



# GOLDEN DESTINY

## WEEKLY S&P MARKET REPORT

Week Ending: April 17<sup>th</sup> 2020 (Week 16 Report No: 16.20)

(Given in good faith but without guarantee)

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### WEEKLY S&P ACTIVITY

VESSELTYPE	SECOND HAND		DEMOLITION		TOTAL	%w-o-w	
	Units	(\$)	Invested Capital	Units	in DWT	SH	DEMO
Bulkcarriers	0	0		0	0	-100%	-100%
Tankers	4	74,800,000		0	0	-43%	
Gas Tankers	0	0		0	0		
General Cargo	0	0		0	0	-100%	
Containers	0	0		0	0		
Reefers	0	0		0	0		
Passenger / Cruise	0	0		0	0		
Ro - Ro	0	0		0	0		
Car Carrier	0	0		0	0		
Combined	0	0		0	0		
Special Projects	0	0		0	0		
TTL VSLs/Demo	4	74,800,000		0	0	-71%	-100%

0 S&P deal(s) reported at an undisclosed price

### WEEKLY NEWBUILDING ACTIVITY

Vessel Type	Units	in DWT	Invested Capital	P&C	%w-o-w
Bulkcarriers	0	0	0	0	
Tankers	2	600,000	210,000,000	0	
Gas Tankers	0	0	0	0	-100%
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
TOTAL	2	600,000	210,000,000	0	-78%

- ✓ The estimated invested capital does not include deals reported at an undisclosed secondhand sale or newbuilding price.
- ✓ P&C: deals reported as private and confidential with no disclosed details for the secondhand sale or newbuilding price.

TANKERS		US\$/Dwt
BUNGA KASTURI TIGA	300,398 DWT BLT 06 JPN DH 15 TNKS OIL CAP. 324,710 CBM MAN-B&W 34,112 BHP SOLD FOR ABT US \$39 MIL TO GREEK BYRS	129.83
ADVANTAGE SKY	156,658 DWT BLT 10 CHR DH 12 TNKS COILED OIL CAP. 167,554 CBM MAN-B&W 25,370 BHP SOLD FOR ABT US \$18.8 MIL TO UK BYRS.AUCTION SALE. AFTER TWO YEAR LAY UP.	120.01
ESTHER	36,939 DWT BLT 05 KRS DH 12 TNKS COATED - COILED OIL CAP. 41,078 CBM B&W 15,051 BHP SOLD FOR ABT US \$9 MIL TO INDONESIAN BYRS.SS/DD DUE 06/2020	243.64
RIBE MAERSK	34,806 DWT BLT 04 CHR DH 12 TNKS COATED - COILED OIL CAP. 36,767 CBM B&W 9,721 BHP SOLD FOR ABT US \$8 MIL TO INDONESIAN BYRS	229.85

NEWBUILDING MARKET ORDERS

TANKERS							
Units	Dwt	Contractor	Country	Builder	Country	Dely	Price\$/unit
2	300,000	AET	MAL	Samsung	SKR	2022	\$105 mil
Against long T/C to Total, LNG fuelled							

## DEMOLITION MARKET

## WEEKLY DEMOLITION ACTIVITY PER VESSEL TYPE

VESSEL TYPE	WEEK 16-2020		WEEK 15-2020		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bulkcarriers	0	0	1	43,189	-100%
Tankers	0	0	0	0	
Gas Tankers	0	0	0	0	
General Cargo	0	0	0	0	
Containers	0	0	0	0	
Reefers	0	0	0	0	
Passenger / Cruise	0	0	0	0	
Ro-Ro	0	0	0	0	
Car Carrier	0	0	0	0	
Combined	0	0	0	0	
Special Projects	0	0	0	0	
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>43,189</b>	<b>-100%</b>

## WEEKLY DEMOLITION ACTIVITY PER DEMO COUNTRY

DEMO COUNTRY	WEEK 16-2020		WEEK 15-2020		DEMOLITION ACTIVITY
	Units	in DWT	Units	in DWT	%w-o-w in No. of Units
Bangladesh	0	0	1	43,189	-100%
India	0	0	0	0	
Pakistan	0	0	0	0	
China	0	0	0	0	
Turkey	0	0	0	0	
Unknown	0	0	0	0	
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>43,189</b>	<b>-100%</b>

*No demolitions reported for this week.*

## SHIPPING &amp; FINANCIAL INDICES

SHIPPING NEWS											
	previous week	FRI 10/4/2020	MON 13/4/2020	TUES 14/4/2020	WED 15/4/2020	THUR 16/4/2020	actual change of the week	% weekly change	actual change since 2/1/2020	% change since 2/1/2020	Week 16 18/4/2019
DRY INDICES											
BDI	635	-	-	679	706	726	91	14.33%	-270	-27.66%	790
Handy	306	-	-	298	290	281	-25	-8.17%	-175	-37.63%	390
BHSI TC AVERAGE	5,509	-	-	5,366	5,212	5,063	-446	-8.10%	-3,164	-37.77%	5,861
Supramax	441	-	-	429	419	411	-30	-6.80%	-266	-38.83%	732
BSI 58 TC AVERAGE	4,852	-	-	4,724	4,612	4,522	-330	-6.80%	-2,927	-38.82%	8,199
Kamsarmax	813	-	-	818	820	821	8	0.98%	-183	-18.25%	1,162
BPI 82k TC AVERAGE	7,315	-	-	7,361	7,380	7,392	77	1.05%	-1,651	-18.28%	9,295
Capesize	541	-	-	687	794	887	346	63.96%	-852	-51.76%	490
BCI TC AVERAGE	6,762	-	-	7,915	8,666	9,223	2,461	36.39%	-3,310	-27.64%	6,624
WET INDICES											
BCTI	816	-	-	818	846	-	N/A	N/A	-43	-4.84%	576
BDTI	1,114	-	-	1,108	1,084	-	N/A	N/A	-419	-27.88%	653
CURRENCY EXCHANGE											
	previous week	FRI 10/4/2020	MON 13/4/2020	TUES 14/4/2020	WED 15/4/2020	THUR 16/4/2020	for the week	% change			
Y/\$	108.3822	108.3952	107.5800	107.0780	107.4317	107.6571	-0.7251	-0.67%	Japanese Yen		
\$/GBP	1.2450	1.2482	1.2520	1.2618	1.2522	1.2489	0.0039	0.31%	Pound Sterling		
INR/\$	76.1366	76.1200	76.3028	76.0130	76.5758	76.8862	0.7496	0.98%	Indian Rupee		
\$/Euro	1.0931	1.0948	1.0906	1.0968	1.0911	1.0879	-0.0052	-0.48%	Euro		
COMMODITIES BRENT-WTI											
	previous week	FRI 10/4/2020	MON 13/4/2020	TUES 14/4/2020	WED 15/4/2020	THUR 16/4/2020	for the week	% change			
\$ / US Bbl	31.48	-	31.82	29.60	27.69	28.47	-3.01	-9.56%	BRENT		
\$ / US Bbl	22.76	-	22.41	20.11	19.87	20.13	-2.63	-11.56%	WTI		
BAL TIC EXCHANGE SALE & PURCHASE ASSESSMENTS 09/04/2020											
Shipping Markets	Vessel Type	Description		Size (MT)		Price (in \$m)		Change(in \$m)			
TANKER	VLCC	5 years old		305,000		75.890		0.051			
	SUEZMAX	5 years old		158,000		52.843		0.016			
	AFRAMAX	5 years old		105,000		41.099		0.023			
	MR PRODUCT TANKER	5 years old		51,000		29.981		-0.004			
DRY BULK	CAPE SIZE	5 years old		180,000		31.090		-0.097			
	PANAMAX	5 years old		74,000		21.942		-0.079			
	SUPRAMAX	5 years old		56,000		15.843		0.010			
	HANDYSIZE	5 years old		38,000		15.830		-0.123			

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