



## Sale and Purchase



Hellas S&P Weekly Bulletin

2 July 2021

### BULK CARRIERS

VESSEL	DWT	BLT	DETAILS	SS/DD	PRICE	BUYER
SPRINGBANK	177,065	2010 NEW TIMES	MAN-B&W 6S70MC BWTS fitted	SS 11/25 DD 11/23	MID USD 26 M	GREEKS
VIALLI	63,493	2015 CHENGXI	MAN-B&W 5S60ME-C8.2 4 x 30 T BWTS fitted	SS 01/25 DD 10/22	RGN USD 23 M	U/D
MADONNA III	53,390	2007 CHENGXI	MAN-B&W 6S50MC-C 4 x 30 T	SS 09/22 DD 09/22	HIGH USD 11 M	U/D
N DISCOVERY	37,019	2012 ZHENJIANG OUHUA	WARTSILA 6RTA48T 4 x 30 T Ice-1C	SS 10/22 DD 10/22	LOW USD 14 M	GREEKS
DREAM ISLAND	34,467	2015 HAKODATE	mitsubishi 6UEC45LSE-ECO-B2 4 x 30 T BWTS fitted	SS 08/25 DD 09/23	RGN USD 19 M	TURKISH
KING COTTON	33,622	2011 SHIN KURUSHIMA	MITSUBISHI 6UEC45LSE 4 x 30 T	SS 10/21 DD 08/21	RGN/XS USD 14 M (BWTS on order included)	U/D

### TANKERS – CHEMICALS – LPG/LNGs

VESSEL	DWT	BLT	DETAILS	SS/DD	PRICE	BUYER
NISSOS ANTIPAROS	318,744	2019 HYUNDAI HEAVY ULSAN	WARTSILA WINGD 7X82-B Scrubber & BWTS fitted	SS 07/24 DD 07/22	USD 180 M en bloc	NORWEGIANS (c/o Frontline)
NISSOS SANTORINI				SS 07/24 DD 07/22		
JASMINE EXPRESS	46,999	2004 ONOMICHI	MAN-B&W 6S50MC6.1 No Coils, 4 Pumps	SS 05/22 DD 05/22	USD 7.65 M	GREEKS



## NEW BUILDING

In tankers, STX Jinhae have announced a plethora of deals this week. The yard has signed six firm 50k dwt MR's with an unknown owner, with deliveries to begin in 2Q 2023 and run through until the end of 2023. STX also signed contracts for two firm plus two optional 115k dwt Aframax's, also with an unknown owner and deliveries of the firm vessels set for 1H 2023. Finally at STX, they signed for two firm 10k dwt Chemical tankers, again with an unknown owner, with delivery expected within 2023. In other tanker news, Proman Shipping announced signing for a further two firm 50k MRs, with delivery of both vessels set for 4Q 2023, bringing the series to six overall.

A very busy week in the dry bulk market. Wisdom Marine Group announced signing for three firm 82k dwt Kamsarmax at Tsuneishi Zhoushan, with delivery of all three vessels set for 2023. Yangzijiang announced contracting two firm 82k Kamsarmax for an unknown owner, with delivery of both vessels expected in 1H 2023 and the vessels to be constructed at their Yangzi Mitsui facility. Onomichi Dockyard are reported to have agreed two firm 40k dwt Handysize bulkers with Wisdom Marine Group, with delivery expected within 2023. Onomichi are also reported to have contracted three firm 37k dwt Handysize bulkers with an unknown owner, with deliveries set for 2023. The yard also took order for three firm 37k dwt Handysize bulkers, with a different unknown owner, with deliveries of all three vessels once again set for 2023.

Chengxi Shipyard announced committing to build six firm 64k Chip carriers with BoCom Leasing, with deliveries set for, three vessels in 2023 and the remaining vessels in 2024. The yard also contracted two firm 70k dwt Chip carriers, again for BoCom leasing, with delivery of the first vessel in 2023 and the second vessel in 2024.

In the gas carrier market, Hyundai Samho announced contracting two firm 86k CBM DF VLGCs with an unknown owner, with delivery of the first vessel expected sometime in 2Q 2023 and the second vessel in September 2023. Samho also contracted a firm 174k CBM LNG carrier, again with an unknown owner, with the vessel to be delivered in November 2023.

In containers, the largest order this week came from HMM, who placed two separate orders for 12 firm 13,000 TEU Containerships overall. HMM ordered six firm 13,000 TEU vessels at Daewoo (DSME), with the vessels all said to be scrubber fitted and LNG ready, with delivery slated to take place through 1H 2024. They ordered another six firm 13,000 TEU vessels at Hyundai HI, again with delivery expected throughout 1H 2024. Sesapan Corporation announced a deal at Yangzijiang for six firm 15,000 TEU containerships, with delivery set to take place throughout 1H 2024. Wan Hai Lines revealed they had ordered 12 firm gearless 3,055 TEU boxships at JMU, with deliveries expected throughout 2H 2023 and 1H 2024.

Continuing in containers, Ningbo Ocean Shipping reportedly contracted three firm domestic trading 3,300 TEU vessels at Yangzijiang, with deliveries expected within 2023. Ningbo Ocean Shipping also ordered three firm gearless 1,400 TEU vessels at Penglai Jinglu, with delivery again reportedly in 2023. Shanghai Jinling Shipping ordered two firm plus two optional gearless 1,900 TEU containerships at Zhejiang Yangfan, with the firm vessels to be delivered in 2023. Hyundai Mipo announced signing for three firm gearless 1,800 TEU vessels with an unknown owner, with delivery of all three vessels set to take place in 1Q 2023. Hyundai Mipo also announced contracting two firm gearless 1,800 TEU vessels with clients of Euroseas, with delivery expected in 1Q and 2Q 2023. Finally, Maersk announced signing for a firm gearless 2,100 TEU boxship, again at Hyundai Mipo. The vessel is methanol dual fuel and is to be delivered within mid-2023.

Finally, the big news in the ferry market was that Kiwirail finally signed their long-discussed project for two firm 220 LOA, battery hybrid Ropax's at Hyundai Mipo, with the vessels to be delivered in 2025 and 2026 respectively.

## RECYCLING

### Mixed Messages!

There appear to be conflicting reports from varied sources in the industry with some talking of a correction in India and Bangladesh, however others predicting the market to hold and continue in its current firm stance through the summer/monsoon season.

Certainly, demand for steel remains strong and with the production line on the waterfront most likely to slow due to the monsoon season, we do not foresee any significant change to the current price indications, what with the lack of available candidates and the promising future sentiment in the steel industry

Meantime, the Covid pandemic continues to affect particular regions of the industry at different times. Bangladesh announced a strict seven-day lockdown starting from June 28 after a dramatic surge in the Delta variant cases nationally with reports of an extension for a further period if the situation does not come under control. However, whilst banking activities have been affected, local Government offices closed, vessels arriving to the anchorage at Chattogram are being given inward clearances and subsequent beaching of vessels are taking place.

## DEMOLITION

### BULK CARRIERS – GCs - MPPs

VESSEL	DWT	BLT	DETAILS	PRICE	DELIVERY
-	-	-	-	-	-

### TANKERS – CHEMICALS – LPGs

VESSEL	DWT	BLT	DETAILS	PRICE	DELIVERY
MAYA VN	318,778	2003 S. KOREA	44,217 LDT (+ 600 tons ROB)	USD 560 / LDT	"AS-IS" BATAN



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BALTIC INDEX			EXCHANGE RATE		BUNKER PRICES			
BDI	3285	- 53	EURO/USD	1.18520	BUNKERS	ROTTERDAM	SPORE	FUJAIRAH
BCI	3510	- 180	YEN/USD	0.00898	VLSFO	533.00	553.50	546.50
BPI	4269	+ 32	BRENT		MGO	593.50	604.00	649.50
BSI	2935	- 4	75.63		IFO 380	424.50	432.00	435.50
BHSI	1555	+ 6						

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