



Weekly SnP Statistics

Week 36 - 2020

as at 06th September 2020



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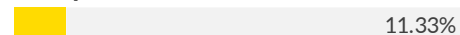
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

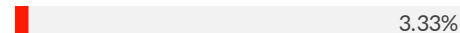
as at September 06th 2020

Dry Bulk Sales per size during 2020

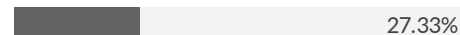
6. Capesize



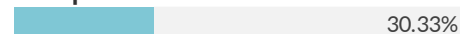
5. Post Panamax



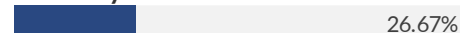
4. Panamax



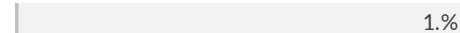
3. Supramax



2. Handysize

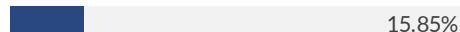


1. Small Bulk

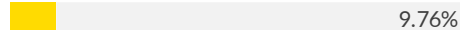


Tanker Sales per size during 2020

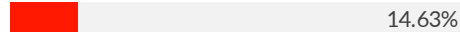
7. VLCC



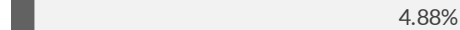
6. Suezmax



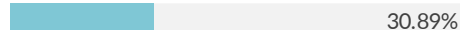
5. Aframax



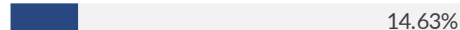
4. Panamax



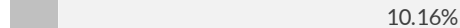
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	80	2,587,328	11	\$ 536.5m
3. Supramax (40,000 - 64,999 dwt)	91	4,814,974	14	\$ 592.6m
4. Panamax (60,000 - 84,999 dwt)	82	5,998,755	10	\$ 1,047.5m
5. Post Panamax (80,000 - 119,999 dwt)	10	903,628	15	\$ 83.9m
6. Capesize (120,000+ dwt)	34	6,913,889	10	\$ 640.0m
Total	300	21,262,447	12	\$ 2,911.0m
B. Tanker				
1. Minitank (up to 9,999 dwt)	25	126,615	13	\$ 58.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	36	606,652	11	\$ 346.0m
3. MR (25,000 - 59,999 dwt)	76	3,282,055	14	\$ 882.1m
4. Panamax (60,000 - 79,999 dwt)	12	883,172	17	\$ 115.7m
5. Aframax (80,000 - 119,999 dwt)	36	3,884,483	16	\$ 472.5m
6. Suezmax (120,000 - 199,999 dwt)	24	3,757,532	16	\$ 474.4m
7. VLCC (200,000+ dwt)	39	11,815,114	14	\$ 1,480.3m
Total	246	24,355,623	14	\$ 3,829.3m
C. Container Total	78	3,927,939	12	\$ 1,436.5m
D. Gas Total	27	1,111,349	12	\$ 1,397.5m
E. Gen. Cargo Total				
<10,000dwt	14	93,482	17	\$ 17.4m
>10,000dwt	18	374,926	13	\$ 93.0m
Total	32	468,408	15	\$ 110.4m
F. RoRo/Pax Total	8	60,181	22	\$ 937.6m
G. Others Total	36	422,376		\$ 219.0m
Grand Total	727	51,608,323	13	\$ 10,841.3m

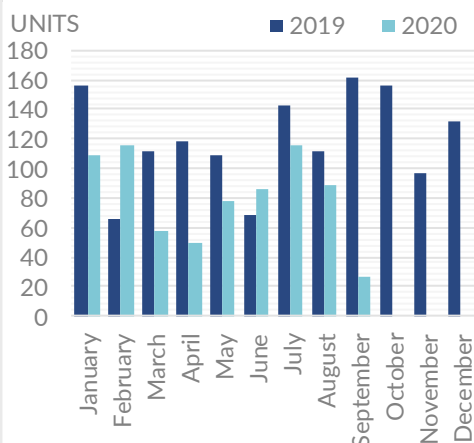
Secondhand Sales Statistics

as at September 06th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,150.3m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,062.3m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	142	\$ 1,657.0m
Aug-19	111	\$ 1,764.7m
Sep-19	161	\$ 2,888.3m
Oct-19	156	\$ 1,880.9m
Nov-19	97	\$ 1,520.6m
Dec-19	132	\$ 1,431.2m
Total	1,427	\$ 19,114.4m
2020		
Jan-20	109	\$ 2,780.2m
Feb-20	116	\$ 1,430.0m
Mar-20	57	\$ 646.0m
Apr-20	50	\$ 656.4m
May-20	78	\$ 1,247.9m
Jun-20	86	\$ 992.8m
Jul-20	116	\$ 1,831.5m
Aug-20	89	\$ 1,021.7m
Sep-20	26	\$ 235.0m
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	727	\$ 10,841.3m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	550	35,206,927	11	\$ 6,021.0m
B. Tanker Total	512	42,756,009	12	\$ 8,984.4m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	21	69,815	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 527.2m
Grand Total	1,427	88,615,853	12	\$ 19,114.4m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,620.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.0m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,197.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales Statistics

as at September 06th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	69	33	8	-	120
Greece	62	38	10	3	113
Singapore	6	14	3	-	28
Germany	12	2	9	-	27
Norway	4	14	-	-	20
Indonesia	8	8	-	3	20
Vietnam	11	6	-	1	20
Middle East	5	10	-	-	15
Turkey	6	3	-	-	12
Japan	6	2	1	3	12
undisclosed	-	-	-	-	-
all other	111	116	47	17	340
Total	300	246	78	27	727

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	551.7m	535.4m	173.8m	-	2,175.0m
Greece	732.1m	835.9m	93.0m	75.0m	1,735.9m
Singapore	88.9m	162.6m	55.0m	-	306.5m
Germany	298.8m	27.0m	68.0m	-	411.0m
Norway	87.3m	497.0m	-	-	621.3m
Indonesia	63.4m	84.7m	-	38.0m	186.1m
Vietnam	67.7m	82.6m	-	15.7m	168.0m
Middle East	31.2m	171.3m	-	-	202.4m
Turkey	38.7m	35.2m	-	-	116.2m
Japan	123.7m	31.0m	-	102.5m	257.2m
undisclosed	-	-	-	-	-
all other	827.7m	1,366.8m	1,046.8m	1,166.3m	4,661.9m
Total	2,911.0m	3,829.3m	1,436.5m	1,397.5m	10,841.3m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	45	38	3	2	89
Japan	55	15	7	3	82
Germany	12	10	23	4	60
Singapore	16	15	8	1	54
China	14	10	5	-	35
Norway	7	7	-	1	16
Denmark	1	13	-	1	15
Bermuda	4	6	2	1	15
Italy	2	11	-	-	13
Monaco	12	-	-	-	13
undisclosed	-	-	-	-	-
all other	132	121	30	14	335
Total	300	246	78	27	727

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	300.7m	711.4m	58.5m	78.3m	1,148.8m
Japan	747.1m	255.2m	40.0m	23.2m	1,069.5m
Germany	84.3m	119.8m	177.9m	75.0m	1,402.9m
Singapore	178.8m	125.2m	300.4m	-	610.6m
China	79.9m	216.2m	279.3m	-	586.5m
Norway	62.7m	83.5m	-	35.0m	183.2m
Denmark	17.0m	141.5m	-	-	158.5m
Bermuda	42.3m	220.3m	12.0m	30.5m	305.1m
Italy	12.7m	35.3m	-	-	48.0m
Monaco	155.3m	-	-	-	155.3m
undisclosed	-	-	-	-	-
all other	1,230.4m	1,921.1m	568.4m	1,155.5m	5,172.9m
Total	2,911.0m	3,829.3m	1,436.5m	1,397.5m	10,841.3m

Demo Sales Statistics

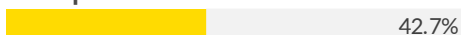
as at September 06th 2020

Average Scrapping Age

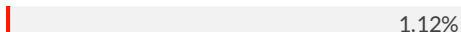
Sector	2020	2019	2018
A. Dry Bulk	26.09	29.76	32.68
B. Tanker	31.52	30.62	27.18
C. Container	23.36	23.42	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	30.00	34.61	34.20
F. RoRo/Pax	26.95	32.36	36.18
G. Other	36.16	34.35	36.42
Total	29.92	31.84	32.67

Dry Bulk scrapping per size during 2020

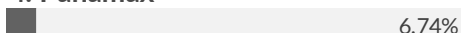
6. Capesize



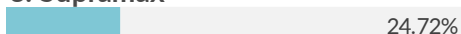
5. Post Panamax



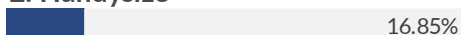
4. Panamax



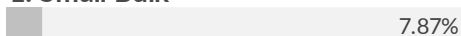
3. Supramax



2. Handysize

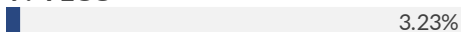


1. Small Bulk

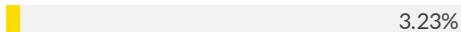


Tanker scrapping per size during 2020

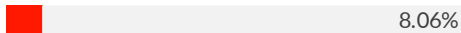
7. VLCC



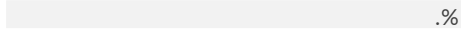
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	7	37,339
2. Handysize (20,000 - 39,999 dwt)	22	622,067	15	420,077
3. Supramax (40,000 - 64,999 dwt)	16	737,147	22	1,025,467
4. Panamax (60,000 - 84,999 dwt)	6	418,865	6	425,529
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	38	8,365,140
Total	97	8,448,208	89	10,361,548

B. Tanker

1. Minitank (up to 9,999 dwt)	55	235,027	34	134,031
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	6	106,423
3. MR (25,000 - 59,999 dwt)	26	1,093,745	13	502,404
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	5	521,484
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	2	252,010
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	117	4,891,962	62	2,117,074

C. Container Total	108	2,968,726	69	2,434,725
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D. Gas Total	17	278,430	6	240,575
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E. Gen. Cargo Total

<10,000dwt	86	307,365	24	112,440
>10,000dwt	17	443,782	23	652,577
Total	103	751,147	47	765,017

F. RoRo/Pax Total	33	213,175	39	406,412
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G. Others Total	352	3,351,011	123	630,958
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Grand Total	827	20,902,659	435	16,956,309
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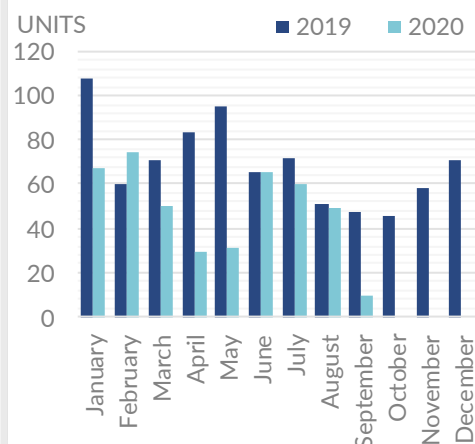
Demo Sales Statistics

as at September 06th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	65	334,047
Jul-19	72	358,946
Aug-19	51	309,820
Sep-19	47	133,720
Oct-19	46	369,453
Nov-19	58	235,906
Dec-19	71	375,641
Total	827	4,735,201
2020		
Jan-20	67	557,631
Feb-20	74	577,760
Mar-20	50	253,314
Apr-20	29	206,460
May-20	31	296,800
Jun-20	65	612,375
Jul-20	60	708,344
Aug-20	49	388,922
Sep-20	10	143,419
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	435	3,745,025

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	117	4,891,962	30.62	897,123
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	103	751,147	34.61	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	352	3,351,011		1,196,754
Grand Total	827	20,902,659	31.84	4,735,201

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	449	2,595,501		902,708
Grand Total	1,058	34,018,047	32.67	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at September 06th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	10	13	32	2	110
Bangladesh	33	10	9	-	76
Turkey	4	9	4	1	69
Pakistan	18	11	3	-	39
China	4	-	1	-	12
Unk./Other	20	19	20	3	129
Total	89	62	69	6	435

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,383	392	1,139	82	3,719
Bangladesh	4,874	112	274	-	5,533
Turkey	24	266	209	6	965
Pakistan	1,158	263	66	-	1,599
China	168	-	10	-	218
Unk./Other	2,755	1,084	738	153	4,921
Total	10,362	2,117	2,435	241	16,956

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	9	7	12	1	35
Japan	6	1	1	-	22
Russia	2	4	-	-	14
Indonesia	3	3	3	1	12
Norway	-	1	-	-	11
all other	69	46	53	4	341
Total	89	62	69	6	435

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	981	137	499	6	1,665
Japan	436	5	25	-	649
Russia	31	13	-	-	70
Indonesia	139	114	43	9	318
Norway	-	126	-	-	185
all other	8,774	1,722	1,868	225	14,070
Total	10,362	2,117	2,435	241	16,956

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