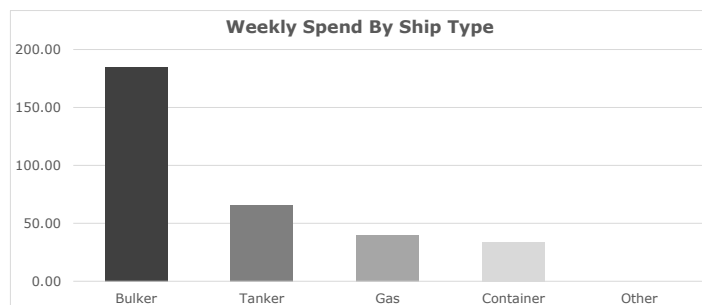
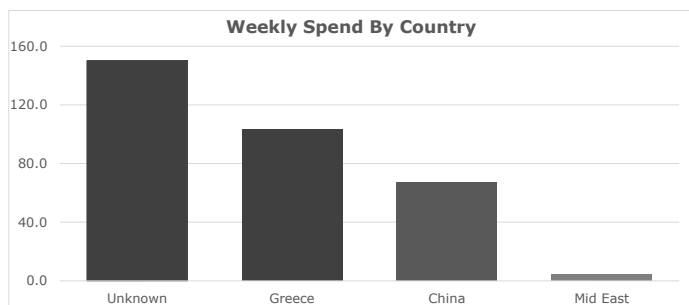


BLUE REPORT

Friday 04 December 2020

S&P SUMMARY



SALES

BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Gaia Celeris	Ore Carrier	229,000	Namura	2006	11.8	SS/DD due	12.1	Greek	Kumiai Senpaku
Shoyo	Panamax	77,000	Namura	2008	11.2	SS/DD passed	11.0	Greek	Namura
SBI Gemini	Ultramax	63,600	Chengxi Shipyard	2015	16.0		15.3	Undisclosed	Scorpio Bulkers
SBI Maia	Ultramax	61,200	Nantong COSCO KHI	2015	16.75	En Bloc	17.1	Pacific Basin Shipping	Scorpio Bulkers
SBI Hydra	Ultramax	61,200	Nantong COSCO KHI	2015	16.75	En Bloc	17.1	Pacific Basin Shipping	Scorpio Bulkers
SBI Bravo	Ultramax	61,000	Nantong COSCO KHI	2015	16.75	En Bloc	16.3	Pacific Basin Shipping	Scorpio Bulkers
SBI Antares	Ultramax	61,000	Nantong COSCO KHI	2015	16.75	En Bloc	16.3	Pacific Basin Shipping	Scorpio Bulkers
SBI Poseidon	Ultramax	60,400	Mitsui Ichihara	2016	19.2	En Bloc	19.6	Undisclosed	Scorpio Bulkers
SBI Apollo	Ultramax	60,400	Mitsui Ichihara	2016	19.2	En Bloc	19.6	Undisclosed	Scorpio Bulkers
Indigo Devotion	Supramax	55,600	Mitsui	2011	11.0	SS/DD due	11.0	Undisclosed	IMECS Co
Orient Iris	Supramax	55,400	Kawasaki	2014	14.5		14.2	Greek	Meiji Shipping
Andes Queen	Supramax	52,300	Shin Kurushima	2013	10.9		12.5	Undisclosed	Kurushima Senpaku
Fearless	Handysize	30,800	Naikai Setoda	2001	4.2	SS/DD passed	4.0	Middle Eastern	Blue Wall Shipping

TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Najaf	VLCC	309,500	Hyundai HI	2000	19.7	SS/DD due	19.2	Greek	Evalend Shipping
Champion Prince	LR2	105,300	Hyundai HI	2012	24.0		23.8	Eastern Mediterranean	NYK Line
Pamisos	Aframax	105,300	Sumitomo	2011	22.0		21.0	NGM Energy	Pleiades Shipping

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Nordemilia	Handysize	1,730	Zhejiang Ouhua	2016	16.9	SS/DD due	17.9	Far Eastern	Reederei Nord Klaus E Oldendorff
Nordclaire	Handysize	1,730	Zhejiang Ouhua	2016	16.9	SS/DD due	18.2	Far Eastern	Reederei Nord Klaus E Oldendorff

GAS

Name	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer	Seller
BW Confidence	VLGC LPG	83,270	Mitsubishi HI	2006	40.0	SS/DD due	41.0	Undisclosed	BW LPG

BLUE REPORT

NEWBUILDINGS

CONTAINER

Units	Type	CEU	Yard	Built	USD mill	Comments	VV	Buyer
1	Sub Panamax	2,700	Jiangsu Yangzijiang	2021	28.0		34.1	SITC
4	Sub Panamax	2,400	Jiangsu Yangzijiang	2022	34.5		37.5	SITC
2	Handysize	1,800	Jiangsu Yangzijiang	2022	21.0		25.9	SITC

GAS

Units	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer
1	Large LNG	174,000	Samsung	2023	186.47		178.6	Undisclosed

PERIOD

BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Polymnia	Post Panamax	98,700	Tsuneishi Zhoushan	2012	12,100		Cobelfret	1 Year
Seajourney	Kamsarmax	82,600	Tadotsu Tsuneishi	2009	11,500		Glencore International	6 Months
Grizzly	Kamsarmax	81,400	Zhejiang Ouhua	2013	11,500		EP Resources	1 Year
KM MT Jade	Kamsarmax	81,200	Universal	2008	10,500		Undisclosed	6 Months
Artemis	Panamax	76,900	Namura	2006	10,250		Glencore International	15 Months

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Antonis	Aframax	113,600	Daehan	2017	17,500		Vitol	1 Year
Green Aura	Aframax	112,700	COSCO Zhoushan	2019	16,000	inc options	Vitol	1 Year
Elka Apollon	LR2	104,800	Brodosplit	2005	15,500	inc options	Clearlake	6 Months
Nave Aquila	MR2	50,000	Dae Sun	2012	12,838	inc options	Undisclosed	8 Months
Nave Orion	MR2	50,000	Dae Sun	2013	12,898	inc options	Undisclosed	1 Year
PIS Paragon	MR2	45,900	Shin Kurushima	2009	11,250	inc options	Koch Logistics	6 Months

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
COSCO Nagoya	Panamax	4,526	Samsung	2008	23,750		Sea Lead Shipping	21 Months
GH Chinook	Panamax	3,426	HDW	2010	16,000		Maersk Line Ltd	2 Years
AS Carolina	Sub Panamax	2,824	Hyundai Mipo	2006	17,750		ZIM	21 Months
Evridiki G	Sub Panamax	2,556	Hyundai HI	2001	15,500		Undisclosed	1 Year
Baro	Handysize	1,740	Guangzhou Wenchong	2004	12,250		Pan Asia Lines	1 Year
AS Rosalia	Handysize	1,500	Zhejiang Ouhua	2009	11,250		COSCO Shipping Lines Co	6 Months
Aegean Express	Handysize	1,439	CSBC Kaohsiung	1997	11,500		Undisclosed	15 Months
Victory Star	Feedermax	706	SLS	1998	7,000		FESCO	6 Months

GAS

Name	Type	CBM	Yard	Built	Rate \$/mth	Comments	Charterer	Period
BW Lord	VLGC LPG	84,614	Daewoo	2008	1,300,000		Hindustan Petroleum Corp	1 Year
Cougar	VLGC LPG	84,000	Hyundai Samho	2015	1,100,000		Total	1 Year
BW Cedar	VLGC LPG	82,291	Hyundai HI	2007	1,300,000		Hindustan Petroleum Corp	1 Year
Captain John NP	VLGC LPG	82,240	Hyundai HI	2007	1,000,000		Geogas Trading SA	1 Year

BLUE REPORT

CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR €/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
04/12/2020	1.35	1.22	103.99	1084.51	6.53
5 YR HIGH	1.52 - 13/12/15	1.25 - 02/02/18	123.30 - 08/12/15	1290.99 - 19/03/20	7.18 - 03/09/19
5 YR LOW	1.15 - 20/03/20	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.27 - 12/04/18

	04/12/2020	26/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	46.41	44.9	1.51		76.41	03/10/2018	11.26	21/04/2020
Gold \$/troy ounce	1,846.20	1,807.50	38.7		2,071.70	07/08/2020	1,049.60	17/12/2015
Corn €/bushel	426	427.5		1.5	464.25	17/06/2019	306	28/04/2020
Demo * \$/t (tanker)	410	405	5		470	21/03/2018	245	26/02/2020
Demo * \$/t (bulk)	395	390	5		465	21/03/2018	230	26/02/2020
FTSE 100	6,490.27	6,331.39	158.88		7,774	18/05/2018	4,994	23/03/2020
Dow Jones	29,969.92	29,872.47	97.45		30,094	24/11/2020	15,660	11/02/2016
Nikkei 225	26,751.24	26,644.71	106.53		26,809	03/12/2020	14,952	24/06/2016
SSEC, China	3,444.58	3,408.31	36.27		3,652	22/12/2015	2,451	23/12/2018

INDICES

CHARTERING

Baltic Dry	03/12/2020	25/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,189	1,219		30	2,499	05/09/19	290	11/02/16
Capesize \$	12,274	12,514		240	38,014	05/09/19	485	17/03/16
Panamax \$	10,768	11,494		726	18,026	05/09/19	2,314	04/02/16
Supramax \$	11,162	11,124	38		15,233	05/09/19	2,554	11/02/16
Handysize \$	9,970	9,572	398		10,085	26/10/17	2,169	14/05/20

Baltic Wet	03/12/2020	25/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	445	457		12	1,561	10/10/19	405	05/11/20
Clean Index	351	360		9	2,028	23/04/20	310	05/11/20

VesselsValue Indices	03/12/2020	25/11/2020	Up	Down
Bulker \$/dwt	170.65	170.80		0.2
Container \$/teu	7086.00	7023.00	63.0	
Tanker \$/dwt	263.63	263.25	0.4	
LPG \$/cbm	678.57	675.52	3.1	

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