89	7,257,473	12	\$ 1,413.3m
C. Container Total	51	1,883,937	13	\$ 2,013.0m
D. Gas Total	23	1,156,587	19	\$ 166.1m
E. Gen. Cargo Total				
<10,000dwt	0	0	-	\$ 0.0m
>10,000dwt	7	333,740	9	\$ 169.0m
Total	7	333,740	9	\$ 169.0m
F. RoRo/Pax Total	3	8,073	31	\$ 9.6m
G. Others Total	24	420,152		\$ 160.8m
Grand Total	287	16,770,261	13	\$ 5,628.8m

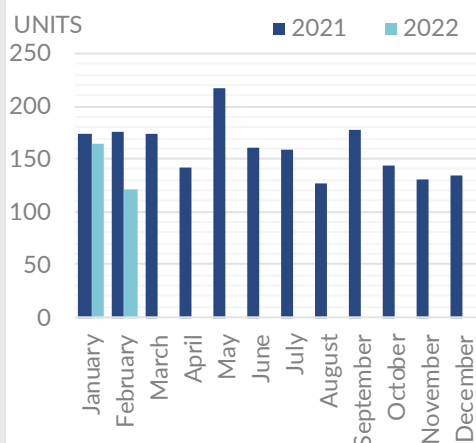
Secondhand Sales Statistics

as at February 20th 2022

Vessels Sold per Month

	units	Invested Cap. (\$)
2021		
Jan-21	173	\$ 2,195.4m
Feb-21	175	\$ 2,121.8m
Mar-21	173	\$ 2,408.2m
Apr-21	142	\$ 2,528.0m
May-21	216	\$ 3,123.3m
Jun-21	160	\$ 2,313.5m
Jul-21	159	\$ 3,192.8m
Aug-21	126	\$ 1,630.6m
Sep-21	178	\$ 3,406.5m
Oct-21	143	\$ 3,285.4m
Nov-21	130	\$ 3,181.7m
Dec-21	135	\$ 2,470.8m
Total	1,910	\$ 31,857.9m
2022		
Jan-22	165	\$ 3,223.9m
Feb-22	122	\$ 2,404.9m
Mar-22	-	-
Apr-22	-	-
May-22	-	-
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	287	\$ 5,628.8m

Vessels Sold 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	906	61,199,957	11	\$ 14,366.2m
B. Tanker Total	506	53,878,277	13	\$ 9,521.9m
C. Container Total	299	12,605,217	13	\$ 5,763.0m
D. Gas Total	35	1,611,480	14	\$ 1,563.0m
E. Gen. Cargo Total	65	1,176,767	17	\$ 392.6m
F. RoRo/Pax Total	6	25,518	23	\$ 11.0m
G. Others Total	93	967,955		\$ 240.1m
Grand Total	1,910	131,465,171	12	\$ 31,857.9m

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	543	39,807,487	11	\$ 5,687.5m
B. Tanker Total	356	39,298,189	14	\$ 5,634.2m
C. Container Total	128	6,711,388	12	\$ 2,107.7m
D. Gas Total	36	1,496,073	14	\$ 1,517.0m
E. Gen. Cargo Total	56	1,287,742	15	\$ 256.9m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.1m
Grand Total	1,179	89,215,060	13	\$ 16,360.9m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	518	32,966,250	11	\$ 5,542.2m
B. Tanker Total	501	41,109,935	12	\$ 8,690.1m
C. Container Total	127	6,867,925	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	73	1,320,567	14	\$ 318.1m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,395	85,236,372	12	\$ 18,564.0m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	40,064,720	10	\$ 7,067.2m
B. Tanker Total	401	31,475,502	10	\$ 6,032.3m
C. Container Total	192	7,344,764	11	\$ 2,489.5m
D. Gas Total	52	1,773,213	13	\$ 1,485.9m
E. Gen. Cargo Total	77	1,392,557	13	\$ 443.1m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,029,942		\$ 1,327.9m
Grand Total	1,414	83,139,360	11	\$ 18,865.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Secondhand Sales

Statistics

as at February 20th 2022

Buyer Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	13	22	1	1	38
China	11	1	2	2	24
Germany	15	3	1	-	19
Singapore	1	14	1	1	17
Switzerland	1	-	11	-	12
Qatar	-	-	-	10	10
Russia	2	-	1	-	6
Italy	3	1	-	-	5
Turkey	2	1	-	1	5
Middle East	1	3	1	-	5
undisclosed	-	-	-	-	-
all other	41	44	33	8	146
Total	90	89	51	23	287

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	275.8m	284.6m	18.0m	-	582.2m
China	168.9m	11.7m	80.0m	35.0m	516.6m
Germany	333.3m	36.5m	55.0m	-	424.8m
Singapore	23.5m	440.3m	52.0m	-	515.8m
Switzerland	16.5m	-	576.4m	-	592.9m
Qatar	-	-	-	-	-
Russia	34.5m	-	-	-	79.0m
Italy	66.9m	34.9m	-	-	107.3m
Turkey	21.8m	11.2m	-	-	33.0m
Middle East	18.0m	78.2m	-	-	96.2m
undisclosed	-	-	-	-	-
all other	737.9m	516.0m	1,231.6m	131.1m	2,681.1m
Total	1,697.1m	1,413.3m	2,013.0m	166.1m	5,628.8m

Sellers Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	17	3	5	9	34
Greece	10	9	4	3	27
Bermuda	9	5	4	-	24
Singapore	3	14	1	1	20
China	7	2	5	3	17
Germany	1	2	8	-	13
Monaco	-	13	-	-	13
Norway	1	1	1	1	10
Italy	2	3	-	-	7
Turkey	4	1	-	1	6
undisclosed	-	-	-	-	-
all other	36	36	23	5	116
Total	90	89	51	23	287

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	344.6m	42.5m	192.0m	-	579.1m
Greece	221.3m	243.9m	130.0m	29.8m	629.0m
Bermuda	210.0m	43.1m	132.0m	-	427.6m
Singapore	75.5m	98.1m	55.0m	10.6m	239.1m
China	125.0m	58.4m	400.8m	23.0m	607.2m
Germany	10.9m	9.2m	257.9m	-	278.0m
Monaco	-	442.3m	-	-	442.3m
Norway	16.5m	16.5m	21.0m	47.5m	171.5m
Italy	35.5m	34.6m	-	-	73.9m
Turkey	79.9m	8.1m	-	-	88.0m
undisclosed	-	-	-	-	-
all other	578.0m	416.8m	824.3m	55.2m	2,093.3m
Total	1,697.1m	1,413.3m	2,013.0m	166.1m	5,628.8m

Demo Sales Statistics

as at February 20th 2022

Average Scrapping Age

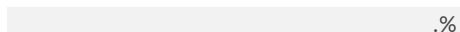
Sector	2022	2021	2020
A. Dry Bulk	27.00	30.08	27.85
B. Tanker	23.91	27.80	31.33
C. Container	-	27.68	23.08
D. Gas	28.00	32.65	32.85
E. Gen. Cargo	33.00	37.55	34.35
F. RoRo/Pax	33.60	38.81	28.25
G. Other	35.37	37.41	36.05
Total	29.33	33.36	31.79

Dry Bulk scrapping per size during 2022

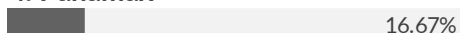
6. Capesize



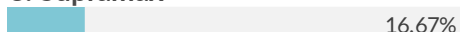
5. Post Panamax



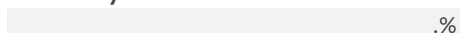
4. Panamax



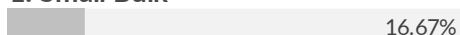
3. Supramax



2. Handysize

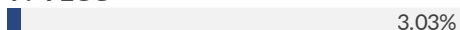


1. Small Bulk

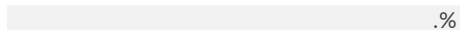


Tanker scrapping per size during 2022

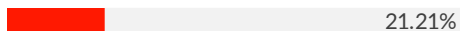
7. VLCC



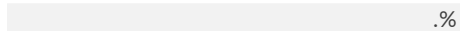
6. Suezmax



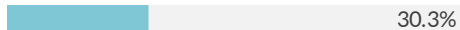
5. Aframax



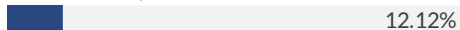
4. Panamax



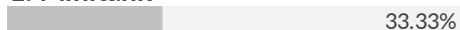
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2021 and 2022

Sector	2021		2022	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	12	96,603	1	9,086
2. Handysize (20,000 - 39,999 dwt)	18	557,534	-	-
3. Supramax (40,000 - 64,999 dwt)	16	717,845	1	43,352
4. Panamax (60,000 - 84,999 dwt)	10	714,537	1	69,172
5. Post Panamax (80,000 - 119,999 dwt)	1	85,256	-	-
6. Capesize (120,000+ dwt)	15	3,547,715	3	529,420
Total	72	5,719,490	6	651,030

B. Tanker				
1. Minitank (up to 9,999 dwt)	124	638,387	11	51,957
2. Product/Chemical (10,000 - 24,999 dwt)	46	692,905	4	70,042
3. MR (25,000 - 59,999 dwt)	60	2,482,237	10	414,162
4. Panamax (60,000 - 79,999 dwt)	10	685,346	-	-
5. Aframax (80,000 - 119,999 dwt)	33	3,373,747	7	759,501
6. Suezmax (120,000 - 199,999 dwt)	17	2,581,673	-	-
7. VLCC (200,000+ dwt)	16	4,808,244	1	298,399
Total	306	15,262,539	33	1,594,061

C. Container Total	19	246,846	0	0
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D. Gas Total	26	684,621	2	80,344
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E. Gen. Cargo Total				
<10,000dwt	82	311,133	2	11,008
>10,000dwt	10	247,812	1	16,113
Total	92	558,945	3	27,121

F. RoRo/Pax Total	43	217,631	5	36,916
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G. Others Total	355	3,009,052	27	213,666
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Grand Total	913	25,699,124	76	2,603,138
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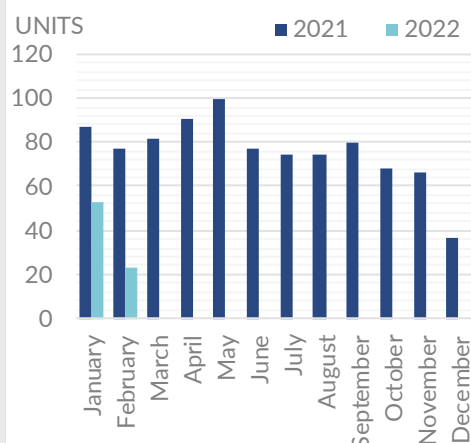
Demo Sales Statistics

as at February 20th 2022

Vessels Scrapped per Month

	units	LDT
2021		
Jan-21	87	602,056
Feb-21	77	338,232
Mar-21	82	635,360
Apr-21	91	481,905
May-21	100	590,968
Jun-21	77	316,165
Jul-21	74	276,859
Aug-21	74	426,584
Sep-21	80	578,904
Oct-21	68	343,645
Nov-21	66	344,513
Dec-21	37	295,768
Total	913	5,230,959
2022		
Jan-22	53	234,799
Feb-22	23	337,127
Mar-22	-	-
Apr-22	-	-
May-22	-	-
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	76	571,926

Vessels Scrapped 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	72	5,719,490	30.08	862,083
B. Tanker Total	306	15,262,539	27.80	2,675,143
C. Container Total	19	246,846	27.68	115,421
D. Gas Total	26	684,621	32.65	292,939
E. Gen. Cargo Total	92	558,945	37.55	153,689
F. RoRo/Pax Total	43	217,631	38.81	173,049
G. Others Total	355	3,009,052		958,635
Grand Total	913	25,699,124	33.36	5,230,959

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	132	14,323,224	27.85	1,994,935
B. Tanker Total	123	3,082,820	31.33	667,636
C. Container Total	83	2,638,794	23.08	929,804
D. Gas Total	20	446,994	32.85	189,767
E. Gen. Cargo Total	120	1,335,031	34.35	387,658
F. RoRo/Pax Total	61	550,807	28.25	623,129
G. Others Total	278	1,567,242		739,333
Grand Total	817	23,944,912	31.79	5,532,262

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	92	8,128,421	30.17	1,116,641
B. Tanker Total	112	4,113,764	31.09	757,458
C. Container Total	110	2,980,736	23.34	1,034,787
D. Gas Total	18	280,569	35.50	96,260
E. Gen. Cargo Total	111	808,901	34.20	213,749
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	377	3,085,596		1,157,169
Grand Total	853	19,611,162	32.08	4,543,993

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,227,944	33.11	554,190
B. Tanker Total	246	21,250,032	27.51	3,350,759
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	50	1,245,197	31.32	455,435
E. Gen. Cargo Total	127	736,161	34.26	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	458	2,601,639		903,728
Grand Total	1,055	31,779,129	32.85	6,103,411

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,130,841	25.15	1,982,291
B. Tanker Total	141	11,167,068	27.27	1,825,330
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	230	1,584,319	34.09	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,149	36,080,326	31.06	7,394,197

Demo Sales Statistics

as at February 20th 2022

Demo Destination during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	2	11	-	1	21
India	1	6	-	-	13
Pakistan	-	8	-	-	10
Turkey	-	-	-	-	9
China	-	-	-	-	-
Unk./Other	3	8	-	1	23
Total	6	33	0	2	76

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	216	599	-	57	895
India	186	70	-	-	270
Pakistan	-	339	-	-	356
Turkey	-	-	-	-	84
China	-	-	-	-	-
Unk./Other	249	586	-	23	999
Total	651	1,594	-	80	2,603

Sellers Nationality during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	1	5	-	1	7
India	-	-	-	-	4
Japan	1	2	-	-	4
Russia	-	1	-	-	2
Netherlands	-	-	-	-	2
all other	4	25	-	1	57
Total	6	33	0	2	76

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	9	487	-	57	553
India	-	-	-	-	8
Japan	186	25	-	-	214
Russia	-	9	-	-	11
Netherlands	-	-	-	-	1
all other	456	1,073	-	23	1,816
Total	651	1,594	-	80	2,603

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