



Weekly SnP Statistics

Week 46 - 2018

as at 16th November 2018



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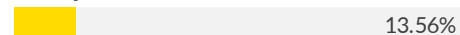
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

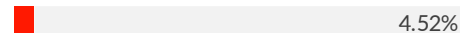
as at November 16th 2018

Dry Bulk Sales per size during 2018

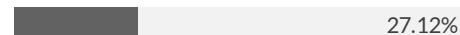
6. Capesize



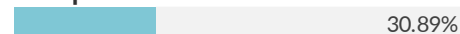
5. Post Panamax



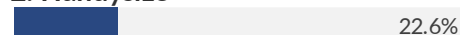
4. Panamax



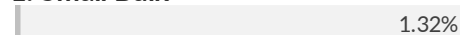
3. Supramax



2. Handysize

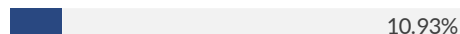


1. Small Bulk

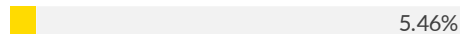


Tanker Sales per size during 2018

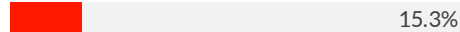
7. VLCC



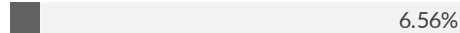
6. Suezmax



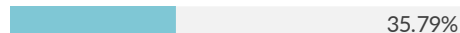
5. Aframax



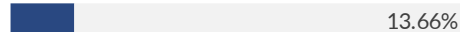
4. Panamax



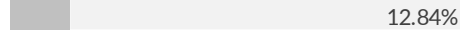
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	7	100,678	17	\$ 31.8m
2. Handysize (20,000 - 39,999 dwt)	120	3,882,813	11	\$ 1,108.1m
3. Supramax (40,000 - 64,999 dwt)	164	8,803,532	12	\$ 1,767.8m
4. Panamax (60,000 - 84,999 dwt)	144	10,944,014	9	\$ 2,141.3m
5. Post Panamax (80,000 - 119,999 dwt)	24	2,377,741	9	\$ 240.3m
6. Capesize (120,000+ dwt)	72	13,282,804	7	\$ 1,667.6m
Total	531	39,391,582	10	\$ 6,956.8m
B. Tanker				
1. Minitank (up to 9,999 dwt)	47	249,640	15	\$ 76.1m
2. Prod/Chemical (10,000 - 24,999 dwt)	50	833,815	10	\$ 659.2m
3. MR (25,000 - 59,999 dwt)	131	5,997,227	10	\$ 1,203.3m
4. Panamax (60,000 - 79,999 dwt)	24	1,757,367	12	\$ 211.5m
5. Aframax (80,000 - 119,999 dwt)	56	6,196,764	9	\$ 1,021.6m
6. Suezmax (120,000 - 199,999 dwt)	20	3,148,334	7	\$ 742.9m
7. VLCC (200,000+ dwt)	40	12,481,274	10	\$ 1,381.7m
Total	366	30,664,421	11	\$ 5,296.2m
C. Container Total	185	7,139,333	11	\$ 1,883.6m
D. Gas Total	46	1,450,297	12	\$ 1,401.1m
E. Gen. Cargo Total				
<10,000dwt	30	180,537	17	\$ 53.9m
>10,000dwt	26	604,694	10	\$ 206.4m
Total	56	785,231	14	\$ 260.3m
F. RoRo/Pax Total	11	50,760	25	\$ 19.7m
G. Others Total	125	891,461		\$ 1,307.1m
Grand Total	1,320	80,373,085	11	\$ 17,124.7m

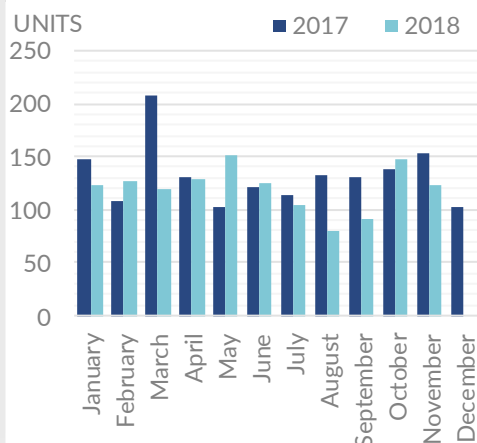
Secondhand Sales Statistics

as at November 16th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	147	\$ 1,563.6m
Feb-17	109	\$ 1,273.3m
Mar-17	208	\$ 3,004.5m
Apr-17	130	\$ 1,343.8m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,515.9m
2018		
Jan-18	124	\$ 882.7m
Feb-18	126	\$ 1,546.2m
Mar-18	120	\$ 1,510.8m
Apr-18	128	\$ 1,353.1m
May-18	152	\$ 2,420.9m
Jun-18	125	\$ 1,546.7m
Jul-18	104	\$ 1,296.9m
Aug-18	80	\$ 820.9m
Sep-18	91	\$ 1,143.1m
Oct-18	147	\$ 2,943.6m
Nov-18	123	\$ 1,659.8m
Dec-18	-	-
Total	1,320	\$ 17,124.7m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,190,004	10	\$ 8,393.0m
B. Tanker Total	361	33,561,732	11	\$ 6,697.7m
C. Container Total	284	12,420,504	11	\$ 2,355.5m
D. Gas Total	45	1,332,476	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,753	16	\$ 191.9m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	895,946		\$ 1,750.0m
Grand Total	1,588	99,343,002	11	\$ 20,515.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at November 16th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	166	69	30	5	275
China	118	52	10	2	194
Germany	9	17	34	-	66
Norway	13	17	13	-	58
U. K.	7	14	15	5	44
Singapore	12	14	6	-	39
U. S. A.	12	2	3	-	33
Japan	5	5	4	12	27
Vietnam	5	6	2	7	24
Indonesia	7	13	-	3	23
undisclosed	33	41	17	-	125
all other	144	116	51	12	412
Total	531	366	185	46	1,320

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	2,240.8m	1,580.0m	408.6m	126.7m	4,368.8m
China	1,282.6m	278.7m	125.3m	28.0m	1,748.4m
Germany	61.8m	-	283.4m	-	401.2m
Norway	195.0m	552.6m	203.0m	-	1,635.7m
U. K.	133.5m	514.2m	126.3m	918.0m	1,692.0m
Singapore	225.6m	168.1m	58.8m	-	470.9m
U. S. A.	345.8m	6.5m	21.0m	-	413.5m
Japan	87.8m	58.0m	36.5m	140.0m	336.8m
Vietnam	35.2m	68.0m	15.8m	20.6m	151.9m
Indonesia	106.2m	145.7m	-	34.0m	285.8m
undisclosed	300.6m	367.3m	88.9m	-	791.2m
all other	1,942.1m	1,557.3m	516.1m	133.8m	4,828.5m
Total	6,956.8m	5,296.2m	1,883.6m	1,401.1m	17,124.7m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	81	52	7	12	164
Japan	94	35	7	7	153
Germany	29	15	71	-	129
Norway	21	6	2	-	56
Bermuda	13	27	6	3	51
Singapore	12	11	10	-	45
Cyprus	9	31	5	-	45
China	31	2	4	-	41
Taiwan	17	10	9	-	39
U. K.	20	6	10	-	37
undisclosed	-	-	-	-	-
all other	204	171	54	24	560
Total	531	366	185	46	1,320

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	990.4m	1,377.2m	325.0m	32.9m	3,016.1m
Japan	1,415.9m	593.3m	89.0m	125.2m	2,286.5m
Germany	241.0m	248.2m	581.0m	-	1,126.8m
Norway	372.8m	157.3m	16.6m	-	643.9m
Bermuda	192.9m	720.1m	41.9m	558.0m	2,104.9m
Singapore	125.1m	75.6m	117.0m	-	603.3m
Cyprus	64.3m	53.0m	31.5m	-	148.8m
China	426.2m	22.4m	26.8m	-	490.0m
Taiwan	210.7m	89.5m	120.5m	-	426.4m
U. K.	460.3m	109.3m	21.0m	-	593.4m
undisclosed	-	-	-	-	-
all other	2,457.4m	1,850.6m	513.4m	685.0m	5,684.8m
Total	6,956.8m	5,296.2m	1,883.6m	1,401.1m	17,124.7m

Demo Sales Statistics

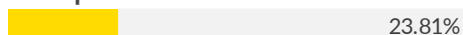
as at November 16th 2018

Average Scrapping Age

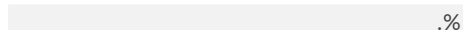
Sector	2018	2017	2016
A. Dry Bulk	32.25	25.04	23.78
B. Tanker	26.82	27.06	28.57
C. Container	24.17	21.24	18.67
D. Gas	30.79	30.93	30.83
E. Gen. Cargo	33.87	33.75	32.71
F. RoRo/Pax	35.94	32.39	32.20
G. Other	36.03	37.73	37.44
Total	32.01	30.68	28.57

Dry Bulk scrapping per size during 2018

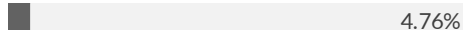
6. Capesize



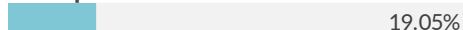
5. Post Panamax



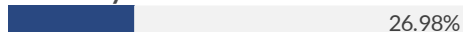
4. Panamax



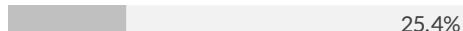
3. Supramax



2. Handysize

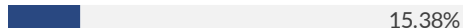


1. Small Bulk

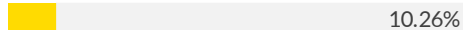


Tanker scrapping per size during 2018

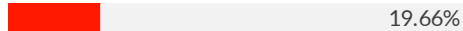
7. VLCC



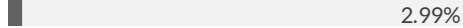
6. Suezmax



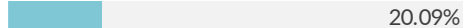
5. Aframax



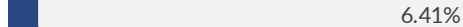
4. Panamax



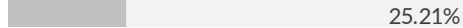
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	26	206,935	16	137,370
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	17	498,047
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	12	544,388
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	3	213,556
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	15	2,584,052
Total	228	14,713,966	63	3,977,413

B. Tanker				
1. Minitank (up to 9,999 dwt)	40	107,948	59	195,754
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	15	257,402
3. MR (25,000 - 59,999 dwt)	31	1,291,578	47	1,881,540
4. Panamax (60,000 - 79,999 dwt)	6	399,989	7	485,707
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	46	4,684,695
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	24	3,539,857
7. VLCC (200,000+ dwt)	14	4,170,332	36	10,714,991
Total	143	11,307,367	234	21,759,946

C. Container Total	141	5,363,568	52	1,278,550
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D. Gas Total	27	481,210	43	1,060,697
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E. Gen. Cargo Total				
<10,000dwt	181	710,485	83	336,953
>10,000dwt	46	870,443	17	341,428
Total	227	1,580,928	100	678,381

F. RoRo/Pax Total	46	468,172	36	217,545
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G. Others Total	334	2,876,720	332	2,085,218
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Grand Total	1,146	36,791,931	860	31,057,750
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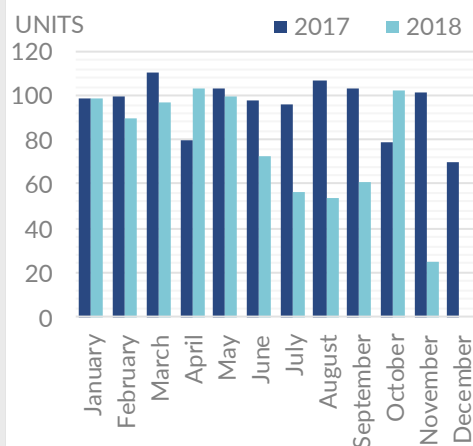
Demo Sales Statistics

as at November 16th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	99	848,639
Feb-17	100	592,019
Mar-17	110	569,551
Apr-17	80	480,648
May-17	103	589,496
Jun-17	98	566,259
Jul-17	96	628,141
Aug-17	107	921,382
Sep-17	103	856,328
Oct-17	79	394,212
Nov-17	101	670,507
Dec-17	70	381,301
Total	1,146	7,498,483
2018		
Jan-18	99	601,629
Feb-18	90	570,950
Mar-18	97	983,056
Apr-18	103	415,440
May-18	100	711,079
Jun-18	73	584,450
Jul-18	56	276,478
Aug-18	54	302,048
Sep-18	61	408,236
Oct-18	102	605,234
Nov-18	25	206,000
Dec-18	-	-
Total	860	5,664,600

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	228	14,713,966	25.04	2,058,079
B. Tanker Total	143	11,307,367	27.06	1,853,828
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	227	1,580,928	33.75	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	334	2,876,720		884,490
Grand Total	1,146	36,791,931	30.68	7,498,483

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	65	3,343,043	28.57	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,251	45,770,059	28.57	9,667,108

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	417	29,694,122	25.32	3,890,162
B. Tanker Total	108	3,235,396	30.48	649,616
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	213	1,718,837	29.28	377,597
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	313	1,819,708		358,625
Grand Total	1,194	39,738,276	29.79	6,296,296

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	302	15,460,888	27.52	1,723,751
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	158	5,399,190	22.16	614,625
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	349	2,740,718	32.12	488,956
F. RoRo/Pax Total	66	615,349	32.67	200,804
G. Others Total	304	691,430		155,179
Grand Total	1,367	34,852,292	30.20	4,325,866

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	426	22,740,357	28.57	3,208,491
B. Tanker Total	169	14,595,746	25.90	1,899,151
C. Container Total	200	6,628,469	22.18	1,500,735
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	427	3,445,365	31.41	699,976
F. RoRo/Pax Total	81	914,582	33.33	350,521
G. Others Total	318	1,148,183		315,621
Grand Total	1,643	49,828,847	29.89	8,041,476

Demo Sales Statistics

as at November 16th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	7	58	10	19	220
Turkey	10	18	3	2	122
Bangladesh	15	50	14	5	117
Pakistan	14	13	1	-	52
China	2	3	1	2	21
Unk./Other	15	92	23	15	328
Total	63	234	52	43	860

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	304	3,560	255	322	5,302
Turkey	291	64	67	9	881
Bangladesh	1,194	4,852	217	82	6,651
Pakistan	1,578	1,580	22	-	3,445
China	73	13	50	102	256
Unk./Other	539	11,691	666	546	14,522
Total	3,977	21,760	1,279	1,061	31,058

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	4	36	8	1	70
India	5	15	-	2	36
Russia	2	8	1	2	35
Japan	4	4	-	-	29
Indonesia	-	10	4	2	28
all other	48	161	39	36	662
Total	63	234	52	43	860

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	268	6,025	277	53	6,807
India	342	1,342	-	35	1,760
Russia	27	431	6	12	621
Japan	348	4	-	-	452
Indonesia	-	349	46	9	439
all other	2,993	13,608	950	952	20,978
Total	3,977	21,760	1,279	1,061	31,058

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