



Weekly SnP Statistics

Week 44 - 2020

as at 01st November 2020



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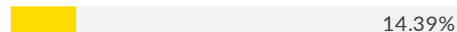
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

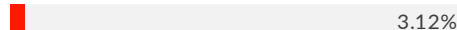
as at November 01st 2020

Dry Bulk Sales per size during 2020

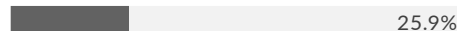
6. Capesize



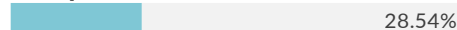
5. Post Panamax



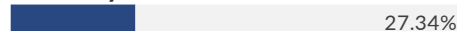
4. Panamax



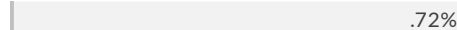
3. Supramax



2. Handysize

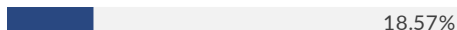


1. Small Bulk

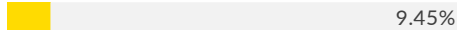


Tanker Sales per size during 2020

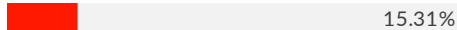
7. VLCC



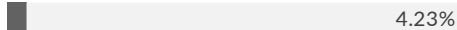
6. Suezmax



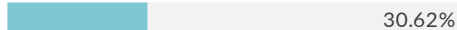
5. Aframax



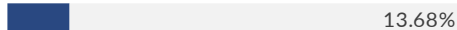
4. Panamax



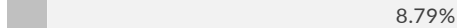
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	114	3,668,172	12	\$ 753.9m
3. Supramax (40,000 - 64,999 dwt)	119	6,346,635	14	\$ 815.9m
4. Panamax (60,000 - 84,999 dwt)	108	7,875,032	9	\$ 1,458.0m
5. Post Panamax (80,000 - 119,999 dwt)	13	1,172,023	15	\$ 112.5m
6. Capesize (120,000+ dwt)	60	11,729,654	11	\$ 1,054.8m
Total	417	30,835,389	12	\$ 4,205.7m

B. Tanker				
1. Minitank (up to 9,999 dwt)	27	140,185	12	\$ 67.9m
2. Prod/Chemical (10,000 - 24,999 dwt)	42	697,099	11	\$ 432.5m
3. MR (25,000 - 59,999 dwt)	94	4,109,972	14	\$ 1,106.1m
4. Panamax (60,000 - 79,999 dwt)	13	959,192	17	\$ 123.3m
5. Aframax (80,000 - 119,999 dwt)	47	5,082,210	16	\$ 629.5m
6. Suezmax (120,000 - 199,999 dwt)	29	4,546,563	16	\$ 521.9m
7. VLCC (200,000+ dwt)	57	17,392,008	14	\$ 1,992.8m
Total	307	32,927,229	14	\$ 4,873.8m

C. Container Total	100	5,469,990	12	\$ 1,842.3m
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D. Gas Total	32	1,272,485	13	\$ 1,470.0m
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E. Gen. Cargo Total				
<10,000dwt	14	93,482	17	\$ 17.4m
>10,000dwt	18	374,926	13	\$ 93.0m
Total	32	468,408	15	\$ 110.4m

F. RoRo/Pax Total	13	95,447	26	\$ 937.6m
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G. Others Total	39	745,252		\$ 255.7m
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Grand Total	940	71,814,200	13	\$ 13,695.5m
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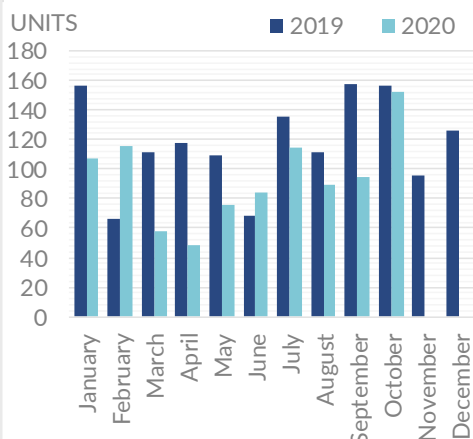
Secondhand Sales Statistics

as at November 01st 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,148.6m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,063.1m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	135	\$ 1,529.2m
Aug-19	111	\$ 1,754.1m
Sep-19	158	\$ 2,721.2m
Oct-19	156	\$ 1,885.0m
Nov-19	96	\$ 1,520.3m
Dec-19	126	\$ 1,327.3m
Total	1,410	\$ 18,707.9m
2020		
Jan-20	107	\$ 2,747.8m
Feb-20	116	\$ 1,426.5m
Mar-20	58	\$ 662.0m
Apr-20	48	\$ 631.6m
May-20	76	\$ 1,181.1m
Jun-20	84	\$ 979.1m
Jul-20	115	\$ 1,829.7m
Aug-20	89	\$ 1,028.4m
Sep-20	95	\$ 964.8m
Oct-20	152	\$ 2,244.6m
Nov-20	-	-
Dec-20	-	-
Total	940	\$ 13,695.5m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	34,090,961	11	\$ 5,874.5m
B. Tanker Total	505	41,863,308	12	\$ 8,726.6m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	20	62,813	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,410	86,600,184	12	\$ 18,707.9m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,622.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.8m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,200.3m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at November 01st 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	98	49	15	3	167
China	84	38	10	-	142
Singapore	11	16	3	-	35
Vietnam	17	11	-	1	31
Indonesia	10	15	1	3	30
Germany	10	1	11	-	26
Norway	4	12	-	-	18
Middle East	6	11	-	-	17
Turkey	9	4	-	-	16
Japan	8	2	1	3	14
undisclosed	-	-	-	-	-
all other	160	148	59	22	444
Total	417	307	100	32	940

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,261.4m	1,110.0m	123.4m	75.0m	2,606.5m
China	662.1m	603.6m	185.1m	-	2,365.0m
Singapore	170.1m	189.5m	55.0m	-	414.6m
Vietnam	99.1m	152.2m	-	15.7m	269.0m
Indonesia	77.0m	163.9m	-	38.0m	278.9m
Germany	280.4m	7.0m	73.1m	-	377.7m
Norway	87.3m	397.0m	-	-	521.3m
Middle East	34.7m	183.5m	-	-	218.1m
Turkey	62.1m	45.5m	-	-	149.9m
Japan	154.5m	26.5m	-	102.5m	283.5m
undisclosed	-	-	-	-	-
all other	1,317.1m	1,995.2m	1,405.8m	1,238.8m	6,211.2m
Total	4,205.7m	4,873.8m	1,842.3m	1,470.0m	13,695.5m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	86	24	7	4	123
Greece	53	55	3	3	118
Germany	17	10	36	4	78
Singapore	21	19	16	1	71
China	27	10	5	1	49
Norway	9	12	-	1	23
Monaco	20	-	-	-	21
Italy	3	16	-	1	20
Bermuda	8	7	2	1	20
Denmark	2	14	-	1	17
undisclosed	-	-	-	-	-
all other	171	140	31	15	400
Total	417	307	100	32	940

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	1,145.6m	416.2m	40.0m	55.7m	1,661.5m
Greece	364.7m	964.8m	58.5m	78.3m	1,466.2m
Germany	142.6m	120.0m	356.4m	75.0m	1,639.9m
Singapore	230.6m	192.5m	516.7m	-	946.0m
China	201.6m	216.2m	279.3m	13.0m	721.2m
Norway	108.7m	216.2m	-	35.0m	361.9m
Monaco	279.9m	-	-	-	279.9m
Italy	28.4m	77.6m	-	11.0m	117.0m
Bermuda	119.3m	242.7m	12.0m	30.5m	404.5m
Denmark	25.5m	159.3m	-	-	184.8m
undisclosed	-	-	-	-	-
all other	1,558.8m	2,268.5m	579.5m	1,171.5m	5,912.7m
Total	4,205.7m	4,873.8m	1,842.3m	1,470.0m	13,695.5m

Demo Sales Statistics

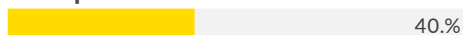
as at November 01st 2020

Average Scrapping Age

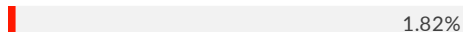
Sector	2020	2019	2018
A. Dry Bulk	26.75	29.76	32.68
B. Tanker	31.09	30.69	27.18
C. Container	23.18	23.42	23.92
D. Gas	34.57	35.94	30.81
E. Gen. Cargo	32.78	34.61	34.20
F. RoRo/Pax	27.24	32.36	36.18
G. Other	35.70	34.35	36.46
Total	30.31	31.86	32.69

Dry Bulk scrapping per size during 2020

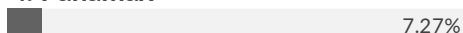
6. Capesize



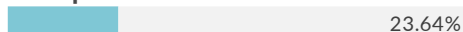
5. Post Panamax



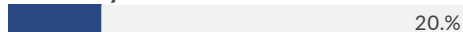
4. Panamax



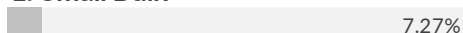
3. Supramax



2. Handysize

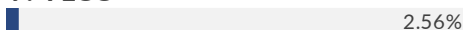


1. Small Bulk

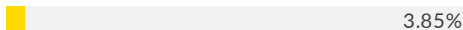


Tanker scrapping per size during 2020

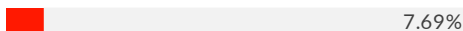
7. VLCC



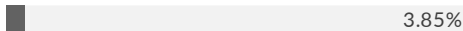
6. Suezmax



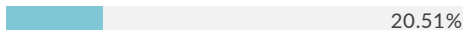
5. Aframax



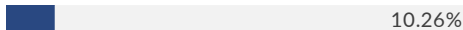
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	8	45,222
2. Handysize (20,000 - 39,999 dwt)	22	622,067	22	630,842
3. Supramax (40,000 - 64,999 dwt)	16	737,147	26	1,209,571
4. Panamax (60,000 - 84,999 dwt)	6	418,865	8	560,167
5. Post Panamax (80,000 - 119,999 dwt)	-	-	2	182,299
6. Capesize (120,000+ dwt)	32	6,440,427	44	10,070,916
Total	97	8,448,208	110	12,699,017

B. Tanker				
1. Minitank (up to 9,999 dwt)	55	235,573	40	156,648
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	8	141,242
3. MR (25,000 - 59,999 dwt)	26	1,085,479	16	643,101
4. Panamax (60,000 - 79,999 dwt)	3	207,221	3	199,372
5. Aframax (80,000 - 119,999 dwt)	4	391,832	6	617,652
6. Suezmax (120,000 - 199,999 dwt)	7	1,002,576	3	399,573
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	114	4,603,286	78	2,758,310

C. Container Total	108	2,968,726	77	2,577,112
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D. Gas Total	17	278,430	7	245,573
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E. Gen. Cargo Total				
<10,000dwt	87	310,984	42	170,759
>10,000dwt	17	443,782	34	872,300
Total	104	754,766	76	1,043,059

F. RoRo/Pax Total	33	213,175	51	522,412
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G. Others Total	352	3,351,011	152	854,122
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Grand Total	825	20,617,602	551	20,699,605
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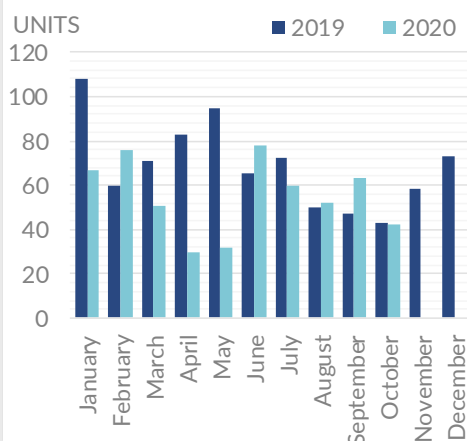
Demo Sales Statistics

as at November 01st 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	65	334,047
Jul-19	72	358,946
Aug-19	50	287,562
Sep-19	47	133,720
Oct-19	43	327,437
Nov-19	58	235,906
Dec-19	73	384,685
Total	825	4,679,971
2020		
Jan-20	67	557,631
Feb-20	76	577,760
Mar-20	51	275,572
Apr-20	30	213,822
May-20	32	296,800
Jun-20	78	612,375
Jul-20	60	709,754
Aug-20	52	405,386
Sep-20	63	566,198
Oct-20	42	453,654
Nov-20	-	-
Dec-20	-	-
Total	551	4,668,952

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	114	4,603,286	30.69	841,893
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	104	754,766	34.61	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	352	3,351,011		1,196,754
Grand Total	825	20,617,602	31.86	4,679,971

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at November 01st 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	12	18	32	3	132
Bangladesh	38	13	11	-	93
Turkey	4	9	5	1	78
Pakistan	27	16	6	-	68
China	5	-	1	-	16
Unk./Other	24	22	22	3	164
Total	110	78	77	7	551

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,469	624	1,139	87	4,121
Bangladesh	5,609	307	305	-	6,569
Turkey	24	266	223	6	1,044
Pakistan	2,247	313	121	-	2,939
China	211	-	10	-	311
Unk./Other	3,138	1,248	780	153	5,715
Total	12,699	2,758	2,577	246	20,700

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	10	10	15	1	45
China	11	2	-	-	28
Japan	7	1	1	1	28
U. S. A.	1	-	2	-	27
U. A. E.	2	11	4	-	25
all other	79	54	55	5	398
Total	110	78	77	7	551

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,020	208	547	6	1,829
China	552	14	-	-	863
Japan	485	5	25	5	746
U. S. A.	37	-	48	-	248
U. A. E.	563	192	68	-	846
all other	10,041	2,340	1,889	235	16,168
Total	12,699	2,758	2,577	246	20,700

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