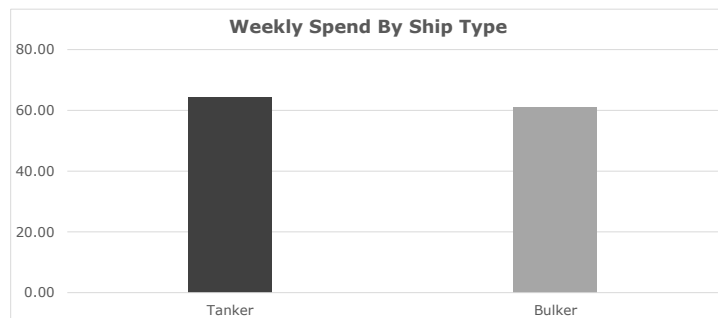
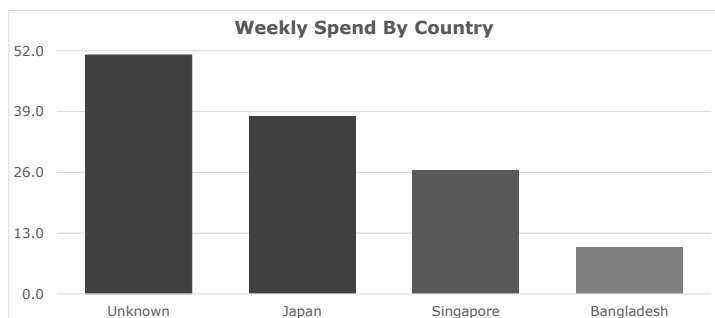


# BLUE REPORT

Friday 09 August 2019

## S&P SUMMARY



## SALES

### DRY

| Name           | Type      | DWT    | Yard                  | Built | USD mill | Comments   | VV   | Buyer          | Seller            |
|----------------|-----------|--------|-----------------------|-------|----------|------------|------|----------------|-------------------|
| Merit Trader   | Supramax  | 58,200 | Shin Kurushima Onishi | 2014  | 19.0     |            | 18.1 | Undisclosed    | Golden Management |
| Iris Halo      | Supramax  | 56,000 | Mitsui                | 2005  | 9.9      |            | 9.4  | SR Shipping    | Mizuho Sangyo     |
| Aquakula       | Supramax  | 55,300 | Oshima                | 2007  | 12.1     | Via Tender | 10.5 | Djakarta Lloyd | Goodbulk          |
| Marie Grace    | Supramax  | 53,500 | Iwagi Zosen           | 2008  | 10.5     |            | 11.2 | Undisclosed    | NYK Line          |
| Atlantic Grace | Handysize | 33,700 | Shin Kochi            | 2010  | 9.5      |            | 10.8 | Undisclosed    | Hisamoto Kisen    |

### WET

| Name          | Type | DWT     | Yard   | Built | USD mill | Comments   | VV   | Buyer     | Seller                      |
|---------------|------|---------|--------|-------|----------|------------|------|-----------|-----------------------------|
| VK Eddie      | VLCC | 305,300 | Daewoo | 2005  | 38.0     | Conversion | 32.3 | Modec Inc | Euronav                     |
| Nave Electron | VLCC | 305,200 | Daewoo | 2002  | 26.5     |            | 25.5 | Elandra   | Navios Maritime Acquisition |

# BLUE REPORT

## NEWBUILDINGS

### WET

| Units | Type     | DWT   | Yard       | Built | USD mill | Comments        | VV   | Buyer    |
|-------|----------|-------|------------|-------|----------|-----------------|------|----------|
| 2     | VLGC LPG | 84000 | Hyundai HI | 2021  | 74       | Scrubber Fitted | 77.4 | KSS Line |

## PERIOD

### DRY

| Name           | Type      | DWT     | Yard   | Built | Rate \$/day | Comments | Charterer     | Period   |
|----------------|-----------|---------|--------|-------|-------------|----------|---------------|----------|
| Stella Cherise | Capesize  | 177,800 | SWS    | 2010  | 20,000      |          | NYK Line      | 9 Months |
| Taho America   | Kamsarmax | 81,800  | Oshima | 2019  | 15,000      |          | Fortune Ocean | 1 Year   |

### WET

| Name          | Type    | DWT     | Yard                | Built | Rate \$/day | Comments       | Charterer        | Period    |
|---------------|---------|---------|---------------------|-------|-------------|----------------|------------------|-----------|
| Four Wind     | LR2     | 115,700 | Samsung             | 2009  | 21,500      |                | Navig8           | 1 Year    |
| Ghibli        | LR2     | 113,000 | New Times           | 2009  | 20,500      |                | Trafigura Beheer | 2 Years   |
| Arizona Lady  | Aframax | 111,800 | Sumitomo            | 2019  | 22,000      |                | Koch Logistics   | 15 Months |
| Torm Mathilde | LR2     | 109,700 | Dalian Shipbuilding | 2008  | 20,500      |                | Navig8           | 1 Year    |
| Chios Lion    | Aframax | 107,500 | Tadotsu Tsuneishi   | 2010  | 20,500      | + 6 mth option | UNIPPEC          | 6 Months  |
| Miss Marina   | MR2     | 50,900  | STX Offshore        | 2011  | 15,000      |                | Norden           | 2 Years   |

### CONTAINER

| Name         | Type        | TEU   | Yard              | Built | Rate \$/day | Comments | Charterer   | Period   |
|--------------|-------------|-------|-------------------|-------|-------------|----------|-------------|----------|
| Louis S      | Panamax     | 3,104 | Stocznia Szczecin | 2003  | 9,500       |          | Undisclosed | 1 Year   |
| BSL Limassol | Sub Panamax | 2,500 | SSW Fahr          | 2002  | 8,800       |          | Undisclosed | 9 Months |
| AS Angelina  | Sub Panamax | 2,127 | Wadan Yards MTW   | 2007  | 9,200       |          | Undisclosed | 6 Months |

### GAS

| Name        | Type      | CBM     | Yard   | Built | Rate \$/day | Comments | Charterer  | Period |
|-------------|-----------|---------|--------|-------|-------------|----------|------------|--------|
| Golar Maria | Large LNG | 145,700 | Daewoo | 2006  | 50,000      |          | PetroChina | 1 Year |

## INDICES

### CHARTERING

| Baltic Dry   | 08/08/2019 | 01/08/2019 | Up  | Down  | 5 Year High | Date     | 5 Year Low | Date     |
|--------------|------------|------------|-----|-------|-------------|----------|------------|----------|
| Index        | 1,720      | 1,812      |     | 92    | 2,130       | 18/07/19 | 290        | 11/02/16 |
| Capesize \$  | 23,782     | 26,067     |     | 2,285 | 32,219      | 18/07/19 | 485        | 17/03/16 |
| Panamax \$   | 14,701     | 14,547     | 154 |       | 17,431      | 25/07/19 | 2,314      | 04/02/16 |
| Supramax \$  | 10,938     | 11,111     |     | 173   | 13,138      | 11/10/18 | 2,554      | 11/02/16 |
| Handysize \$ | 7,671      | 7,606      | 65  |       | 10,085      | 26/10/17 | 2,704      | 11/02/16 |

| Baltic Wet  | 08/08/2019 | 01/08/2019 | Up | Down | 5 Year High | Date     | 5 Year Low | Date     |
|-------------|------------|------------|----|------|-------------|----------|------------|----------|
| Dirty Index | 628        | 620        | 8  |      | 1,258       | 20/12/18 | 497        | 11/08/16 |
| Clean Index | 492        | 464        | 28 |      | 917         | 13/12/18 | 350        | 06/10/16 |

| VesselsValue Indices | 08/08/2019 | 01/08/2019 | Up   | Down |
|----------------------|------------|------------|------|------|
| Bulker \$/dwt        | 193.62     | 197.22     |      | 3.6  |
| Container \$/teu     | 6508.00    | 6471.00    | 37.0 |      |
| Tanker \$/dwt        | 282.15     | 282.54     |      | 0.4  |
| LPG \$/cbm           | 680.76     | 679.90     | 0.9  |      |

# BLUE REPORT

## CURRENCIES & COMMODITIES

| USD        | GBP             | EUR             | JPY               | KOR                | RMB             |
|------------|-----------------|-----------------|-------------------|--------------------|-----------------|
| 09/08/2019 | 1.21            | 1.12            | 105.95            | 1210.42            | 7.05            |
| 5 YR HIGH  | 1.68 - 10/08/14 | 1.34 - 10/08/14 | 125.63 - 08/06/15 | 1243.60 - 28/02/16 | 7.06 - 07/08/19 |
| 5 YR LOW   | 1.20 - 17/01/17 | 1.04 - 21/12/16 | 99.94 - 21/08/16  | 1012.97 - 02/09/14 | 6.10 - 17/11/14 |

|                    | 09/08/2019 | 02/08/2019 | Up   | Down   | 5 Year High | Date       | 5 Year Low | Date       |
|--------------------|------------|------------|------|--------|-------------|------------|------------|------------|
| Light Crude        | 52.73      | 54.92      |      | 2.19   | 98.08       | 11/08/2014 | 27.12      | 12/02/2016 |
| Gold               | 1,512.90   | 1,450.10   | 62.8 |        | 1,512.90    | 09/08/2019 | 1,054.18   | 01/12/2015 |
| Corn               | 419.5      | 404.5      | 15   |        | 464.25      | 17/06/2019 | 331        | 19/08/2016 |
| Demo \$/t (tanker) | 400        | 410        |      | 10     | 470         | 21/03/2018 | 245        | 26/02/2016 |
| Demo \$/t (bulker) | 395        | 405        |      | 10     | 465         | 21/03/2018 | 230        | 26/02/2016 |
| FTSE 100           | 7,261.25   | 7,433.17   |      | 171.92 | 7,774       | 18/05/2018 | 5,537      | 11/02/2016 |
| Dow Jones          | 26,378.19  | 26,583.42  |      | 205.23 | 27,359      | 15/07/2019 | 15,660     | 11/02/2016 |
| Nikkei 225         | 20,684.82  | 21,087.16  |      | 402.34 | 23,870      | 19/01/2018 | 14,533     | 17/10/2014 |
| SSEC, China        | 2,774.75   | 2,867.84   |      | 93.09  | 5,166       | 12/06/2015 | 2,193      | 24/08/2014 |

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