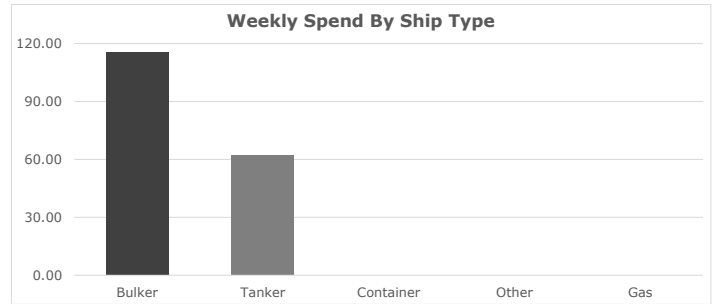
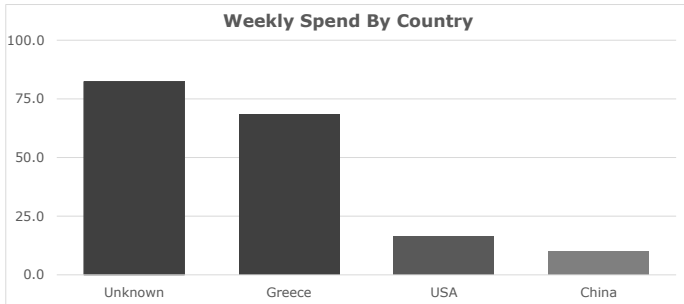


# BLUE REPORT

Friday 18 December 2020

## S&P SUMMARY



## SALES

### BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Netadola	Capesize	209,000	Jiangsu New YZJ	2017	38.25		39.4	Greek	Dryships
MG Courage	Capesize	206,300	Imabari	2007	14.5		14.6	Golden Union	NYK Line
Tiger Guangdong	Capesize	180,100	Qingdao Beihai	2011	15.75	SS/DD due	15.2	Thenamaris	Greathorse International Ship Management
Maritime Century	Post Panamax	95,800	Imabari	2010	PNR		14.5	Undisclosed	Shoei Kisen
Double Harmony	Post Panamax	88,300	Imabari	2010	12.7		12.9	Undisclosed	Kyowa Sansho
Golden Shea	Panamax	76,900	Namura	2007	9.9		9.7	Chinese	Golden Ocean Group
ADS Arendal	Panamax	76,800	Sasebo	2004	7.65	BWTS fitted	7.7	Undisclosed	Arendals Dampskibsselskab AS
SBI Aries	Ultramax	63,600	Chengxi Shipyard	2015	16.5		15.3	Eagle Bulk Shipping	Scorpio Bulkers

### TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Regulus	VLCC	310,100	Samsung	2000	21.0		19.1	Undisclosed	Maran Tankers
Nordvenus	LR1	75,000	Hyundai HI	2004	10.25		9.9	Undisclosed	Reederei Nord Klaus E Oldendorff
Nordneptun	LR1	75,000	Hyundai HI	2004	10.25		10.0	Undisclosed	Reederei Nord Klaus E Oldendorff
Nordmerkur	LR1	75,000	Hyundai HI	2004	10.25		10.0	Undisclosed	Reederei Nord Klaus E Oldendorff
Nordmars	LR1	75,000	Hyundai HI	2004	10.25		9.9	Undisclosed	Reederei Nord Klaus E Oldendorff

# BLUE REPORT

## NEWBUILDINGS

### TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
4	VLCC	300,000	Hyundai HI	2022	89.99		85.0	European

## PERIOD

### BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Nian Nu Jiao	Kamsarmax	83,600	Sanoyas	2010	11,500		Trafigura Beheer BV	3 Months
BBG Journey	Kamsarmax	82,200	Oshima	2017	12,500		Al Ghurair	1 Year
BK Alice	Kamsarmax	82,000	Jiangsu Eastern	2012	10,750		Phaeton Shipping SA	1 Year
Nicoline Bulker	Handysize	38,200	Naikai	2012	12,500		Conti Lines NV Holding Co	6 Months

### TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Olympic Leopard	VLCC	319,900	Hyundai HI	2011	24,500	Inc options	Repsol	6 Months
Seatriumph	VLCC	299,200	Hyundai HI	2017	29,000		Equinor	1 Year
Aleksey Kosygin	LR3	163,500	Daewoo	2007	20,000		Petco	1 Year
Densa Orca	Suezmax	158,300	Hyundai HI	2012	16,000		Trafigura Beheer BV	9 Months
Aristea	Aframax	112,800	COSCO Dalian	2018	17,000		ST Shipping	1 Year
Nave Pyxis	MR2	50,000	Dae Sun	2014	13,200	Inc options	SK Energy	6 Months
BW Myna	MR2	50,000	SPP	2015	13,500		Weco Tankers	1 Year

### CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Navios Devotion	Panamax	4,250	Dalian Shipbuilding	2009	24,000		COSCO Shipping Lines Co	1 Year
CSCL Sydney	Panamax	4,250	Samsung	2005	24,000		COSCO Shipping Lines Co	1 Year
AS Patricia	Sub Panamax	2,474	SSW Fahr	2006	15,250		Maersk Line Ltd	1 Year
Imke Schepers	Feedermax	1,012	Jiangsu Guoxin	2010	9,750		ZIM	1 Year
JRS Carina	Feedermax	698	Fujian Mawei	2007	7,300		Centrans Ocean Shipping Logistics	6 Months

### GAS

Name	Type	CBM	Yard	Built	Rate \$/mth	Comments	Charterer	Period
Marola	MGC LPG	37,000	Fincantieri Ancona	2003	640,000		ADNOC Logistics and Services	1 Year
Essex	MGC LPG	35,209	Hyundai HI	2009	680,000		BGN	1 Year
Symi	MGC LPG	35,000	Hyundai Mipo	2012	700,000		Geogas Trading SA	6 Months
Berkshire	MGC LPG	35,000	Hyundai HI	2008	680,000		BGN	1 Year

# BLUE REPORT

## CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR €/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
<b>18/12/2020</b>	1.35	1.23	103.46	1097.99	6.54
<b>5 YR HIGH</b>	1.49 - 28/12/15	1.25 - 02/02/18	121.37 - 01/02/16	1290.99 - 19/03/20	7.18 - 03/09/19
<b>5 YR LOW</b>	1.15 - 20/03/20	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.27 - 12/04/18

	18/12/2020	10/12/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	48.38	46.76	1.62		76.41	03/10/2018	11.26	21/04/2020
Gold \$/troy ounce	1,884.60	1,835.60	49		2,071.70	07/08/2020	1,073.60	15/01/2016
Corn €/bushel	434.75	419	15.75		464.25	17/06/2019	306	28/04/2020
Demo * \$/t (tanker)	435	425	10		470	21/03/2018	245	26/02/2016
Demo * \$/t (bulker)	420	410	10		465	21/03/2018	230	26/02/2016
FTSE 100	6,551.06	6,599.76		48.7	7,774	18/05/2018	4,994	23/03/2020
Dow Jones	30,303.37	29,999.26	304.11		30,303	17/12/2020	15,660	11/02/2016
Nikkei 225	26,763.39	26,652.52	110.87		26,809	03/12/2020	14,952	24/06/2016
SSEC, China	3,394.90	3,347.19	47.71		3,652	22/12/2015	2,451	23/12/2018

## INDICES

### CHARTERING

Baltic Dry	17/12/2020	09/12/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,301	1,161	140		2,499	05/09/19	290	11/02/16
Capesize \$	14,143	10,951	3,192		38,014	05/09/19	485	17/03/16
Panamax \$	11,563	11,511	52		18,026	05/09/19	2,314	04/02/16
Supramax \$	11,624	11,252	372		15,233	05/09/19	2,554	11/02/16
Handysize \$	10,209	10,019	190		10,209	17/12/20	2,169	14/05/20

Baltic Wet	17/12/2020	09/12/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	453	430	23		1,561	10/10/19	405	05/11/20
Clean Index	411	413		2	2,028	23/04/20	310	05/11/20

VesselsValue Indices	17/12/2020	09/12/2020	Up	Down
Bulker \$/dwt	171.52	170.60	0.9	
Container \$/teu	7147.00	7065.00	82.0	
Tanker \$/dwt	266.68	264.71	2.0	
LPG \$/cbm	694.76	682.67	12.1	

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