



Weekly SnP Statistics

Week 26 - 2018

as at 29th June 2018



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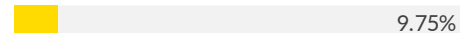
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

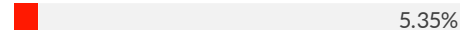
as at June 29th 2018

Dry Bulk Sales per size during 2018

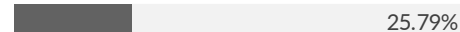
6. Capesize



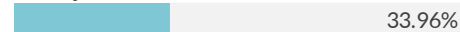
5. Post Panamax



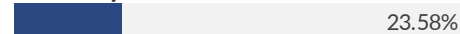
4. Panamax



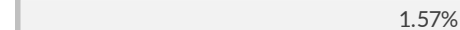
3. Supramax



2. Handysize

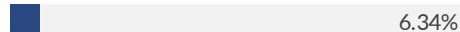


1. Small Bulk

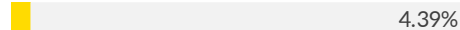


Tanker Sales per size during 2018

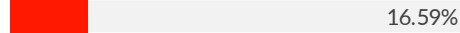
7. VLCC



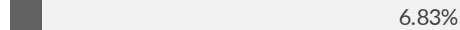
6. Suezmax



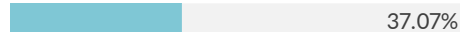
5. Aframax



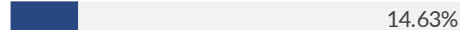
4. Panamax



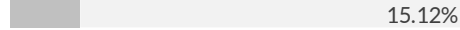
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	5	71,545	19	\$ 24.3m
2. Handysize (20,000 - 39,999 dwt)	75	2,450,596	10	\$ 714.5m
3. Supramax (40,000 - 64,999 dwt)	108	5,779,513	12	\$ 1,154.4m
4. Panamax (60,000 - 84,999 dwt)	82	6,296,833	9	\$ 1,231.6m
5. Post Panamax (80,000 - 119,999 dwt)	17	1,726,375	9	\$ 132.1m
6. Capesize (120,000+ dwt)	31	5,767,709	7	\$ 755.2m
Total	318	22,092,571	10	\$ 4,012.1m
B. Tanker				
1. Minitank (up to 9,999 dwt)	31	160,222	16	\$ 28.6m
2. Prod/Chemical (10,000 - 24,999 dwt)	30	462,703	13	\$ 252.4m
3. MR (25,000 - 59,999 dwt)	76	3,499,138	9	\$ 761.3m
4. Panamax (60,000 - 79,999 dwt)	14	1,023,759	13	\$ 117.7m
5. Aframax (80,000 - 119,999 dwt)	34	3,755,513	9	\$ 588.8m
6. Suezmax (120,000 - 199,999 dwt)	9	1,412,379	11	\$ 274.7m
7. VLCC (200,000+ dwt)	13	4,159,070	10	\$ 558.0m
Total	205	14,472,784	11	\$ 2,581.4m
C. Container Total	141	5,602,257	11	\$ 1,593.0m
D. Gas Total	14	491,169	15	\$ 380.9m
E. Gen. Cargo Total				
<10,000dwt	14	96,491	15	\$ 23.9m
>10,000dwt	13	290,560	8	\$ 112.4m
Total	27	387,051	12	\$ 136.2m
F. RoRo/Pax Total	7	29,491	22	\$ 19.7m
G. Others Total	81	643,104		\$ 941.6m
Grand Total	793	43,718,427	11	\$ 9,664.8m

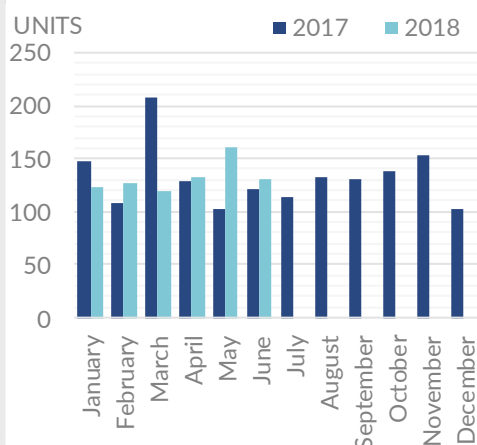
Secondhand Sales Statistics

as at June 29th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	148	\$ 1,645.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,662.1m
2018		
Jan-18	123	\$ 871.7m
Feb-18	127	\$ 1,569.2m
Mar-18	120	\$ 1,512.3m
Apr-18	132	\$ 1,403.4m
May-18	160	\$ 2,583.2m
Jun-18	131	\$ 1,725.1m
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	793	\$ 9,664.8m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,188,175	10	\$ 8,393.0m
B. Tanker Total	362	33,827,648	11	\$ 6,843.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,588	99,600,965	11	\$ 20,662.1m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at June 29th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	86	36	16	3	144
China	80	28	4	1	115
Germany	7	17	29	-	55
Norway	12	8	12	-	36
Singapore	5	10	6	-	24
U. S. A.	7	1	1	-	21
U. K.	4	1	14	-	20
U. A. E.	5	2	2	-	16
Vietnam	3	5	2	3	15
Indonesia	5	6	-	3	14
undisclosed	36	43	18	-	131
all other	68	48	37	4	202
Total	318	205	141	14	793

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,095.9m	731.3m	334.3m	90.7m	2,253.1m
China	913.4m	38.0m	35.5m	19.5m	1,015.3m
Germany	34.8m	-	261.4m	-	333.2m
Norway	166.0m	394.4m	189.1m	-	1,341.5m
Singapore	81.2m	141.5m	58.8m	-	300.0m
U. S. A.	209.3m	-	21.0m	-	270.5m
U. K.	76.3m	120.0m	111.6m	-	307.9m
U. A. E.	53.5m	19.8m	12.5m	-	89.8m
Vietnam	16.4m	56.0m	15.8m	8.7m	98.5m
Indonesia	57.0m	67.4m	-	34.0m	158.3m
undisclosed	334.4m	400.9m	101.0m	-	870.7m
all other	974.1m	612.3m	452.2m	228.0m	2,626.1m
Total	4,012.1m	2,581.4m	1,593.0m	380.9m	9,664.8m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	49	35	6	3	97
Germany	19	8	56	-	94
Japan	39	19	5	3	70
Norway	19	3	2	-	36
Cyprus	9	22	5	-	36
Bermuda	12	7	4	-	25
Taiwan	10	5	6	-	23
Singapore	6	3	5	-	23
Turkey	11	7	-	-	20
U. K.	12	2	5	-	19
undisclosed	-	-	-	-	-
all other	132	94	47	8	350
Total	318	205	141	14	793

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	616.6m	977.2m	310.3m	17.7m	1,928.9m
Germany	202.8m	67.8m	520.4m	-	824.6m
Japan	513.5m	309.6m	66.5m	57.2m	977.2m
Norway	349.8m	134.1m	16.6m	-	507.5m
Cyprus	64.1m	53.0m	31.5m	-	148.6m
Bermuda	179.4m	69.8m	27.3m	-	868.4m
Taiwan	123.0m	37.0m	120.5m	-	284.2m
Singapore	75.1m	27.2m	28.1m	-	410.3m
Turkey	113.6m	40.5m	-	-	154.1m
U. K.	362.7m	18.3m	21.0m	-	402.0m
undisclosed	-	-	-	-	-
all other	1,411.7m	847.0m	450.9m	306.0m	3,159.2m
Total	4,012.1m	2,581.4m	1,593.0m	380.9m	9,664.8m

Demo Sales Statistics

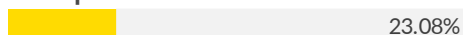
as at June 29th 2018

Average Scrapping Age

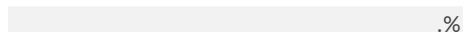
Sector	2018	2017	2016
A. Dry Bulk	30.49	24.87	23.78
B. Tanker	25.88	26.85	28.70
C. Container	24.29	21.24	18.67
D. Gas	31.23	30.93	30.83
E. Gen. Cargo	33.05	33.87	32.58
F. RoRo/Pax	35.00	32.29	32.20
G. Other	35.34	37.33	37.36
Total	31.23	30.43	28.64

Dry Bulk scrapping per size during 2018

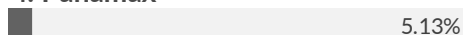
6. Capesize



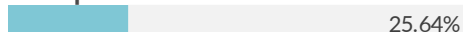
5. Post Panamax



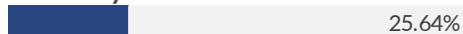
4. Panamax



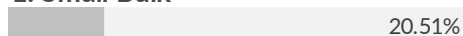
3. Supramax



2. Handysize

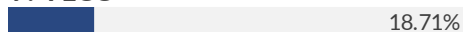


1. Small Bulk

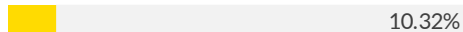


Tanker scrapping per size during 2018

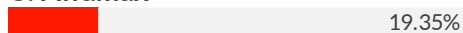
7. VLCC



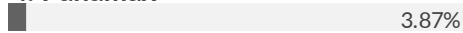
6. Suezmax



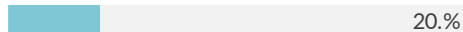
5. Aframax



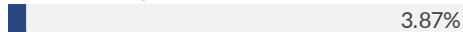
4. Panamax



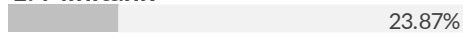
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	8	81,298
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	10	286,027
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	10	455,738
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	2	144,485
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	9	1,427,532
Total	224	14,711,426	39	2,395,080

B. Tanker

1. Minitank (up to 9,999 dwt)	36	105,592	37	131,814
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	6	111,102
3. MR (25,000 - 59,999 dwt)	31	1,291,578	31	1,290,444
4. Panamax (60,000 - 79,999 dwt)	6	399,989	6	415,280
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	30	3,058,900
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	16	2,354,532
7. VLCC (200,000+ dwt)	15	4,484,582	29	8,636,454
Total	140	11,619,261	155	15,998,526

C. Container Total	141	5,363,568	17	454,914
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D. Gas Total	27	481,210	30	744,822
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E. Gen. Cargo Total

<10,000dwt	174	696,692	46	213,998
>10,000dwt	46	870,443	11	168,679
Total	220	1,567,135	57	382,677

F. RoRo/Pax Total	45	468,148	21	124,658
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G. Others Total	317	2,871,213	193	1,374,692
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Grand Total	1,114	37,081,961	512	21,475,369
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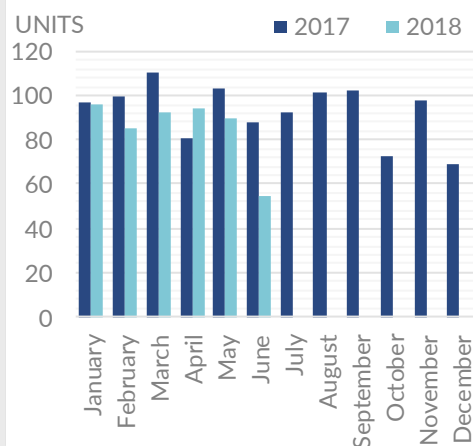
Demo Sales Statistics

as at June 29th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	100	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	103	589,496
Jun-17	88	566,259
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	98	669,557
Dec-17	69	381,301
Total	1,114	7,536,014
2018		
Jan-18	96	601,063
Feb-18	85	570,950
Mar-18	92	983,056
Apr-18	94	412,847
May-18	90	710,227
Jun-18	55	549,089
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	512	3,827,232

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	220	1,567,135	33.87	427,994
F. RoRo/Pax Total	45	468,148	32.29	329,412
G. Others Total	317	2,871,213		884,239
Grand Total	1,114	37,081,961	30.43	7,536,014

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	378	2,839,048	31.55	496,991
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,462	35,057,557	30.22	4,347,459

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	179	14,630,856	25.86	1,903,659
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,790	50,660,268	29.96	8,109,030

Demo Sales Statistics



as at June 29th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	4	42	2	14	156
Turkey	9	10	3	1	73
Bangladesh	7	27	4	4	60
Pakistan	11	6	-	-	34
China	1	2	1	2	12
Unk./Other	7	68	7	9	177
Total	39	155	17	30	512

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	245	1,932	22	216	2,934
Turkey	263	42	67	5	613
Bangladesh	235	2,683	44	81	3,251
Pakistan	1,269	456	-	-	1,870
China	46	8	50	102	217
Unk./Other	337	10,878	273	340	12,589
Total	2,395	15,999	455	745	21,475

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	28	1	1	45
Russia	2	7	1	2	28
India	2	7	-	-	20
Turkey	1	3	1	7	17
Indonesia	-	5	2	2	10
all other	31	105	12	18	392
Total	39	155	17	30	512

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	238	4,911	18	53	5,274
Russia	27	431	6	12	593
India	244	726	-	-	1,003
Turkey	14	114	7	239	492
Indonesia	-	224	22	9	259
all other	1,873	9,593	402	431	13,854
Total	2,395	15,999	455	745	21,475

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