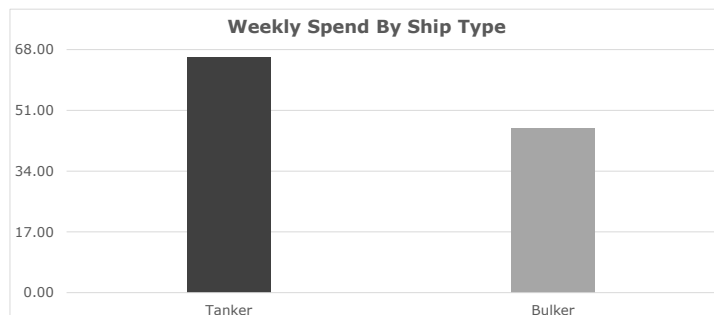
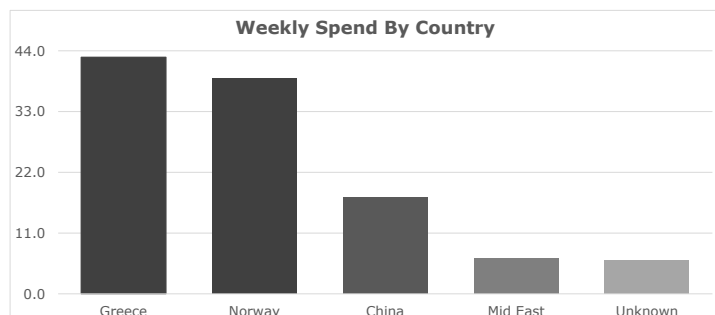


BLUE REPORT

Friday 30 November 2018

S&P SUMMARY



SALES

DRY

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Genco Knight	Panamax	73,900	Oshima	1999	6.7		6.6	Chinese	Genco Shipping and Trading
Genco Vigour	Panamax	73,900	Oshima	1999	6.7		6.9	Chinese	Genco Shipping and Trading
Anjelique D	Supramax	58,700	Nantong COSCO KHI	2012	16		15.9	Greek	Densan Shipping
Star Delta	Supramax	52,400	Tsuneishi Zosen	2000	6.5	DD Due	7.7	Middle Eastern	Star Bulk Carriers
Ayia Marina	Handymax	45,200	Kanasashi	1996	4	DD Due	4.9	Chinese	Oceanfleet Shipping
Mount Travers	Handysize	28,500	Imabari	2002	6		6.0	Undisclosed	Pacific Basin Shipping

WET

Name	Type	DWT	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Aegean Faith	Aframax	106,100	Hyundai Heavy Ind	2003	12.6		11.1	Avin International	Arcadia Shipmanagement
Gan Triumph	MR2	51,600	Hyundai Mipo	2010	19.5	DD Due	20.8	Jo Tankers AS	Fiba Holding
Gan Tribute	MR2	51,600	Hyundai Mipo	2010	19.5		20.4	Jo Tankers AS	Fiba Holding
Challenge Point	MR2	46,000	Shin Kurushima Ujina	2008	14.25		13.2	Kassian Maritime	Meiji Shipping

CONTAINER

Name	Type	TEU	Yard	Built	USD mill	Comments	VV	Buyer	Seller
AS Savonia	Handysize	1,679	Hanjin Heavy Ind	2000	4		3.9	Vega Reederei KG	Ahrenkiel Steamship

GAS

Name	Type	CBM	Yard	Built	USD mill	Comments	VV	Buyer	Seller
Sisouli Prem	VLGC LPG	76,932	Mitsubishi HI	1992	11	On Subs	9.3	Chinese	Mercator Ltd

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NEWBUILDINGS

DRY

Units	Type	DWT	Yard	Delivery	USD mill	Comments	Buyer
5	Ultramax	62,000	COSCO Dalian	2020-21	33.5	Pulp Carriers	COSCO SSC
2+2	Panamax	82,000	JMU	2020	33		Kristian Jebsens Rederi

WET

Units	Type	DWT	Yard	Delivery	USD mill	Comments	Buyer
1	Small Clean	10,000	Avic Dinghen	2019	15.8		Ningbo Marine

GAS

Units	Type	CBM	Yard	Delivery	USD mill	Comments	Buyer
2	Large LNG	174,000	Hyundai	2021	185		CMM

PERIOD

DRY

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
SBI Libra	Ultramax	63,700	Chengxi Shipyard	2017	15,250		Undisclosed	6 Months
Rowan 2	Supramax	53,100	Yangzhou Dayang	2009	8,500		Western Bulk AS	6 Months

WET

Name	Type	DWT	Yard	Built	Rate \$/day	Comments	Charterer	Period
Loire	Suezmax	159,000	New Times	2016	27,000		BP	3 Years
Namsen	Suezmax	157,500	New Times	2016	27,000		BP	3 Years
Prostar	LR2	114,000	Daehan	2019	20,000		Vitol	2 Years
Prosky	LR2	114,000	Daehan	2019	20,000		Vitol	2 Years
Pacific A Dorodchi	LR2	110,000	Daehan	2016	20,500	Inc Options	Navig8	1 Year
Oberon	Aframax	106,000	Hyundai Samho	2006	16,500		ST Shipping	1 Year
Spruce 2	LR1	73,800	New Times	2008	13,250		Trafigura Beheer BV	6 Months
Pyxis Malou	MR2	50,700	SPP	2009	13,650		Trafigura Beheer BV	6 Months
Omodos	MR2	50,500	SPP	2009	13,250		Koch Logistics	6 Months
Pyxis Delta	MR2	46,600	Hyundai Mipo	2006	12,950		Trafigura Beheer BV	6 Months
Advantage Park	MR1	37,300	Hyundai Mipo	2006	13,000		Trafigura Beheer BV	1 Year
Advantage Pride	MR1	37,300	Hyundai Mipo	2006	14,000		Trafigura Beheer BV	1 Year
Countess 1	MR1	34,800	CSSC OME	2002	13,650		Trafigura Beheer BV	6 Months

GAS

Name	Type	CBM	Yard	Built	Rate \$/mth	Comments	Charterer	Period
Merchant	Large LNG	138,000	Samsung	2003	50,000 pd		BP	6 Months
Seasuccess	MGC LPG	38,000	Hyundai Mipo	2018	575,000		Yara International	1 Year

INDICES

CHARTERING

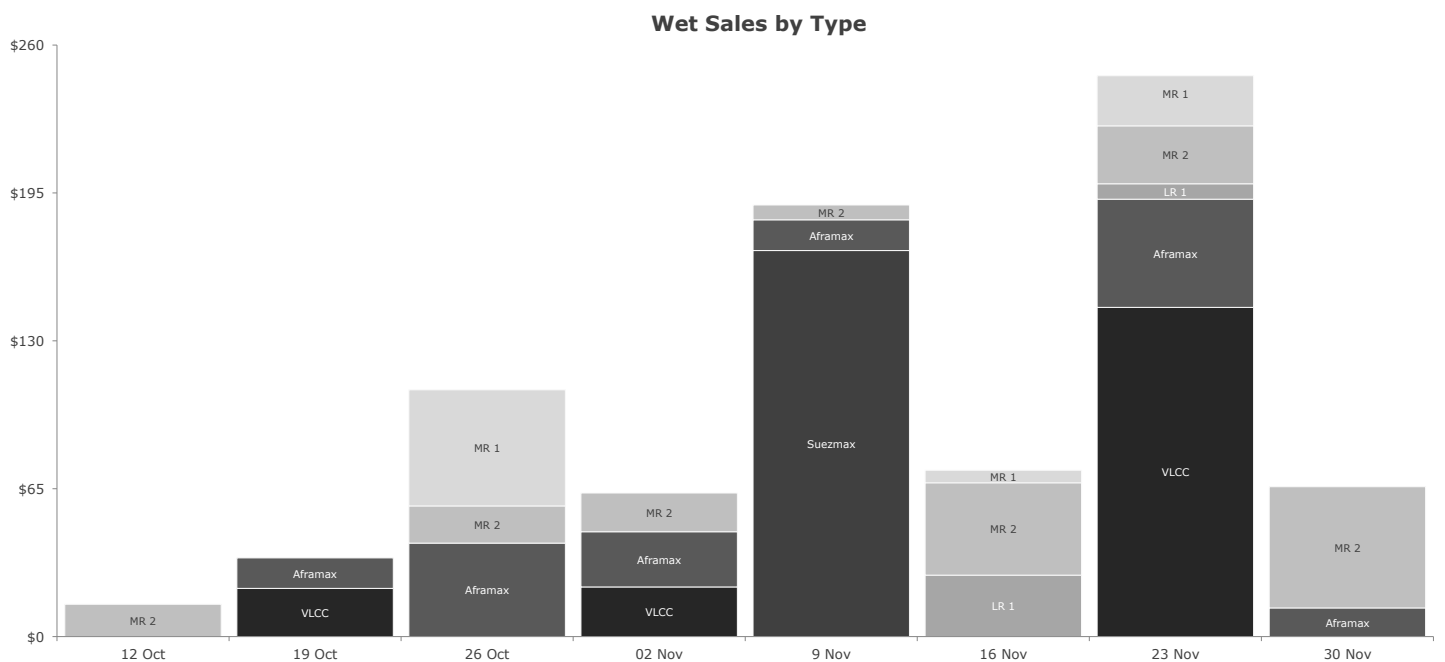
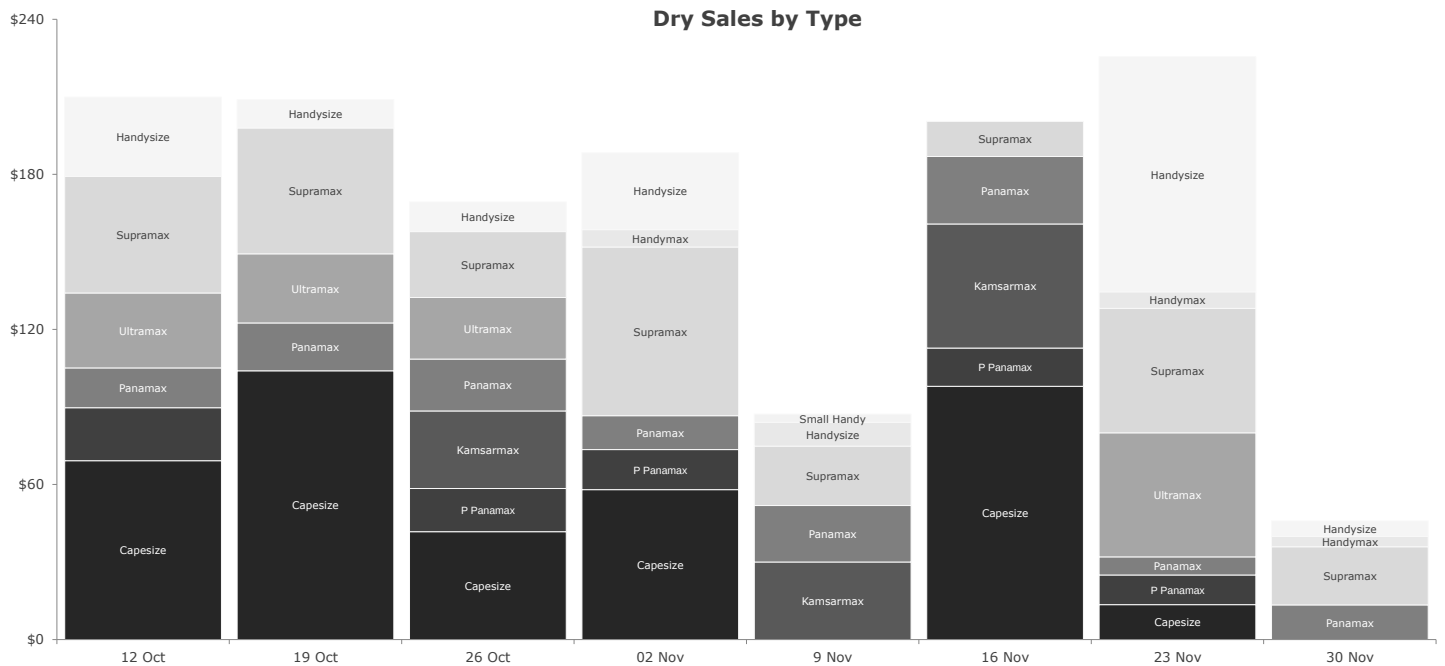
Baltic Dry	29/11/2018	22/11/2018	Up	Down	5 Year High	Date	5 Year Low	Date
Index	1,281	1,018	263		2,145	12/12/13	290	11/02/16
Capesize \$	15,108	8,951	6,157		37,510	12/12/13	485	17/03/16
Panamax \$	11,636	11,018	618		16,645	12/12/13	2,314	04/02/16
Supramax \$	10,615	10,671		56	16,333	12/12/13	2,554	11/02/16
Handysize \$	9,062	9,213		151	11,726	19/12/13	2,704	11/02/16

Baltic Wet	29/11/2018	22/11/2018	Up	Down	5 Year High	Date	5 Year Low	Date
Dirty Index	1135	1126	9		1,243	23/01/14	497	11/08/16
Clean Index	780	654	126		854	05/01/17	350	06/10/16

VesselsValue Indices	29/11/2018	22/11/2018	Up	Down
Bulker \$/dwt	206.56	207.46		0.9
Container \$/teu	4586.51	4603.22		16.7
Tanker \$/dwt	257.65	258.67		1.0
LPG \$/cbm	578.71	578.62	0.1	

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S&P TRENDS



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CURRENCIES & COMMODITIES

USD	GBP	EUR	JPY	KOR	RMB
30/11/2018	1.27	1.14	113.44	1121.67	6.94
5 YR HIGH	1.72 - 02/07/14	1.39 - 18/03/14	125.63 - 08/06/15	1243.52 - 26/02/16	6.97 - 05/12/16
5 YR LOW	1.18 - 07/10/16	1.03 - 20/12/16	99.94 - 21/08/2016	1009.08 - 06/07/14	6.04 - 14/01/14

	30/11/2018	23/11/2018	Up	Down	5 Year High	Date	5 Year Low	Date
Light Crude	51.26	53.24		1.98	113.38	01/06/2014	27.12	12/02/2016
Gold	1,223.70	1,224.40		0.7	1,364.90	06/09/2016	1,054.18	01/12/2015
Corn	373.75	372.25	1.5		508.15	21/04/2014	331	19/08/2016
Demo \$/t (tanker)	450	450			520	04/06/2014	245	26/02/2016
Demo \$/t (bulker)	435	435			520	21/05/2014	230	26/02/2016
FTSE 100	7,005.00	6,976.70	28.3		7,774	18/05/2018	5,537	11/02/2016
Dow Jones	25,338.84	24,464.70	874.14		26,657	21/09/2018	15,699	27/01/2014
Nikkei 225	22,351.06	21,646.55	704.51		23,870	19/01/2018	13,960	06/04/2014
SSEC, China	2,588.20	2,579.48	8.72		5,166	12/06/2015	2,004	09/03/2014

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