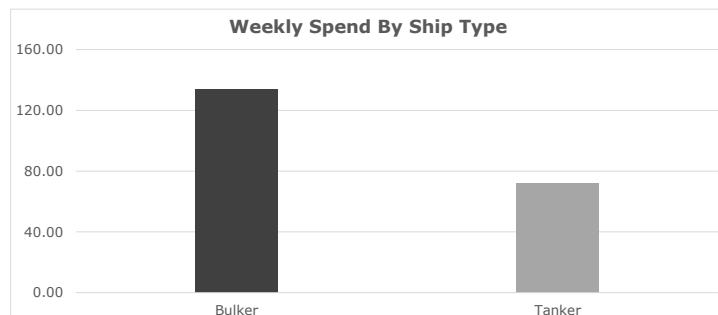
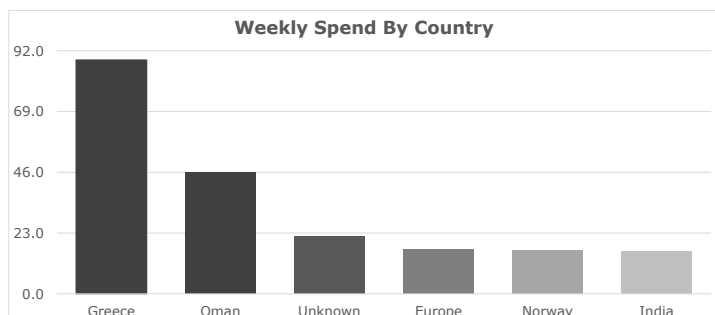


BLUE REPORT

Friday 02 August 2019

S&P SUMMARY



SALES

DRY

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Nord Destiny	Kamsarmax	83,700	Sanoyas	2008	14.2		13.7	Greek	Grace Ocean Investment
Yasa Neslihan	Kamsarmax	82,800	Tadotsu Tsuneishi	2005	11.3		10.9	Greek	Yasa Shipping
Nirefs	Panamax	75,300	Hyundai Samho	2001	6.71		6.5	Castor Maritime	Diana Shipping
Yangtze Angel	Ultramax	64,000	Zhoushan Changhong	2019	23.0	Resale	22.0	Oman Shipping	New Yangtze Navigation
Yangtze Brave	Ultramax	64,000	Zhoushan Changhong	2019	23.0	Resale	22.0	Oman Shipping	New Yangtze Navigation
GH Rough Habit	Ultramax	63,500	Yangzhou Dayang	2012	16.6		16.2	GriegMaas	Celsius Shipping
Hinode Maru	Supramax	58,600	Kawasaki	2012	16.45		16.4	Greek	Hinode Kaiun
Nord Manatee	Supramax	58,000	Tsuneishi Cebu	2010	13.4		13.4	Undisclosed	Norden
Blue Cat	Supramax	57,000	Zhejiang Shipbuilding	2009	9.0	At Auction	9.1	Greek	Remi Maritime

WET

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Nectar	Aframax	105,300	Sumitomo	2005	15.9		15.6	Greek	Samos Steamship
FPMC 23	MR2	49,500	STX Offshore	2010	15.0	Poor Condition, Zinc Coated	18.8	Avin International	Formosa Plastics
New Breeze	MR2	48,100	Iwagi Zosen	2010	16.8		17.2	European	Shoei Kisen
Pioneer Express	MR2	47,400	Onomichi Dockyard	2009	16.0		16.0	Great Eastern Shipping	Nagashiki Kisen
Team Tarantella	MR2	46,800	Brodotrogir	2002	8.2		8.2	Undisclosed	Team Tankers International

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Lilly Schulte	Panamax	3,635	Shanghai Shipyard	2012	8.6	DD Due	11.8	Elbdeich Reederei	Schulte Thomas

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NEWBUILDINGS

WET

Units	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer
2+2	MR2	50,000	STX Offshore	2021	37		36.5	Enterprises Shipping

PERIOD

DRY

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
CS Salubrity	Capesize	180,300	Shanghai Jiangnan	2014	21,000		Koch Logistics	9 Months
Nian Feng Hai	Capesize	177,900	SWS	2008	20,000		NYK Line	9 Months
Stella Cherise	Capesize	177,800	SWS	2010	19,500		NYK Line	9 Months
Tian Bao Hai	Capesize	174,800	SWS	2004	9,500		Perfect Bulk	9 Months
CHS Creation	Capesize	174,100	SWS	2006	20,000		NYK Line	9 Months

WET

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Desirade	VLCC	301,600	Daewoo	2016	37,500	+1 yr option	Koch Logistics	1 Year
Suez Rajan	Suezmax	158,500	Hyundai HI	2011	24,000	Inc Options	Trafigura Beheer	9 Months
New Vision	Suezmax	157,600	New Times	2018	27,000	Inc Options	Trafigura Beheer	9 Months
Kalahari	LR2	112,800	New Times	2009	19,500	+2 x 1 yr options	Maersk Tankers	3 Years

CONTAINER

Name	Type	TEU	Yard	Built	Rate \$/day	Comments	Charterer	Period
Seamax Bridgeport	Post Panamax	8,063	Samsung	2003	30,000		MSC	1 Year
Balbina	Panamax	5,470	Zhejiang Ouhua	2010	14,250		OOCL	6 Months
Constantinos P	Panamax	4,253	Jiangsu New YZJ	2011	13,400		ZIM	1 Year
Seaspan Lahore	Panamax	4,253	Samsung	2006	12,200		Arkas Denizcilik	6 Months
MS Tiger	Sub Panamax	2,824	Hyundai Mipo	2006	9,500		Milaha Maritime	6 Months

GAS

Name	Type	CBM	Yard	Built	Rate \$/day	Comments	Charterer	Period
Stena Clear Sky	Large LNG	170,989	Daewoo	2011	70,000		Total	3 Years
Seri Bakti	Large LNG	152,944	Mitsubishi HI	2007	55,000		JERA	18 Months
Singapore Energy	Large LNG	138,000	Samsung	2002	38,000	+11 mth option	Centrica Energy	1 Year

INDICES

CHARTERING

Baltic Dry	01/08/2019	25/07/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,812	1,947		135	2,130	18/07/19	290	11/02/16
Capesize \$	26,067	26,928		861	32,219	18/07/19	485	17/03/16
Panamax \$	14,547	17,431		2,884	17,431	25/07/19	2,314	04/02/16
Supramax \$	11,111	11,577		466	13,138	11/10/18	2,554	11/02/16
Handysize \$	7,606	7,538	68		10,085	26/10/17	2,704	11/02/16

Baltic Wet	01/08/2019	25/07/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	620	634		14	1,258	20/12/18	497	11/08/16
Clean Index	464	469		5	917	13/12/18	350	06/10/16

VesselsValue Indices	01/08/2019	25/07/2019	Up	Down
Bulker \$/dwt	197.22	198.13		0.9
Container \$/teu	6471.00	6433.00	38.0	
Tanker \$/dwt	282.54	279.35	3.2	
LPG \$/cbm	679.90	667.86	12.0	

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CURRENCIES & COMMODITIES

USD	GBP	EUR	JPY	KOR	RMB
02/08/2019	1.21	1.11	106.95	1201.15	6.94
5 YR HIGH	1.69 - 03/08/14	1.34 - 03/08/14	125.63 - 08/06/15	1243.60 - 28/02/16	6.97 - 05/12/16
5 YR LOW	1.20 - 17/01/17	1.04 - 21/12/16	99.94 - 21/08/16	1012.97 - 02/09/14	6.10 - 17/11/14

	02/08/2019	26/07/2019	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude	54.92	56.14		1.22	98.29	04/08/2014	27.12	12/02/2016
Gold	1,450.10	1,417.50	32.6		1,450.10	02/08/2019	1,054.18	01/12/2015
Corn	404.5	427		22.5	464.25	17/06/2019	331	19/08/2016
Demo \$/t (tanker)	410	415		5	470	21/03/2018	245	26/02/2016
Demo \$/t (bulker)	405	410		5	465	21/03/2018	230	26/02/2016
FTSE 100	7,433.17	7,501.09		67.92	7,774	18/05/2018	5,537	11/02/2016
Dow Jones	26,583.42	27,140.98		557.56	27,359	15/07/2019	15,660	11/02/2016
Nikkei 225	21,087.16	21,658.15		570.99	23,870	19/01/2018	14,533	17/10/2014
SSEC, China	2,867.84	2,944.54		76.7	5,166	12/06/2015	2,181	03/08/2014

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