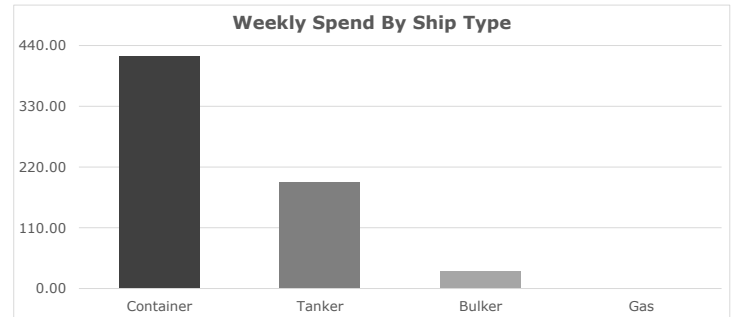
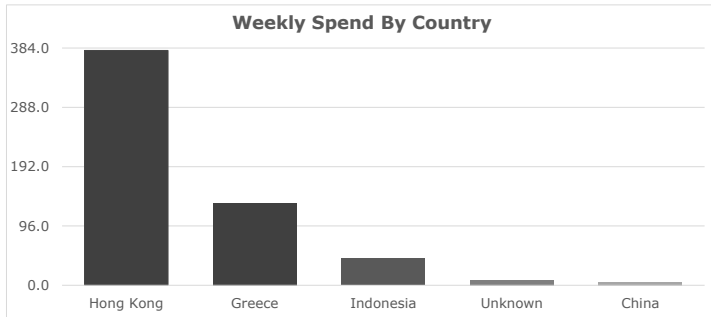


BLUE REPORT

Friday 22 November 2019

S&P SUMMARY



SALES

BULKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Lord	Supramax	52,500	Tsuneishi Cebu	2004	5.34	At Auction, SS/DD Due	6.5	Chinese	Voyage Shipholding Co
Graig Cardiff	Handysize	34,800	Jiangdong	2012	8.7	DD Due	9.9	Undisclosed	Graig Ship Management
Shelduck	Handysize	34,500	SPP	2012	9.5	DD Due	11.4	Greek	Seastar Chartering

TANKER

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Brightoil Gem	VLCC	319,800	Hyundai HI	2013	57.4	At Auction	71.3	Greek	Brightoil Petroleum
Virgo Sun	Aframax	115,600	Sasebo	2007	26.0		22.8	Performance Shipping	Zodiac Maritime
Aristodimos	Aframax	113,600	Samsung	2006	21.5	On Subs	20.8	Buana Listya Tama	Capital Maritime and Trading
Amore Mio	Aframax	113,600	Samsung	2006	21.5	On Subs	21.1	Buana Listya Tama	Capital Maritime and Trading

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
APL Southampton	New Panamax	10,798	Daewoo	2012	73.5	Inc Charter	79.5	Seaspan Corporation	China Merchants Bank
APL Paris	New Panamax	10,798	Daewoo	2012	73.5	Inc Charter	82.0	Seaspan Corporation	China Merchants Bank
APL Dublin	New Panamax	10,798	Daewoo	2012	73.5	Inc Charter	82.6	Seaspan Corporation	China Merchants Bank
APL Mexico City	Post Panamax	9,336	Daewoo	2014	56.4	Inc Charter	62.1	Seaspan Corporation	China Merchants Bank
APL New York	Post Panamax	9,336	Daewoo	2013	51.6	Inc Charter	57.0	Seaspan Corporation	China Merchants Bank
APL Vancouver	Post Panamax	9,336	Daewoo	2013	51.6	Inc Charter	56.6	Seaspan Corporation	China Merchants Bank
Synergy Keelung	Panamax	4,253	Samsung	2009	10.4		11.4	Euroseas Shipping Co	Nautilus Holdings
Synergy Oakland	Panamax	4,253	Samsung	2009	10.0		11.0	Euroseas Shipping Co	Nautilus Holdings
Synergy Busan	Panamax	4,253	Samsung	2009	9.9		10.9	Euroseas Shipping Co	Nautilus Holdings
Synergy Antwerp	Panamax	4,253	Samsung	2008	9.7		10.7	Euroseas Shipping Co	Nautilus Holdings

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NEWBUILDINGS

BULKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
4	Handysize	22,500	Yizheng Yangzi	2021	9.25		8.4	Anhui Zhonglian Shipping

TANKER

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
2	Methanol Carrier	49,900	CSSC OME	2022	38.0		37.5	Proman Stena Bulk

PERIOD

BULKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Polymnia	Post Panamax	98,700	Tsuneishi Zhoushan	2012	11,000		Cargill International SA	1 Year
Huayang Rose	Ultramax	64,000	COSCO HI Yangzhou	2016	10,350		Trafigura Beheer BV	6 Months

TANKER

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
FPMC C Orient	VLCC	297,400	Universal	2012	44,000	inc options	Koch Logistics	1 Year

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Pucon	Post Panamax	6,541	Hyundai HI	2006	24,750		Sea Lead Shipping	6 Months
Kalamata Trader	Sub Panamax	2,194	Guangzhou Wenchong	2015	12,500		HMM	6 Months
Sinar Sangir	Handysize	1,708	Imabari	2008	8,500		COSCO Shipping Lines Co	6 Months
AS Frida	Feedermax	1,221	Detlef Hegemann Rolan 2003		6,400		Oman Shipping Co SAOC	6 Months

INDICES

CHARTERING

Baltic Dry	21/11/2019	14/11/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,255	1,364		109	2,499	05/09/19	290	11/02/16
Capesize \$	18,350	20,669		2,319	38,014	05/09/19	485	17/03/16
Panamax \$	9,066	9,394		328	18,026	05/09/19	2,314	04/02/16
Supramax \$	8,300	8,551		251	15,233	05/09/19	2,554	11/02/16
Handysize \$	7,193	7,552		359	10,085	26/10/17	2,704	11/02/16

Baltic Wet	21/11/2019	14/11/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	1,276	1,082	194		1,561	10/10/19	497	11/08/16
Clean Index	842	612	230		972	17/10/19	350	06/10/16

VesselsValue Indices	21/11/2019	14/11/2019	Up	Down
Bulker \$/dwt	191.45	192.75		1.3
Container \$/teu	6566.00	6569.00		3.0
Tanker \$/dwt	299.08	299.11		0.0
LPG \$/cbm	702.86	697.48	5.4	

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CURRENCIES & COMMODITIES

USD	GBP £/\$	EUR C/\$	JPY \$/¥	KRW \$/₩	RMB \$/¥
22/11/2019	1.29	1.11	108.58	1176.97	7.04
5 YR HIGH	1.59 - 20/06/15	1.25 - 17/12/14	125.63 - 08/06/15	1243.60 - 28/02/16	7.18 - 03/09/19
5 YR LOW	1.20 - 17/01/17	1.04 - 21/12/16	99.94 - 21/08/16	1054.05 - 04/04/18	6.12 - 24/11/14

	22/11/2019	15/11/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude \$/barrel	58.33	56.87	1.46		76.41	03/10/2018	27.12	12/02/2016
Gold \$/troy ounce	1,466.80	1,466.60	0.2		1,535.10	30/08/2019	1,054.18	01/12/2015
Corn ¢/bushel	379.25	384.5		5.25	464.25	17/06/2019	331	19/08/2016
Demo \$/t (tanker)	385	385			470	21/03/2018	245	26/02/2016
Demo \$/t (bulker)	370	370			465	21/03/2018	230	26/02/2016
FTSE 100	7,238.55	7,305.91		67.36	7,774	18/05/2018	5,537	11/02/2016
Dow Jones	27,766.29	27,781.96		15.67	27,784	13/11/2019	15,660	11/02/2016
Nikkei 225	23,112.88	23,303.32		190.44	23,870	19/01/2018	14,952	24/06/2016
SSEC, China	2,885.29	2,891.34		6.05	5,166	12/06/2015	2,451	23/12/2018

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