



Weekly SnP Statistics

Week 09 - 2019

as at 01st March 2019



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

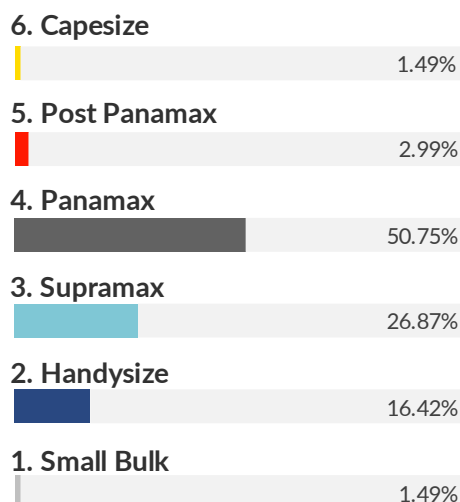
Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

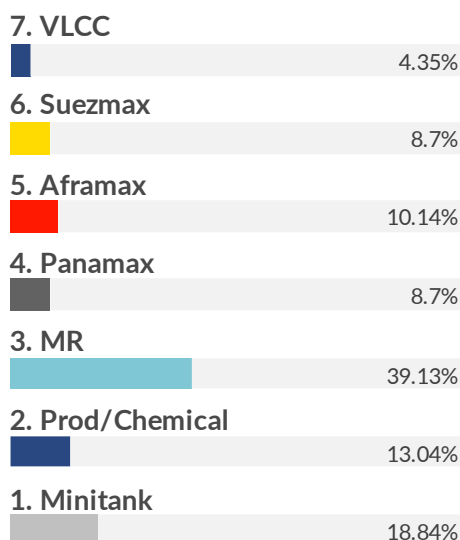
Secondhand Sales Statistics

as at March 01st 2019

Dry Bulk Sales per size during 2019



Tanker Sales per size during 2019



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	1	16,857	22	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	11	348,389	11	\$ 93.8m
3. Supramax (40,000 - 64,999 dwt)	18	944,075	13	\$ 197.6m
4. Panamax (60,000 - 84,999 dwt)	34	2,590,010	9	\$ 508.8m
5. Post Panamax (80,000 - 119,999 dwt)	2	190,281	12	\$ 26.1m
6. Capesize (120,000+ dwt)	1	174,083	15	\$ 13.0m
Total	67	4,263,695	11	\$ 839.3m
B. Tanker				
1. Minitank (up to 9,999 dwt)	13	71,824	17	\$ 25.9m
2. Prod/Chemical (10,000 - 24,999 dwt)	9	132,937	12	\$ 58.8m
3. MR (25,000 - 59,999 dwt)	27	1,185,325	10	\$ 423.6m
4. Panamax (60,000 - 79,999 dwt)	6	437,593	10	\$ 122.1m
5. Aframax (80,000 - 119,999 dwt)	7	774,015	14	\$ 84.5m
6. Suezmax (120,000 - 199,999 dwt)	6	940,436	13	\$ 184.9m
7. VLCC (200,000+ dwt)	3	897,054	18	\$ 72.5m
Total	69	4,439,184	12	\$ 972.1m
C. Container Total	20	1,023,851	12	\$ 446.1m
D. Gas Total	16	444,080	11	\$ 300.9m
E. Gen. Cargo Total				
<10,000dwt	7	48,013	16	\$ 16.1m
>10,000dwt	6	100,210	12	\$ 3.7m
Total	13	148,223	14	\$ 19.8m
F. RoRo/Pax Total	2	3,831	27	\$ 3.0m
G. Others Total	44	81,517		\$ 227.4m
Grand Total	231	10,404,381	12	\$ 2,808.6m

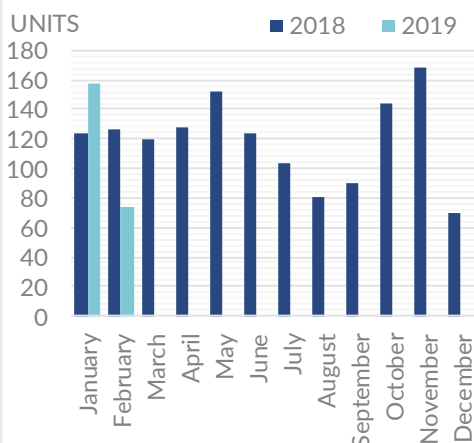
Secondhand Sales Statistics

as at March 01st 2019

Vessels Sold per Month

	units	Invested Cap. (\$)
2018		
Jan-18	124	\$ 882.7m
Feb-18	126	\$ 1,546.2m
Mar-18	120	\$ 1,510.8m
Apr-18	128	\$ 1,353.1m
May-18	152	\$ 2,420.9m
Jun-18	124	\$ 1,537.7m
Jul-18	104	\$ 1,296.9m
Aug-18	80	\$ 831.3m
Sep-18	90	\$ 1,136.1m
Oct-18	144	\$ 2,874.3m
Nov-18	169	\$ 2,239.4m
Dec-18	70	\$ 852.2m
Total	1,431	\$ 18,481.5m
2019		
Jan-19	157	\$ 2,157.8m
Feb-19	74	\$ 650.8m
Mar-19	-	-
Apr-19	-	-
May-19	-	-
Jun-19	-	-
Jul-19	-	-
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
Total	231	\$ 2,808.6m

Vessels Sold 2018 Vs 2019



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	571	42,099,889	10	\$ 7,515.1m
B. Tanker Total	411	32,107,553	11	\$ 5,968.7m
C. Container Total	191	7,267,198	11	\$ 1,980.8m
D. Gas Total	49	1,609,510	12	\$ 1,422.2m
E. Gen. Cargo Total	61	848,909	14	\$ 268.0m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,431	84,913,862	11	\$ 18,481.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,190,004	10	\$ 8,393.0m
B. Tanker Total	361	33,561,732	11	\$ 6,697.7m
C. Container Total	284	12,420,504	11	\$ 2,355.5m
D. Gas Total	45	1,332,476	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,753	16	\$ 191.9m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	895,946		\$ 1,750.0m
Grand Total	1,588	99,343,002	11	\$ 20,515.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Secondhand Sales

Statistics

as at March 01st 2019

Buyer Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	19	9	1	-	31
Greece	13	7	8	-	30
U. A. E.	-	4	1	-	23
Singapore	1	4	-	-	13
Netherlands	-	-	-	8	13
Japan	2	2	4	-	9
U. K.	-	3	-	-	5
Far East	2	3	-	-	5
S. Korea	1	1	-	2	4
Turkey	-	3	-	-	4
undisclosed	-	-	-	-	-
all other	29	33	6	6	94
Total	67	69	20	16	231

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	168.4m	157.9m	2.5m	-	333.5m
Greece	198.0m	69.3m	64.8m	-	332.0m
U. A. E.	-	51.8m	-	-	74.6m
Singapore	7.4m	86.0m	-	-	118.3m
Netherlands	-	-	-	204.0m	204.0m
Japan	21.4m	80.6m	267.0m	-	469.0m
U. K.	-	88.3m	-	-	147.6m
Far East	32.4m	22.1m	-	-	54.5m
S. Korea	9.0m	5.2m	-	-	14.2m
Turkey	-	13.5m	-	-	13.5m
undisclosed	-	-	-	-	-
all other	402.8m	397.6m	111.8m	96.9m	1,047.5m
Total	839.3m	972.1m	446.1m	300.9m	2,808.6m

Sellers Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	10	10	1	-	29
Singapore	4	1	-	-	28
Japan	9	9	2	3	24
Germany	7	2	2	-	17
China	3	5	4	1	14
Turkey	3	7	-	-	12
Denmark	-	3	-	8	11
Norway	1	2	-	-	7
U. S. A.	2	1	-	-	7
Italy	2	2	1	-	5
undisclosed	-	-	-	-	-
all other	26	27	10	4	77
Total	67	69	20	16	231

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	75.0m	152.5m	13.0m	-	324.3m
Singapore	40.8m	-	-	-	73.6m
Japan	121.4m	93.9m	12.0m	46.0m	273.3m
Germany	118.3m	18.8m	17.0m	-	157.7m
China	5.3m	78.3m	267.0m	9.4m	361.0m
Turkey	33.3m	25.6m	-	-	64.4m
Denmark	-	23.5m	-	204.0m	227.5m
Norway	26.5m	21.4m	-	-	147.9m
U. S. A.	13.6m	-	-	-	16.6m
Italy	16.3m	27.5m	90.0m	-	133.8m
undisclosed	-	-	-	-	-
all other	388.9m	530.7m	47.1m	41.5m	1,028.7m
Total	839.3m	972.1m	446.1m	300.9m	2,808.6m

Demo Sales Statistics

as at March 01st 2019

Average Scrapping Age

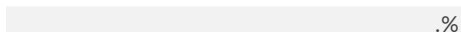
Sector	2019	2018	2017
A. Dry Bulk	30.05	32.86	25.04
B. Tanker	30.93	26.96	27.25
C. Container	21.45	23.92	21.24
D. Gas	33.50	30.81	30.93
E. Gen. Cargo	32.33	34.24	33.75
F. RoRo/Pax	34.83	36.18	32.39
G. Other	33.02	36.50	37.86
Total	29.92	32.53	30.77

Dry Bulk scrapping per size during 2019

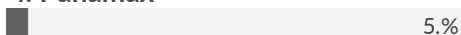
6. Capesize



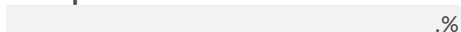
5. Post Panamax



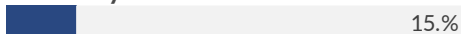
4. Panamax



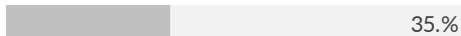
3. Supramax



2. Handysize

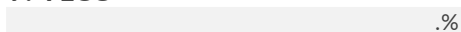


1. Small Bulk

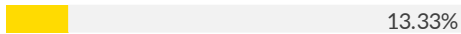


Tanker scrapping per size during 2019

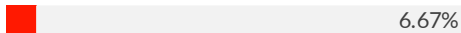
7. VLCC



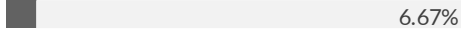
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2018 and 2019

Sector	2018		2019	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	19	169,624	7	107,161
2. Handysize (20,000 - 39,999 dwt)	19	557,520	3	85,880
3. Supramax (40,000 - 64,999 dwt)	13	587,982	-	-
4. Panamax (60,000 - 84,999 dwt)	3	213,556	1	69,235
5. Post Panamax (80,000 - 119,999 dwt)	-	-	-	-
6. Capesize (120,000+ dwt)	16	2,756,641	9	1,598,420
Total	70	4,285,323	20	1,860,696

B. Tanker				
1. Minitank (up to 9,999 dwt)	68	212,362	5	22,891
2. Product/Chemical (10,000 - 24,999 dwt)	15	257,402	1	13,845
3. MR (25,000 - 59,999 dwt)	51	2,053,071	5	193,996
4. Panamax (60,000 - 79,999 dwt)	10	693,782	1	71,345
5. Aframax (80,000 - 119,999 dwt)	53	5,429,012	1	99,343
6. Suezmax (120,000 - 199,999 dwt)	26	3,834,307	2	313,246
7. VLCC (200,000+ dwt)	37	11,075,691	-	-
Total	260	23,555,627	15	714,666

C. Container Total	59	1,447,991	29	914,122
---------------------------	-----------	------------------	-----------	----------------

D. Gas Total	48	1,239,732	2	88,909
---------------------	-----------	------------------	----------	---------------

E. Gen. Cargo Total				
<10,000dwt	103	406,858	5	13,268
>10,000dwt	17	341,428	1	43,759
Total	120	748,286	6	57,027

F. RoRo/Pax Total	45	270,165	6	54,077
--------------------------	-----------	----------------	----------	---------------

G. Others Total	415	2,592,535	57	713,090
------------------------	------------	------------------	-----------	----------------

Grand Total	1,017	34,139,659	135	4,402,587
--------------------	--------------	-------------------	------------	------------------

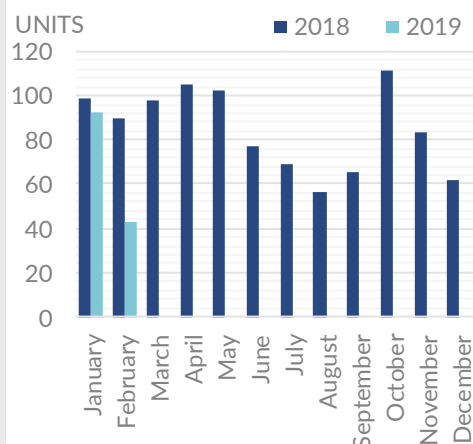
Demo Sales Statistics

as at March 01st 2019

Vessels Scrapped per Month

	units	LDT
2018		
Jan-18	99	601,629
Feb-18	90	570,950
Mar-18	98	983,056
Apr-18	105	416,623
May-18	102	711,079
Jun-18	77	585,237
Jul-18	69	277,234
Aug-18	56	303,388
Sep-18	65	408,236
Oct-18	111	594,100
Nov-18	83	578,287
Dec-18	62	419,131
Total	1,017	6,448,950
2019		
Jan-19	92	536,141
Feb-19	43	358,208
Mar-19	-	-
Apr-19	-	-
May-19	-	-
Jun-19	-	-
Jul-19	-	-
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
Total	135	894,349

Vessels Scrapped 2018 Vs 2019



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,285,323	32.86	549,419
B. Tanker Total	260	23,555,627	26.96	3,706,697
C. Container Total	59	1,447,991	23.92	452,084
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	120	748,286	34.24	206,829
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	415	2,592,535		890,761
Grand Total	1,017	34,139,659	32.53	6,448,950

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	228	14,713,966	25.04	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	227	1,580,928	33.75	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	338	2,884,703		884,490
Grand Total	1,150	36,764,605	30.77	7,490,365

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	65	3,343,043	28.57	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,251	45,770,059	28.57	9,667,108

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	417	29,694,122	25.32	3,890,162
B. Tanker Total	108	3,235,396	30.48	649,616
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	213	1,718,837	29.28	377,597
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	313	1,819,708		358,625
Grand Total	1,194	39,738,276	29.79	6,296,296

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	302	15,460,888	27.52	1,723,751
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	158	5,399,190	22.16	614,625
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	349	2,740,718	32.12	488,956
F. RoRo/Pax Total	66	615,349	32.67	200,804
G. Others Total	304	691,430		155,179
Grand Total	1,367	34,852,292	30.20	4,325,866

Demo Sales Statistics

as at March 01st 2019

Demo Destination during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	11	6	8	2	36
India	3	2	7	-	34
Turkey	2	1	-	-	17
Pakistan	-	1	-	-	4
China	-	-	-	-	1
Unk./Other	4	5	14	-	43
Total	20	15	29	2	135

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	773	197	290	89	1,809
India	280	12	145	-	526
Turkey	64	6	-	-	311
Pakistan	-	14	-	-	18
China	-	-	-	-	4
Unk./Other	744	485	478	-	1,734
Total	1,861	715	914	89	4,403

Sellers Nationality during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Netherlands	-	-	-	-	7
Greece	1	-	3	-	7
Russia	-	2	-	1	5
India	-	2	1	-	5
Germany	-	-	5	-	5
all other	19	11	20	1	106
Total	20	15	29	2	135

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Netherlands	-	-	-	-	118
Greece	171	-	56	-	231
Russia	-	73	-	6	82
India	-	64	29	-	95
Germany	-	-	191	-	191
all other	1,689	578	638	83	3,685
Total	1,861	715	914	89	4,403

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

VAMVAKAS YIANNIS

MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

ARGYRI MARINA

MOBILE: +30 6983 11 32 98

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

FLOURIS DIMITRIS

MOBILE: +30 6937 81 32 39

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.