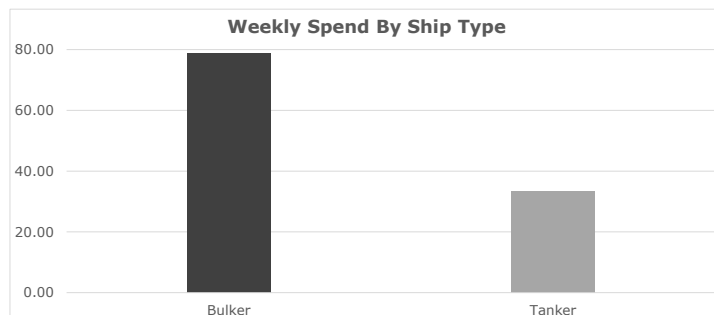
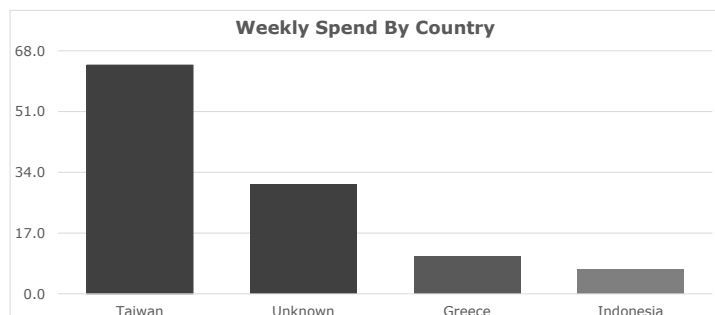


# BLUE REPORT

Friday 01 February 2019

## S&P SUMMARY



## SALES

### DRY

| Name         | Type      | DWT    | Yard              | Built | USD mill | Comments | VV   | Buyer       | Seller                     |
|--------------|-----------|--------|-------------------|-------|----------|----------|------|-------------|----------------------------|
| Hull 854     | Kamsarmax | 84,700 | Sasebo            | 2019  | 32       |          | 32.7 | Taiwanese   | Transmed Shipping          |
| Hull 855     | Kamsarmax | 84,700 | Sasebo            | 2019  | 32       |          | 32.5 | Taiwanese   | Transmed Shipping          |
| Minoan Flame | Panamax   | 73,900 | Tadotsu Tsuneishi | 1998  | 6.25     |          | 5.7  | Undisclosed | Modion Maritime Management |
| Nord Tokyo   | Handysize | 28,400 | Imabari           | 2009  | 8.5      | SS Due   | 9.8  | Undisclosed | Konlink Shipping           |

### WET

| Name           | Type     | DWT     | Yard            | Built | USD mill | Comments | VV   | Buyer       | Seller            |
|----------------|----------|---------|-----------------|-------|----------|----------|------|-------------|-------------------|
| Maersk Prosper | LR2      | 112,600 | Dalian New Yard | 2001  | 10.5     |          | 8.8  | Greek       | Maersk Tankers AS |
| Sino Pacific   | LR1      | 70,400  | Universal       | 2005  | 8.2      | DD Due   | 10.1 | Far Eastern | Winson Shipping   |
| FPMC P Alpine  | LR1      | 70,400  | Universal       | 2004  | 7.8      |          | 9.7  | Far Eastern | Winson Shipping   |
| Silver Queen   | Chemical | 8,800   | Murakami Hide   | 2003  | 6.9      |          | 6.8  | Indonesian  | Asahi Shosen      |

### GAS

| Name      | Type    | CBM    | Yard         | Built | USD mill | Comments | VV   | Buyer       | Seller            |
|-----------|---------|--------|--------------|-------|----------|----------|------|-------------|-------------------|
| Survillie | MGC LPG | 35,000 | Hyundai Mipo | 2014  | 31       | SS Due   | 32.9 | Undisclosed | Geogas Trading SA |

## BLUE REPORT

## NEWBUILDINGS

## WET

| Units | Type | DWT     | Yard    | Delivery | USD mill | Comments        | VV   | Buyer   |
|-------|------|---------|---------|----------|----------|-----------------|------|---------|
| 2+1   | VLCC | 300,000 | Hyundai | 2020     | 95       | Scrubber Fitted | 91.9 | Evalend |

## PERIOD

## DRY

| Name       | Type         | DWT    | Yard               | Built | Rate \$/day | Comments | Charterer           | Period    |
|------------|--------------|--------|--------------------|-------|-------------|----------|---------------------|-----------|
| Amphitrite | Post Panamax | 98,700 | Tsuneishi Zhoushan | 2012  | 12,750      |          | Uniper              | 15 Months |
| Naia       | Panamax      | 73,500 | Shanghai Jiangnan  | 2006  | 10,000      |          | Phaeton Shipping SA | 2 Years   |

## WET

| Name         | Type    | DWT     | Yard              | Built | Rate \$/day | Comments      | Charterer                              | Period   |
|--------------|---------|---------|-------------------|-------|-------------|---------------|----------------------------------------|----------|
| Olympic Lyra | VLCC    | 319,000 | Hyundai HI        | 2019  | 25,000      |               | Clearlake                              | 6 Months |
| DHT Europe   | VLCC    | 317,700 | Hyundai Samho     | 2007  | 20,000      |               | CSSA Chartering & Shipping Services SA | 3 Years  |
| Arita        | Aframax | 113,200 | IMICO             | 2017  | 14,500      |               | ST Shipping                            | 6 Months |
| Augusta      | LR1     | 72,300  | Hudong            | 2003  | 17,500      | +2 yrs option | ST Shipping                            | 3 Years  |
| Telluride    | LR1     | 72,300  | Hudong            | 2003  | 17,500      | +2 yrs option | ST Shipping                            | 3 Years  |
| Nord Steady  | MR2     | 50,000  | STX Offshore      | 2013  | 16,000      | +1 yr option  | Union Maritime                         | 1 Year   |
| Platytera    | MR2     | 47,400  | Onomichi Dockyard | 2009  | 14,000      |               | Clearlake                              | 6 Months |
| Eagle Bay    | MR2     | 47,100  | Hyundai Mipo      | 2008  | 13,250      |               | Norden                                 | 1 Year   |

## CONTAINER

| Name             | Type         | TEU    | Yard                | Built | Rate \$/day | Comments | Charterer                   | Period   |
|------------------|--------------|--------|---------------------|-------|-------------|----------|-----------------------------|----------|
| Cape Sounio      | ULCV         | 11,010 | Hanjin Subic        | 2017  | 33,500      |          | ZIM                         | 1 Year   |
| Anton Schulte    | Post Panamax | 7,241  | Hyundai HI          | 2009  | 15,900      |          | Hapag Lloyd                 | 1 Year   |
| MP The Belichick | Panamax      | 5,040  | Hyundai HI          | 2006  | 7,000       |          | Feedertech                  | 6 Months |
| MP The McGinest  | Panamax      | 4,334  | Hyundai Samho       | 2010  | 8,500       |          | SM Line                     | 9 Months |
| Pohorje          | Panamax      | 4,043  | CSBC Kaohsiung      | 2006  | 10,000      |          | NileDutch                   | 6 Months |
| Bomar Resolute   | Panamax      | 3,500  | Shanghai Shipyard   | 2007  | 8,900       |          | CMA CGM                     | 6 Months |
| Mozart           | Sub Panamax  | 2,824  | Hyundai Mipo        | 2007  | 9,200       |          | CMA CGM                     | 6 Months |
| AS Carlotta      | Sub Panamax  | 2,742  | Wadan Yards MTW     | 2006  | 8,500       |          | SITC                        | 6 Months |
| EM Corfu         | Sub Panamax  | 2,556  | Hyundai HI          | 2001  | 11,900      |          | Great White Fleet           | 1 Year   |
| Anassa           | Handysize    | 1,732  | Guangzhou Wenchong  | 2006  | 7,000       |          | GOTO Shipping International | 6 Months |
| Nord Margherita  | Handysize    | 1,730  | Zhejiang Ouhua      | 2018  | 10,800      |          | Wan Hai Lines               | 6 Months |
| Tammo            | Handysize    | 1,338  | Jiangsu Yangzijiang | 2011  | 8,500       |          | CMA CGM                     | 1 Year   |

## GAS

| Name        | Type      | CBM     | Yard          | Built | Rate \$/mth | Comments    | Charterer   | Period   |
|-------------|-----------|---------|---------------|-------|-------------|-------------|-------------|----------|
| Seri Balhaf | Large LNG | 157,720 | Mitsubishi HI | 2009  | 60,000 pd   | Inc Options | Undisclosed | 6 Months |

## INDICES

## CHARTERING

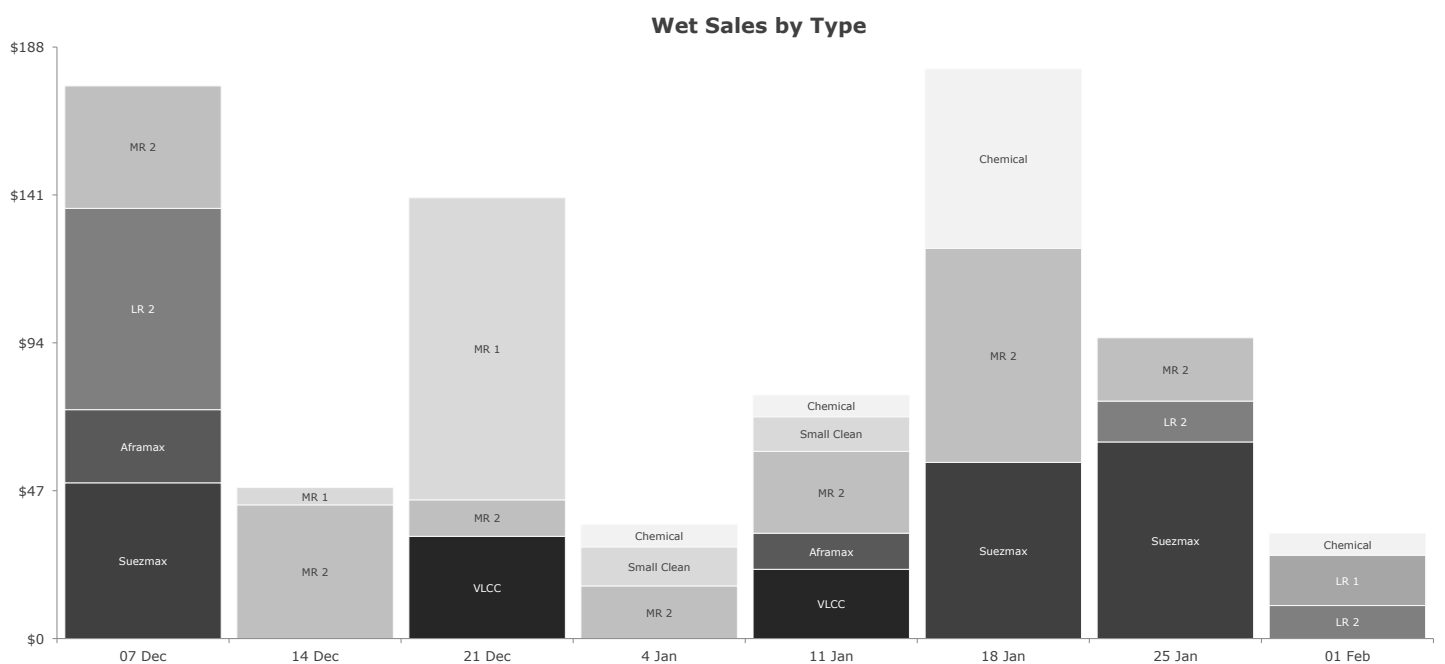
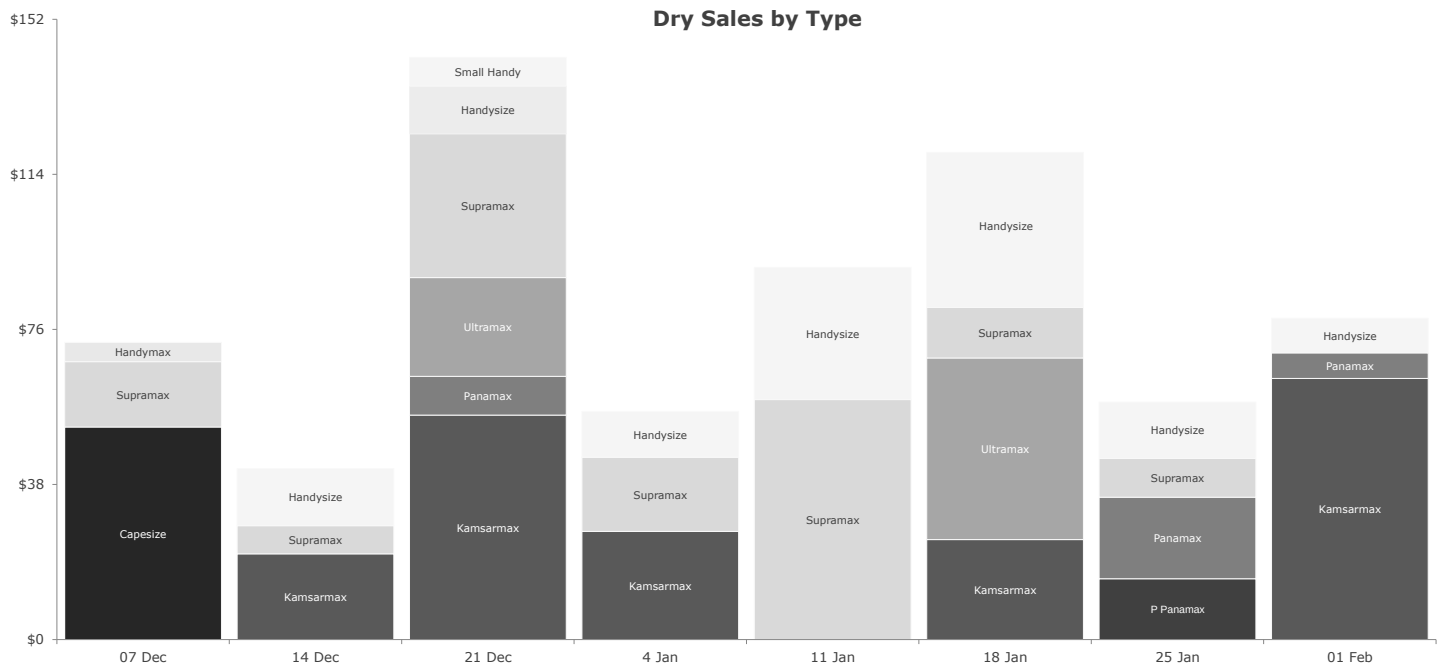
| Baltic Dry   | 31/01/2019 | 24/01/2019 | Up | Down  | 5 Year High | Date     | 5 Year Low | Date     |
|--------------|------------|------------|----|-------|-------------|----------|------------|----------|
| Index        | 668        | 939        |    | 271   | 1,756       | 02/08/18 | 290        | 11/02/16 |
| Capesize \$  | 9,198      | 13,373     |    | 4,175 | 27,999      | 07/12/17 | 485        | 17/03/16 |
| Panamax \$   | 4,609      | 6,671      |    | 2,062 | 14,327      | 18/10/18 | 2,314      | 04/02/16 |
| Supramax \$  | 5,086      | 6,491      |    | 1,405 | 13,138      | 11/10/18 | 2,554      | 11/02/16 |
| Handysize \$ | 4,767      | 5,936      |    | 1,169 | 10,085      | 26/10/17 | 2,704      | 11/02/16 |

| Baltic Wet  | 31/01/2019 | 24/01/2019 | Up | Down | 5 Year High | Date     | 5 Year Low | Date     |
|-------------|------------|------------|----|------|-------------|----------|------------|----------|
| Dirty Index | 848        | 875        |    | 27   | 1,258       | 20/12/18 | 497        | 11/08/16 |
| Clean Index | 653        | 668        |    | 15   | 917         | 13/12/18 | 350        | 06/10/16 |

| VesselsValue Indices | 31/01/2019 | 24/01/2019 | Up   | Down |
|----------------------|------------|------------|------|------|
| Bulker \$/dwt        | 215.07     | 215.27     |      | 0.2  |
| Container \$/teu     | 4706.00    | 4758.00    |      | 52.0 |
| Tanker \$/dwt        | 285.95     | 286.62     |      | 0.7  |
| LPG \$/cbm           | 597.05     | 586.45     | 10.6 |      |

# BLUE REPORT

## S&P TRENDS



# BLUE REPORT

## CURRENCIES & COMMODITIES

| USD        | GBP             | EUR             | JPY               | KOR                | RMB             |
|------------|-----------------|-----------------|-------------------|--------------------|-----------------|
| 01/02/2019 | 1.31            | 1.14            | 108.95            | 1117.49            | 6.74            |
| 5 YR HIGH  | 1.72 - 02/07/14 | 1.39 - 18/03/14 | 125.63 - 08/06/15 | 1243.52 - 26/02/16 | 6.97 - 05/12/16 |
| 5 YR LOW   | 1.18 - 07/10/16 | 1.03 - 20/12/16 | 99.94 - 21/08/16  | 1009.08 - 06/07/14 | 6.06 - 11/02/14 |

|                    | 01/02/2019 | 25/01/2019 | Up     | Down | 5 Year High | Date       | 5 Year Low | Date       |
|--------------------|------------|------------|--------|------|-------------|------------|------------|------------|
| Light Crude        | 53.7       | 53.6       | 0.1    |      | 113.38      | 01/06/2014 | 27.12      | 12/02/2016 |
| Gold               | 1,323.30   | 1,283.40   | 39.9   |      | 1,364.90    | 06/09/2016 | 1,054.18   | 01/12/2015 |
| Corn               | 378.5      | 377.25     | 1.25   |      | 508.15      | 21/04/2014 | 331        | 19/08/2016 |
| Demo \$/t (tanker) | 445        | 445        |        |      | 520         | 04/06/2014 | 245        | 26/02/2016 |
| Demo \$/t (bulker) | 430        | 430        |        |      | 520         | 21/05/2014 | 230        | 26/02/2016 |
| FTSE 100           | 6,993.70   | 6,832.34   | 161.36 |      | 7,774       | 18/05/2018 | 5,537      | 11/02/2016 |
| Dow Jones          | 24,999.70  | 24,553.20  | 446.5  |      | 26,657      | 21/09/2018 | 15,974     | 12/02/2016 |
| Nikkei 225         | 20,788.39  | 20,773.56  | 14.83  |      | 23,870      | 19/01/2018 | 13,960     | 06/04/2014 |
| SSEC, China        | 2,618.23   | 2,601.72   | 16.51  |      | 5,166       | 12/06/2015 | 2,004      | 09/03/2014 |

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