



Weekly SnP Statistics

Week 28 - 2020

as at 12th July 2020



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

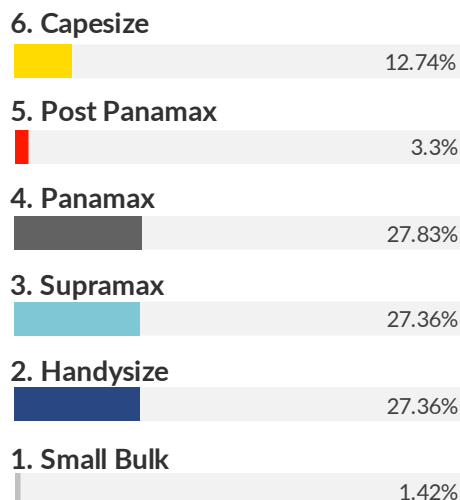
Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

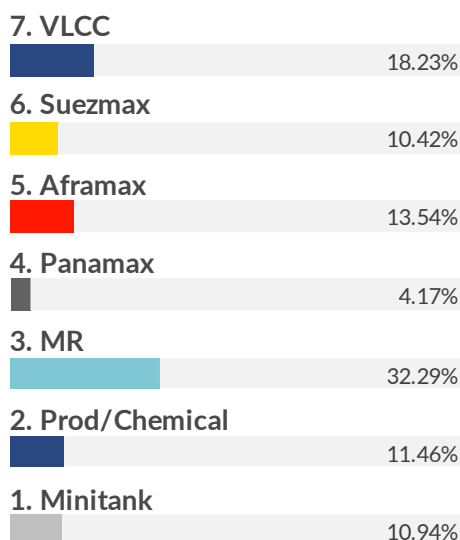
Secondhand Sales Statistics

as at July 12th 2020

Dry Bulk Sales per size during 2020



Tanker Sales per size during 2020



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	58	1,875,134	12	\$ 365.3m
3. Supramax (40,000 - 64,999 dwt)	58	3,072,306	15	\$ 392.4m
4. Panamax (60,000 - 84,999 dwt)	59	4,295,933	11	\$ 718.5m
5. Post Panamax (80,000 - 119,999 dwt)	7	634,574	14	\$ 62.6m
6. Capesize (120,000+ dwt)	27	5,585,318	10	\$ 520.8m
Total	212	15,507,138	12	\$ 2,070.2m
B. Tanker				
1. Minitank (up to 9,999 dwt)	21	103,976	13	\$ 54.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	22	347,548	13	\$ 139.1m
3. MR (25,000 - 59,999 dwt)	62	2,638,167	14	\$ 679.4m
4. Panamax (60,000 - 79,999 dwt)	8	589,884	17	\$ 78.1m
5. Aframax (80,000 - 119,999 dwt)	26	2,807,894	15	\$ 364.0m
6. Suezmax (120,000 - 199,999 dwt)	20	3,136,094	16	\$ 325.0m
7. VLCC (200,000+ dwt)	35	10,625,233	13	\$ 1,408.4m
Total	192	20,248,796	14	\$ 3,048.2m
C. Container Total	63	3,011,435	12	\$ 1,201.7m
D. Gas Total	20	690,571	16	\$ 589.8m
E. Gen. Cargo Total				
<10,000dwt	9	62,010	20	\$ 13.2m
>10,000dwt	14	272,296	13	\$ 86.5m
Total	23	334,306	15	\$ 99.7m
F. RoRo/Pax Total	3	24,712	18	\$ 900.6m
G. Others Total	29	404,863		\$ 217.1m
Grand Total	542	40,221,821	13	\$ 8,127.2m

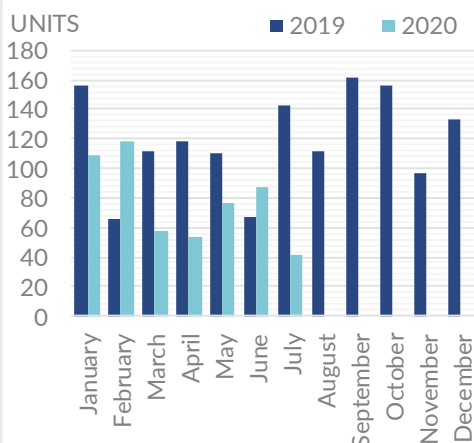
Secondhand Sales Statistics

as at July 12th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,150.3m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,049.1m
Apr-19	118	\$ 1,309.4m
May-19	110	\$ 1,806.9m
Jun-19	67	\$ 978.1m
Jul-19	142	\$ 1,617.3m
Aug-19	111	\$ 1,719.5m
Sep-19	161	\$ 2,888.3m
Oct-19	156	\$ 1,842.5m
Nov-19	97	\$ 1,502.6m
Dec-19	133	\$ 1,445.7m
Total	1,428	\$ 18,861.7m
2020		
Jan-20	109	\$ 2,780.2m
Feb-20	118	\$ 1,404.2m
Mar-20	57	\$ 646.0m
Apr-20	53	\$ 691.6m
May-20	77	\$ 1,239.9m
Jun-20	87	\$ 1,046.1m
Jul-20	41	\$ 319.3m
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	542	\$ 8,127.2m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	552	35,308,402	11	\$ 5,968.0m
B. Tanker Total	513	42,810,124	12	\$ 8,842.2m
C. Container Total	125	6,732,885	12	\$ 2,229.3m
D. Gas Total	48	1,544,127	14	\$ 1,083.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	21	69,815	25	\$ 20.2m
G. Others Total	107	1,059,914		\$ 500.2m
Grand Total	1,428	88,452,333	12	\$ 18,861.7m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	564	41,795,835	10	\$ 7,551.5m
B. Tanker Total	406	31,421,306	11	\$ 5,899.3m
C. Container Total	190	7,254,577	11	\$ 1,973.3m
D. Gas Total	49	1,610,836	12	\$ 1,422.2m
E. Gen. Cargo Total	60	817,762	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,417	83,881,119	11	\$ 18,447.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	685	50,243,160	10	\$ 8,411.1m
B. Tanker Total	361	33,558,998	11	\$ 6,697.7m
C. Container Total	277	11,926,222	11	\$ 2,251.5m
D. Gas Total	45	1,332,487	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	98,916,273	11	\$ 20,432.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at July 12th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	46	19	8	-	81
Greece	34	32	9	3	78
Singapore	4	13	1	-	23
Germany	9	1	7	-	21
Indonesia	8	6	-	3	18
Norway	7	9	-	-	16
Middle East	5	10	-	-	15
U. A. E.	3	5	3	-	12
S. Korea	2	2	7	-	11
Japan	5	2	1	3	11
undisclosed	-	-	-	-	-
all other	89	93	27	11	256
Total	212	192	63	20	542

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	349.1m	238.5m	168.6m	-	1,666.2m
Greece	413.7m	778.0m	82.5m	75.0m	1,349.2m
Singapore	62.1m	140.6m	20.6m	-	223.3m
Germany	265.1m	20.0m	65.9m	-	368.2m
Indonesia	63.4m	69.9m	-	38.0m	171.3m
Norway	128.4m	359.5m	-	-	487.9m
Middle East	31.2m	177.9m	-	-	209.0m
U. A. E.	23.0m	39.3m	24.6m	-	89.1m
S. Korea	24.4m	155.0m	68.5m	-	247.9m
Japan	102.2m	31.0m	-	71.5m	204.7m
undisclosed	-	-	-	-	-
all other	607.7m	1,038.6m	771.1m	405.3m	3,110.6m
Total	2,070.2m	3,048.2m	1,201.7m	589.8m	8,127.2m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	34	29	2	2	68
Japan	31	12	6	3	53
Germany	5	10	19	4	47
Singapore	10	9	7	1	39
China	10	5	5	-	24
Bermuda	4	5	2	1	14
Norway	7	6	-	-	13
Italy	1	11	-	-	12
Denmark	1	9	-	1	11
India	3	7	-	1	11
undisclosed	-	-	-	-	-
all other	106	89	22	7	250
Total	212	192	63	20	542

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	245.6m	616.5m	52.9m	78.3m	993.2m
Japan	415.7m	195.9m	34.0m	7.5m	657.1m
Germany	35.1m	119.8m	101.7m	75.0m	1,272.7m
Singapore	100.5m	91.7m	289.9m	-	488.3m
China	70.0m	86.0m	279.3m	-	442.3m
Bermuda	41.9m	220.3m	12.0m	30.5m	304.7m
Norway	62.7m	77.0m	-	-	139.7m
Italy	9.3m	35.3m	-	-	44.6m
Denmark	17.0m	89.5m	-	-	106.5m
India	4.0m	31.9m	-	8.0m	43.9m
undisclosed	-	-	-	-	-
all other	1,068.6m	1,484.4m	431.9m	390.5m	3,634.3m
Total	2,070.2m	3,048.2m	1,201.7m	589.8m	8,127.2m

Demo Sales Statistics

as at July 12th 2020

Average Scrapping Age

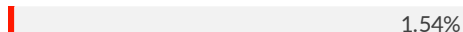
Sector	2020	2019	2018
A. Dry Bulk	25.82	29.76	32.68
B. Tanker	33.02	30.62	27.18
C. Container	23.30	23.42	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	30.00	34.60	34.20
F. RoRo/Pax	26.70	32.36	36.18
G. Other	34.46	34.35	36.40
Total	29.67	31.84	32.65

Dry Bulk scrapping per size during 2020

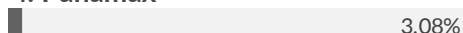
6. Capesize



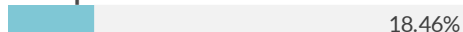
5. Post Panamax



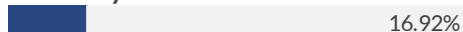
4. Panamax



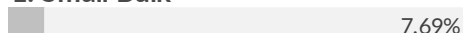
3. Supramax



2. Handysize

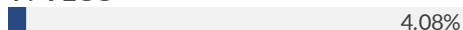


1. Small Bulk

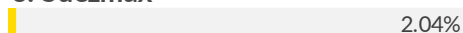


Tanker scrapping per size during 2020

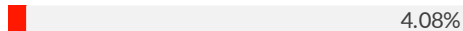
7. VLCC



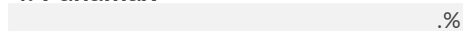
6. Suezmax



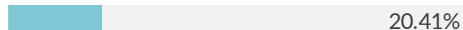
5. Aframax



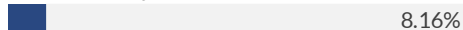
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	5	27,498
2. Handysize (20,000 - 39,999 dwt)	22	622,067	11	306,149
3. Supramax (40,000 - 64,999 dwt)	16	737,147	12	553,825
4. Panamax (60,000 - 84,999 dwt)	6	418,865	2	139,812
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	34	7,328,344
Total	97	8,448,208	65	8,443,624

B. Tanker

1. Minitank (up to 9,999 dwt)	55	235,027	30	111,455
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	4	70,700
3. MR (25,000 - 59,999 dwt)	26	1,093,745	10	391,497
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	2	203,960
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	1	126,183
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	117	4,891,962	49	1,504,517

C. Container Total	108	2,968,726	54	1,999,647
---------------------------	------------	------------------	-----------	------------------

D. Gas Total	17	278,430	6	240,575
---------------------	-----------	----------------	----------	----------------

E. Gen. Cargo Total

<10,000dwt	85	307,365	20	91,507
>10,000dwt	17	443,782	18	518,624
Total	102	751,147	38	610,131

F. RoRo/Pax Total	33	213,175	20	226,238
--------------------------	-----------	----------------	-----------	----------------

G. Others Total	352	3,351,011	91	562,561
------------------------	------------	------------------	-----------	----------------

Grand Total	826	20,902,659	323	13,587,293
--------------------	------------	-------------------	------------	-------------------

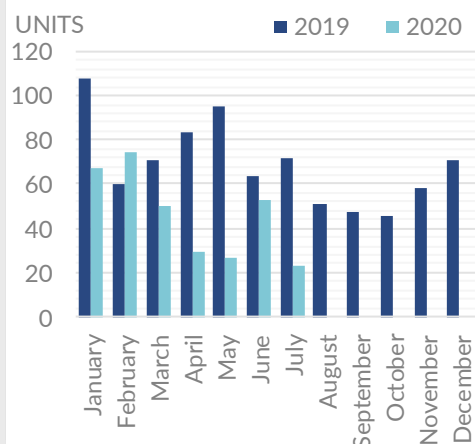
Demo Sales Statistics

as at July 12th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	64	334,047
Jul-19	72	358,946
Aug-19	51	309,820
Sep-19	47	133,720
Oct-19	46	369,453
Nov-19	58	235,906
Dec-19	71	375,641
Total	826	4,735,201
2020		
Jan-20	67	557,631
Feb-20	74	577,760
Mar-20	50	253,314
Apr-20	29	206,460
May-20	27	296,800
Jun-20	53	612,196
Jul-20	23	402,017
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	323	2,906,178

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	117	4,891,962	30.62	897,123
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	102	751,147	34.60	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	352	3,351,011		1,196,754
Grand Total	826	20,902,659	31.84	4,735,201

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	446	2,594,998		902,708
Grand Total	1,055	34,017,544	32.65	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at July 12th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	9	12	21	2	85
Bangladesh	31	10	9	-	68
Turkey	4	8	2	1	48
Pakistan	6	7	3	-	20
China	3	-	-	-	9
Unk./Other	12	12	19	3	93
Total	65	49	54	6	323

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,118	287	762	82	2,833
Bangladesh	4,806	112	274	-	5,428
Turkey	24	140	177	6	719
Pakistan	605	45	66	-	738
China	99	-	-	-	138
Unk./Other	1,790	921	721	153	3,731
Total	8,444	1,505	2,000	241	13,587

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	7	5	10	1	25
Japan	5	-	1	-	13
Russia	2	2	-	-	12
Norway	-	-	-	-	10
Cyprus	4	-	-	-	10
all other	47	42	43	5	253
Total	65	49	54	6	323

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	912	55	418	6	1,400
Japan	434	-	25	-	546
Russia	31	3	-	-	61
Norway	-	-	-	-	59
Cyprus	583	-	-	-	759
all other	6,483	1,446	1,557	235	10,762
Total	8,444	1,505	2,000	241	13,587

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

KOUKOUMIALOS ZANNIS

MOBILE: +30 6978 15 17 55

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PITHIS ALEXIS

MOBILE: +30 6970 86 33 77

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

VAMVAKAS YIANNIS

MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

ARGYRI MARINA

MOBILE: +30 6983 11 32 98

FLOURIS DIMITRIS

MOBILE: +30 6937 81 32 39

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

IALAIA ARIADNE

MOBILE: +30 6949 16 71 40

STERGIOPOULOS ALEXANDROS

MOBILE: +30 6951 79 82 91

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.