



Weekly SnP Statistics

Week 38 - 2020

as at 20th September 2020



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

Secondhand Sales

Statistics

as at September 20th 2020

Dry Bulk Sales per size during 2020

6. Capesize	11.56%
5. Post Panamax	3.44%
4. Panamax	25.94%
3. Supramax	31.25%
2. Handysize	26.88%
1. Small Bulk	.94%

Tanker Sales per size during 2020

7. VLCC	15.65%
6. Suezmax	9.92%
5. Aframax	15.27%
4. Panamax	4.96%
3. MR	30.92%
2. Prod/Chemical	14.5%
1. Minitank	9.54%

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	86	2,800,416	11	\$ 614.9m
3. Supramax (40,000 - 64,999 dwt)	100	5,320,727	14	\$ 685.9m
4. Panamax (60,000 - 84,999 dwt)	83	6,104,502	10	\$ 1,066.2m
5. Post Panamax (80,000 - 119,999 dwt)	11	994,544	15	\$ 95.4m
6. Capesize (120,000+ dwt)	37	7,468,374	11	\$ 676.7m
Total	320	22,732,436	12	\$ 3,149.6m
B. Tanker				
1. Minitank (up to 9,999 dwt)	25	126,615	13	\$ 58.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	38	641,652	11	\$ 404.0m
3. MR (25,000 - 59,999 dwt)	81	3,504,091	14	\$ 942.6m
4. Panamax (60,000 - 79,999 dwt)	13	959,192	17	\$ 123.3m
5. Aframax (80,000 - 119,999 dwt)	40	4,328,200	16	\$ 529.3m
6. Suezmax (120,000 - 199,999 dwt)	26	4,077,490	16	\$ 483.9m
7. VLCC (200,000+ dwt)	41	12,423,558	14	\$ 1,525.7m
Total	262	26,060,798	14	\$ 4,067.2m
C. Container Total	84	4,200,726	12	\$ 1,456.1m
D. Gas Total	29	1,211,194	13	\$ 1,446.0m
E. Gen. Cargo Total				
<10,000dwt	14	93,482	17	\$ 17.4m
>10,000dwt	18	374,926	13	\$ 93.0m
Total	32	468,408	15	\$ 110.4m
F. RoRo/Pax Total	8	60,181	22	\$ 937.6m
G. Others Total	38	427,172		\$ 219.1m
Grand Total	773	55,160,915	13	\$ 11,385.9m

Secondhand Sales

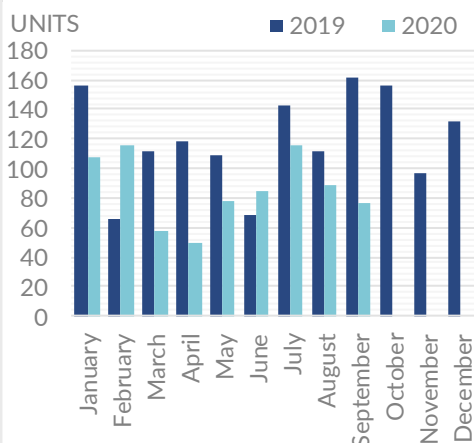
Statistics

as at September 20th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,150.3m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,062.3m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	142	\$ 1,657.0m
Aug-19	111	\$ 1,764.7m
Sep-19	161	\$ 2,888.3m
Oct-19	156	\$ 1,880.9m
Nov-19	97	\$ 1,520.6m
Dec-19	132	\$ 1,431.2m
Total	1,427	\$ 19,114.4m
2020		
Jan-20	108	\$ 2,767.6m
Feb-20	116	\$ 1,425.5m
Mar-20	58	\$ 662.0m
Apr-20	49	\$ 661.1m
May-20	78	\$ 1,247.9m
Jun-20	84	\$ 979.1m
Jul-20	116	\$ 1,848.2m
Aug-20	88	\$ 1,017.2m
Sep-20	76	\$ 777.4m
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	773	\$ 11,385.9m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	550	35,206,927	11	\$ 6,021.0m
B. Tanker Total	512	42,756,009	12	\$ 8,984.4m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	21	69,815	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 527.2m
Grand Total	1,427	88,615,853	12	\$ 19,114.4m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,620.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.0m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,197.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at September 20th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	72	34	10	-	126
Greece	68	41	11	3	123
Singapore	8	14	3	-	30
Germany	11	1	10	-	26
Vietnam	13	9	-	1	25
Indonesia	10	9	1	3	24
Norway	4	14	-	-	20
Turkey	8	4	-	-	15
Middle East	5	9	-	-	14
Japan	7	2	1	3	13
undisclosed	-	-	-	-	-
all other	114	125	48	19	357
Total	320	262	84	29	773

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	587.5m	543.8m	185.1m	-	2,230.6m
Greece	789.9m	878.5m	101.2m	75.0m	1,844.5m
Singapore	120.7m	162.6m	55.0m	-	338.3m
Germany	287.0m	7.0m	68.0m	-	379.2m
Vietnam	79.2m	124.3m	-	15.7m	221.2m
Indonesia	77.0m	99.4m	-	38.0m	214.4m
Norway	87.3m	497.0m	-	-	621.3m
Turkey	54.3m	47.9m	-	-	144.5m
Middle East	31.2m	139.3m	-	-	170.4m
Japan	138.7m	26.5m	-	102.5m	267.7m
undisclosed	-	-	-	-	-
all other	897.0m	1,541.0m	1,046.8m	1,214.8m	4,953.9m
Total	3,149.6m	4,067.2m	1,456.1m	1,446.0m	11,385.9m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	47	45	3	2	98
Japan	64	18	7	4	95
Germany	13	10	24	4	62
Singapore	20	15	12	1	62
China	14	10	5	-	35
Norway	7	10	-	1	19
Denmark	1	13	-	1	15
Bermuda	4	6	2	1	15
Italy	2	12	-	-	14
India	3	8	-	2	13
undisclosed	-	-	-	-	-
all other	145	115	31	13	345
Total	320	262	84	29	773

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	319.6m	782.9m	58.5m	78.3m	1,239.2m
Japan	867.8m	295.9m	40.0m	55.7m	1,263.4m
Germany	91.8m	119.8m	177.9m	75.0m	1,410.4m
Singapore	220.1m	125.2m	313.7m	-	665.2m
China	79.7m	216.2m	279.3m	-	586.3m
Norway	62.7m	167.0m	-	35.0m	266.7m
Denmark	17.0m	141.5m	-	-	158.5m
Bermuda	42.3m	218.7m	12.0m	30.5m	303.5m
Italy	12.7m	49.3m	-	-	62.0m
India	20.8m	49.0m	-	24.0m	93.8m
undisclosed	-	-	-	-	-
all other	1,415.3m	1,901.8m	574.7m	1,147.5m	5,336.9m
Total	3,149.6m	4,067.2m	1,456.1m	1,446.0m	11,385.9m

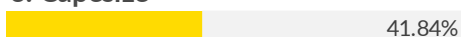
as at September 20th 2020

Average Scrapping Age

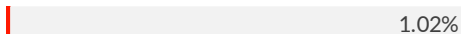
Sector	2020	2019	2018
A. Dry Bulk	26.37	29.76	32.68
B. Tanker	31.06	30.74	27.18
C. Container	23.17	23.42	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	29.81	34.61	34.20
F. RoRo/Pax	27.05	32.36	36.18
G. Other	35.63	34.35	36.42
Total	29.67	31.86	32.67

Dry Bulk scrapping per size during 2020

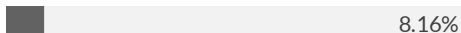
6. Capesize



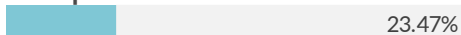
5. Post Panamax



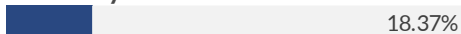
4. Panamax



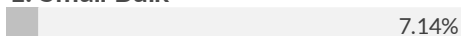
3. Supramax



2. Handysize

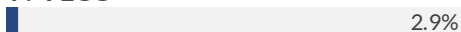


1. Small Bulk

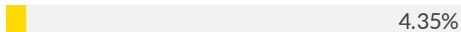


Tanker scrapping per size during 2020

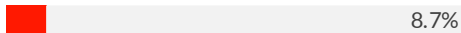
7. VLCC



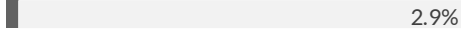
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

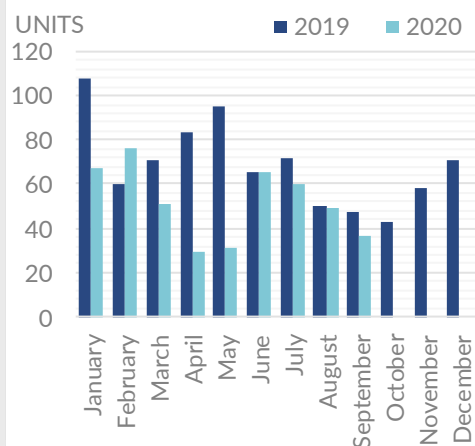
Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	7	37,339
2. Handysize (20,000 - 39,999 dwt)	22	622,067	18	498,757
3. Supramax (40,000 - 64,999 dwt)	16	737,147	23	1,068,901
4. Panamax (60,000 - 84,999 dwt)	6	418,865	8	560,167
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	41	9,183,746
Total	97	8,448,208	98	11,436,906
B. Tanker				
1. Minitank (up to 9,999 dwt)	55	235,027	35	142,086
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	6	106,423
3. MR (25,000 - 59,999 dwt)	25	1,038,678	15	597,127
4. Panamax (60,000 - 79,999 dwt)	3	207,221	2	133,393
5. Aframax (80,000 - 119,999 dwt)	4	391,832	6	617,652
6. Suezmax (120,000 - 199,999 dwt)	7	1,002,576	3	399,573
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	113	4,555,939	69	2,596,976
C. Container Total	108	2,968,726	71	2,466,907
D. Gas Total	17	278,430	6	240,575
E. Gen. Cargo Total				
<10,000dwt	86	307,365	26	124,491
>10,000dwt	17	443,782	28	743,301
Total	103	751,147	54	867,792
F. RoRo/Pax Total	33	213,175	41	417,437
G. Others Total	352	3,351,011	126	642,525
Grand Total	823	20,566,636	465	18,669,118

as at September 20th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	65	334,047
Jul-19	72	358,946
Aug-19	50	287,562
Sep-19	47	133,720
Oct-19	43	327,437
Nov-19	58	235,906
Dec-19	71	375,641
Total	823	4,670,927
2020		
Jan-20	67	557,631
Feb-20	76	577,760
Mar-20	51	275,572
Apr-20	29	206,460
May-20	31	296,800
Jun-20	65	612,375
Jul-20	60	709,754
Aug-20	49	388,922
Sep-20	37	411,112
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	465	4,036,386

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	113	4,555,939	30.74	832,849
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	103	751,147	34.61	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	352	3,351,011		1,196,754
Grand Total	823	20,566,636	31.86	4,670,927

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	449	2,595,501		902,708
Grand Total	1,058	34,018,047	32.67	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

as at September 20th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	10	17	32	2	114
Bangladesh	34	11	10	-	81
Turkey	4	9	5	1	72
Pakistan	22	12	3	-	47
China	5	-	1	-	15
Unk./Other	23	20	20	3	136
Total	98	69	71	6	465

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,383	620	1,139	82	3,947
Bangladesh	4,940	259	292	-	5,800
Turkey	24	266	223	6	1,003
Pakistan	1,749	271	66	-	2,227
China	211	-	10	-	289
Unk./Other	3,130	1,181	738	153	5,404
Total	11,437	2,597	2,467	241	18,669

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	9	8	12	1	36
Japan	6	1	1	-	22
Russia	2	4	-	-	14
Turkey	3	-	2	-	13
Indonesia	3	3	3	1	12
all other	75	53	53	4	368
Total	98	69	71	6	465

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	981	145	499	6	1,673
Japan	436	5	25	-	649
Russia	31	13	-	-	70
Turkey	52	-	22	-	118
Indonesia	139	114	43	9	318
all other	9,798	2,320	1,878	225	15,841
Total	11,437	2,597	2,467	241	18,669

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE	MOBILE: +30 6946 04 57 37
BOLIS ILIAS	MOBILE: +30 6937 02 65 00
DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
FRANGOS HARRIS	MOBILE: +30 6936 57 67 00
KLONIZAKIS JOHN	MOBILE: +30 6948 50 55 81
KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
KOUKOUMIALOS ZANNIS	MOBILE: +30 6978 15 17 55
MANOLAS NIKOLAS	MOBILE: +30 6940 63 22 56
MOISSOGLOU THEODOROS	MOBILE: +30 6932 45 52 41
PAPAIOANNOU ANTONIS	MOBILE: +30 6936 54 80 22
PAPOUIS THASSOS	MOBILE: +30 6944 29 49 89
PITHIS ALEXIS	MOBILE: +30 6970 86 33 77
PRACHALIAS ARGIRIS	MOBILE: +30 6947 62 82 62
STASSINAKIS JOHN	MOBILE: +30 6972 60 92 09
TSALPATOUROS COSTIS	MOBILE: +30 6932 20 15 63
VARVAROS PLUTON	MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS	MOBILE: +30 6947 82 91 72
LAZARIDIS GEORGE	MOBILE: +30 6946 95 69 40
VAMVAKAS YIANNIS	MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS	MOBILE: +30 6944 34 66 15
ARGYRI MARINA	MOBILE: +30 6983 11 32 98
FLOURIS DIMITRIS	MOBILE: +30 6937 81 32 39
KAILAS VAGGELIS	MOBILE: +30 6942 48 05 69
KANELLOS DIMITRIS	MOBILE: +30 6945 07 47 85
KARAMANIS COSTAS	MOBILE: +30 6941 54 14 65
PATELIS DIMITRIS	MOBILE: +30 6944 04 43 61
THEODOTOS ARISTOFANIS	MOBILE: +30 6951 79 82 89
TSALPATOUROU ANASTASIA	MOBILE: +30 6951 79 82 91
TSALPATOUROU MARGARITA	MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN	MOBILE: +30 6955 80 15 03
IALAIA ARIADNE	MOBILE: +30 6949 16 71 40
STERGIOPOULOS ALEXANDROS	MOBILE: +30 6951 79 82 91

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.