



Weekly SnP Statistics

Week 48 - 2020

as at 29th November 2020



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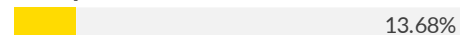
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

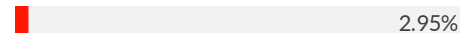
as at November 29th 2020

Dry Bulk Sales per size during 2020

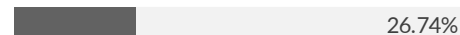
6. Capesize



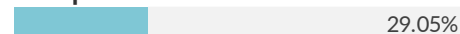
5. Post Panamax



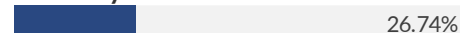
4. Panamax



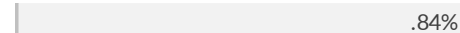
3. Supramax



2. Handysize

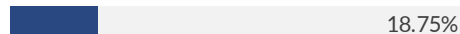


1. Small Bulk

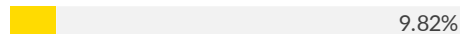


Tanker Sales per size during 2020

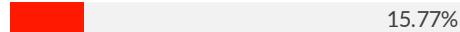
7. VLCC



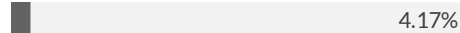
6. Suezmax



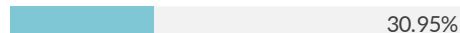
5. Aframax



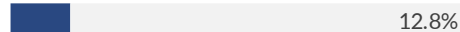
4. Panamax



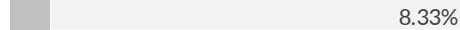
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	4	62,240	19	\$ 12.3m
2. Handysize (20,000 - 39,999 dwt)	127	4,066,464	12	\$ 827.2m
3. Supramax (40,000 - 64,999 dwt)	138	7,388,463	14	\$ 972.7m
4. Panamax (60,000 - 84,999 dwt)	127	9,309,866	9	\$ 1,738.7m
5. Post Panamax (80,000 - 119,999 dwt)	14	1,263,466	15	\$ 120.0m
6. Capesize (120,000+ dwt)	65	12,648,672	11	\$ 1,159.3m
Total	475	34,739,171	12	\$ 4,830.1m
B. Tanker				
1. Minitank (up to 9,999 dwt)	28	146,685	12	\$ 73.6m
2. Prod/Chemical (10,000 - 24,999 dwt)	43	717,034	11	\$ 443.3m
3. MR (25,000 - 59,999 dwt)	104	4,549,147	14	\$ 1,220.9m
4. Panamax (60,000 - 79,999 dwt)	14	1,027,659	18	\$ 130.8m
5. Aframax (80,000 - 119,999 dwt)	53	5,730,079	15	\$ 712.2m
6. Suezmax (120,000 - 199,999 dwt)	33	5,183,159	16	\$ 567.9m
7. VLCC (200,000+ dwt)	63	19,252,037	14	\$ 2,158.9m
Total	336	36,605,800	14	\$ 5,307.4m
C. Container Total	116	6,107,704	12	\$ 1,990.6m
D. Gas Total	35	1,437,136	14	\$ 1,482.0m
E. Gen. Cargo Total				
<10,000dwt	14	93,482	17	\$ 17.4m
>10,000dwt	23	620,102	12	\$ 134.7m
Total	37	713,584	14	\$ 152.1m
F. RoRo/Pax Total	13	95,447	26	\$ 937.6m
G. Others Total	42	750,441		\$ 255.7m
Grand Total	1,054	80,449,283	13	\$ 14,955.5m

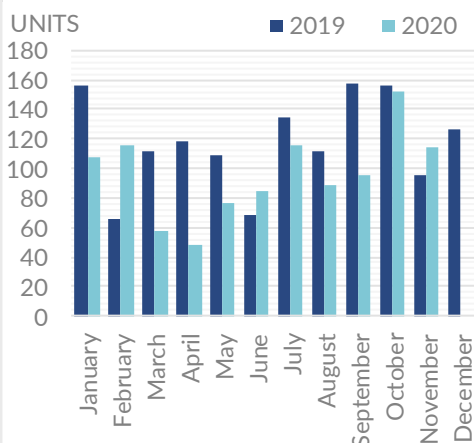
Secondhand Sales Statistics

as at November 29th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,148.6m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,063.1m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	135	\$ 1,529.2m
Aug-19	111	\$ 1,754.1m
Sep-19	158	\$ 2,721.2m
Oct-19	156	\$ 1,885.0m
Nov-19	96	\$ 1,520.3m
Dec-19	126	\$ 1,327.3m
Total	1,410	\$ 18,707.9m
2020		
Jan-20	107	\$ 2,747.8m
Feb-20	116	\$ 1,426.5m
Mar-20	58	\$ 662.0m
Apr-20	48	\$ 631.6m
May-20	76	\$ 1,181.1m
Jun-20	84	\$ 979.1m
Jul-20	115	\$ 1,829.7m
Aug-20	89	\$ 1,028.4m
Sep-20	95	\$ 964.8m
Oct-20	152	\$ 2,226.5m
Nov-20	114	\$ 1,278.1m
Dec-20	-	-
Total	1,054	\$ 14,955.5m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	34,090,961	11	\$ 5,874.5m
B. Tanker Total	505	41,863,308	12	\$ 8,726.6m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	20	62,813	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,410	86,600,184	12	\$ 18,707.9m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,622.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.8m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,200.3m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at November 29th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	114	54	16	3	190
China	97	42	10	-	163
Vietnam	20	12	-	2	36
Singapore	11	16	3	-	35
Indonesia	10	16	2	3	32
Germany	11	1	13	-	29
Middle East	7	12	-	-	19
Norway	4	12	-	-	18
Turkey	10	5	-	-	18
India	4	6	-	1	16
undisclosed	-	-	-	-	-
all other	187	160	72	26	498
Total	475	336	116	35	1,054

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,429.4m	1,288.2m	132.0m	75.0m	2,968.9m
China	770.8m	660.0m	185.1m	-	2,564.1m
Vietnam	116.6m	163.2m	-	27.7m	309.5m
Singapore	170.1m	189.5m	55.0m	-	414.6m
Indonesia	77.0m	187.8m	9.1m	38.0m	311.8m
Germany	294.2m	7.0m	86.6m	-	405.0m
Middle East	38.9m	196.0m	-	-	234.8m
Norway	87.3m	397.0m	-	-	521.3m
Turkey	67.3m	53.3m	-	-	162.9m
India	51.1m	107.2m	-	32.5m	191.7m
undisclosed	-	-	-	-	-
all other	1,727.5m	2,058.4m	1,522.9m	1,308.8m	6,871.0m
Total	4,830.1m	5,307.4m	1,990.6m	1,482.0m	14,955.5m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	97	28	9	4	141
Greece	62	59	5	3	133
Germany	17	11	41	4	85
Singapore	23	19	16	1	74
China	29	10	5	1	51
Monaco	27	-	-	-	28
Norway	10	12	-	2	25
Italy	3	16	-	1	20
Denmark	2	17	-	1	20
Bermuda	8	7	2	1	20
undisclosed	-	-	-	-	-
all other	197	157	38	17	457
Total	475	336	116	35	1,054

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	1,272.5m	487.4m	54.0m	55.7m	1,881.2m
Greece	420.2m	1,043.3m	86.0m	78.3m	1,627.7m
Germany	142.6m	133.5m	415.2m	75.0m	1,720.7m
Singapore	248.8m	192.4m	516.7m	-	964.1m
China	223.8m	216.2m	279.3m	13.0m	743.4m
Monaco	404.4m	-	-	-	404.4m
Norway	120.5m	216.4m	-	35.0m	373.9m
Italy	28.4m	77.6m	-	11.0m	117.0m
Denmark	25.5m	176.1m	-	-	201.6m
Bermuda	119.3m	242.7m	12.0m	30.5m	404.5m
undisclosed	-	-	-	-	-
all other	1,824.1m	2,522.0m	627.5m	1,183.5m	6,517.0m
Total	4,830.1m	5,307.4m	1,990.6m	1,482.0m	14,955.5m

Demo Sales Statistics

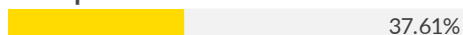
as at November 29th 2020

Average Scrapping Age

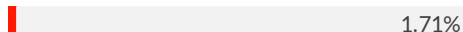
Sector	2020	2019	2018
A. Dry Bulk	26.91	29.76	32.68
B. Tanker	30.94	30.66	27.18
C. Container	23.14	23.42	23.92
D. Gas	32.31	35.94	30.81
E. Gen. Cargo	34.16	34.50	34.20
F. RoRo/Pax	28.00	32.36	36.18
G. Other	34.84	34.31	36.46
Total	30.78	31.84	32.69

Dry Bulk scrapping per size during 2020

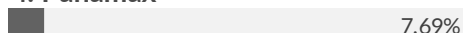
6. Capesize



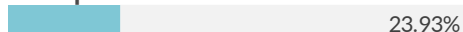
5. Post Panamax



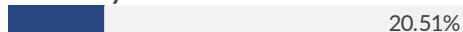
4. Panamax



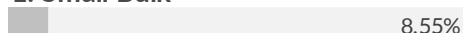
3. Supramax



2. Handysize

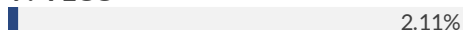


1. Small Bulk

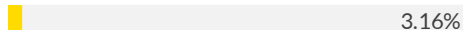


Tanker scrapping per size during 2020

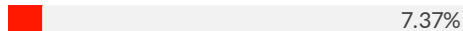
7. VLCC



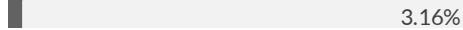
6. Suezmax



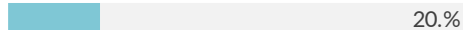
5. Aframax



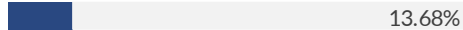
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	10	57,342
2. Handysize (20,000 - 39,999 dwt)	22	622,067	24	687,673
3. Supramax (40,000 - 64,999 dwt)	16	737,147	28	1,297,511
4. Panamax (60,000 - 84,999 dwt)	6	418,865	9	625,905
5. Post Panamax (80,000 - 119,999 dwt)	-	-	2	182,299
6. Capesize (120,000+ dwt)	32	6,440,427	44	10,070,916
Total	97	8,448,208	117	12,921,646

B. Tanker

1. Minitank (up to 9,999 dwt)	56	236,076	48	197,139
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	13	212,352
3. MR (25,000 - 59,999 dwt)	26	1,085,479	19	780,099
4. Panamax (60,000 - 79,999 dwt)	3	207,221	3	199,372
5. Aframax (80,000 - 119,999 dwt)	4	391,832	7	724,833
6. Suezmax (120,000 - 199,999 dwt)	7	1,002,576	3	399,573
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	115	4,603,789	95	3,114,090

C. Container Total	108	2,968,726	78	2,609,462
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D. Gas Total	17	278,430	13	266,425
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E. Gen. Cargo Total

<10,000dwt	88	312,333	66	227,776
>10,000dwt	17	443,782	40	1,012,677
Total	105	756,115	106	1,240,453

F. RoRo/Pax Total	33	213,175	57	539,141
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G. Others Total	356	3,355,002	201	968,327
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Grand Total	831	20,623,445	667	21,659,544
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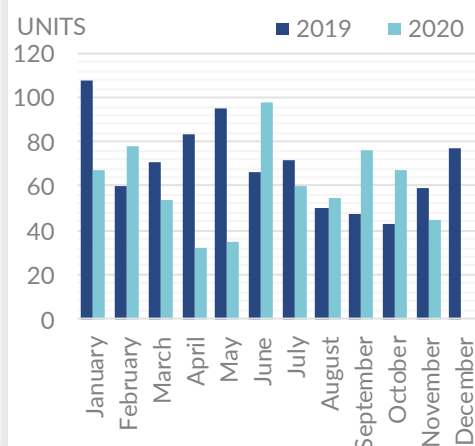
Demo Sales Statistics

as at November 29th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	66	334,047
Jul-19	72	358,946
Aug-19	50	287,562
Sep-19	47	133,720
Oct-19	43	327,437
Nov-19	59	235,906
Dec-19	77	384,984
Total	831	4,680,270
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	54	275,572
Apr-20	32	214,067
May-20	35	296,800
Jun-20	98	613,329
Jul-20	60	709,754
Aug-20	55	407,283
Sep-20	76	577,031
Oct-20	67	484,702
Nov-20	45	285,676
Dec-20	-	-
Total	667	4,999,605

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,355,002		1,196,754
Grand Total	831	20,623,445	31.84	4,680,270

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at November 29th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	14	23	32	5	150
Bangladesh	38	18	11	1	102
Turkey	4	9	5	2	89
Pakistan	30	19	6	-	84
China	5	-	1	-	16
Unk./Other	26	26	23	5	226
Total	117	95	78	13	667

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,578	659	1,139	100	4,307
Bangladesh	5,609	444	305	1	6,743
Turkey	24	266	223	8	1,080
Pakistan	2,316	444	121	-	3,258
China	211	-	10	-	311
Unk./Other	3,184	1,302	813	158	5,962
Total	12,922	3,114	2,609	266	21,660

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	12	12	16	2	55
U. S. A.	1	-	2	-	39
Japan	8	3	1	1	37
U. A. E.	2	15	4	-	30
China	11	2	-	-	28
all other	83	63	55	10	478
Total	117	95	78	13	667

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,094	362	579	9	2,111
U. S. A.	37	-	48	-	281
Japan	486	10	25	5	760
U. A. E.	563	224	68	-	899
China	552	14	-	-	863
all other	10,190	2,503	1,889	252	16,746
Total	12,922	3,114	2,609	266	21,660

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