



Weekly SnP Statistics

Week 19 - 2018

as at 11th May 2018



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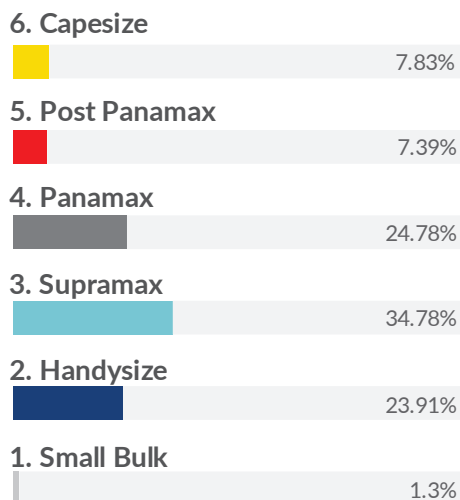
Email: research@allied-shipbroking.gr

Secondhand Sales

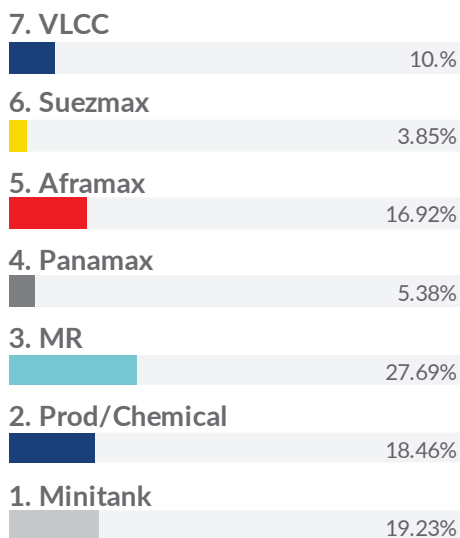
Statistics

as at May 11th 2018

Dry Bulk Sales per size during 2018



Tanker Sales per size during 2018



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	3	37,166	23	\$ 11.0m
2. Handysize (20,000 - 39,999 dwt)	55	1,807,070	10	\$ 524.1m
3. Supramax (40,000 - 64,999 dwt)	80	4,269,629	12	\$ 860.5m
4. Panamax (60,000 - 84,999 dwt)	57	4,350,808	9	\$ 772.8m
5. Post Panamax (80,000 - 119,999 dwt)	17	1,726,375	9	\$ 131.9m
6. Capesize (120,000+ dwt)	18	3,350,159	9	\$ 296.1m
Total	230	15,541,207	10	\$ 2,596.2m
B. Tanker				
1. Minitank (up to 9,999 dwt)	25	135,210	16	\$ 27.4m
2. Prod/Chemical (10,000 - 24,999 dwt)	24	369,852	13	\$ 206.2m
3. MR (25,000 - 59,999 dwt)	36	1,613,564	11	\$ 470.2m
4. Panamax (60,000 - 79,999 dwt)	7	507,243	14	\$ 42.9m
5. Aframax (80,000 - 119,999 dwt)	22	2,407,563	11	\$ 415.8m
6. Suezmax (120,000 - 199,999 dwt)	5	785,756	10	\$ 202.3m
7. VLCC (200,000+ dwt)	13	4,159,070	10	\$ 558.0m
Total	130	9,978,258	12	\$ 1,922.8m
C. Container Total	104	3,267,933	12	\$ 943.9m
D. Gas Total	12	382,158	15	\$ 304.4m
E. Gen. Cargo Total				
<10,000dwt	12	79,217	15	\$ 19.8m
>10,000dwt	5	127,385	12	\$ 42.0m
Total	17	206,602	14	\$ 61.8m
F. RoRo/Pax Total	6	22,913	23	\$ 19.7m
G. Others Total	69	610,573		\$ 938.0m
Grand Total	568	30,009,644	12	\$ 6,786.7m

Secondhand Sales

Statistics

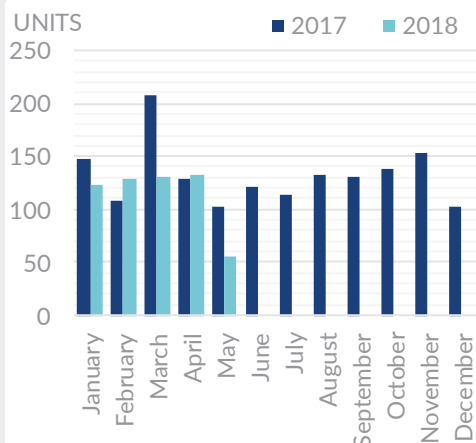


as at May 11th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	148	\$ 1,645.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,662.1m
2018		
Jan-18	123	\$ 871.7m
Feb-18	128	\$ 1,605.7m
Mar-18	130	\$ 1,687.3m
Apr-18	132	\$ 1,393.3m
May-18	55	\$ 1,228.8m
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	568	\$ 6,786.7m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,188,175	10	\$ 8,393.0m
B. Tanker Total	362	33,827,648	11	\$ 6,843.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,588	99,600,965	11	\$ 20,662.1m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics



as at May 11th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	59	25	12	1	100
China	59	3	3	1	67
Germany	7	13	29	-	49
Norway	13	6	5	-	28
Singapore	5	9	4	-	19
U. K.	3	1	10	-	15
U. A. E.	5	2	1	-	15
U. S. A.	2	1	-	-	14
Indonesia	5	5	-	3	13
Vietnam	1	5	2	3	13
undisclosed	31	33	16	-	106
all other	40	27	22	4	129
Total	230	130	104	12	568

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	564.3m	581.1m	74.3m	14.2m	1,234.9m
China	679.7m	16.4m	21.2m	19.5m	743.8m
Germany	34.8m	-	261.4m	-	296.2m
Norway	202.5m	362.4m	46.3m	-	1,203.2m
Singapore	81.2m	133.5m	18.8m	-	251.9m
U. K.	54.3m	120.0m	62.5m	-	236.8m
U. A. E.	53.5m	19.8m	4.2m	-	81.5m
U. S. A.	23.3m	-	-	-	59.9m
Indonesia	57.0m	61.2m	-	34.0m	152.1m
Vietnam	4.1m	56.0m	15.8m	8.7m	86.2m
undisclosed	289.5m	293.1m	73.0m	-	682.7m
all other	552.2m	279.5m	366.5m	228.0m	1,757.6m
Total	2,596.2m	1,922.8m	943.9m	304.4m	6,786.7m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	15	6	53	-	82
Japan	27	17	4	3	55
Greece	27	20	2	3	54
Bermuda	11	5	3	-	21
Singapore	4	2	4	-	19
Taiwan	7	3	6	-	17
China	14	2	1	-	17
U. S. A.	6	4	-	-	17
Norway	4	3	2	-	16
Turkey	11	2	-	-	15
undisclosed	-	-	-	-	-
all other	104	66	29	6	255
Total	230	130	104	12	568

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	149.2m	43.3m	485.2m	-	682.2m
Japan	361.8m	278.1m	41.5m	57.2m	769.0m
Greece	266.7m	628.6m	50.3m	17.7m	968.2m
Bermuda	170.3m	52.2m	19.0m	-	833.5m
Singapore	59.5m	10.7m	25.1m	-	375.2m
Taiwan	70.9m	31.0m	120.5m	-	224.2m
China	158.5m	22.4m	9.9m	-	190.8m
U. S. A.	71.3m	57.1m	-	-	157.5m
Norway	35.1m	134.1m	16.6m	-	192.8m
Turkey	113.6m	29.0m	-	-	142.6m
undisclosed	-	-	-	-	-
all other	1,139.5m	636.4m	175.9m	229.5m	2,250.9m
Total	2,596.2m	1,922.8m	943.9m	304.4m	6,786.7m

Demo Sales Statistics



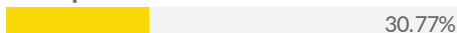
as at May 11th 2018

Average Scrapping Age

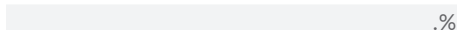
Sector	2018	2017	2016
A. Dry Bulk	27.46	24.87	23.78
B. Tanker	26.05	26.85	28.70
C. Container	24.14	21.24	18.67
D. Gas	28.73	30.93	30.83
E. Gen. Cargo	32.13	33.87	32.58
F. RoRo/Pax	34.65	31.93	32.20
G. Other	35.29	37.27	37.36
Total	30.77	30.39	28.64

Dry Bulk scrapping per size during 2018

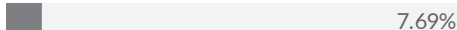
6. Capesize



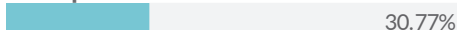
5. Post Panamax



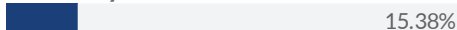
4. Panamax



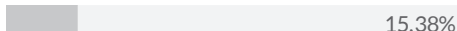
3. Supramax



2. Handysize

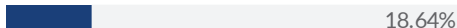


1. Small Bulk

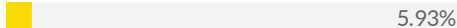


Tanker scrapping per size during 2018

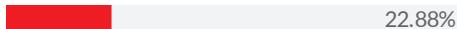
7. VLCC



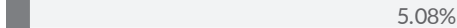
6. Suezmax



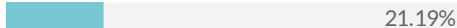
5. Aframax



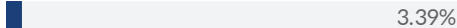
4. Panamax



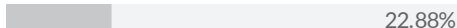
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	4	35,287
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	4	101,279
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	8	365,666
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	2	144,485
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	8	1,252,484
Total	224	14,711,426	26	1,899,201

B. Tanker				
1. Minitank (up to 9,999 dwt)	36	105,592	27	98,283
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	4	75,397
3. MR (25,000 - 59,999 dwt)	31	1,291,578	25	1,046,665
4. Panamax (60,000 - 79,999 dwt)	6	399,989	6	415,280
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	27	2,743,415
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	7	984,669
7. VLCC (200,000+ dwt)	15	4,484,582	22	6,508,312
Total	140	11,619,261	118	11,872,021

C. Container Total	141	5,363,568	14	355,234
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D. Gas Total	27	481,210	22	553,137
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E. Gen. Cargo Total				
<10,000dwt	174	696,692	31	153,336
>10,000dwt	46	870,443	9	136,619
Total	220	1,567,135	40	289,955

F. RoRo/Pax Total	44	467,837	17	111,062
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G. Others Total	316	2,870,223	146	894,366
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Grand Total	1,112	37,080,660	383	15,974,976
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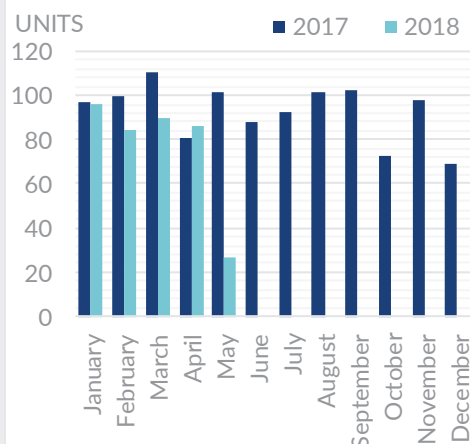
Demo Sales Statistics

as at May 11th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	100	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	101	589,496
Jun-17	88	566,259
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	98	669,557
Dec-17	69	381,301
Total	1,112	7,536,014
2018		
Jan-18	96	601,063
Feb-18	84	570,950
Mar-18	90	983,056
Apr-18	86	411,259
May-18	27	335,008
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	383	2,901,336

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	220	1,567,135	33.87	427,994
F. RoRo/Pax Total	44	467,837	31.93	329,412
G. Others Total	316	2,870,223		884,239
Grand Total	1,112	37,080,660	30.39	7,536,014

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	378	2,839,048	31.55	496,991
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,462	35,057,557	30.22	4,347,459

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	179	14,630,856	25.86	1,903,659
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,790	50,660,268	29.96	8,109,030

Demo Sales

Statistics



as at May 11th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	3	34	1	10	122
Bangladesh	5	22	4	4	51
Turkey	4	8	3	-	48
Pakistan	9	2	-	-	26
China	-	-	1	-	6
Unk./Other	5	52	5	8	130
Total	26	118	14	22	383

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	201	1,544	9	185	2,335
Bangladesh	171	2,002	44	81	2,497
Turkey	154	36	67	-	394
Pakistan	1,078	153	-	-	1,365
China	-	-	50	-	61
Unk./Other	295	8,137	186	287	9,323
Total	1,899	11,872	355	553	15,975

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	25	1	-	38
Russia	1	6	1	-	20
India	1	5	-	-	15
Turkey	1	2	1	6	13
Indonesia	-	3	1	2	7
all other	20	77	10	14	290
Total	26	118	14	22	383

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	238	4,561	18	-	4,849
Russia	23	427	6	-	554
India	69	532	-	-	623
Turkey	14	108	7	235	477
Indonesia	-	164	9	9	186
all other	1,555	6,080	315	310	9,286
Total	1,899	11,872	355	553	15,975



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