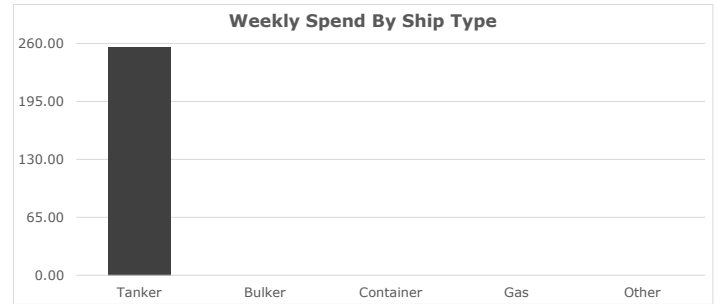
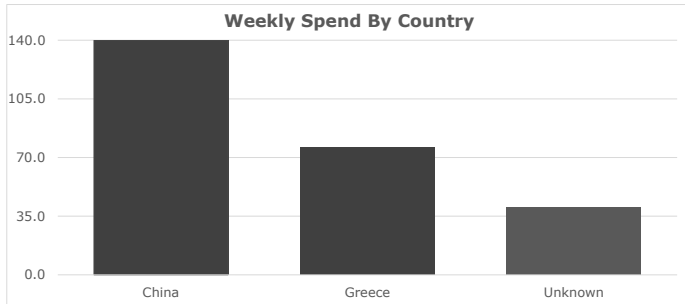


BLUE REPORT

Friday 24 April 2020

S&P SUMMARY



SALES

TANKER									
Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
TI Hellas	VLCC	319,300	Hyundai Samho	2005-May	38.2	Prompt delivery.	36.3	Altomare	Euronav
Takasaki	VLCC	300,400	IHI	2005-Dec	37.8		37.6	Dynacom Tankers	NYK Line
Bunga Kasturi Tiga	VLCC	300,400	Universal	2006	40.0	Issue with generator	42.1	Undisclosed	AET
New Coral	VLCC	297,600	Jiangnan Changxing	2010	48.0	On Subs. SS/DD Passed	47.6	Advantage Tankers	China VLCC
New Creation	VLCC	297,300	Dalian Shipbuilding	2009	46.0	On Subs	45.7	Advantage Tankers	China VLCC
New Talisman	VLCC	296,100	Bohai	2009	46.0	On Subs	44.5	Advantage Tankers	China VLCC

BLUE REPORT

NEWBUILDINGS

TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
1	VLCC	310,000	Nantong COSCO KHI	2021	90.0		89.0	NYK Line

GAS

Units	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer
8+8	Large LNG	175,000	Hudong	2025	180.0		178.3	Qatar Petroleum

PERIOD

BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Mairaki	Capesize	181,000	STX Offshore	2011	13,500		Koch Logistics	6 Months
Peak Pegasus	Kamsarmax	82,000	Tsuneishi Zosen	2013	9,825		Cargill International SA	9 Months
Sakizaya Respect	Kamsarmax	81,600	Tsuneishi Zhoushan	2018	10,800		SwissMarine Services SA	1 Year
Argonaut	Kamsarmax	81,100	Jinling Jiangsu	2016	10,000		Norden	1 Year

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Delta Algaion	VLCC	319,700	Jinhai	2014	85,000		Litasco Group	6 Months
CSSC Liao Ning	VLCC	308,000	Dalian Shipbuilding	2020	71,000		Trafigura Beheer BV	6 Months
Wasit	VLCC	299,300	Hyundai HI	2017	85,000		Shell Trading and Shipping Co	6 Months
Sea Garnet	Suezmax	158,000	Hyundai HI	2017	55,000		Vitol	6 Months
RS Tara	Suezmax	158,000	SWS	2016	55,000		Vitol	6 Months
Sonangol Cabinda	Suezmax	157,500	Daewoo	2013	55,000		Vitol	6 Months
Pluto Moon	Suezmax	157,100	COSCO HI Yangzhou	2019	55,000		Vitol	6 Months
Front Altair	LR2	111,000	New Times	2016	40,000		Vitol	1 Year
STI Grace	LR2	110,000	Daehan	2016	40,000		ST Shipping	1 Year
PS Trieste	LR2	107,500	Tsuneishi Zosen	2011	25,000	Inc options	Vitol	6 Months
Almi Spirit	LR2	105,600	Hyundai HI	2007	27,500	Inc options	Chevron	6 Months
Champion Princess	LR2	105,300	Hyundai HI	2012	51,000		BP	6 Months
Taurus	MR2	51,000	STX Offshore	2009	20,500		ST Shipping	6 Months
Pyxis Malou	MR2	50,700	SPP	2009	15,500		Clearlake	6 Months
Celsius Rome	MR2	46,000	Shin Kurushima	2009	15,500		Clearlake	1 Year

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Adrian Schulte	Post Panamax	7,241	Hyundai HI	2009	18,000		Global Feeder Shipping	6 Months
Pona	Sub Panamax	2,741	Wadan Yards MTW	2007	9,000		Evergreen Marine Corp	6 Months
Miro	Handysize	1,730	Stocznia Szczecin	1998	7,350		Ignazio Messina and C Spa	6 Months

INDICES

CHARTERING

Baltic Dry	23/04/2020	16/04/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Index	672	726		54	2,499	05/09/19	290	11/02/16
Capesize \$	8,531	9,223		692	38,014	05/09/19	485	17/03/16
Panamax \$	5,496	6,056		560	18,026	05/09/19	2,314	04/02/16
Supramax \$	4,208	4,522		314	15,233	05/09/19	2,554	11/02/16
Handysize \$	2,590	3,097		507	10,085	26/10/17	2,590	16/04/20

Baltic Wet	23/04/2020	16/04/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	1,537	1,102	435		1,561	10/10/19	497	11/08/16
Clean Index	2,028	877	1,151		2,028	16/04/20	350	06/10/16

VesselsValue Indices	23/04/2020	16/04/2020	Up	Down
Bulker \$/dwt	176.16	176.88		0.7
Container \$/teu	5758.00	5832.00		74.0
Tanker \$/dwt	309.04	310.12		1.1
LPG \$/cbm	698.05	700.62		2.6

BLUE REPORT

CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR €/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
24/04/2020	1.23	1.07	107.70	1234.08	7.08
5 YR HIGH	1.59 - 20/06/15	1.25 - 02/02/18	125.63 - 08/06/15	1290.99 - 19/03/20	7.18 - 03/09/19
5 YR LOW	1.14 - 19/03/20	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.14 - 23/05/15

	24/04/2020	17/04/2020	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	16.85	18.16		1.31	76.41	03/10/2018	11.26	21/04/2020
Gold \$/troy ounce	1,751.30	1,714.50	36.8		1,751.30	24/04/2020	1,049.60	17/12/2015
Corn €/bushel	325	329		4	464.25	17/06/2019	319	15/04/2020
Demo * \$/t (tanker)	325	325			470	21/03/2018	245	26/02/2016
Demo * \$/t (bulker)	310	310			465	21/03/2018	230	26/02/2016
FTSE 100	5,826.61	5,628.43	198.18		7,774	18/05/2018	4,994	23/03/2020
Dow Jones	23,515.26	23,537.68		22.42	29,551	12/02/2020	15,660	11/02/2016
Nikkei 225	19,262.00	19,897.26		635.26	24,066	17/12/2019	14,952	24/06/2016
SSEC, China	2,808.53	2,838.29		29.76	5,166	12/06/2015	2,451	23/12/2018

* Please note due to the covid-19 outbreak, the sub-continent is on lockdown and all shipbreaking facilities are closed until further notice.

The demo prices above are rough guidelines of what a cash buyer may speculate to pay today, basis forward delivery if and when the sub-continent re-opens.

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