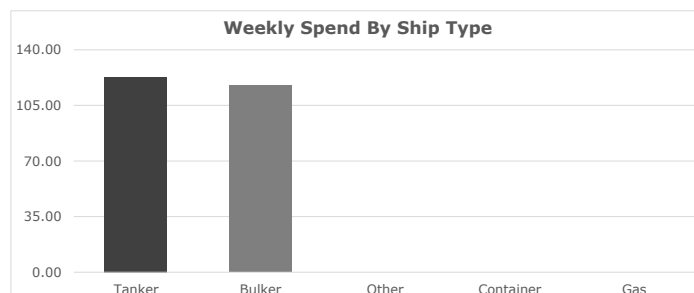
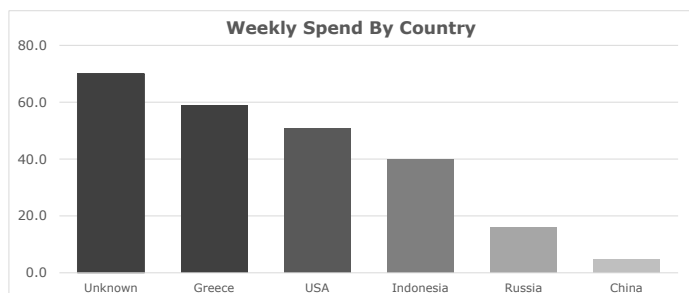


BLUE REPORT

Friday 02 October 2020

S&P SUMMARY



SALES

BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Navios Gem	Capesize	181,300	Imabari	2014	51.0	Internal Inc Credit	27.6	Navios	Navios Maritime Holdings
Navios Victory	Panamax	77,100	Koyo Dock	2014			18.9	Navios	Navios Maritime Holdings
SBI Rock	Kamsarmax	82,100	Jiangsu New YZJ	2016	18.0	SS/DD Due	19.2	Undisclosed	Scorpio Bulkers
Precious Sky	Kamsarmax	81,900	Tadotsu Imabari	2015	22.5	BWTS fitted	21.3	Undisclosed	MC Shipping Ltd
Triton Hawk	Panamax	78,800	Sanoyas	2010	13.86		13.1	Castor Maritime	Triton Navigation
SSI Nemesis	Supramax	56,000	Mitsui Ichihara	2005	7.5	SS/DD Passed	6.8	Undisclosed	Densay Gemi Shipping
Ocean Luck	Handysize	32,000	Hakodate Dock	2004	4.8		4.6	Chinese	Ocean Longevity

TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Tokitsu Maru	VLCC	305,500	Mitsubishi HI	2011	45.0		45.0	Greek	NYK Line
Chryssi	VLCC	298,900	Kawasaki	2000	22.0		20.2	Undisclosed	Aeolos Management
Alterego 2	Suezmax	159,900	Daewoo	2002	16.0		16.5	Russian	Capital Maritime and Trading
Ocean Odyssey	LR2	108,900	SWS	2008	20.0	Part shares part cash	19.5	Buana Listya Tama	Xihe Group
Ocean Lady	LR2	108,900	SWS	2008	20.0		18.6	Buana Listya Tama	Xihe Group

BLUE REPORT

NEWBUILDINGS

TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
2	VLCC	300,000	Hyundai HI	2022	90.0		87.0	Central Mare
2	VLCC	300,000	Hyundai HI	2022	90.0		87.0	Kyklades Maritime
2	Suezmax	158,000	Samsung	2022	55.0		57.3	Nordic American Tankers

PERIOD

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Yuan Yue Hu	VLCC	308,000	Dalian Shipbuilding	2015	35,000		Shell Trading and Shipping Co	1 Year
Nord Elegance	MR2	50,400	Hyundai Vinashin	2020	15,500		Stena Bulk	1 Year
Splendour Emerald	MR2	46,000	Halla	1998	11,000	+6 +6 mth options	IOC	1 Year
Gallant	MR2	45,900	Shin Kurushima	2004	11,000	+6 +6 mth options	IOC	1 Year
Lady Rina	MR1	39,300	CSSC OME	2012	13,750		Litasco Group	6 Months
Dinah	MR1	37,300	Hyundai Mipo	2008	13,750		Litasco Group	6 Months
Donald	MR1	37,300	Hyundai Mipo	2008	13,750		Litasco Group	6 Months
Louie	MR1	37,300	Hyundai Mipo	2008	13,750		Litasco Group	6 Months
Dewey	MR1	37,300	Hyundai Mipo	2008	13,750		Litasco Group	6 Months

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Shimin	Panamax	5,042	Hyundai HI	2005	15,500		TS Lines	6 Months
Seaspan Lahore	Panamax	4,253	Samsung	2006	13,500		Arkas Denizcilik	9 Months

GAS

Name	Type	CBM	Yard	Built	Rate \$/day	Comments	Charterer	Period
Methane Alison Victoria	Large LNG	145,000	Samsung	2007	30,000	For use as FSU	CNTIC VPower	3 Years

BLUE REPORT

CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR €/€	JPY \$/¥	KRW \$/₩	RMB \$/¥
02/10/2020	1.29	1.17	105.17	1164.88	6.79
5 YR HIGH	1.55 - 15/10/15	1.25 - 02/02/18	123.53 - 19/11/15	1290.99 - 19/03/20	7.18 - 03/09/19
5 YR LOW	1.15 - 20/03/20	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.27 - 12/04/18

	02/10/2020	24/09/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	37.5	40.4		2.9	76.41	03/10/2018	11.26	21/04/2020
Gold \$/troy ounce	1,915.60	1,873.60	42		2,071.70	07/08/2020	1,049.60	17/12/2015
Corn €/bushel	378.25	366.75	11.5		464.25	17/06/2019	306	28/04/2020
Demo * \$/t (tanker)	360	370		10	470	21/03/2018	245	26/02/2016
Demo * \$/t (bulk)	345	355		10	465	21/03/2018	230	26/02/2016
FTSE 100	5,844.32	5,822.94	21.38		7,774	18/05/2018	4,994	23/03/2020
Dow Jones	27,816.90	26,815.44	1001.46		29,551	12/02/2020	15,660	11/02/2016
Nikkei 225	23,029.90	23,204.62		174.72	24,066	17/12/2019	14,952	24/06/2016
SSEC, China	3,218.05	3,219.42		1.37	3,652	22/12/2015	2,451	23/12/2018

INDICES

CHARTERING

Baltic Dry	01/10/2020	23/09/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,869	1,605	264		2,499	05/09/19	290	11/02/16
Capesize \$	29,332	22,841	6,491		38,014	05/09/19	485	17/03/16
Panamax \$	10,939	10,911	28		18,026	05/09/19	2,314	04/02/16
Supramax \$	10,914	10,809	105		15,233	05/09/19	2,554	11/02/16
Handysize \$	8,684	8,464	220		10,085	26/10/17	2,169	14/05/20

Baltic Wet	01/10/2020	23/09/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	432	434		2	1,561	10/10/19	432	01/10/20
Clean Index	371	401		30	2,028	23/04/20	329	16/07/20

VesselsValue Indices	01/10/2020	23/09/2020	Up	Down
Bulker \$/dwt	172.32	171.72	0.6	
Container \$/teu	6469.00	6420.00	49.0	
Tanker \$/dwt	277.52	279.71		2.2
LPG \$/cbm	639.81	628.19	11.6	

SEASURE SHIPBROKING
+44 (0) 203 327 9750
seasure@seasure.co.uk
www.seasure.co.uk

VESSELSVALUE LTD
+44 (0) 20 3026 5555

Richard Rivlin
Direct +44 (0) 203 327 9751

Tom Evans
Direct +44 (0) 203 327 9753

Matthew Freeman
Direct +44 (0) 203 327 9752

Hongbeom Park
Direct +82 (0)10 4126 6442

This report is written in good faith but VesselsValue Ltd and Seasure Shipbroking Ltd and its directors and employees do not accept responsibility for any errors or omissions arising from this report and cannot be held responsible for any action, or losses incurred, as a result of this report. If the addressee intends to act on this report they should satisfy themselves as to the correctness of the information given. All information contained in this report relates solely to our opinions and interpretations but no assurance can be given as to their accuracy and reliability.