



# Weekly SnP Statistics

## Week 11 - 2019

as at 15<sup>th</sup> March 2019



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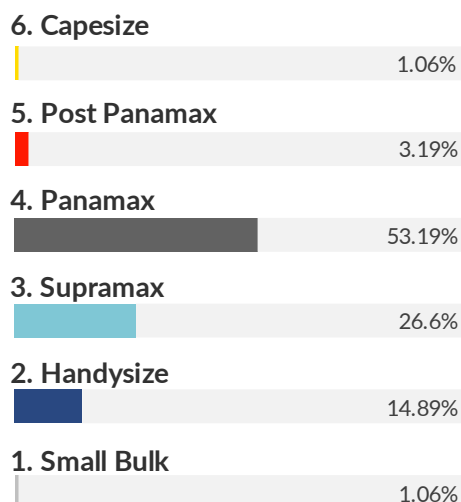
Email: [research@allied-shipbroking.gr](mailto:research@allied-shipbroking.gr)

# Secondhand Sales

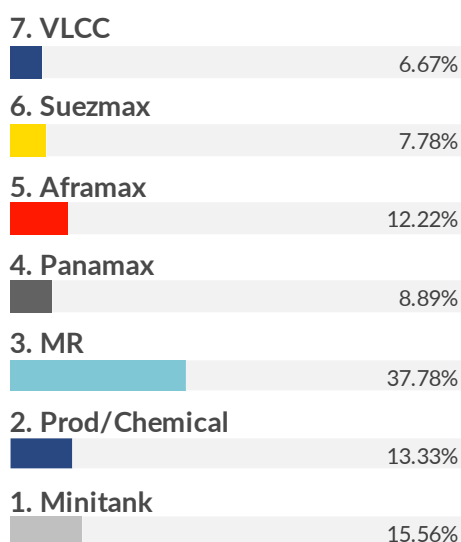
## Statistics

as at March 15<sup>th</sup> 2019

### Dry Bulk Sales per size during 2019



### Tanker Sales per size during 2019



### Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
<b>A. Dry Bulk</b>				
1. Small Bulk (up to 19,999 dwt)	1	16,857	22	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	14	441,788	11	\$ 107.2m
3. Supramax (40,000 - 64,999 dwt)	25	1,334,852	12	\$ 278.3m
4. Panamax (60,000 - 84,999 dwt)	50	3,756,410	8	\$ 651.1m
5. Post Panamax (80,000 - 119,999 dwt)	3	285,976	11	\$ 43.1m
6. Capesize (120,000+ dwt)	1	174,083	15	\$ 13.0m
<b>Total</b>	<b>94</b>	<b>6,009,966</b>	<b>10</b>	<b>\$ 1,092.7m</b>
<b>B. Tanker</b>				
1. Minitank (up to 9,999 dwt)	14	77,500	16	\$ 30.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	12	186,785	12	\$ 89.3m
3. MR (25,000 - 59,999 dwt)	34	1,476,197	11	\$ 492.5m
4. Panamax (60,000 - 79,999 dwt)	8	587,318	10	\$ 154.3m
5. Aframax (80,000 - 119,999 dwt)	11	1,197,319	15	\$ 144.9m
6. Suezmax (120,000 - 199,999 dwt)	7	1,099,647	14	\$ 196.0m
7. VLCC (200,000+ dwt)	6	1,816,561	18	\$ 146.3m
<b>Total</b>	<b>90</b>	<b>6,441,327</b>	<b>13</b>	<b>\$ 1,253.5m</b>
<b>C. Container Total</b>	<b>24</b>	<b>1,148,887</b>	<b>12</b>	<b>\$ 480.8m</b>
<b>D. Gas Total</b>	<b>18</b>	<b>514,692</b>	<b>12</b>	<b>\$ 326.4m</b>
<b>E. Gen. Cargo Total</b>				
<10,000dwt	7	48,013	16	\$ 16.1m
>10,000dwt	6	100,210	12	\$ 3.7m
<b>Total</b>	<b>13</b>	<b>148,223</b>	<b>14</b>	<b>\$ 19.8m</b>
<b>F. RoRo/Pax Total</b>	<b>2</b>	<b>3,831</b>	<b>27</b>	<b>\$ 3.0m</b>
<b>G. Others Total</b>	<b>47</b>	<b>84,040</b>		<b>\$ 227.4m</b>
<b>Grand Total</b>	<b>288</b>	<b>14,350,966</b>	<b>12</b>	<b>\$ 3,403.6m</b>

# Secondhand Sales

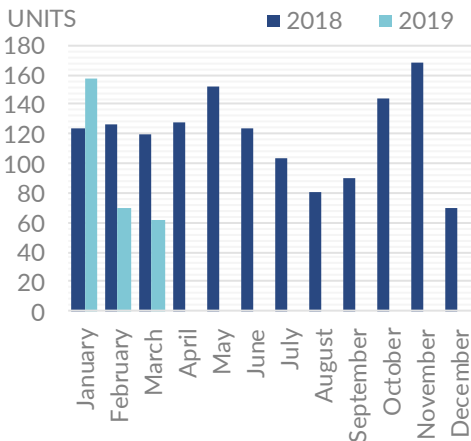
## Statistics

as at March 15<sup>th</sup> 2019

### Vessels Sold per Month

	units	Invested Cap. (\$)
<b>2018</b>		
Jan-18	124	\$ 882.7m
Feb-18	126	\$ 1,546.2m
Mar-18	120	\$ 1,510.8m
Apr-18	128	\$ 1,353.1m
May-18	152	\$ 2,420.9m
Jun-18	124	\$ 1,537.7m
Jul-18	104	\$ 1,296.9m
Aug-18	80	\$ 831.3m
Sep-18	90	\$ 1,136.1m
Oct-18	144	\$ 2,874.3m
Nov-18	169	\$ 2,239.4m
Dec-18	70	\$ 852.2m
<b>Total</b>	<b>1,431</b>	<b>\$ 18,481.5m</b>
<b>2019</b>		
Jan-19	157	\$ 2,157.8m
Feb-19	70	\$ 597.9m
Mar-19	61	\$ 647.9m
Apr-19	-	-
May-19	-	-
Jun-19	-	-
Jul-19	-	-
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
<b>Total</b>	<b>288</b>	<b>\$ 3,403.6m</b>

### Vessels Sold 2018 Vs 2019



### Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	571	42,099,889	10	\$ 7,515.1m
B. Tanker Total	411	32,107,553	11	\$ 5,968.7m
C. Container Total	191	7,267,198	11	\$ 1,980.8m
D. Gas Total	49	1,609,510	12	\$ 1,422.2m
E. Gen. Cargo Total	61	848,909	14	\$ 268.0m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
<b>Grand Total</b>	<b>1,431</b>	<b>84,913,862</b>	<b>11</b>	<b>\$ 18,481.5m</b>

### Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,190,004	10	\$ 8,393.0m
B. Tanker Total	361	33,561,732	11	\$ 6,697.7m
C. Container Total	284	12,420,504	11	\$ 2,355.5m
D. Gas Total	45	1,332,476	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,753	16	\$ 191.9m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	895,946		\$ 1,750.0m
<b>Grand Total</b>	<b>1,588</b>	<b>99,343,002</b>	<b>11</b>	<b>\$ 20,515.9m</b>

### Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
<b>Grand Total</b>	<b>1,228</b>	<b>78,624,323</b>	<b>11</b>	<b>\$ 14,832.5m</b>

### Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
<b>Grand Total</b>	<b>1,345</b>	<b>89,599,531</b>	<b>11</b>	<b>\$ 28,261.6m</b>

### Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
<b>Grand Total</b>	<b>1,523</b>	<b>93,821,786</b>	<b>11</b>	<b>\$ 26,108.0m</b>



# Secondhand Sales

## Statistics

as at March 15<sup>th</sup> 2019

### Buyer Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	21	10	8	1	44
China	30	9	1	-	42
U. A. E.	-	4	1	-	23
Singapore	1	9	-	-	18
Netherlands	-	-	-	8	13
Japan	3	2	4	-	10
Indonesia	-	6	1	1	8
Hong Kong	3	1	3	-	7
S. Korea	1	3	-	2	6
Canada	6	-	-	-	6
undisclosed	-	-	-	-	-
all other	29	46	6	6	111
<b>Total</b>	<b>94</b>	<b>90</b>	<b>24</b>	<b>18</b>	<b>288</b>

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	320.0m	104.2m	64.8m	18.5m	507.5m
China	216.5m	157.5m	2.5m	-	381.2m
U. A. E.	-	51.8m	-	-	74.6m
Singapore	7.4m	173.5m	-	-	205.8m
Netherlands	-	-	-	204.0m	204.0m
Japan	26.7m	80.6m	267.0m	-	474.3m
Indonesia	-	49.2m	9.5m	7.0m	65.7m
Hong Kong	48.5m	26.3m	15.6m	-	90.4m
S. Korea	9.0m	23.2m	-	-	32.2m
Canada	157.9m	-	-	-	157.9m
undisclosed	-	-	-	-	-
all other	306.8m	587.4m	121.4m	96.9m	1,210.1m
<b>Total</b>	<b>1,092.7m</b>	<b>1,253.5m</b>	<b>480.8m</b>	<b>326.4m</b>	<b>3,403.6m</b>

### Sellers Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	11	16	1	-	36
Singapore	5	3	-	-	31
Japan	11	10	2	4	28
Germany	7	5	6	-	24
Turkey	5	7	-	-	14
China	3	5	4	1	14
Denmark	-	3	-	8	12
Monaco	10	1	-	-	11
Norway	1	2	-	-	7
U. S. A.	2	1	-	-	7
undisclosed	-	-	-	-	-
all other	39	37	11	5	104
<b>Total</b>	<b>94</b>	<b>90</b>	<b>24</b>	<b>18</b>	<b>288</b>

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	88.5m	229.2m	13.0m	-	414.4m
Singapore	49.3m	25.0m	-	-	107.1m
Japan	152.5m	98.3m	12.0m	64.5m	327.3m
Germany	118.2m	59.4m	51.7m	-	232.9m
Turkey	45.0m	25.6m	-	-	76.1m
China	5.3m	78.3m	267.0m	9.4m	361.0m
Denmark	-	23.5m	-	204.0m	227.5m
Monaco	69.4m	30.4m	-	-	99.8m
Norway	26.5m	21.4m	-	-	147.9m
U. S. A.	13.6m	-	-	-	16.6m
undisclosed	-	-	-	-	-
all other	524.5m	662.6m	137.1m	48.5m	1,393.2m
<b>Total</b>	<b>1,092.7m</b>	<b>1,253.5m</b>	<b>480.8m</b>	<b>326.4m</b>	<b>3,403.6m</b>

as at March 15<sup>th</sup> 2019

### Average Scrapping Age

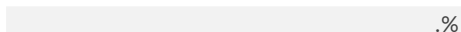
Sector	2019	2018	2017
A. Dry Bulk	29.67	32.86	25.04
B. Tanker	30.93	26.96	27.25
C. Container	21.30	23.92	21.24
D. Gas	33.50	30.81	30.93
E. Gen. Cargo	32.00	34.24	33.75
F. RoRo/Pax	33.57	36.18	32.39
G. Other	32.79	36.56	37.86
<b>Total</b>	<b>29.54</b>	<b>32.55</b>	<b>30.77</b>

### Dry Bulk scrapping per size during 2019

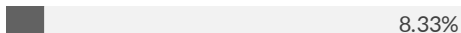
#### 6. Capesize



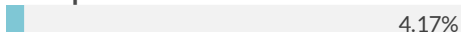
#### 5. Post Panamax



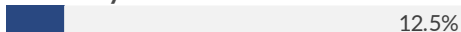
#### 4. Panamax



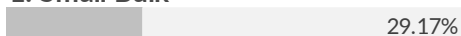
#### 3. Supramax



#### 2. Handysize

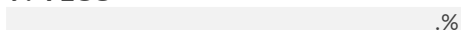


#### 1. Small Bulk

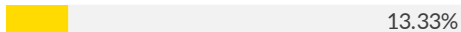


### Tanker scrapping per size during 2019

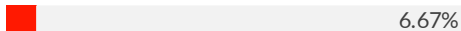
#### 7. VLCC



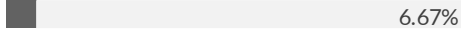
#### 6. Suezmax



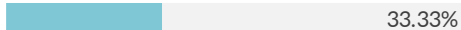
#### 5. Aframax



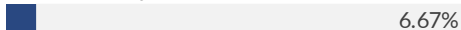
#### 4. Panamax



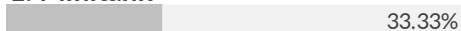
#### 3. MR



#### 2. Product/Chemical



#### 1. Minitank



### Activity per Sector / Size during 2018 and 2019

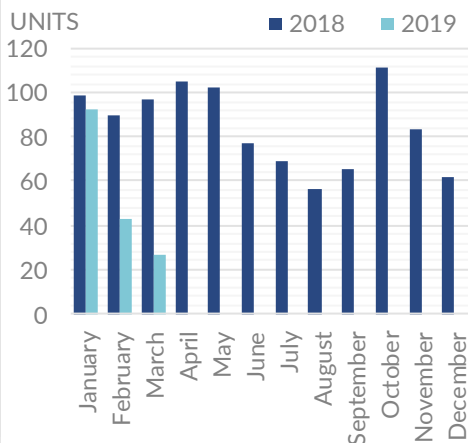
Sector	2018		2019	
	No Of Vessels	DWT	No Of Vessels	DWT
<b>A. Dry Bulk</b>				
1. Small Bulk (up to 19,999 dwt)	19	169,624	7	107,161
2. Handysize (20,000 - 39,999 dwt)	19	557,520	3	85,880
3. Supramax (40,000 - 64,999 dwt)	13	587,982	1	45,792
4. Panamax (60,000 - 84,999 dwt)	3	213,556	2	134,522
5. Post Panamax (80,000 - 119,999 dwt)	-	-	-	-
6. Capesize (120,000+ dwt)	16	2,756,641	11	2,036,553
<b>Total</b>	<b>70</b>	<b>4,285,323</b>	<b>24</b>	<b>2,409,908</b>
<b>B. Tanker</b>				
1. Minitank (up to 9,999 dwt)	68	212,362	5	22,891
2. Product/Chemical (10,000 - 24,999 dwt)	15	257,402	1	13,845
3. MR (25,000 - 59,999 dwt)	51	2,053,071	5	193,996
4. Panamax (60,000 - 79,999 dwt)	10	693,782	1	71,345
5. Aframax (80,000 - 119,999 dwt)	53	5,429,012	1	99,343
6. Suezmax (120,000 - 199,999 dwt)	26	3,834,307	2	313,246
7. VLCC (200,000+ dwt)	37	11,075,691	-	-
<b>Total</b>	<b>260</b>	<b>23,555,627</b>	<b>15</b>	<b>714,666</b>
<b>C. Container Total</b>	<b>59</b>	<b>1,447,991</b>	<b>37</b>	<b>1,239,539</b>
<b>D. Gas Total</b>	<b>48</b>	<b>1,239,732</b>	<b>2</b>	<b>88,909</b>
<b>E. Gen. Cargo Total</b>				
<10,000dwt	103	406,858	5	13,268
>10,000dwt	17	341,428	2	70,095
<b>Total</b>	<b>120</b>	<b>748,286</b>	<b>7</b>	<b>83,363</b>
<b>F. RoRo/Pax Total</b>	<b>45</b>	<b>270,165</b>	<b>7</b>	<b>59,594</b>
<b>G. Others Total</b>	<b>414</b>	<b>2,590,358</b>	<b>70</b>	<b>993,017</b>
<b>Grand Total</b>	<b>1,016</b>	<b>34,137,482</b>	<b>162</b>	<b>5,588,996</b>

as at March 15<sup>th</sup> 2019

### Vessels Scrapped per Month

	units	LDT
<b>2018</b>		
Jan-18	99	601,629
Feb-18	90	570,950
Mar-18	97	983,056
Apr-18	105	416,623
May-18	102	711,079
Jun-18	77	585,237
Jul-18	69	277,234
Aug-18	56	303,388
Sep-18	65	408,236
Oct-18	111	594,100
Nov-18	83	578,287
Dec-18	62	419,131
<b>Total</b>	<b>1,016</b>	<b>6,448,950</b>
<b>2019</b>		
Jan-19	92	536,141
Feb-19	43	363,111
Mar-19	27	256,787
Apr-19	-	-
May-19	-	-
Jun-19	-	-
Jul-19	-	-
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
<b>Total</b>	<b>162</b>	<b>1,156,039</b>

### Vessels Scrapped 2018 Vs 2019



### Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,285,323	32.86	549,419
B. Tanker Total	260	23,555,627	26.96	3,706,697
C. Container Total	59	1,447,991	23.92	452,084
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	120	748,286	34.24	206,829
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	414	2,590,358		890,761
<b>Grand Total</b>	<b>1,016</b>	<b>34,137,482</b>	<b>32.55</b>	<b>6,448,950</b>

### Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	228	14,713,966	25.04	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	227	1,580,928	33.75	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	338	2,884,703		884,490
<b>Grand Total</b>	<b>1,150</b>	<b>36,764,605</b>	<b>30.77</b>	<b>7,490,365</b>

### Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	65	3,343,043	28.57	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
<b>Grand Total</b>	<b>1,250</b>	<b>45,695,343</b>	<b>28.58</b>	<b>9,654,480</b>

### Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	108	3,235,396	30.48	649,616
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
<b>Grand Total</b>	<b>1,176</b>	<b>39,671,389</b>	<b>29.78</b>	<b>6,295,781</b>

### Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	301	15,387,382	27.55	1,713,265
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	158	5,399,190	22.16	614,625
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	347	2,737,098	32.12	488,956
F. RoRo/Pax Total	64	605,271	32.61	200,804
G. Others Total	302	691,430		155,179
<b>Grand Total</b>	<b>1,360</b>	<b>34,765,088</b>	<b>30.20</b>	<b>4,315,380</b>

as at March 15<sup>th</sup> 2019

### Demo Destination during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	13	6	10	2	44
India	3	2	9	-	40
Turkey	2	1	-	-	19
Pakistan	-	1	-	-	4
China	-	-	-	-	1
Unk./Other	6	5	18	-	54
<b>Total</b>	<b>24</b>	<b>15</b>	<b>37</b>	<b>2</b>	<b>162</b>

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	1,108	197	318	89	2,206
India	280	12	257	-	655
Turkey	64	6	-	-	413
Pakistan	-	14	-	-	18
China	-	-	-	-	4
Unk./Other	958	485	664	-	2,293
<b>Total</b>	<b>2,410</b>	<b>715</b>	<b>1,240</b>	<b>89</b>	<b>5,589</b>

### Sellers Nationality during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Netherlands	-	-	-	-	9
Greece	1	-	5	-	9
Russia	-	2	-	1	7
India	1	2	1	-	6
Japan	2	-	-	-	5
all other	20	11	31	1	126
<b>Total</b>	<b>24</b>	<b>15</b>	<b>37</b>	<b>2</b>	<b>162</b>

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Netherlands	-	-	-	-	123
Greece	171	-	153	-	327
Russia	-	73	-	6	88
India	46	64	29	-	141
Japan	480	-	-	-	648
all other	1,712	578	1,058	83	4,262
<b>Total</b>	<b>2,410</b>	<b>715</b>	<b>1,240</b>	<b>89</b>	<b>5,589</b>

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