



Weekly SnP Statistics

Week 48 - 2018

as at 30th November 2018



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

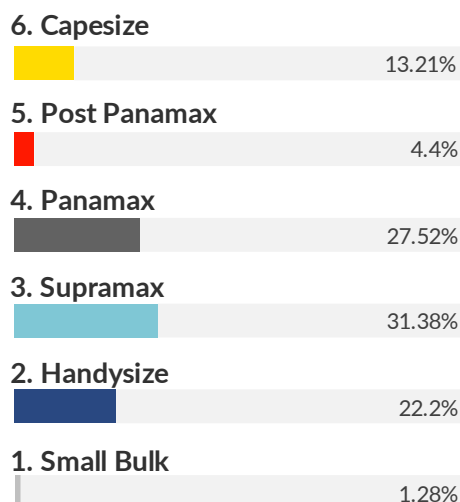
Email: research@allied-shipbroking.gr

Secondhand Sales

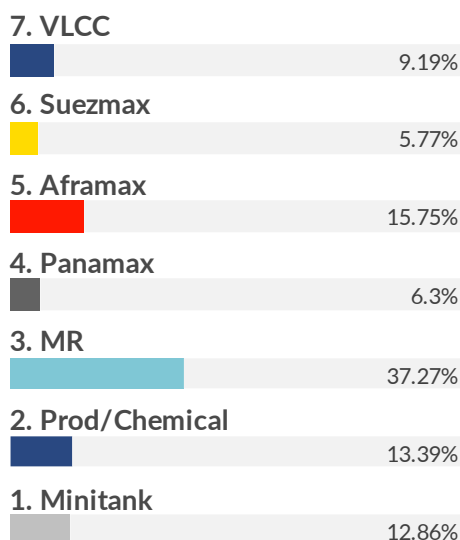
Statistics

as at November 30th 2018

Dry Bulk Sales per size during 2018



Tanker Sales per size during 2018



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	7	100,678	17	\$ 31.8m
2. Handysize (20,000 - 39,999 dwt)	121	3,911,297	11	\$ 1,134.4m
3. Supramax (40,000 - 64,999 dwt)	171	9,189,519	12	\$ 1,871.2m
4. Panamax (60,000 - 84,999 dwt)	150	11,380,649	9	\$ 2,195.0m
5. Post Panamax (80,000 - 119,999 dwt)	24	2,377,741	9	\$ 240.3m
6. Capesize (120,000+ dwt)	72	13,282,804	7	\$ 1,667.1m
Total	545	40,242,688	10	\$ 7,139.7m
B. Tanker				
1. Minitank (up to 9,999 dwt)	49	259,562	14	\$ 90.1m
2. Prod/Chemical (10,000 - 24,999 dwt)	51	849,563	11	\$ 664.0m
3. MR (25,000 - 59,999 dwt)	142	6,478,247	10	\$ 1,365.9m
4. Panamax (60,000 - 79,999 dwt)	24	1,757,367	12	\$ 211.5m
5. Aframax (80,000 - 119,999 dwt)	60	6,638,766	10	\$ 1,088.6m
6. Suezmax (120,000 - 199,999 dwt)	22	3,464,576	7	\$ 811.4m
7. VLCC (200,000+ dwt)	35	10,882,225	11	\$ 1,381.7m
Total	381	30,330,306	11	\$ 5,613.1m
C. Container Total	186	7,161,121	11	\$ 1,903.6m
D. Gas Total	48	1,550,696	12	\$ 1,422.2m
E. Gen. Cargo Total				
<10,000dwt	31	182,830	17	\$ 56.6m
>10,000dwt	29	658,345	10	\$ 211.4m
Total	60	841,175	14	\$ 268.0m
F. RoRo/Pax Total	12	53,760	27	\$ 19.7m
G. Others Total	135	915,471		\$ 1,307.1m
Grand Total	1,367	81,095,217	11	\$ 17,673.3m

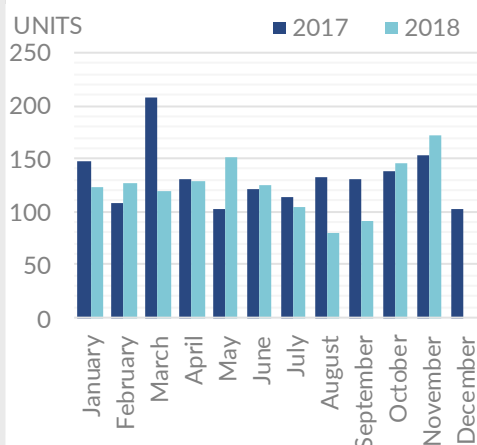
Secondhand Sales Statistics

as at November 30th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	147	\$ 1,563.6m
Feb-17	109	\$ 1,273.3m
Mar-17	208	\$ 3,004.5m
Apr-17	130	\$ 1,343.8m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,515.9m
2018		
Jan-18	124	\$ 882.7m
Feb-18	126	\$ 1,546.2m
Mar-18	120	\$ 1,510.8m
Apr-18	128	\$ 1,353.1m
May-18	152	\$ 2,420.9m
Jun-18	125	\$ 1,546.7m
Jul-18	104	\$ 1,296.9m
Aug-18	80	\$ 820.9m
Sep-18	91	\$ 1,143.1m
Oct-18	146	\$ 2,919.5m
Nov-18	171	\$ 2,232.5m
Dec-18	-	-
Total	1,367	\$ 17,673.3m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,190,004	10	\$ 8,393.0m
B. Tanker Total	361	33,561,732	11	\$ 6,697.7m
C. Container Total	284	12,420,504	11	\$ 2,355.5m
D. Gas Total	45	1,332,476	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,753	16	\$ 191.9m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	895,946		\$ 1,750.0m
Grand Total	1,588	99,343,002	11	\$ 20,515.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at November 30th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	171	75	30	5	286
China	125	47	10	3	199
Norway	13	27	13	-	68
Germany	9	17	34	-	66
U. K.	7	14	15	5	44
Singapore	12	14	6	-	39
U. S. A.	12	2	3	-	33
Japan	6	5	5	12	29
Indonesia	7	14	-	3	25
Vietnam	5	6	2	7	24
undisclosed	33	41	17	-	125
all other	145	119	51	13	429
Total	545	381	186	48	1,367

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	2,310.0m	1,696.2m	408.6m	126.7m	4,554.2m
China	1,381.6m	278.7m	125.3m	39.0m	1,866.1m
Norway	195.0m	703.6m	203.0m	-	1,786.7m
Germany	61.8m	-	283.4m	-	401.2m
U. K.	133.5m	514.2m	126.3m	918.0m	1,692.0m
Singapore	225.6m	168.1m	58.8m	-	470.9m
U. S. A.	345.8m	6.5m	21.0m	-	413.5m
Japan	87.8m	58.0m	56.5m	140.0m	356.8m
Indonesia	106.2m	158.2m	-	34.0m	298.3m
Vietnam	35.2m	68.0m	15.8m	20.6m	151.9m
undisclosed	300.6m	367.3m	88.9m	-	791.2m
all other	1,956.9m	1,594.5m	516.1m	143.9m	4,890.5m
Total	7,139.7m	5,613.1m	1,903.6m	1,422.2m	17,673.3m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	83	55	7	12	169
Japan	94	38	7	8	157
Germany	29	18	71	-	132
Norway	21	6	2	-	58
Bermuda	14	27	6	3	52
Singapore	13	11	10	-	47
Cyprus	9	31	5	-	45
China	31	2	4	-	43
Taiwan	17	10	9	-	40
Hong Kong	21	8	-	7	38
undisclosed	-	-	-	-	-
all other	213	175	65	18	586
Total	545	381	186	48	1,367

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,027.8m	1,406.8m	325.0m	32.9m	3,083.1m
Japan	1,424.9m	645.7m	89.0m	135.3m	2,358.0m
Germany	241.0m	296.2m	581.0m	-	1,174.8m
Norway	372.8m	157.3m	16.6m	-	643.9m
Bermuda	204.2m	720.1m	41.9m	558.0m	2,116.2m
Singapore	125.1m	75.8m	117.0m	-	603.5m
Cyprus	64.3m	53.0m	31.5m	-	148.8m
China	426.2m	22.4m	26.8m	-	497.7m
Taiwan	210.7m	89.5m	120.5m	-	426.4m
Hong Kong	251.4m	190.2m	-	-	443.8m
undisclosed	-	-	-	-	-
all other	2,791.6m	1,956.3m	554.4m	696.0m	6,177.2m
Total	7,139.7m	5,613.1m	1,903.6m	1,422.2m	17,673.3m

Demo Sales Statistics

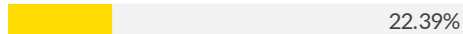
as at November 30th 2018

Average Scrapping Age

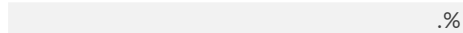
Sector	2018	2017	2016
A. Dry Bulk	32.55	25.04	23.78
B. Tanker	27.08	27.21	28.57
C. Container	24.00	21.24	18.67
D. Gas	30.79	30.93	30.83
E. Gen. Cargo	33.86	33.75	32.71
F. RoRo/Pax	35.59	32.39	32.20
G. Other	36.17	37.73	37.44
Total	32.22	30.70	28.57

Dry Bulk scrapping per size during 2018

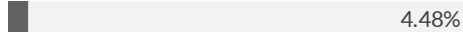
6. Capesize



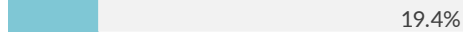
5. Post Panamax



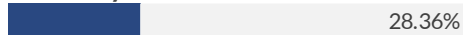
4. Panamax



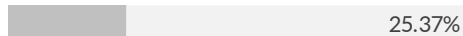
3. Supramax



2. Handysize

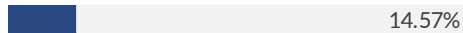


1. Small Bulk



Tanker scrapping per size during 2018

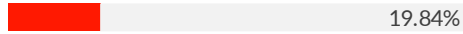
7. VLCC



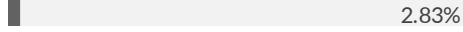
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	26	206,935	17	154,980
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	19	557,520
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	13	587,982
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	3	213,556
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	15	2,584,052
Total	228	14,713,966	67	4,098,090

B. Tanker				
1. Minitank (up to 9,999 dwt)	41	113,223	65	205,927
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	15	257,402
3. MR (25,000 - 59,999 dwt)	31	1,291,578	49	1,966,624
4. Panamax (60,000 - 79,999 dwt)	6	399,989	7	485,707
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	49	5,003,536
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	26	3,834,307
7. VLCC (200,000+ dwt)	14	4,170,332	36	10,714,991
Total	144	11,312,642	247	22,468,494

C. Container Total	141	5,363,568	55	1,382,793
---------------------------	------------	------------------	-----------	------------------

D. Gas Total	27	481,210	43	1,060,697
---------------------	-----------	----------------	-----------	------------------

E. Gen. Cargo Total				
<10,000dwt	181	710,485	90	366,614
>10,000dwt	46	870,443	17	341,428
Total	227	1,580,928	107	708,042

F. RoRo/Pax Total	46	468,172	41	247,592
--------------------------	-----------	----------------	-----------	----------------

G. Others Total	334	2,876,720	366	2,413,236
------------------------	------------	------------------	------------	------------------

Grand Total	1,147	36,797,206	926	32,378,944
--------------------	--------------	-------------------	------------	-------------------

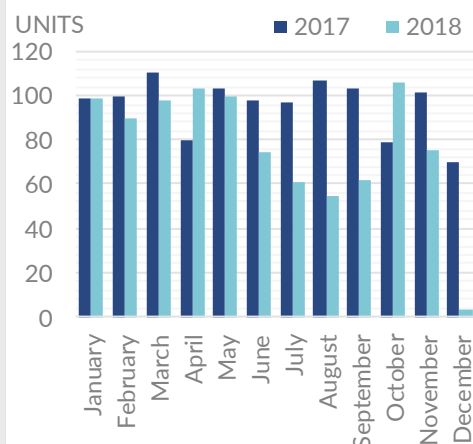
Demo Sales Statistics

as at November 30th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	99	848,639
Feb-17	100	592,019
Mar-17	110	569,551
Apr-17	80	480,648
May-17	103	589,496
Jun-17	98	566,259
Jul-17	97	629,619
Aug-17	107	921,382
Sep-17	103	856,328
Oct-17	79	394,212
Nov-17	101	670,507
Dec-17	70	381,301
Total	1,147	7,499,961
2018		
Jan-18	99	601,629
Feb-18	90	570,950
Mar-18	98	983,056
Apr-18	103	415,440
May-18	100	711,079
Jun-18	74	584,450
Jul-18	61	276,478
Aug-18	55	303,388
Sep-18	62	408,236
Oct-18	106	606,967
Nov-18	75	572,672
Dec-18	3	7,050
Total	926	6,041,395

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	228	14,713,966	25.04	2,058,079
B. Tanker Total	144	11,312,642	27.21	1,855,306
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	227	1,580,928	33.75	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	334	2,876,720		884,490
Grand Total	1,147	36,797,206	30.70	7,499,961

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	65	3,343,043	28.57	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,251	45,770,059	28.57	9,667,108

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	417	29,694,122	25.32	3,890,162
B. Tanker Total	108	3,235,396	30.48	649,616
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	213	1,718,837	29.28	377,597
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	313	1,819,708		358,625
Grand Total	1,194	39,738,276	29.79	6,296,296

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	302	15,460,888	27.52	1,723,751
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	158	5,399,190	22.16	614,625
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	349	2,740,718	32.12	488,956
F. RoRo/Pax Total	66	615,349	32.67	200,804
G. Others Total	304	691,430		155,179
Grand Total	1,367	34,852,292	30.20	4,325,866

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	426	22,740,357	28.57	3,208,491
B. Tanker Total	169	14,595,746	25.90	1,899,151
C. Container Total	200	6,628,469	22.18	1,500,735
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	427	3,445,365	31.41	699,976
F. RoRo/Pax Total	81	914,582	33.33	350,521
G. Others Total	318	1,148,183		315,621
Grand Total	1,643	49,828,847	29.89	8,041,476

Demo Sales

Statistics

as at November 30th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	7	61	12	19	238
Turkey	11	20	3	2	131
Bangladesh	16	51	14	5	124
Pakistan	14	13	1	-	54
China	2	3	1	2	24
Unk./Other	17	99	24	15	355
Total	67	247	55	43	926

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	304	3,895	292	322	5,965
Turkey	308	66	67	9	926
Bangladesh	1,237	4,957	217	82	6,808
Pakistan	1,578	1,580	22	-	3,451
China	73	13	50	102	289
Unk./Other	598	11,956	734	546	14,939
Total	4,098	22,468	1,383	1,061	32,379

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	4	40	8	1	76
Russia	2	10	1	2	39
India	5	15	-	2	38
Indonesia	2	10	4	2	34
Turkey	1	5	1	7	29
all other	53	167	41	29	710
Total	67	247	55	43	926

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	268	6,073	277	53	6,855
Russia	27	645	6	12	846
India	342	1,342	-	35	1,761
Indonesia	77	349	46	9	525
Turkey	14	119	7	239	519
all other	3,371	13,941	1,047	712	21,873
Total	4,098	22,468	1,383	1,061	32,379

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,

Maroussi 151 25, Greece

Tel: +30 210 45 24 500

Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

HADJINASSIOS CHRISTOS

MOBILE: +30 6972 14 17 80

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

SKOURTIS GEORGE

MOBILE: +30 6936 93 62 12

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

VAMVAKAS YIANNIS

MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,

Maroussi 151 25, Greece

Tel : +30 210 42 88 100

Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

ARGYRI MARINA

MOBILE: +30 6983 11 32 98

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

FLOURIS DIMITRIS

MOBILE: +30 6937 81 32 39

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

FOUROULI STELLA

MOBILE: +30 6947 35 68 48

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.