



Weekly SnP Statistics

Week 25 - 2020

as at 21st June 2020



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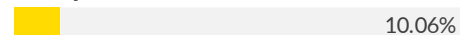
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

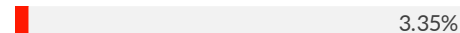
as at June 21st 2020

Dry Bulk Sales per size during 2020

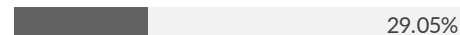
6. Capesize



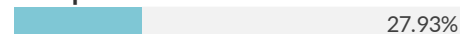
5. Post Panamax



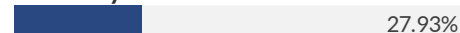
4. Panamax



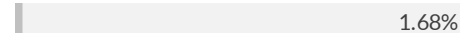
3. Supramax



2. Handysize

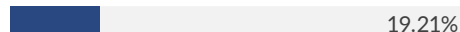


1. Small Bulk

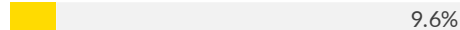


Tanker Sales per size during 2020

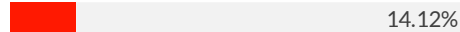
7. VLCC



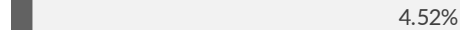
6. Suezmax



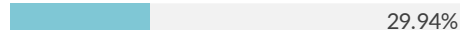
5. Aframax



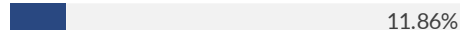
4. Panamax



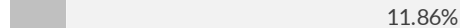
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	50	1,600,732	12	\$ 306.0m
3. Supramax (40,000 - 64,999 dwt)	50	2,656,655	14	\$ 342.2m
4. Panamax (60,000 - 84,999 dwt)	52	3,760,620	11	\$ 655.7m
5. Post Panamax (80,000 - 119,999 dwt)	6	546,259	13	\$ 56.7m
6. Capesize (120,000+ dwt)	18	3,222,007	12	\$ 459.4m
Total	179	11,830,146	12	\$ 1,830.5m
B. Tanker				
1. Minitank (up to 9,999 dwt)	21	103,976	13	\$ 54.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	21	336,417	13	\$ 137.0m
3. MR (25,000 - 59,999 dwt)	53	2,265,746	13	\$ 590.5m
4. Panamax (60,000 - 79,999 dwt)	8	589,884	17	\$ 78.1m
5. Aframax (80,000 - 119,999 dwt)	25	2,707,895	15	\$ 355.8m
6. Suezmax (120,000 - 199,999 dwt)	17	2,660,385	18	\$ 268.0m
7. VLCC (200,000+ dwt)	34	10,305,128	13	\$ 1,360.4m
Total	177	18,969,431	14	\$ 2,844.1m
C. Container Total	58	2,856,863	12	\$ 1,179.7m
D. Gas Total	16	527,602	14	\$ 551.3m
E. Gen. Cargo Total				
<10,000dwt	9	62,010	20	\$ 13.2m
>10,000dwt	14	272,296	13	\$ 86.5m
Total	23	334,306	15	\$ 99.7m
F. RoRo/Pax Total	1	15,370	4	\$ 900.0m
G. Others Total	29	404,863		\$ 217.0m
Grand Total	483	34,938,581	13	\$ 7,622.3m

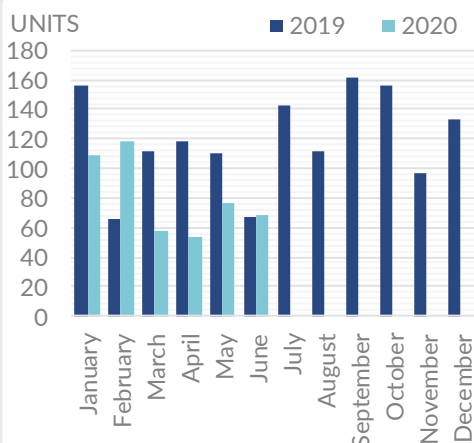
Secondhand Sales Statistics

as at June 21st 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	156	\$ 2,150.3m
Feb-19	66	\$ 552.2m
Mar-19	111	\$ 1,049.1m
Apr-19	118	\$ 1,309.4m
May-19	110	\$ 1,806.9m
Jun-19	67	\$ 978.1m
Jul-19	142	\$ 1,617.3m
Aug-19	111	\$ 1,719.5m
Sep-19	161	\$ 2,888.3m
Oct-19	156	\$ 1,842.5m
Nov-19	97	\$ 1,502.6m
Dec-19	133	\$ 1,445.7m
Total	1,428	\$ 18,861.7m
2020		
Jan-20	109	\$ 2,780.2m
Feb-20	118	\$ 1,404.2m
Mar-20	57	\$ 646.0m
Apr-20	53	\$ 691.6m
May-20	77	\$ 1,239.9m
Jun-20	69	\$ 860.6m
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	483	\$ 7,622.3m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	552	35,308,402	11	\$ 5,968.0m
B. Tanker Total	513	42,810,124	12	\$ 8,842.2m
C. Container Total	125	6,732,885	12	\$ 2,229.3m
D. Gas Total	48	1,544,127	14	\$ 1,083.4m
E. Gen. Cargo Total	62	927,066	14	\$ 218.4m
F. RoRo/Pax Total	21	69,815	25	\$ 20.2m
G. Others Total	107	1,059,914		\$ 500.2m
Grand Total	1,428	88,452,333	12	\$ 18,861.7m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	564	41,795,835	10	\$ 7,551.5m
B. Tanker Total	406	31,421,306	11	\$ 5,899.3m
C. Container Total	190	7,254,577	11	\$ 1,973.3m
D. Gas Total	49	1,610,836	12	\$ 1,422.2m
E. Gen. Cargo Total	60	817,762	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,417	83,881,119	11	\$ 18,447.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	685	50,243,160	10	\$ 8,411.1m
B. Tanker Total	361	33,558,998	11	\$ 6,697.7m
C. Container Total	277	11,926,222	11	\$ 2,251.5m
D. Gas Total	45	1,332,487	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	98,916,273	11	\$ 20,432.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at June 21st 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	38	16	6	-	68
Greece	26	29	8	3	66
Singapore	2	13	1	-	21
Germany	6	1	6	-	17
Norway	7	9	-	-	16
Indonesia	7	6	-	2	16
Middle East	5	10	-	-	15
U. A. E.	3	5	3	-	12
S. Korea	2	2	7	-	11
Japan	5	2	1	3	11
undisclosed	-	-	-	-	-
all other	78	84	26	8	230
Total	179	177	58	16	483

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	285.2m	211.4m	163.4m	-	1,569.9m
Greece	351.3m	686.0m	73.0m	75.0m	1,185.2m
Singapore	28.0m	140.6m	20.6m	-	189.2m
Germany	234.6m	20.0m	63.8m	-	335.6m
Norway	128.4m	359.5m	-	-	487.9m
Indonesia	57.5m	69.9m	-	7.5m	134.9m
Middle East	31.2m	177.9m	-	-	209.0m
U. A. E.	23.0m	39.3m	24.6m	-	89.1m
S. Korea	24.4m	155.0m	68.5m	-	247.9m
Japan	102.2m	31.0m	-	71.5m	204.7m
undisclosed	-	-	-	-	-
all other	564.9m	953.6m	765.9m	397.3m	2,969.0m
Total	1,830.5m	2,844.1m	1,179.7m	551.3m	7,622.3m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	33	26	2	2	64
Japan	24	12	5	2	44
Germany	5	10	16	4	43
Singapore	9	9	7	-	37
China	8	5	5	-	22
Bermuda	4	5	2	-	13
Italy	1	11	-	-	12
S. Korea	3	4	3	-	10
Norway	5	5	-	-	10
Netherlands	3	1	2	1	9
undisclosed	-	-	-	-	-
all other	84	89	16	7	219
Total	179	177	58	16	483

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	237.2m	524.5m	52.9m	78.3m	892.8m
Japan	342.6m	195.9m	24.5m	7.5m	574.5m
Germany	35.1m	119.8m	94.4m	75.0m	1,264.8m
Singapore	90.8m	91.7m	289.9m	-	478.6m
China	44.6m	86.0m	279.3m	-	416.9m
Bermuda	41.9m	220.3m	12.0m	-	274.2m
Italy	9.3m	35.3m	-	-	44.6m
S. Korea	20.0m	49.7m	64.3m	-	134.0m
Norway	48.7m	64.5m	-	-	113.2m
Netherlands	40.1m	-	100.0m	20.0m	176.1m
undisclosed	-	-	-	-	-
all other	920.5m	1,456.5m	262.5m	370.5m	3,252.8m
Total	1,830.5m	2,844.1m	1,179.7m	551.3m	7,622.3m

Demo Sales Statistics

as at June 21st 2020

Average Scrapping Age

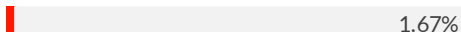
Sector	2020	2019	2018
A. Dry Bulk	25.70	29.76	32.68
B. Tanker	33.05	30.62	27.18
C. Container	23.60	23.39	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	30.84	34.60	34.20
F. RoRo/Pax	29.46	32.36	36.18
G. Other	36.78	34.44	36.64
Total	30.73	31.86	32.74

Dry Bulk scrapping per size during 2020

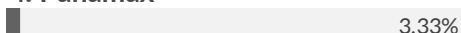
6. Capesize



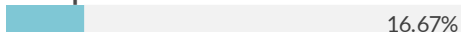
5. Post Panamax



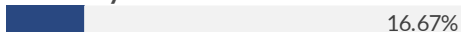
4. Panamax



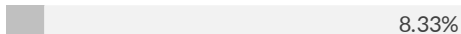
3. Supramax



2. Handysize

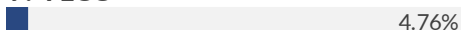


1. Small Bulk

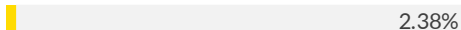


Tanker scrapping per size during 2020

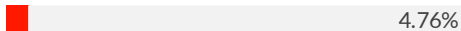
7. VLCC



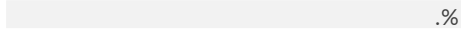
6. Suezmax



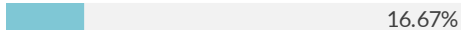
5. Aframax



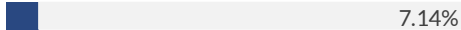
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	5	27,498
2. Handysize (20,000 - 39,999 dwt)	22	622,067	10	277,605
3. Supramax (40,000 - 64,999 dwt)	16	737,147	10	466,889
4. Panamax (60,000 - 84,999 dwt)	6	418,865	2	139,812
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	32	6,798,095
Total	97	8,448,208	60	7,797,895

B. Tanker

1. Minitank (up to 9,999 dwt)	55	235,027	27	99,466
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	3	52,626
3. MR (25,000 - 59,999 dwt)	26	1,093,745	7	287,792
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	2	203,960
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	1	126,183
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	117	4,891,962	42	1,370,749

C. Container Total	109	2,990,254	42	1,489,809
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D. Gas Total	17	278,430	6	240,575
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E. Gen. Cargo Total

<10,000dwt	85	307,365	18	88,154
>10,000dwt	17	443,782	13	377,050
Total	102	751,147	31	465,204

F. RoRo/Pax Total	33	213,175	13	140,311
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G. Others Total	351	3,351,011	80	374,114
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Grand Total	826	20,924,187	274	11,878,657
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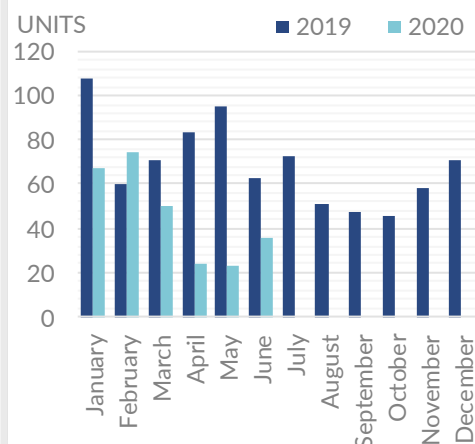
Demo Sales Statistics

as at June 21st 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	63	334,047
Jul-19	73	365,932
Aug-19	51	309,820
Sep-19	47	133,720
Oct-19	46	369,453
Nov-19	58	235,906
Dec-19	71	375,641
Total	826	4,742,187
2020		
Jan-20	67	557,631
Feb-20	74	577,760
Mar-20	50	253,314
Apr-20	24	190,533
May-20	23	284,660
Jun-20	36	504,758
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	274	2,368,656

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	117	4,891,962	30.62	897,123
C. Container Total	109	2,990,254	23.39	1,035,476
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	102	751,147	34.60	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	351	3,351,011		1,196,754
Grand Total	826	20,924,187	31.86	4,742,187

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	443	2,594,998		902,708
Grand Total	1,052	34,017,544	32.74	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	227	14,642,225	25.06	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,155	36,694,517	31.01	7,490,365

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at June 21st 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	9	9	18	2	73
Bangladesh	30	9	8	-	63
Turkey	4	8	1	1	38
Pakistan	4	7	1	-	15
China	1	-	-	-	7
Unk./Other	12	9	14	3	78
Total	60	42	42	6	274

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,118	200	667	82	2,485
Bangladesh	4,541	110	261	-	5,132
Turkey	24	140	67	6	400
Pakistan	296	45	15	-	367
China	27	-	-	-	66
Unk./Other	1,790	876	480	153	3,430
Total	7,798	1,371	1,490	241	11,879

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	7	5	8	1	23
Norway	-	-	-	-	9
Russia	2	1	-	-	9
Japan	5	-	-	-	9
Cyprus	4	-	-	-	7
all other	42	36	34	5	217
Total	60	42	42	6	274

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	912	55	367	6	1,350
Norway	-	-	-	-	59
Russia	31	2	-	-	49
Japan	434	-	-	-	483
Cyprus	583	-	-	-	668
all other	5,837	1,314	1,123	235	9,271
Total	7,798	1,371	1,490	241	11,879

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