



Weekly SnP Statistics

Week 07 - 2021

as at 21st February 2021



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48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

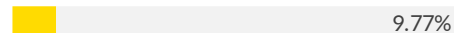
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

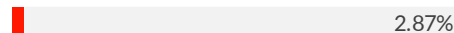
as at February 21st 2021

Dry Bulk Sales per size during 2021

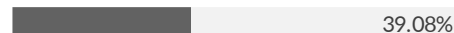
6. Capesize



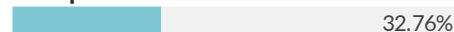
5. Post Panamax



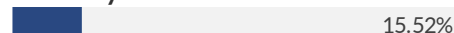
4. Panamax



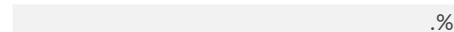
3. Supramax



2. Handysize

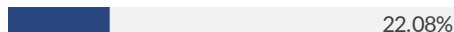


1. Small Bulk

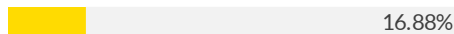


Tanker Sales per size during 2021

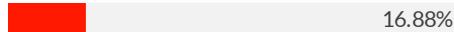
7. VLCC



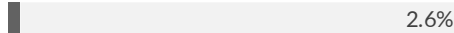
6. Suezmax



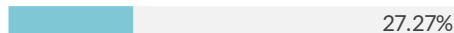
5. Aframax



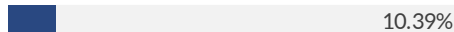
4. Panamax



3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	27	908,491	11	\$ 226.9m
3. Supramax (40,000 - 64,999 dwt)	57	3,109,075	13	\$ 411.3m
4. Panamax (60,000 - 84,999 dwt)	68	4,912,845	9	\$ 1,060.8m
5. Post Panamax (80,000 - 119,999 dwt)	5	458,742	10	\$ 63.3m
6. Capesize (120,000+ dwt)	17	3,043,093	13	\$ 254.0m
Total	174	12,432,246	11	\$ 2,016.1m
B. Tanker				
1. Minitank (up to 9,999 dwt)	5	22,271	11	\$ 13.1m
2. Prod/Chemical (10,000 - 24,999 dwt)	8	115,615	13	\$ 30.9m
3. MR (25,000 - 59,999 dwt)	21	955,614	10	\$ 307.3m
4. Panamax (60,000 - 79,999 dwt)	2	144,774	18	\$ 19.7m
5. Aframax (80,000 - 119,999 dwt)	13	1,429,637	12	\$ 219.2m
6. Suezmax (120,000 - 199,999 dwt)	13	2,036,766	12	\$ 413.9m
7. VLCC (200,000+ dwt)	17	5,151,024	16	\$ 512.8m
Total	77	9,855,701	13	\$ 1,516.8m
C. Container Total	55	2,292,054	15	\$ 512.9m
D. Gas Total	2	172,442	11	\$ 0.0m
E. Gen. Cargo Total				
<10,000dwt	1	8,691	26	\$ 0.0m
>10,000dwt	4	80,807	23	\$ 6.5m
Total	5	89,498	24	\$ 6.5m
F. RoRo/Pax Total	2	9,963	26	\$ 11.0m
G. Others Total	14	35,202		\$ 6.6m
Grand Total	329	24,887,106	12	\$ 4,069.9m

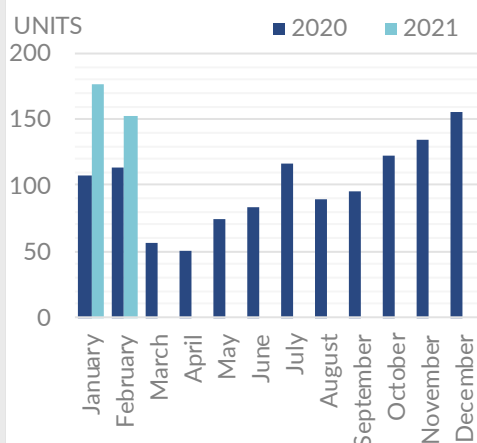
Secondhand Sales Statistics

as at February 21st 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	108	\$ 2,770.8m
Feb-20	113	\$ 1,258.7m
Mar-20	57	\$ 662.6m
Apr-20	50	\$ 636.8m
May-20	75	\$ 1,162.6m
Jun-20	83	\$ 968.9m
Jul-20	117	\$ 1,846.9m
Aug-20	90	\$ 1,049.0m
Sep-20	96	\$ 986.8m
Oct-20	123	\$ 1,805.4m
Nov-20	134	\$ 1,576.3m
Dec-20	155	\$ 1,977.9m
Total	1,201	\$ 16,702.5m
2021		
Jan-21	176	\$ 2,226.4m
Feb-21	153	\$ 1,843.5m
Mar-21	-	-
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	329	\$ 4,069.9m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	551	40,080,131	11	\$ 5,742.3m
B. Tanker Total	374	41,162,210	14	\$ 5,918.2m
C. Container Total	128	6,711,184	12	\$ 2,107.7m
D. Gas Total	37	1,548,403	14	\$ 1,559.0m
E. Gen. Cargo Total	51	1,135,457	14	\$ 217.7m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.0m
Grand Total	1,201	91,251,566	13	\$ 16,702.5m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	529	33,478,873	11	\$ 5,682.7m
B. Tanker Total	501	41,116,698	12	\$ 8,690.1m
C. Container Total	127	6,867,603	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,398	85,482,633	12	\$ 18,626.2m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	557	41,349,344	10	\$ 7,168.6m
B. Tanker Total	401	31,477,553	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,419	84,009,877	11	\$ 18,856.7m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at February 21st 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	56	17	9	-	83
China	46	16	3	-	70
Switzerland	1	-	9	-	10
Indonesia	1	6	-	-	7
Singapore	4	1	1	-	6
Germany	2	-	4	-	6
Taiwan	-	-	5	-	5
Far East	1	2	-	-	4
Norway	-	3	1	-	4
Russia	1	-	-	-	3
undisclosed	-	-	-	-	-
all other	62	32	23	2	131
Total	174	77	55	2	329

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	788.6m	408.0m	82.0m	-	1,289.5m
China	520.6m	228.0m	27.0m	-	775.6m
Switzerland	20.6m	-	22.5m	-	43.1m
Indonesia	10.2m	11.5m	-	-	21.7m
Singapore	41.9m	22.8m	20.5m	-	85.2m
Germany	35.0m	-	36.4m	-	71.4m
Taiwan	-	-	91.5m	-	91.5m
Far East	8.1m	13.5m	-	-	21.6m
Norway	-	156.2m	11.3m	-	167.5m
Russia	10.2m	-	-	-	10.2m
undisclosed	-	-	-	-	-
all other	580.9m	676.9m	221.7m	-	1,492.7m
Total	2,016.1m	1,516.8m	512.9m	-	4,069.9m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	42	6	6	-	54
Greece	21	18	7	-	46
Germany	8	1	17	-	26
China	15	2	1	-	19
Singapore	6	8	1	-	16
Norway	4	4	5	-	15
Monaco	4	5	2	-	11
Croatia	5	-	-	-	5
Denmark	-	5	-	-	5
India	-	2	1	-	5
undisclosed	-	-	-	-	-
all other	69	26	15	2	127
Total	174	77	55	2	329

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	564.9m	108.7m	91.0m	-	764.5m
Greece	188.4m	353.8m	65.5m	-	607.7m
Germany	159.7m	15.7m	86.2m	-	261.6m
China	210.6m	16.1m	3.5m	-	230.2m
Singapore	64.9m	156.8m	27.0m	-	248.7m
Norway	40.5m	271.8m	60.3m	-	379.2m
Monaco	43.2m	25.0m	19.0m	-	87.2m
Croatia	5.2m	-	-	-	5.2m
Denmark	-	7.1m	-	-	7.1m
India	-	33.3m	5.0m	-	38.3m
undisclosed	-	-	-	-	-
all other	738.8m	528.7m	155.4m	-	1,440.4m
Total	2,016.1m	1,516.8m	512.9m	-	4,069.9m

Demo Sales Statistics

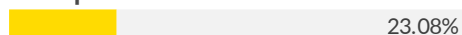
as at February 21st 2021

Average Scrapping Age

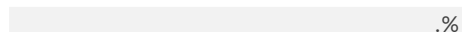
Sector	2021	2020	2019
A. Dry Bulk	28.35	26.92	29.76
B. Tanker	27.85	31.06	30.66
C. Container	30.20	23.25	23.42
D. Gas	35.75	32.56	35.94
E. Gen. Cargo	37.07	34.48	34.50
F. RoRo/Pax	41.20	28.19	32.36
G. Other	29.14	35.80	34.31
Total	30.85	31.36	31.84

Dry Bulk scrapping per size during 2021

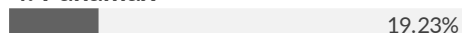
6. Capesize



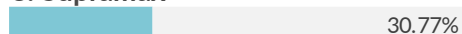
5. Post Panamax



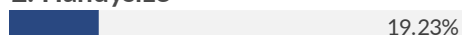
4. Panamax



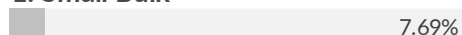
3. Supramax



2. Handysize

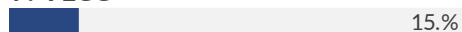


1. Small Bulk

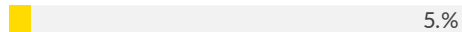


Tanker scrapping per size during 2021

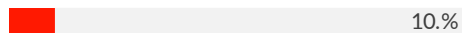
7. VLCC



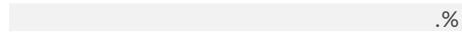
6. Suezmax



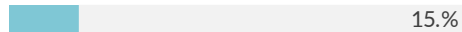
5. Aframax



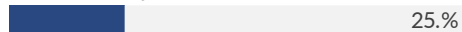
4. Panamax



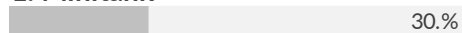
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	11	57,742	2	15,278
2. Handysize (20,000 - 39,999 dwt)	27	778,138	5	152,553
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	8	367,905
4. Panamax (60,000 - 84,999 dwt)	10	698,940	5	365,609
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	-	-
6. Capesize (120,000+ dwt)	50	11,665,350	6	1,355,116
Total	131	14,817,318	26	2,256,461

B. Tanker				
1. Minitank (up to 9,999 dwt)	64	276,787	6	36,045
2. Product/Chemical (10,000 - 24,999 dwt)	13	212,352	5	82,684
3. MR (25,000 - 59,999 dwt)	19	780,099	3	112,273
4. Panamax (60,000 - 79,999 dwt)	3	199,372	-	-
5. Aframax (80,000 - 119,999 dwt)	10	1,030,865	2	191,647
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	1	153,071
7. VLCC (200,000+ dwt)	2	600,722	3	872,472
Total	114	3,499,770	20	1,448,192

C. Container Total	80	2,628,902	5	94,754
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D. Gas Total	18	424,757	4	81,245
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E. Gen. Cargo Total				
<10,000dwt	74	264,768	14	80,127
>10,000dwt	41	1,025,609	1	29,827
Total	115	1,290,377	15	109,954

F. RoRo/Pax Total	58	544,835	5	46,553
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G. Others Total	241	1,403,124	21	364,769
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Grand Total	757	24,609,083	96	4,401,928
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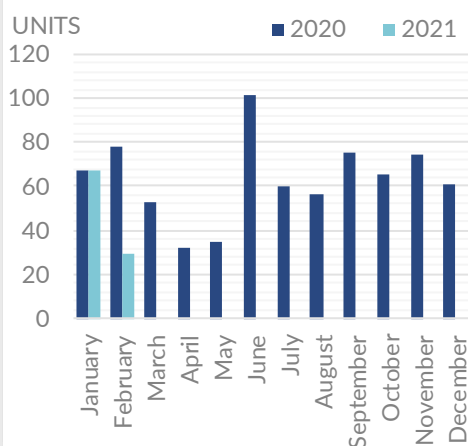
Demo Sales Statistics

as at February 21st 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	53	257,425
Apr-20	32	214,067
May-20	35	296,800
Jun-20	101	613,329
Jul-20	60	709,754
Aug-20	56	407,283
Sep-20	75	577,031
Oct-20	65	336,760
Nov-20	74	497,417
Dec-20	61	530,430
Total	757	5,575,687
2021		
Jan-21	67	617,795
Feb-21	29	151,320
Mar-21	-	-
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	96	769,115

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	131	14,817,318	26.92	2,032,121
B. Tanker Total	114	3,499,770	31.06	732,789
C. Container Total	80	2,628,902	23.25	929,684
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	115	1,290,377	34.48	369,011
F. RoRo/Pax Total	58	544,835	28.19	623,478
G. Others Total	241	1,403,124		707,097
Grand Total	757	24,609,083	31.36	5,575,687

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,355,002		1,196,754
Grand Total	831	20,623,445	31.84	4,680,270

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Demo Sales Statistics

as at February 21st 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	19	7	1	1	37
India	2	3	1	2	20
Turkey	-	1	-	-	13
Pakistan	2	6	-	-	9
China	1	-	-	-	2
Unk./Other	2	3	3	1	15
Total	26	20	5	4	96

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	2,032	616	19	4	2,740
India	15	71	18	75	221
Turkey	-	87	-	-	157
Pakistan	73	411	-	-	487
China	65	-	-	-	67
Unk./Other	71	263	58	3	731
Total	2,256	1,448	95	81	4,402

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	2	-	-	6
Russia	-	2	-	-	4
France	-	-	-	-	4
Ukraine	-	-	-	-	4
Norway	-	-	-	1	3
all other	23	16	5	3	75
Total	26	20	5	4	96

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	261	84	-	-	351
Russia	-	312	-	-	323
France	-	-	-	-	12
Ukraine	-	-	-	-	12
Norway	-	-	-	3	32
all other	1,995	1,052	95	79	3,672
Total	2,256	1,448	95	81	4,402

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019
E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE	MOBILE: +30 6946 04 57 37
BOLIS ILIAS	MOBILE: +30 6937 02 65 00
DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
FRANGOS HARRIS	MOBILE: +30 6936 57 67 00
KLONIZAKIS JOHN	MOBILE: +30 6948 50 55 81
KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
KOUKOUMIALOS ZANNIS	MOBILE: +30 6978 15 17 55
MANOLAS NIKOLAS	MOBILE: +30 6940 63 22 56
MOISSOGLOU THEODOROS	MOBILE: +30 6932 45 52 41
PAPAIOANNOU ANTONIS	MOBILE: +30 6936 54 80 22
PAPOUIS THASSOS	MOBILE: +30 6944 29 49 89
PITHIS ALEXIS	MOBILE: +30 6970 86 33 77
PRACHALIAS ARGIRIS	MOBILE: +30 6947 62 82 62
STASSINAKIS JOHN	MOBILE: +30 6972 60 92 09
TSALPATOUROS COSTIS	MOBILE: +30 6932 20 15 63
VARVAROS PLUTON	MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS	MOBILE: +30 6947 82 91 72
LAZARIDIS GEORGE	MOBILE: +30 6946 95 69 40
VAMVAKAS YIANNIS	MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS	MOBILE: +30 6944 34 66 15
ARGYRI MARINA	MOBILE: +30 6983 11 32 98
FLOURIS DIMITRIS	MOBILE: +30 6937 81 32 39
KAILAS VAGGELIS	MOBILE: +30 6942 48 05 69
KANELLOS DIMITRIS	MOBILE: +30 6945 07 47 85
KARAMANIS COSTAS	MOBILE: +30 6941 54 14 65
PATELIS DIMITRIS	MOBILE: +30 6944 04 43 61
THEODOTOS ARISTOFANIS	MOBILE: +30 6951 79 82 89
TSALPATOUROU ANASTASIA	MOBILE: +30 6951 79 82 91
TSALPATOUROU MARGARITA	MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN	MOBILE: +30 6955 80 15 03
IALAIA ARIADNE	MOBILE: +30 6949 16 71 40
KATERINIOS MICHAEL	MOBILE: +30 6981 13 66 23
STERGIOPOULOS ALEXANDROS	MOBILE: +30 6951 79 82 91

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