



Weekly SnP Statistics

Week 33/34 - 2020

as at 23rd August 2020



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48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

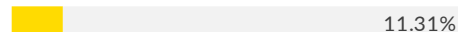
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

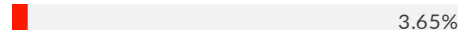
as at August 23rd 2020

Dry Bulk Sales per size during 2020

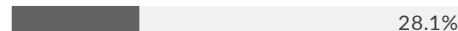
6. Capesize



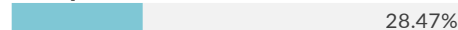
5. Post Panamax



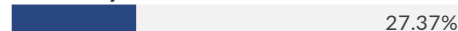
4. Panamax



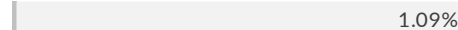
3. Supramax



2. Handysize

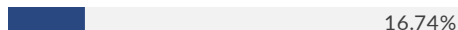


1. Small Bulk

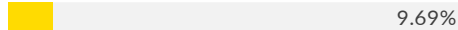


Tanker Sales per size during 2020

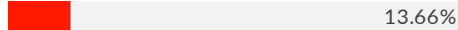
7. VLCC



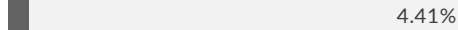
6. Suezmax



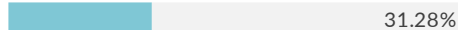
5. Aframax



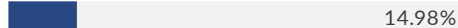
4. Panamax



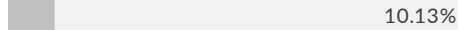
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	75	2,426,483	11	\$ 496.2m
3. Supramax (40,000 - 64,999 dwt)	78	4,132,076	14	\$ 527.1m
4. Panamax (60,000 - 84,999 dwt)	77	5,596,730	10	\$ 988.7m
5. Post Panamax (80,000 - 119,999 dwt)	10	903,628	15	\$ 83.9m
6. Capesize (120,000+ dwt)	31	6,326,956	10	\$ 594.2m
Total	274	19,429,746	12	\$ 2,700.6m
B. Tanker				
1. Minitank (up to 9,999 dwt)	23	113,972	13	\$ 55.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	34	577,553	11	\$ 326.3m
3. MR (25,000 - 59,999 dwt)	71	3,079,132	14	\$ 826.8m
4. Panamax (60,000 - 79,999 dwt)	10	738,177	17	\$ 95.9m
5. Aframax (80,000 - 119,999 dwt)	31	3,342,899	16	\$ 429.1m
6. Suezmax (120,000 - 199,999 dwt)	22	3,441,532	17	\$ 347.4m
7. VLCC (200,000+ dwt)	38	11,508,790	14	\$ 1,458.3m
Total	227	22,802,055	14	\$ 3,539.5m
C. Container Total	74	3,694,652	12	\$ 1,375.1m
D. Gas Total	27	1,111,349	12	\$ 1,397.5m
E. Gen. Cargo Total				
<10,000dwt	12	81,840	19	\$ 13.2m
>10,000dwt	15	305,422	12	\$ 86.5m
Total	27	387,262	15	\$ 99.7m
F. RoRo/Pax Total	8	60,181	22	\$ 937.6m
G. Others Total	36	422,376		\$ 219.1m
Grand Total	673	47,907,621	13	\$ 10,269.0m

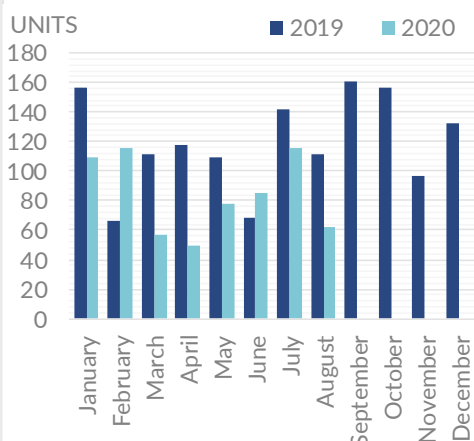
Secondhand Sales Statistics

as at August 23rd 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,150.3m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,062.3m
Apr-19	118	\$ 1,315.5m
May-19	109	\$ 1,815.4m
Jun-19	68	\$ 1,076.1m
Jul-19	142	\$ 1,657.0m
Aug-19	111	\$ 1,764.7m
Sep-19	161	\$ 2,888.3m
Oct-19	156	\$ 1,880.9m
Nov-19	97	\$ 1,520.6m
Dec-19	132	\$ 1,431.2m
Total	1,427	\$ 19,114.4m
2020		
Jan-20	109	\$ 2,780.2m
Feb-20	116	\$ 1,430.0m
Mar-20	57	\$ 646.0m
Apr-20	50	\$ 656.4m
May-20	78	\$ 1,247.9m
Jun-20	85	\$ 992.8m
Jul-20	116	\$ 1,831.5m
Aug-20	62	\$ 684.4m
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	673	\$ 10,269.0m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	550	35,206,927	11	\$ 6,021.0m
B. Tanker Total	512	42,756,009	12	\$ 8,984.4m
C. Container Total	126	6,746,817	12	\$ 2,234.8m
D. Gas Total	48	1,544,127	14	\$ 1,108.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	21	69,815	25	\$ 20.2m
G. Others Total	108	1,365,092		\$ 527.2m
Grand Total	1,427	88,615,853	12	\$ 19,114.4m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	567	42,142,782	10	\$ 7,620.8m
B. Tanker Total	402	31,361,961	11	\$ 6,000.0m
C. Container Total	192	7,345,624	11	\$ 2,489.5m
D. Gas Total	52	1,718,337	13	\$ 1,485.9m
E. Gen. Cargo Total	60	821,049	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	137	925,171		\$ 1,307.1m
Grand Total	1,422	84,373,586	11	\$ 19,197.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	686	50,509,038	10	\$ 8,424.1m
B. Tanker Total	360	33,458,999	11	\$ 6,697.7m
C. Container Total	277	11,925,114	11	\$ 2,251.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	99,084,393	11	\$ 20,445.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales Statistics

as at August 23rd 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	56	36	10	3	105
China	61	28	8	-	105
Germany	12	2	9	-	27
Singapore	4	13	1	-	23
Norway	4	14	-	-	20
Indonesia	8	8	-	3	20
Vietnam	11	5	-	1	19
Middle East	5	10	-	-	15
Japan	6	2	1	3	12
Turkey	5	3	-	-	10
undisclosed	-	-	-	-	-
all other	102	106	45	17	317
Total	274	227	74	27	673

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	685.1m	823.9m	93.0m	75.0m	1,676.9m
China	514.0m	368.5m	173.8m	-	1,966.2m
Germany	298.8m	27.0m	68.0m	-	411.0m
Singapore	62.1m	140.6m	20.6m	-	223.3m
Norway	87.3m	497.0m	-	-	621.3m
Indonesia	63.4m	84.7m	-	38.0m	186.1m
Vietnam	67.7m	70.4m	-	15.7m	155.8m
Middle East	31.2m	171.3m	-	-	202.4m
Japan	123.7m	31.0m	-	102.5m	257.2m
Turkey	28.0m	35.2m	-	-	100.7m
undisclosed	-	-	-	-	-
all other	739.4m	1,290.1m	1,019.8m	1,166.3m	4,468.1m
Total	2,700.6m	3,539.5m	1,375.1m	1,397.5m	10,269.0m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	43	35	3	2	84
Japan	47	15	7	3	74
Germany	9	10	22	4	55
Singapore	15	14	8	1	52
China	12	9	5	-	30
Norway	7	7	-	1	16
Denmark	1	12	-	1	14
Bermuda	4	5	2	1	14
Italy	2	11	-	-	13
Monaco	11	-	-	-	12
undisclosed	-	-	-	-	-
all other	123	109	27	14	309
Total	274	227	74	27	673

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	298.1m	692.7m	58.5m	78.3m	1,127.5m
Japan	651.6m	255.2m	40.0m	23.2m	974.0m
Germany	75.7m	119.8m	177.9m	75.0m	1,389.5m
Singapore	170.4m	113.2m	300.4m	-	590.2m
China	70.0m	212.0m	279.3m	-	568.2m
Norway	62.7m	83.5m	-	35.0m	183.2m
Denmark	17.0m	120.5m	-	-	137.5m
Bermuda	42.3m	220.3m	12.0m	30.5m	305.1m
Italy	12.7m	35.3m	-	-	48.0m
Monaco	155.3m	-	-	-	155.3m
undisclosed	-	-	-	-	-
all other	1,145.0m	1,687.1m	507.0m	1,155.5m	4,790.5m
Total	2,700.6m	3,539.5m	1,375.1m	1,397.5m	10,269.0m

Demo Sales Statistics

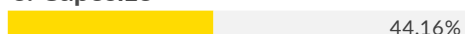
as at August 23rd 2020

Average Scrapping Age

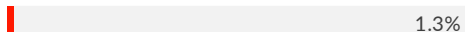
Sector	2020	2019	2018
A. Dry Bulk	25.84	29.76	32.68
B. Tanker	32.70	30.62	27.18
C. Container	23.39	23.42	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	29.79	34.60	34.20
F. RoRo/Pax	26.03	32.36	36.18
G. Other	34.56	34.35	36.40
Total	29.23	31.84	32.65

Dry Bulk scrapping per size during 2020

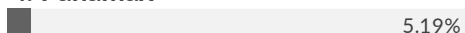
6. Capesize



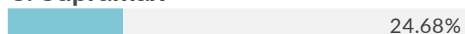
5. Post Panamax



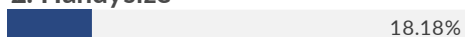
4. Panamax



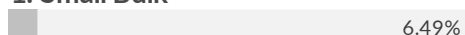
3. Supramax



2. Handysize

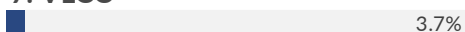


1. Small Bulk

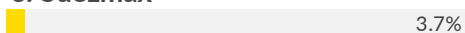


Tanker scrapping per size during 2020

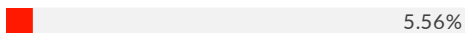
7. VLCC



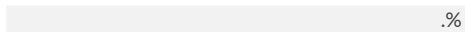
6. Suezmax



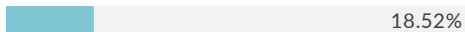
5. Aframax



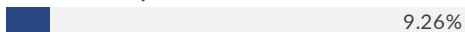
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	5	27,498
2. Handysize (20,000 - 39,999 dwt)	22	622,067	14	397,821
3. Supramax (40,000 - 64,999 dwt)	16	737,147	19	883,846
4. Panamax (60,000 - 84,999 dwt)	6	418,865	4	283,069
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	34	7,328,344
Total	97	8,448,208	77	9,008,574

B. Tanker				
1. Minitank (up to 9,999 dwt)	55	235,027	32	120,935
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	5	88,578
3. MR (25,000 - 59,999 dwt)	26	1,093,745	10	391,497
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	3	311,136
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	2	252,010
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	117	4,891,962	54	1,764,878

C. Container Total	108	2,968,726	66	2,389,218
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D. Gas Total	17	278,430	6	240,575
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E. Gen. Cargo Total				
<10,000dwt	85	307,365	21	96,957
>10,000dwt	17	443,782	18	518,624
Total	102	751,147	39	615,581

F. RoRo/Pax Total	33	213,175	35	381,234
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G. Others Total	352	3,351,011	95	590,615
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Grand Total	826	20,902,659	372	14,990,675
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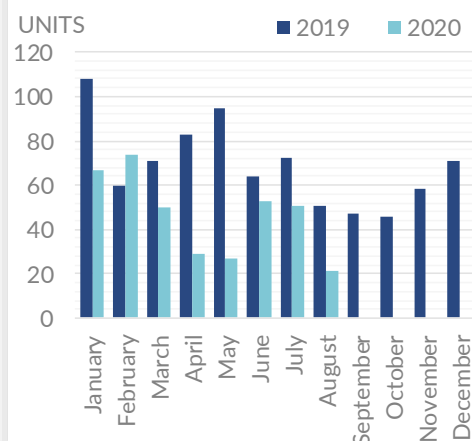
Demo Sales Statistics

as at August 23rd 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	64	334,047
Jul-19	72	358,946
Aug-19	51	309,820
Sep-19	47	133,720
Oct-19	46	369,453
Nov-19	58	235,906
Dec-19	71	375,641
Total	826	4,735,201
2020		
Jan-20	67	557,631
Feb-20	74	577,760
Mar-20	50	253,314
Apr-20	29	206,460
May-20	27	296,800
Jun-20	53	606,281
Jul-20	51	697,935
Aug-20	21	216,949
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	372	3,413,130

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	117	4,891,962	30.62	897,123
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	102	751,147	34.60	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	352	3,351,011		1,196,754
Grand Total	826	20,902,659	31.84	4,735,201

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	446	2,594,998		902,708
Grand Total	1,055	34,017,544	32.65	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at August 23rd 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	9	12	30	2	104
Bangladesh	33	10	9	-	72
Turkey	4	9	4	1	58
Pakistan	13	8	3	-	29
China	3	-	-	-	9
Unk./Other	15	15	20	3	100
Total	77	54	66	6	372

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,118	287	1,103	82	3,288
Bangladesh	4,874	112	274	-	5,512
Turkey	24	266	209	6	930
Pakistan	934	152	66	-	1,178
China	99	-	-	-	138
Unk./Other	1,959	948	738	153	3,943
Total	9,009	1,765	2,389	241	14,991

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	9	5	12	1	31
Japan	5	-	1	-	20
Russia	2	4	-	-	14
Norway	-	1	-	-	11
Indonesia	3	2	3	1	11
all other	58	42	50	4	285
Total	77	54	66	6	372

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	981	55	499	6	1,564
Japan	434	-	25	-	642
Russia	31	13	-	-	70
Norway	-	126	-	-	185
Indonesia	139	9	43	9	213
all other	7,423	1,562	1,822	225	12,317
Total	9,009	1,765	2,389	241	14,991

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOIANNPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

KOUKOUMIALOS ZANNIS

MOBILE: +30 6978 15 17 55

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PITHIS ALEXIS

MOBILE: +30 6970 86 33 77

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

VAMVAKAS YIANNIS

MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

ARGYRI MARINA

MOBILE: +30 6983 11 32 98

FLOURIS DIMITRIS

MOBILE: +30 6937 81 32 39

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

IALAIA ARIADNE

MOBILE: +30 6949 16 71 40

STERGIOPOULOS ALEXANDROS

MOBILE: +30 6951 79 82 91

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