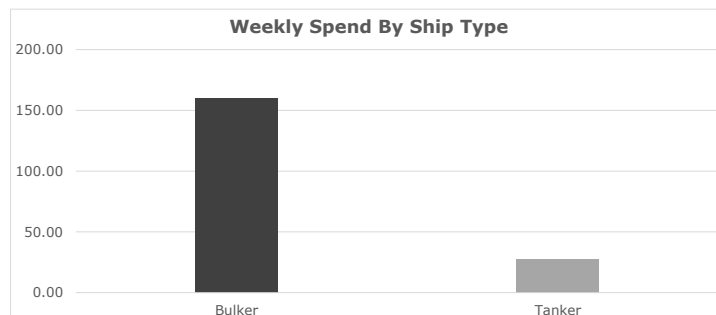
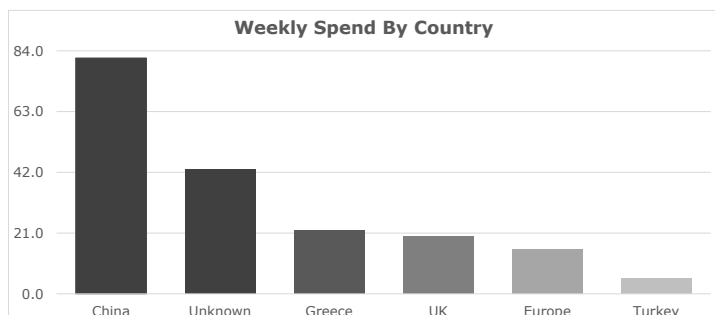


BLUE REPORT

Friday 11 October 2019

S&P SUMMARY



SALES

DRY

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Jo Jin Maru	Post Panamax	98,000	Tsuneishi Zhoushan	2012	19.85		19.6	Anglo International Shipping	Kambara Kisen
Trustn Trader I	Kamsarmax	82,300	Oshima	2015	24.15	On Subs	24.1	China Development Bank	Nisshin Shipping
Trustn Trader II	Kamsarmax	82,300	Oshima	2015	24.35	On Subs	24.3	China Development Bank	Nisshin Shipping
Falcon Trader	Kamsarmax	81,900	Tsuneishi Zhoushan	2016	26.5	On Subs	26.5	China Development Bank	Nisshin Shipping
Mild Sea	Kamsarmax	81,700	Qingdao Beihai	2013	16.7		16.7	Undisclosed	Golden Top Shipping
Lefkoniko	Supramax	56,800	Jiangdong	2010	10.0		10.3	Undisclosed	Diolkos Maritime
Anogyra	Supramax	56,700	Jiangdong	2011	10.2		10.8	Undisclosed	Diolkos Maritime
Tai Health	Supramax	51,000	Oshima	2001	6.5		6.3	Chinese	Taiwan Navigation
KS Flora	Handysize	35,700	Tsuneishi Cebu	2015	15.5	BWTS fitted	15.4	European	Kumiai Senpaku
V Red Knot	Handysize	32,800	Kanda	2003	6.3		5.9	Undisclosed	Valhalla

WET

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
DS Commodore	VLCC	298,600	Hitachi	2000	22.0	Prompt delivery into hot market	19.8	NGM Energy	DS Tankers
Amak Swan	Small Clean	6,700	Desan Deniz	2001	5.3		3.6	Turkish	Uni Tankers AS

GAS

Name	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Nordic Gas	SP FR LPG	20,682	Hyundai HI	1994	9.5		7.4	Caroil Transport Marine	Ultragas APS

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NEWBUILDINGS

WET

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
1	MR2	50,000	Hyundai Vinashin	2021	36.0		34.9	Masumoto Shipping
1	MR2	50,000	Hyundai Vinashin	2021	36.0		34.9	Blue Wake Shipping

GAS

Units	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer
2	Large LNG	174,000	Samsung	2023	202.5	Inc 15 yr charter	188.0	MISC

PERIOD

DRY

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Polymnia	Post Panamax	98,700	Tsuneishi Zhoushan	2012	14,500		Al Ghurair	1 Year

WET

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Diyala	VLCC	320,600	Samsung	2019	47,000		Trafigura Beheer BV	1 Year
Ninawa	VLCC	320,500	Samsung	2019	47,000		Trafigura Beheer BV	1 Year
Olympic Trust	VLCC	319,900	Hyundai HI	2010	50,000		Koch Logistics	1 Year
Olympic Lyra	VLCC	319,000	Hyundai HI	2019	46,000		Mercuria	3 Years
Kimolos Warrior	Suezmax	157,300	Samsung	2013	32,000		Trafigura Beheer BV	1 Year
NS Asia	LR2	111,700	Hyundai HI	2009	21,000		ST Shipping	1 Year
Pyxis Malou	MR2	50,700	SPP	2009	15,500		Trafigura Beheer BV	6 Months
Challenge Pinnacle	MR2	50,000	Onomichi Dockyard	2019	17,500		Marathon Petroleum Corporation	1 Year
Silver Stacie	MR2	49,800	Hyundai Mipo	2014	16,000		Koch Logistics	1 Year
Pacific Jasper	MR2	49,700	Onomichi Dockyard	2019	17,250		Koch Logistics	1 Year
Pioneer Express	MR2	47,400	Onomichi Dockyard	2009	14,500		Koch Logistics	1 Year
Lady Mariella	MR1	39,300	CSSC OME	2013	13,250		ENI	1 Year

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Northern Practise	Panamax	4,586	Daewoo	2009	13,950		Maersk Line Ltd	6 Months
Capt Thanasis	Sub Panamax	2,824	Hyundai Mipo	2005	10,500		Yang Ming Marine Transport	6 Months
Altonia	Handysize	1,730	Stocznia Szczecin	2000	8,250		United Africa Feeder Line	6 Months
Box Express	Handysize	1,700	Guangzhou Wenchong	2016	10,400		OOCL	6 Months
Alana	Feedermax	1,008	Sietas	2004	7,100		Hapag Lloyd	6 Months
Carat	Feedermax	889	Fujian Mawei	2009	5,700		Maersk Line Ltd	6 Months

GAS

Name	Type	CBM	Yard	Built	Rate \$/day	Comments	Charterer	Period
Yari LNG	Large LNG	159,983	Daewoo	2014	69,900		Cheniere Energy	1 Year

INDICES

CHARTERING

Baltic Dry	10/10/2019	03/10/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,929	1,757	172		2,499	05/09/19	290	11/02/16
Capesize \$	26,647	23,425	3,222		38,014	05/09/19	485	17/03/16
Panamax \$	15,220	13,796	1,424		18,026	05/09/19	2,314	04/02/16
Supramax \$	13,536	13,539		3	15,233	05/09/19	2,554	11/02/16
Handysize \$	9,559	9,749		190	10,085	26/10/17	2,704	11/02/16

Baltic Wet	10/10/2019	03/10/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	1,561	1,123	438		1,561	10/10/19	497	11/08/16
Clean Index	636	530	106		917	13/12/18	350	06/10/16

VesselsValue Indices	10/10/2019	03/10/2019	Up	Down
Bulker \$/dwt	194.63	194.66		0.0
Container \$/teu	6634.00	6729.98		96.0
Tanker \$/dwt	282.34	280.97	1.4	
LPG \$/cbm	673.38	672.71	0.7	

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CURRENCIES & COMMODITIES

USD	GBP	EUR	JPY	KOR	RMB
11/10/2019	1.25	1.10	107.97	1187.82	7.10
5 YR HIGH	1.62 - 21/10/14	1.28 - 16/10/14	125.63 - 08/06/15	1243.60 - 28/02/16	7.18 - 03/09/19
5 YR LOW	1.20 - 17/01/17	1.04 - 21/12/16	99.94 - 21/08/16	1048.30 - 29/10/14	6.10 - 17/11/14

	11/10/2019	04/10/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude	54.5	52.67	1.83		85.73	13/10/2014	27.12	12/02/2016
Gold	1,505.70	1,514.50		8.8	1,535.10	30/08/2019	1,054.18	01/12/2015
Corn	384	387		3	464.25	17/06/2019	331	19/08/2016
Demo \$/t (tanker)	385	385			470	21/03/2018	245	26/02/2016
Demo \$/t (bulker)	370	370			465	21/03/2018	230	26/02/2016
FTSE 100	7,168.80	7,097.44	71.36		7,774	18/05/2018	5,537	11/02/2016
Dow Jones	26,496.67	26,201.04	295.63		27,359	15/07/2019	15,660	11/02/2016
Nikkei 225	21,798.87	21,410.20	388.67		23,870	19/01/2018	14,533	17/10/2014
SSEC, China	2,973.66	2,905.19	68.47		5,166	12/06/2015	2,290	27/10/2014

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