



Weekly SnP Statistics

Week 50 - 2020

as at 13th December 2020



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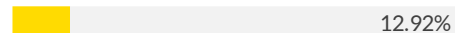
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

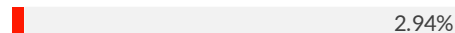
as at December 13th 2020

Dry Bulk Sales per size during 2020

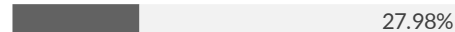
6. Capesize



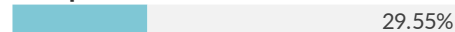
5. Post Panamax



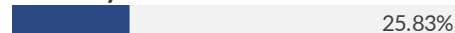
4. Panamax



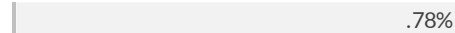
3. Supramax



2. Handysize

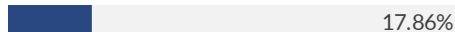


1. Small Bulk

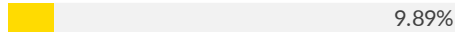


Tanker Sales per size during 2020

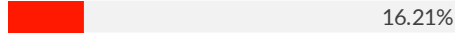
7. VLCC



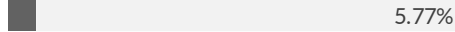
6. Suezmax



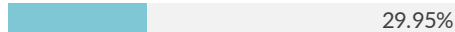
5. Aframax



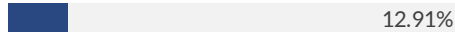
4. Panamax



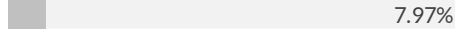
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	4	62,240	19	\$ 12.3m
2. Handysize (20,000 - 39,999 dwt)	132	4,225,548	12	\$ 859.8m
3. Supramax (40,000 - 64,999 dwt)	151	8,103,054	13	\$ 1,031.8m
4. Panamax (60,000 - 84,999 dwt)	143	10,467,458	9	\$ 1,971.4m
5. Post Panamax (80,000 - 119,999 dwt)	15	1,359,121	15	\$ 135.4m
6. Capesize (120,000+ dwt)	66	12,877,717	11	\$ 1,170.7m
Total	511	37,095,138	12	\$ 5,181.2m
B. Tanker				
1. Minitank (up to 9,999 dwt)	29	154,738	13	\$ 73.6m
2. Prod/Chemical (10,000 - 24,999 dwt)	47	763,570	12	\$ 443.3m
3. MR (25,000 - 59,999 dwt)	109	4,766,784	14	\$ 1,283.1m
4. Panamax (60,000 - 79,999 dwt)	21	1,548,198	17	\$ 198.3m
5. Aframax (80,000 - 119,999 dwt)	59	6,373,027	15	\$ 796.5m
6. Suezmax (120,000 - 199,999 dwt)	36	5,652,335	16	\$ 626.4m
7. VLCC (200,000+ dwt)	65	19,870,599	14	\$ 2,203.2m
Total	364	39,129,251	14	\$ 5,624.2m
C. Container Total	128	6,735,765	12	\$ 2,153.4m
D. Gas Total	37	1,548,594	14	\$ 1,559.0m
E. Gen. Cargo Total				
<10,000dwt	14	93,482	17	\$ 17.4m
>10,000dwt	25	665,976	12	\$ 134.7m
Total	39	759,458	14	\$ 152.1m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	47	835,976		\$ 256.7m
Grand Total	1,140	86,200,467	13	\$ 15,864.3m

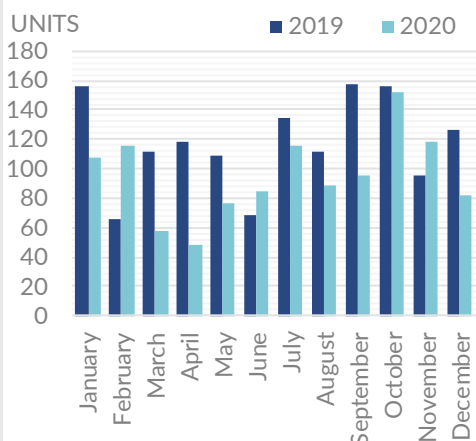
Secondhand Sales Statistics

as at December 13th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,148.6m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,063.1m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	135	\$ 1,529.2m
Aug-19	111	\$ 1,754.1m
Sep-19	158	\$ 2,721.2m
Oct-19	156	\$ 1,885.0m
Nov-19	96	\$ 1,520.3m
Dec-19	126	\$ 1,327.3m
Total	1,410	\$ 18,707.9m
2020		
Jan-20	107	\$ 2,747.8m
Feb-20	116	\$ 1,426.5m
Mar-20	58	\$ 662.0m
Apr-20	48	\$ 631.6m
May-20	76	\$ 1,181.1m
Jun-20	84	\$ 979.1m
Jul-20	115	\$ 1,829.7m
Aug-20	89	\$ 1,028.4m
Sep-20	95	\$ 964.8m
Oct-20	152	\$ 2,226.5m
Nov-20	118	\$ 1,311.2m
Dec-20	82	\$ 875.7m
Total	1,140	\$ 15,864.3m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	34,090,961	11	\$ 5,874.5m
B. Tanker Total	505	41,863,308	12	\$ 8,726.6m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	20	62,813	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,410	86,600,184	12	\$ 18,707.9m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,622.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.8m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,200.3m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales Statistics

as at December 13th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	124	57	16	3	204
China	100	44	12	-	171
Vietnam	20	14	-	2	39
Singapore	11	16	3	-	36
Indonesia	10	16	2	3	32
Germany	11	1	15	-	31
Norway	4	12	2	-	20
Middle East	7	13	-	-	20
Turkey	11	5	-	-	19
Switzerland	1	2	16	-	19
undisclosed	-	-	-	-	-
all other	212	184	62	29	549
Total	511	364	128	37	1,140

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,569.5m	1,338.4m	132.0m	75.0m	3,159.3m
China	786.1m	687.5m	208.1m	-	2,629.8m
Vietnam	116.6m	195.0m	-	27.7m	341.2m
Singapore	170.1m	189.5m	55.0m	-	414.6m
Indonesia	77.0m	187.8m	9.1m	38.0m	311.8m
Germany	294.2m	7.0m	100.9m	-	419.3m
Norway	87.3m	397.0m	22.0m	-	543.3m
Middle East	38.9m	209.5m	-	-	248.3m
Turkey	74.3m	53.3m	-	-	169.9m
Switzerland	-	24.7m	251.4m	-	276.1m
undisclosed	-	-	-	-	-
all other	1,967.4m	2,334.7m	1,375.0m	1,418.3m	7,350.7m
Total	5,181.2m	5,624.2m	2,153.4m	1,559.0m	15,864.3m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	104	28	9	5	150
Greece	71	62	5	3	145
Germany	17	15	46	4	97
Singapore	22	22	17	1	80
China	35	12	5	1	59
Monaco	33	-	-	-	34
Norway	11	12	1	2	28
Bermuda	9	9	4	3	27
Denmark	2	19	-	1	22
Italy	3	16	-	1	20
undisclosed	-	-	-	-	-
all other	204	169	41	16	478
Total	511	364	128	37	1,140

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	1,364.4m	487.4m	54.0m	90.7m	2,008.2m
Greece	457.4m	1,119.8m	86.0m	78.3m	1,741.4m
Germany	142.6m	174.5m	454.9m	75.0m	1,826.9m
Singapore	240.3m	237.6m	547.7m	-	1,031.8m
China	297.4m	230.2m	279.3m	13.0m	831.0m
Monaco	499.4m	-	-	-	499.4m
Norway	128.2m	216.4m	14.3m	35.0m	395.9m
Bermuda	129.1m	274.2m	50.0m	72.5m	525.8m
Denmark	25.5m	201.3m	-	-	226.8m
Italy	28.4m	77.6m	-	11.0m	117.0m
undisclosed	-	-	-	-	-
all other	1,868.6m	2,605.4m	667.3m	1,183.5m	6,660.1m
Total	5,181.2m	5,624.2m	2,153.4m	1,559.0m	15,864.3m

Demo Sales Statistics

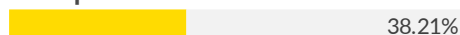
as at December 13th 2020

Average Scrapping Age

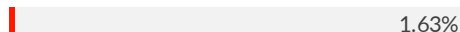
Sector	2020	2019	2018
A. Dry Bulk	26.91	29.76	32.68
B. Tanker	30.92	30.66	27.18
C. Container	23.19	23.42	23.92
D. Gas	32.81	35.94	30.81
E. Gen. Cargo	34.23	34.50	34.20
F. RoRo/Pax	28.00	32.36	36.18
G. Other	35.54	34.31	36.46
Total	31.12	31.84	32.69

Dry Bulk scrapping per size during 2020

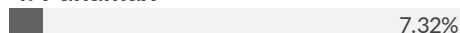
6. Capesize



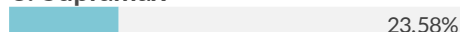
5. Post Panamax



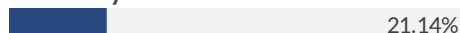
4. Panamax



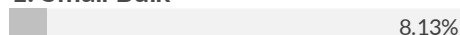
3. Supramax



2. Handysize

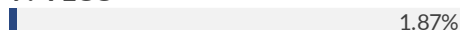


1. Small Bulk

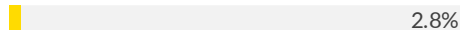


Tanker scrapping per size during 2020

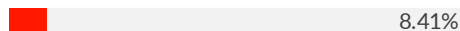
7. VLCC



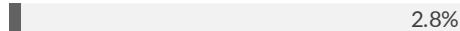
6. Suezmax



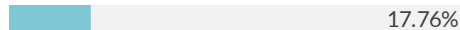
5. Aframax



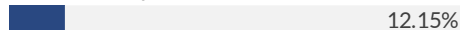
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	10	57,342
2. Handysize (20,000 - 39,999 dwt)	22	622,067	26	742,452
3. Supramax (40,000 - 64,999 dwt)	16	737,147	29	1,342,461
4. Panamax (60,000 - 84,999 dwt)	6	418,865	9	625,905
5. Post Panamax (80,000 - 119,999 dwt)	-	-	2	182,299
6. Capesize (120,000+ dwt)	32	6,440,427	47	10,930,647
Total	97	8,448,208	123	13,881,106

B. Tanker				
1. Minitank (up to 9,999 dwt)	56	236,076	58	250,570
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	13	212,352
3. MR (25,000 - 59,999 dwt)	26	1,085,479	19	780,099
4. Panamax (60,000 - 79,999 dwt)	3	207,221	3	199,372
5. Aframax (80,000 - 119,999 dwt)	4	391,832	9	930,868
6. Suezmax (120,000 - 199,999 dwt)	7	1,002,576	3	399,573
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	115	4,603,789	107	3,373,556

C. Container Total	108	2,968,726	79	2,621,662
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D. Gas Total	17	278,430	16	412,976
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E. Gen. Cargo Total				
<10,000dwt	88	312,333	71	247,502
>10,000dwt	17	443,782	40	1,012,677
Total	105	756,115	111	1,260,179

F. RoRo/Pax Total	33	213,175	57	539,141
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G. Others Total	356	3,355,002	219	1,265,507
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Grand Total	831	20,623,445	712	23,354,127
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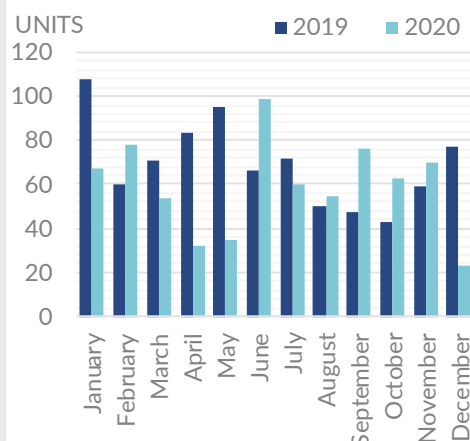
Demo Sales Statistics

as at December 13th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	66	334,047
Jul-19	72	358,946
Aug-19	50	287,562
Sep-19	47	133,720
Oct-19	43	327,437
Nov-19	59	235,906
Dec-19	77	384,984
Total	831	4,680,270
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	54	275,572
Apr-20	32	214,067
May-20	35	296,800
Jun-20	99	613,329
Jul-20	60	709,754
Aug-20	55	407,283
Sep-20	76	577,031
Oct-20	63	336,760
Nov-20	70	493,657
Dec-20	23	260,048
Total	712	5,319,692

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,355,002		1,196,754
Grand Total	831	20,623,445	31.84	4,680,270

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at December 13th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	14	26	32	5	159
Bangladesh	41	19	11	3	108
Turkey	4	10	6	2	94
Pakistan	30	24	6	-	89
China	5	-	1	-	16
Unk./Other	29	28	23	6	246
Total	123	107	79	16	712

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,578	676	1,139	100	4,620
Bangladesh	5,952	540	305	76	7,258
Turkey	24	269	235	8	1,099
Pakistan	2,316	468	121	-	3,283
China	211	-	10	-	311
Unk./Other	3,800	1,421	813	229	6,784
Total	13,881	3,374	2,622	413	23,354

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	12	13	16	2	57
Japan	8	3	1	1	38
Turkey	3	3	2	-	22
Russia	2	5	-	-	21
Albania	-	-	-	-	20
all other	98	83	60	13	554
Total	123	107	79	16	712

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,094	369	579	9	2,119
Japan	486	10	25	5	1,035
Turkey	52	17	22	-	159
Russia	31	31	-	-	93
Albania	-	-	-	-	22
all other	12,218	2,946	1,996	399	19,927
Total	13,881	3,374	2,622	413	23,354

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