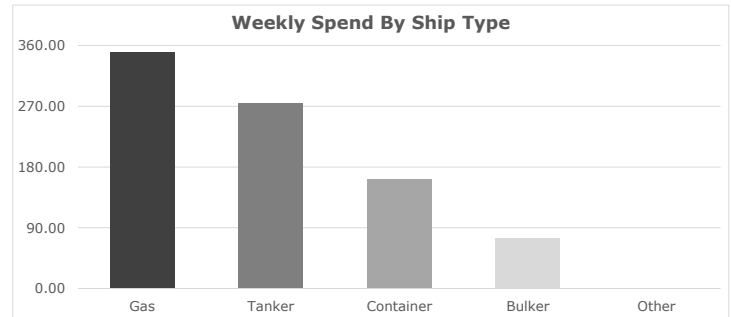
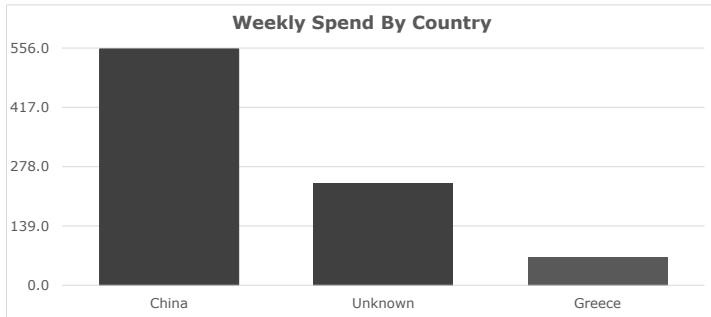


BLUE REPORT

Friday 10 January 2020

S&P SUMMARY



SALES

BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Serene Lydia	Supramax	57,300	STX Dalian	2010	9.75	Inc 5 years finance	11.4	Chinese	Chandris
Serene Susannah	Supramax	57,300	STX Dalian	2010	9.9		11.6	Chinese	Chandris
Serene Juniper	Supramax	57,300	STX Dalian	2011	10.16		11.9	Chinese	Chandris
Serene Jessica	Supramax	57,300	STX Dalian	2011	10.19		11.9	Chinese	Chandris
Frieda Selmer	Supramax	55,700	Mitsui	2004	9.0	SS/DD Due	8.6	Undisclosed	Oskar Wehr KG
Canvasback	Handysize	34,400	SPP	2011	8.6		9.9	Chinese	Seastar Chartering
MS Charm	Handysize	32,500	Zhejiang Hongxin	2010	6.1		6.6	Undisclosed	Pearl Naval Denizcilik Sanayi ve Ticaret AS
Global Garland	Handysize	32,100	Hakodate Dock	2009	7.4		8.6	Greek	NYK Bulk & Projects Carriers Ltd
Bayern S	Handysize	26,400	Hakodate Dock	1994	3.0		2.1	Undisclosed	VRS Maritime Services DMCC

TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Ridgebury Pride	VLCC	306,400	Samsung	2000	25.0	Scrubber Fitted	24.4	Greek	Ridgebury Tankers
Kiwi	VLCC	300,000	Daewoo	2020	105.0		99.1	Undisclosed	Hartree Partners LP
Jin Ei	VLCC	300,000	Universal	2005	34.5		35.8	Capital Maritime and Trading	Kyoei Tanker Co
Aquabliss	Aframax	112,800	Samsung	2019	55.0	Scrubber Fitted	50.3	Undisclosed	Unisea Shipping
Aquafreedom	Aframax	112,800	Samsung	2019	55.0	Scrubber Fitted	50.1	Undisclosed	Unisea Shipping

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
CMA CGM Amazon	Post Panamax	9,288	Daewoo-Mangalia	2015	50.78	7Y BBB	68.8	ICBC Financial Leasing	Capital Product Partners
CMA CGM Uruguay	Post Panamax	9,288	Daewoo-Mangalia	2015	51.67		70.0	ICBC Financial Leasing	Capital Product Partners
CMA CGM Magdalena	Post Panamax	9,288	Daewoo-Mangalia	2016	52.95		71.7	ICBC Financial Leasing	Capital Product Partners
Cape Nassau	Handysize	1,740	Guangzhou Wenchong	2010	6.8	SS Due	9.1	Undisclosed	Columbia Shipmanagement

GAS

Name	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Wilforce	Large LNG	155,900	Daewoo	2013	175.0	10Y BBB, Inc repurchase option	132.4	China Construction Bank	Teekay LNG Partners
Wilpride	Large LNG	155,900	Daewoo	2013	175.0		133.6	China Construction Bank	Teekay LNG Partners

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NEWBUILDINGS

TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
1	VLCC	300,000	Hyundai Samho	2021	94.0	Scrubber Fitted	95.8	Glovis
2	VLCC	300,000	Hyundai Samho	2021	94.0	Scrubber Fitted	95.8	SK Shipping

PERIOD

BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Ocean Thyme	Kamsarmax	82,300	Dalian Shipbuilding	2014	11,000		Norden	1 Year
Ismene	Panamax	77,900	Jiangnan Changxing	2013	10,800		Phaeton Shipping SA	15 Months
Oceanis	Panamax	75,200	Hyundai Samho	2001	9,200		Phaeton Shipping SA	1 Year
Aragona	Ultramax	63,100	Zhejiang Shipbuilding	2015	9,250		Oldendorff Carriers	6 Months
Josco Fuzhou	Supramax	58,700	Nantong COSCO KHI	2012	9,200		Fortune Ocean Shipping	6 Months

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Lavails	VLCC	299,300	Daewoo	2000	35,000	Inc options	Bharat Petroleum	6 Months
Aljalaa	Aframax	115,600	Sasebo	2007	28,000		Mjolner Shipping	1 Year
Hanover Square	LR2	114,400	COSCO HI Yangzhou	2019	25,500		Clearlake	3 Years
Ghibli	LR2	113,000	New Times	2009	24,000		Trafigura Beheer BV	1 Year
NS Captain	Aframax	110,100	Hyundai HI	2006	28,000		Trafigura Beheer BV	1 Year
FSL Piraeus	LR2	109,700	Dalian Shipbuilding	2006	24,000		Trafigura Beheer BV	1 Year
FSL Perth	LR2	109,700	Dalian Shipbuilding	2006	24,000		Trafigura Beheer BV	1 Year
Aligote	LR1	74,200	SPP	2010	19,000		Trafigura Beheer BV	2 Years
Songa Pride	MR2	49,700	Brodotrogir	2016	20,000		Bahri	1 Year
Swift Winchester	MR2	46,100	Hyundai Mipo	2009	16,750		Mena Energy	1 Year
Hari Leela	MR2	45,700	Hyundai Samho	2000	12,245	Inc options	Bharat Petroleum	1 Year

INDICES

CHARTERING

Baltic Dry	09/01/2020	26/12/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Index	772	976		204	2,499	05/09/19	290	11/02/16
Capesize \$	9,199	11,976		2,777	38,014	05/09/19	485	17/03/16
Panamax \$	5,727	7,695		1,968	18,026	05/09/19	2,314	04/02/16
Supramax \$	6,392	7,539		1,147	15,233	05/09/19	2,554	11/02/16
Handysize \$	5,564	6,410		846	10,085	26/10/17	2,704	11/02/16

Baltic Wet	09/01/2020	26/12/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	1,508	1,503	5		1,561	10/10/19	497	11/08/16
Clean Index	828	889		61	972	17/10/19	350	06/10/16

VesselsValue Indices	09/01/2020	26/12/2019	Up	Down
Bulker \$/dwt	197.87	190.61	7.3	
Container \$/teu	6476.00	6474.00	2.0	
Tanker \$/dwt	307.27	304.34	2.9	
LPG \$/cbm	747.86	737.25	10.6	

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CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR C/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
10/01/2020	1.31	1.11	109.65	1158.51	6.92
5 YR HIGH	1.59 - 20/06/15	1.25 - 02/02/18	125.63 - 08/06/15	1243.60 - 28/02/16	7.18 - 03/09/19
5 YR LOW	1.20 - 17/01/17	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.13 - 06/04/15

	10/01/2020	27/12/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	59.27	63.46		4.19	76.41	03/10/2018	27.12	12/02/2016
Gold \$/troy ounce	1,550.30	1,549.60	0.7		1,550.30	10/01/2020	1,054.18	01/12/2015
Corn ¢/bushel	384.75	389.75		5	464.25	17/06/2019	331	19/08/2016
Demo \$/t (tanker)	420	400	20		470	21/03/2018	245	26/02/2016
Demo \$/t (bulker)	405	385	20		465	21/03/2018	230	26/02/2016
FTSE 100	7,600.33	7,604.30		3.97	7,774	18/05/2018	5,537	11/02/2016
Dow Jones	28,956.90	28,868.80	88.1		28,957	10/01/2020	15,660	11/02/2016
Nikkei 225	23,850.57	23,656.62	193.95		24,023	12/12/2019	14,952	24/06/2016
SSEC, China	3,092.29	3,083.79	8.5		5,166	12/06/2015	2,451	23/12/2018

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