



ATLANTIC CAPESIZE INDEX

10TH
SEPTEMBER
2018

SIMPSON | SPENCE | YOUNG

The SSY Atlantic Capesize Index has retreated to the lowest level since June at 8,524 points, down by 540 points week-on-week. It has now fallen by more than 2,100 points since the start of August. The round-voyage rate (180k dwt) declined by \$4,000/day to \$16,000/day while there was a \$1,850/day drop in the fronthaul rate to \$35,000/day.

For more information contact David Beard/John Kearsy

The Atlantic Capesize Index started at 5,000 points on 2 October 1989 and has since been subject to periodic updating to reflect changing trade patterns. The latest update was on 17 July 2015.

| Trade | Cargo Size | Weight | 03/09/2018 | 10/09/2018 |
|--------------------------|-------------|--------|--------------|--------------|
| | | | \$/t | \$/t |
| NARVIK/ROTTERDAM | 150,000/10% | 10.0% | 4.95 | 4.60 |
| TUBARAO/ROTTERDAM | 160,000/10% | 10.0% | 9.40 | 8.85 |
| RICHARDS BAY/ROTTERDAM | 150,000/10% | 10.0% | 8.90 | 8.55 |
| HAMPTON ROADS/ROTTERDAM | 120,000/10% | 10.0% | 10.90 | 10.05 |
| PUERTO BOLIVAR/ROTTERDAM | 150,000/10% | 10.0% | 10.60 | 9.75 |
| NOUADHIBOU/QINGDAO | 140,000/10% | 10.0% | 24.95 | 24.00 |
| TUBARAO/JAPAN | 160,000/10% | 10.0% | 22.70 | 21.75 |
| TUBARAO/QINGDAO | 160,000/10% | 10.0% | 22.15 | 21.20 |
| T/C TRIP CONT/FAR EAST | 180,000 DWT | 10.0% | 6.31 | 6.00 |
| T/C TRANSATLANTIC ROUND | 180,000 DWT | 10.0% | 3.38 | 2.70 |
| | | 100.0% | | |
| CALCULATED INDEX | | | 9,064 | 8,524 |
| Change on Previous Week | | | -537 | -540 |
| Change on Four Weeks Ago | | | -1,561 | -1,789 |
| Change on Previous Year | | | +2,066 | +790 |
| Change on Two Years Ago | | | +5,021 | +4,355 |

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