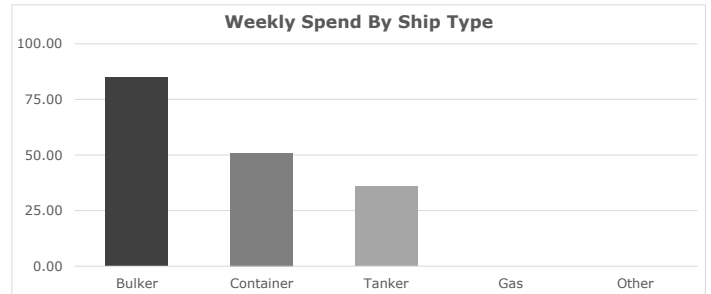
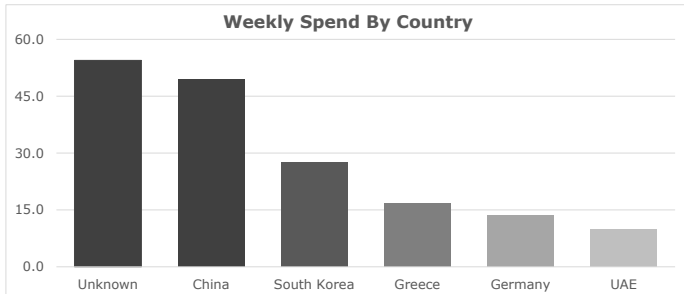


BLUE REPORT

Friday 27 November 2020

S&P SUMMARY



SALES

BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Sen Oku	Capesize	206,300	Imabari	2006	14.4		14.2	Chinese	Shunzan Kaiun
Cetus Ocean	Kamsarmax	83,000	Sanoyas	2013	17.5		17.0	Undisclosed	MC Shipping Ltd
Leda	Kamsarmax	82,100	Tsuneishi Zosen	2013	16.75		18.0	Bulk Seas	Mitsubishi Corporation
Hai Lu	Panamax	76,600	Imabari	2004	7.68	At Auction	7.7	Chinese	ICBC Financial Leasing
Asia Emerald IV	Supramax	58,000	Yangzhou Dayang	2012	9.0	Bank Sale, Poor Condition	10.3	Chinese	HBC Asia Pte
Asia Emerald I	Supramax	58,000	Yangzhou Dayang	2011	8.6	Bank Sale	10.2	Chinese	HBC Asia Pte
Danos Z	Handymax	46,500	Mitsui	2001	5.25		4.1	Undisclosed	Dalomar Shipping
Asia Pearl V	Handysize	35,400	Nantong Changqingsha	2010	5.7	SS/DD Due	6.6	Undisclosed	Asia Maritime Pacific

TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Poseidon I	VLCC	305,800	Daewoo	2002	26.0	DD Passed	21.8	Undisclosed	Dynacom Tankers
Torm Camilla	MR2	45,000	STX Offshore	2003	9.75		8.8	Chinese	Torm

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Miramarin	Post Panamax	6,572	Hanjin HI	2010	27.5		27.1	KMTC	TMS Dry
Uni Florida	Panamax	3,450	Hyundai Mipo	2007	reg 10		9.7	Simatech Shipping	Uni Asia Holdings
Sinar Sumba	Handysize	1,740	Guangzhou Wenchong	2008	6.75	DD Due	7.2	German	Samudera Indonesia
Sinar Sabang	Handysize	1,740	Guangzhou Wenchong	2008	6.75		7.6	German	Samudera Indonesia

BLUE REPORT

NEWBUILDINGS

TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
1+1	Aframax	115,000	Daehan	2022	46.0		42.8	Atlas Maritime

PERIOD

BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Azul Libero	Capesize	203,300	Universal	2004	15,000		SwissMarine Services SA	1 Year
DL Acacia	Kamsarmax	81,600	COSCO Zhoushan	2013	10,000		Oldendorff Carriers	6 Months
Lady Marite	Panamax	76,500	Shin Kasado Dock	2009	8,800		Oldendorff Carriers	6 Months
Bunun Kalon	Handysize	37,600	Imabari	2018	10,750		HBC Hamburg Bulk Carriers KG	6 Months
Max Stability	Singledecker	8,700	Cassens	2006	6,550		Undisclosed	6 Months

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Nissos Kythnos	VLCC	319,000	Hyundai HI	2019	30,000		Occidental Petroleum Corporation	11 Months
Nave Quasar	VLCC	297,400	Dalian Shipbuilding	2010	18,600		Zhenhua Oil	1 Year
Kimolos	Suezmax	159,200	JMU	2018	20,000		Trafigura Beheer BV	6 Months
Prostar	LR2	115,600	Daehan	2019	16,000		Shell Trading and Shipping Co	1 Year
Prosky	LR2	115,600	Daehan	2019	16,000		Shell Trading and Shipping Co	1 Year
Nissos Heraclea	LR2	114,300	Hyundai HI	2015	19,000		ST Shipping	6 Months
Zollo	MR2	50,000	Hyundai Mipo	2015	13,850	+6 mth option	Total	6 Months
Torm Thor	MR2	49,800	Sungdong	2015	13,500		Weco Tankers	6 Months
High Freedom	MR2	46,000	Hyundai Mipo	2014	14,750	+1 yr option	Total	1 Year

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Navios Vermilion	Panamax	4,250	Dalian Shipbuilding	2007	21,500		COSCO Shipping Lines Co	1 Year
GH Zonda	Panamax	3,534	Shanghai Shipyard	2008	16,000		MSC	2 Years
NSC Kingston	Sub Panamax	2,553	Naikai Setoda	2008	15,000		Evergreen Marine Corp	6 Months
Spirit of Cape Town	Sub Panamax	2,202	CSBC Kaohsiung	2000	12,600		X Press Feeders	9 Months
Adilia I	Feedermax	956	Qingshan Shipyard	2005	8,250		Maersk Line Ltd	6 Months

BLUE REPORT

CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR €/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
27/11/2020	1.34	1.19	103.99	1104.74	6.58
5 YR HIGH	1.52 - 13/12/15	1.25 - 02/02/18	123.30 - 08/12/15	1290.99 - 19/03/20	7.18 - 03/09/19
5 YR LOW	1.15 - 20/03/20	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.27 - 12/04/18

	27/11/2020	19/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	44.9	42.01	2.89		76.41	03/10/2018	11.26	21/04/2020
Gold \$/troy ounce	1,807.50	1,866.20		58.7	2,071.70	07/08/2020	1,049.60	17/12/2015
Corn ¢/bushel	427.5	432.25		4.75	464.25	17/06/2019	306	28/04/2020
Demo * \$/t (tanker)	405	400	5		470	21/03/2018	245	26/02/2016
Demo * \$/t (bulker)	390	385	5		465	21/03/2018	230	26/02/2016
FTSE 100	6,331.39	6,343.91		12.52	7,774	18/05/2018	4,994	23/03/2020
Dow Jones	29,872.47	29,483.23	389.24		30,094	24/11/2020	15,660	11/02/2016
Nikkei 225	26,644.71	25,527.37	1117.34		26,692	25/11/2020	14,952	24/06/2016
SSEC, China	3,408.31	3,377.73	30.58		3,652	22/12/2015	2,451	23/12/2018

INDICES

CHARTERING

Baltic Dry	26/11/2020	18/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,219	1,134	85		2,499	05/09/19	290	11/02/16
Capesize \$	12,514	11,858	656		38,014	05/09/19	485	17/03/16
Panamax \$	11,494	10,594	900		18,026	05/09/19	2,314	04/02/16
Supramax \$	11,124	10,061	1,063		15,233	05/09/19	2,554	11/02/16
Handysize \$	9,572	8,795	777		10,085	26/10/17	2,169	14/05/20

Baltic Wet	26/11/2020	18/11/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	457	437	20		1,561	10/10/19	405	05/11/20
Clean Index	360	346	14		2,028	23/04/20	310	05/11/20

VesselsValue Indices	26/11/2020	18/11/2020	Up	Down
Bulker \$/dwt	170.80	171.03		0.2
Container \$/teu	7023.00	6854.00	169.0	
Tanker \$/dwt	263.25	263.27		0.0
LPG \$/cbm	675.52	675.33	0.2	

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