



Weekly SnP Statistics

Week 21 - 2020

as at 24th May 2020



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48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

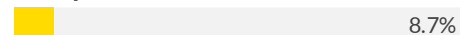
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

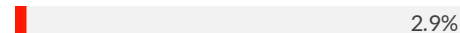
as at May 24th 2020

Dry Bulk Sales per size during 2020

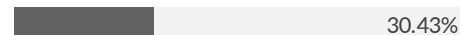
6. Capesize



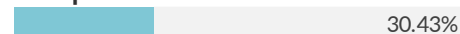
5. Post Panamax



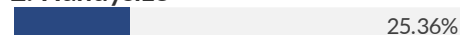
4. Panamax



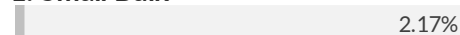
3. Supramax



2. Handysize

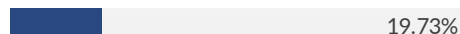


1. Small Bulk

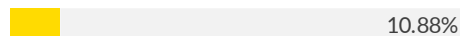


Tanker Sales per size during 2020

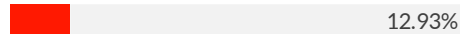
7. VLCC



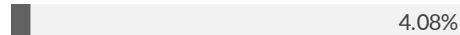
6. Suezmax



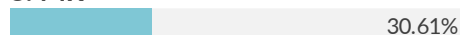
5. Aframax



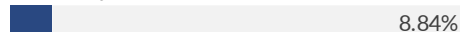
4. Panamax



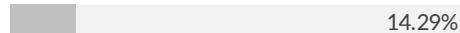
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	43,873	18	\$ 10.6m
2. Handysize (20,000 - 39,999 dwt)	35	1,141,758	12	\$ 224.0m
3. Supramax (40,000 - 64,999 dwt)	42	2,204,541	15	\$ 261.3m
4. Panamax (60,000 - 84,999 dwt)	42	3,003,131	10	\$ 518.7m
5. Post Panamax (80,000 - 119,999 dwt)	4	364,767	13	\$ 39.5m
6. Capesize (120,000+ dwt)	12	2,128,681	12	\$ 211.6m
Total	138	8,886,751	13	\$ 1,265.5m
B. Tanker				
1. Minitank (up to 9,999 dwt)	21	98,645	12	\$ 57.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	13	205,442	12	\$ 86.4m
3. MR (25,000 - 59,999 dwt)	45	1,910,605	13	\$ 529.9m
4. Panamax (60,000 - 79,999 dwt)	6	442,370	17	\$ 60.7m
5. Aframax (80,000 - 119,999 dwt)	19	2,074,528	13	\$ 284.8m
6. Suezmax (120,000 - 199,999 dwt)	16	2,510,390	18	\$ 247.2m
7. VLCC (200,000+ dwt)	29	8,786,673	13	\$ 1,332.4m
Total	147	16,028,653	13	\$ 2,598.7m
C. Container Total	52	2,742,710	11	\$ 1,153.6m
D. Gas Total	12	298,258	14	\$ 182.8m
E. Gen. Cargo Total				
<10,000dwt	9	62,010	20	\$ 13.2m
>10,000dwt	10	198,693	12	\$ 67.9m
Total	19	260,703	16	\$ 81.1m
F. RoRo/Pax Total	1	15,370	4	\$ 900.0m
G. Others Total	27	357,505		\$ 158.5m
Grand Total	396	28,589,950	13	\$ 6,340.1m

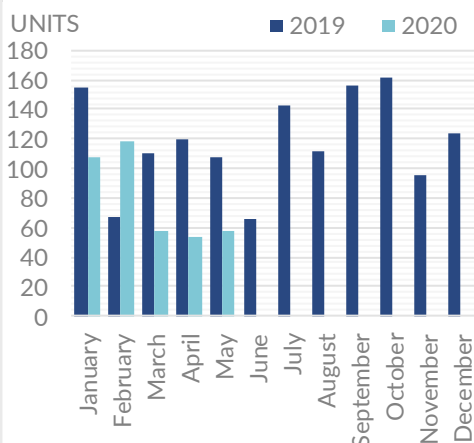
Secondhand Sales Statistics

as at May 24th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	155	\$ 2,148.1m
Feb-19	67	\$ 583.2m
Mar-19	110	\$ 1,042.3m
Apr-19	120	\$ 1,321.4m
May-19	108	\$ 1,795.1m
Jun-19	66	\$ 975.3m
Jul-19	142	\$ 1,617.3m
Aug-19	111	\$ 1,719.5m
Sep-19	156	\$ 2,803.9m
Oct-19	162	\$ 1,884.5m
Nov-19	96	\$ 1,493.0m
Dec-19	124	\$ 1,391.6m
Total	1,417	\$ 18,775.1m
2020		
Jan-20	108	\$ 2,440.2m
Feb-20	119	\$ 1,626.7m
Mar-20	57	\$ 637.9m
Apr-20	54	\$ 725.8m
May-20	58	\$ 909.6m
Jun-20	-	-
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	396	\$ 6,340.1m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	545	34,954,942	11	\$ 5,877.5m
B. Tanker Total	516	42,954,435	12	\$ 8,868.2m
C. Container Total	125	6,720,375	12	\$ 2,229.3m
D. Gas Total	49	1,566,621	14	\$ 1,114.4m
E. Gen. Cargo Total	55	823,299	14	\$ 176.8m
F. RoRo/Pax Total	20	69,213	25	\$ 8.7m
G. Others Total	107	1,059,914		\$ 500.2m
Grand Total	1,417	88,148,799	12	\$ 18,775.1m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	564	41,795,835	10	\$ 7,551.5m
B. Tanker Total	406	31,421,306	11	\$ 5,899.3m
C. Container Total	190	7,254,577	11	\$ 1,973.3m
D. Gas Total	49	1,610,836	12	\$ 1,422.2m
E. Gen. Cargo Total	60	817,762	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,417	83,881,119	11	\$ 18,447.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	685	50,243,160	10	\$ 8,411.1m
B. Tanker Total	361	33,558,998	11	\$ 6,697.7m
C. Container Total	277	11,926,222	11	\$ 2,251.5m
D. Gas Total	45	1,332,487	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	98,916,273	11	\$ 20,432.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at May 24th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	19	27	7	3	56
China	28	12	4	-	51
Singapore	2	13	1	-	21
Indonesia	6	5	-	1	13
Germany	2	1	5	-	11
Norway	4	6	-	-	10
U. A. E.	3	4	2	-	10
Japan	3	2	1	3	9
Italy	-	7	-	-	8
Vietnam	5	2	-	-	8
undisclosed	-	-	-	-	-
all other	66	68	32	5	199
Total	138	147	52	12	396

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	266.9m	676.0m	66.2m	75.0m	1,084.1m
China	228.0m	139.4m	155.5m	-	1,431.0m
Singapore	28.0m	140.6m	20.6m	-	189.2m
Indonesia	45.0m	54.1m	-	-	99.1m
Germany	13.0m	20.0m	58.8m	-	101.0m
Norway	87.3m	179.5m	-	-	266.8m
U. A. E.	23.0m	32.6m	13.6m	-	71.4m
Japan	61.4m	31.0m	-	71.5m	163.9m
Italy	-	1.0m	-	-	18.4m
Vietnam	27.8m	45.1m	-	-	72.9m
undisclosed	-	-	-	-	-
all other	485.2m	1,279.5m	838.9m	36.3m	2,842.5m
Total	1,265.5m	2,598.7m	1,153.6m	182.8m	6,340.1m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	24	22	2	2	51
Germany	3	9	15	4	39
Singapore	8	8	6	-	34
Japan	13	10	4	1	28
China	7	5	5	-	21
Italy	1	9	-	-	10
Norway	5	4	-	-	9
Netherlands	3	1	2	1	8
Indonesia	2	3	1	-	8
Monaco	8	-	-	-	8
undisclosed	-	-	-	-	-
all other	64	76	17	4	180
Total	138	147	52	12	396

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	160.8m	461.3m	52.9m	78.3m	753.2m
Germany	20.1m	112.3m	86.2m	75.0m	1,234.1m
Singapore	68.0m	91.9m	284.9m	-	451.0m
Japan	203.0m	179.7m	24.5m	-	407.2m
China	44.6m	86.0m	279.3m	-	416.9m
Italy	9.3m	28.0m	-	-	37.3m
Norway	48.7m	62.0m	-	-	110.7m
Netherlands	40.1m	-	100.0m	20.0m	168.1m
Indonesia	8.5m	44.5m	1.2m	-	54.2m
Monaco	132.0m	-	-	-	132.0m
undisclosed	-	-	-	-	-
all other	530.7m	1,533.0m	324.6m	9.5m	2,575.6m
Total	1,265.5m	2,598.7m	1,153.6m	182.8m	6,340.1m

Demo Sales Statistics

as at May 24th 2020

Average Scrapping Age

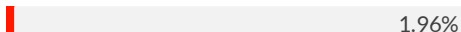
Sector	2020	2019	2018
A. Dry Bulk	25.43	29.76	32.68
B. Tanker	33.80	30.62	27.18
C. Container	24.00	23.39	23.92
D. Gas	36.33	35.94	30.81
E. Gen. Cargo	32.65	34.60	34.20
F. RoRo/Pax	32.13	32.36	36.18
G. Other	38.13	34.44	36.64
Total	31.87	31.86	32.74

Dry Bulk scrapping per size during 2020

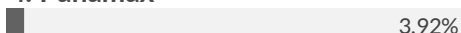
6. Capesize



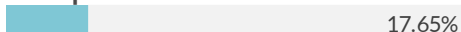
5. Post Panamax



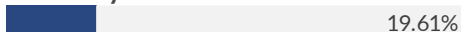
4. Panamax



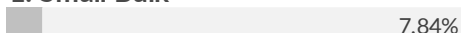
3. Supramax



2. Handysize

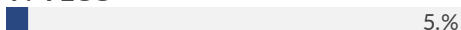


1. Small Bulk

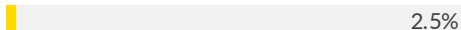


Tanker scrapping per size during 2020

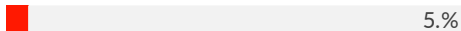
7. VLCC



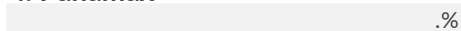
6. Suezmax



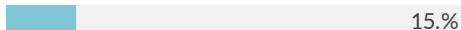
5. Aframax



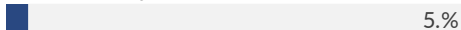
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	4	13,091
2. Handysize (20,000 - 39,999 dwt)	22	622,067	10	277,605
3. Supramax (40,000 - 64,999 dwt)	16	737,147	9	423,886
4. Panamax (60,000 - 84,999 dwt)	6	418,865	2	139,812
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	25	4,942,745
Total	97	8,448,208	51	5,885,135

B. Tanker				
1. Minitank (up to 9,999 dwt)	55	235,027	27	99,466
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	2	35,921
3. MR (25,000 - 59,999 dwt)	26	1,093,745	6	240,721
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	2	203,960
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	1	126,183
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	117	4,891,962	40	1,306,973

C. Container Total	109	2,990,254	29	1,052,818
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D. Gas Total	17	278,430	6	240,575
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E. Gen. Cargo Total				
<10,000dwt	85	307,365	14	65,103
>10,000dwt	17	443,782	9	250,300
Total	102	751,147	23	315,403

F. RoRo/Pax Total	33	213,175	8	54,123
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G. Others Total	351	3,351,011	69	343,565
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Grand Total	826	20,924,187	226	9,198,592
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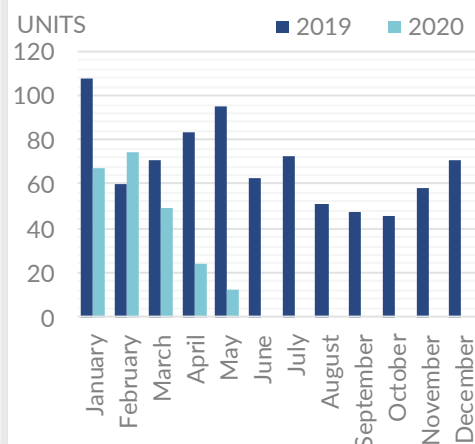
Demo Sales Statistics

as at May 24th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	108	577,697
Feb-19	60	379,348
Mar-19	71	488,511
Apr-19	83	482,273
May-19	95	689,839
Jun-19	63	334,047
Jul-19	73	365,932
Aug-19	51	309,820
Sep-19	47	133,720
Oct-19	46	369,453
Nov-19	58	235,906
Dec-19	71	375,641
Total	826	4,742,187
2020		
Jan-20	67	557,631
Feb-20	74	577,760
Mar-20	49	251,108
Apr-20	24	190,533
May-20	12	221,693
Jun-20	-	-
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	226	1,798,725

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	117	4,891,962	30.62	897,123
C. Container Total	109	2,990,254	23.39	1,035,476
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	102	751,147	34.60	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	351	3,351,011		1,196,754
Grand Total	826	20,924,187	31.86	4,742,187

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	443	2,594,998		902,708
Grand Total	1,052	34,017,544	32.74	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	227	14,642,225	25.06	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,155	36,694,517	31.01	7,490,365

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at May 24th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	8	8	11	2	59
Bangladesh	27	9	6	-	54
Turkey	3	8	1	1	34
Pakistan	3	6	-	-	11
China	1	-	-	-	7
Unk./Other	9	9	11	3	61
Total	51	40	29	6	226

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	857	153	356	82	1,783
Bangladesh	3,920	110	224	-	4,419
Turkey	10	140	67	6	349
Pakistan	126	28	-	-	156
China	27	-	-	-	66
Unk./Other	945	876	406	153	2,426
Total	5,885	1,307	1,053	241	9,199

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	6	5	5	1	18
Russia	2	1	-	-	9
Japan	5	-	-	-	8
Norway	-	-	-	-	7
Cyprus	4	-	-	-	7
all other	34	34	24	5	177
Total	51	40	29	6	226

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	741	55	179	6	983
Russia	31	2	-	-	49
Japan	434	-	-	-	467
Norway	-	-	-	-	54
Cyprus	583	-	-	-	668
all other	4,095	1,250	873	235	6,978
Total	5,885	1,307	1,053	241	9,199

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019
E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE	MOBILE: +30 6946 04 57 37
BOLIS ILIAS	MOBILE: +30 6937 02 65 00
DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOGIANNOPOULOS STAVROS	MOBILE: +30 6932 20 15 65
DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
FRANGOS HARRIS	MOBILE: +30 6936 57 67 00
KLONIZAKIS JOHN	MOBILE: +30 6948 50 55 81
KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
KOUKOUMIALOS ZANNIS	MOBILE: +30 6978 15 17 55
MANOLAS NIKOLAS	MOBILE: +30 6940 63 22 56
MOISSOGLOU THEODOROS	MOBILE: +30 6932 45 52 41
PAPAIOANNOU ANTONIS	MOBILE: +30 6936 54 80 22
PAPOUIS THASSOS	MOBILE: +30 6944 29 49 89
PITHIS ALEXIS	MOBILE: +30 6970 86 33 77
PRACHALIAS ARGIRIS	MOBILE: +30 6947 62 82 62
STASSINAKIS JOHN	MOBILE: +30 6972 60 92 09
TSALPATOUROS COSTIS	MOBILE: +30 6932 20 15 63
VARVAROS PLUTON	MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS	MOBILE: +30 6947 82 91 72
LAZARIDIS GEORGE	MOBILE: +30 6946 95 69 40
VAMVAKAS YIANNIS	MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS	MOBILE: +30 6944 34 66 15
ARGYRI MARINA	MOBILE: +30 6983 11 32 98
FLOURIS DIMITRIS	MOBILE: +30 6937 81 32 39
KAILAS VAGGELIS	MOBILE: +30 6942 48 05 69
KANELLOS DIMITRIS	MOBILE: +30 6945 07 47 85
KARAMANIS COSTAS	MOBILE: +30 6941 54 14 65
PATELIS DIMITRIS	MOBILE: +30 6944 04 43 61
THEODOTOS ARISTOFANIS	MOBILE: +30 6951 79 82 89
TSALPATOUROU ANASTASIA	MOBILE: +30 6951 79 82 91
TSALPATOUROU MARGARITA	MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN	MOBILE: +30 6955 80 15 03
IALAIA ARIADNE	MOBILE: +30 6949 16 71 40
STERGIOPOULOS ALEXANDROS	MOBILE: +30 6951 79 82 91

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