



SIMPSON | SPENCE | YOUNG

ATLANTIC CAPESIZE INDEX

30TH
JULY
2018

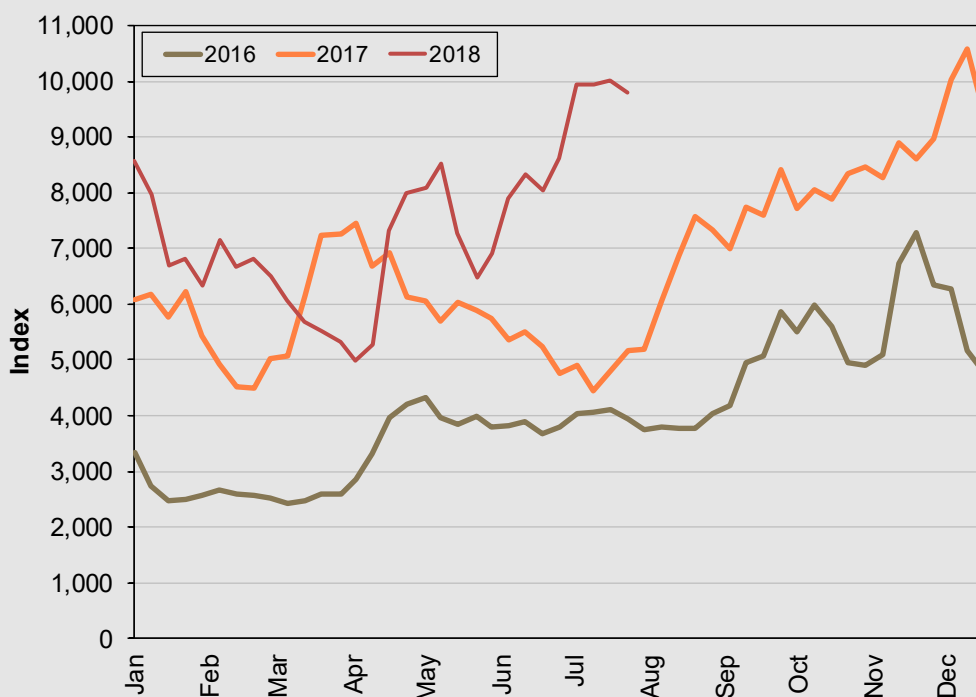
The SSY Atlantic Capesize Index slipped 222 points last week to 9,798 points as an excess of tonnage caused trans-Atlantic rates to soften. The Atlantic round-voyage rate (180k dwt) fell by \$4,100/day to \$25,000/day, while there was a \$750/day decline in the fronthaul rate to \$42,000/day. Nevertheless rates remain seasonally strong.

For more information contact David Beard/John Kearsey

The Atlantic Capesize Index started at 5,000 points on 2 October 1989 and has since been subject to periodic updating to reflect changing trade patterns. The latest update was on 17 July 2015.

Trade	Cargo Size	Weight	23/07/2018	30/07/2018
			\$/t	\$/t
NARVIK/ROTTERDAM	150,000/10%	10.0%	5.95	5.30
TUBARAO/ROTTERDAM	160,000/10%	10.0%	11.30	11.05
RICHARDS BAY/ROTTERDAM	150,000/10%	10.0%	10.25	10.20
HAMPTON ROADS/ROTTERDAM	120,000/10%	10.0%	12.80	12.00
PUERTO BOLIVAR/ROTTERDAM	150,000/10%	10.0%	12.50	11.70
NOUADHIBOU/QINGDAO	140,000/10%	10.0%	25.05	25.65
TUBARAO/JAPAN	160,000/10%	10.0%	22.70	23.30
TUBARAO/QINGDAO	160,000/10%	10.0%	22.25	22.85
T/C TRIP CONT/FAR EAST	180,000 DWT	10.0%	7.22	7.09
T/C TRANSATLANTIC ROUND	180,000 DWT	10.0%	4.91	4.22
		100.0%		
CALCULATED INDEX			10,020	9,798
Change on Previous Week			+84	-222
Change on Four Weeks Ago			+1,982	+1,173
Change on Previous Year			+4,848	+4,612
Change on Two Years Ago			+5,915	+5,869

SSY Atlantic Capesize Index



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