



Weekly SnP Statistics

Week 14 - 2018

as at 06th April 2018



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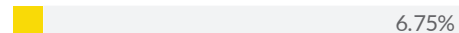
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

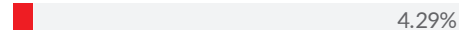
as at April 06th 2018

Dry Bulk Sales per size during 2018

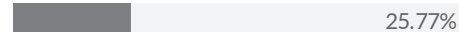
6. Capesize



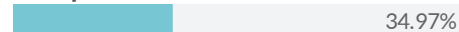
5. Post Panamax



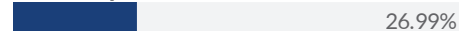
4. Panamax



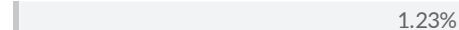
3. Supramax



2. Handysize

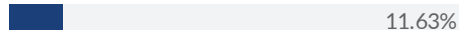


1. Small Bulk

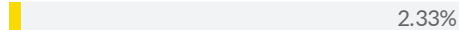


Tanker Sales per size during 2018

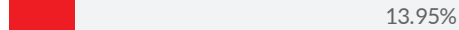
7. VLCC



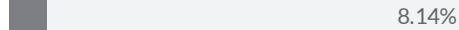
6. Suezmax



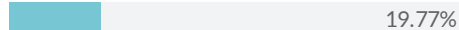
5. Aframax



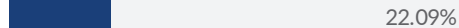
4. Panamax



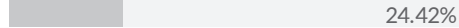
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	2	30,908	14	\$ 10.4m
2. Handysize (20,000 - 39,999 dwt)	44	1,433,119	10	\$ 398.0m
3. Supramax (40,000 - 64,999 dwt)	57	3,014,677	13	\$ 608.1m
4. Panamax (60,000 - 84,999 dwt)	42	3,207,842	9	\$ 664.9m
5. Post Panamax (80,000 - 119,999 dwt)	7	683,553	10	\$ 118.9m
6. Capesize (120,000+ dwt)	11	2,021,390	11	\$ 246.0m
Total	163	10,391,489	11	\$ 2,046.2m
B. Tanker				
1. Minitank (up to 9,999 dwt)	21	117,462	17	\$ 22.0m
2. Prod/Chemical (10,000 - 24,999 dwt)	19	297,968	14	\$ 160.1m
3. MR (25,000 - 59,999 dwt)	17	752,061	12	\$ 213.6m
4. Panamax (60,000 - 79,999 dwt)	7	507,243	14	\$ 42.9m
5. Aframax (80,000 - 119,999 dwt)	12	1,298,294	12	\$ 237.3m
6. Suezmax (120,000 - 199,999 dwt)	2	319,007	8	\$ 135.5m
7. VLCC (200,000+ dwt)	10	3,091,772	8	\$ 474.3m
Total	86	6,383,807	13	\$ 1,285.6m
C. Container Total	86	2,588,217	11	\$ 810.2m
D. Gas Total	10	376,030	15	\$ 291.8m
E. Gen. Cargo Total				
<10,000dwt	11	70,917	15	\$ 17.8m
>10,000dwt	4	89,179	14	\$ 27.5m
Total	15	160,096	15	\$ 45.3m
F. RoRo/Pax Total	5	22,759	22	\$ 19.7m
G. Others Total	49	133,691		\$ 278.8m
Grand Total	414	20,056,089	12	\$ 4,777.4m

Secondhand Sales

Statistics

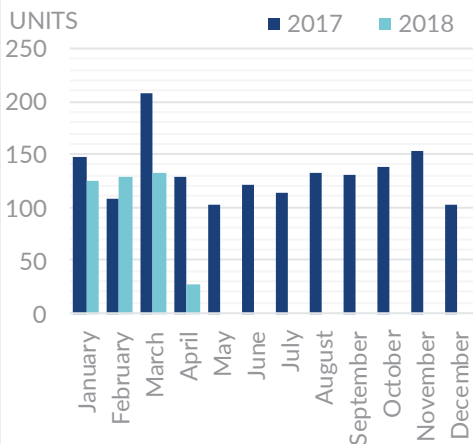


as at April 06th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	148	\$ 1,645.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,662.1m
2018		
Jan-18	125	\$ 913.4m
Feb-18	128	\$ 1,601.5m
Mar-18	133	\$ 1,705.3m
Apr-18	28	\$ 557.2m
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	414	\$ 4,777.4m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,188,175	10	\$ 8,393.0m
B. Tanker Total	362	33,827,648	11	\$ 6,843.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,588	99,600,965	11	\$ 20,662.1m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at April 06th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	41	15	6	1	65
China	46	2	3	1	53
Germany	1	13	29	-	43
Norway	11	6	4	-	23
U. K.	2	1	8	-	12
Indonesia	4	5	-	2	11
Singapore	3	5	2	-	10
S. Korea	2	4	1	2	9
Japan	1	2	3	2	8
Vietnam	1	2	2	2	8
undisclosed	21	18	13	-	72
all other	30	13	15	-	100
Total	163	86	86	10	414

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	549.1m	324.9m	10.5m	14.2m	899.7m
China	553.4m	6.0m	21.2m	19.5m	607.1m
Germany	11.3m	-	261.4m	-	272.7m
Norway	175.0m	362.4m	38.0m	-	575.4m
U. K.	41.0m	120.0m	52.3m	-	213.3m
Indonesia	48.7m	78.4m	-	25.0m	152.0m
Singapore	57.5m	63.0m	18.8m	-	139.2m
S. Korea	39.5m	43.6m	23.0m	88.0m	194.1m
Japan	25.8m	-	16.0m	140.0m	181.8m
Vietnam	4.1m	12.0m	15.8m	5.1m	38.6m
undisclosed	185.5m	133.5m	29.7m	-	367.9m
all other	355.4m	141.9m	323.5m	-	1,135.7m
Total	2,046.2m	1,285.6m	810.2m	291.8m	4,777.4m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	11	5	41	-	64
Japan	24	14	4	3	47
Greece	20	13	1	1	37
Bermuda	10	2	3	-	15
Turkey	10	2	-	-	14
Taiwan	5	2	6	-	14
Hong Kong	14	-	-	-	14
Singapore	1	2	4	-	14
U. S. A.	6	2	-	-	12
China	9	1	1	-	11
undisclosed	-	-	-	-	-
all other	53	43	26	6	172
Total	163	86	86	10	414

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	101.6m	35.0m	428.1m	-	567.1m
Japan	338.5m	239.7m	41.5m	57.2m	692.8m
Greece	192.2m	471.9m	-	5.1m	674.2m
Bermuda	155.6m	26.4m	19.0m	-	201.0m
Turkey	100.3m	29.0m	-	-	129.3m
Taiwan	54.4m	22.0m	120.5m	-	198.7m
Hong Kong	193.9m	-	-	-	193.9m
Singapore	17.0m	10.7m	25.1m	-	328.6m
U. S. A.	71.3m	15.1m	-	-	88.0m
China	130.8m	10.9m	9.9m	-	151.6m
undisclosed	-	-	-	-	-
all other	690.8m	425.0m	166.1m	229.5m	1,552.3m
Total	2,046.2m	1,285.6m	810.2m	291.8m	4,777.4m

Demo Sales Statistics



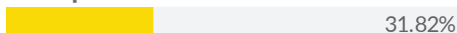
as at April 06th 2018

Average Scrapping Age

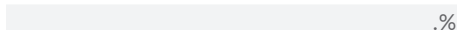
Sector	2018	2017	2016
A. Dry Bulk	27.91	24.87	23.78
B. Tanker	25.14	26.85	28.70
C. Container	24.08	21.24	18.67
D. Gas	27.60	30.93	30.83
E. Gen. Cargo	33.23	33.86	32.58
F. RoRo/Pax	36.89	32.00	32.20
G. Other	36.37	37.27	37.36
Total	30.83	30.39	28.64

Dry Bulk scrapping per size during 2018

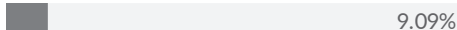
6. Capesize



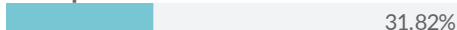
5. Post Panamax



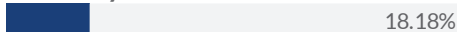
4. Panamax



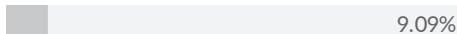
3. Supramax



2. Handysize

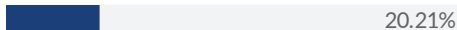


1. Small Bulk

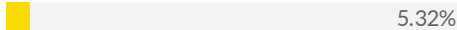


Tanker scrapping per size during 2018

7. VLCC



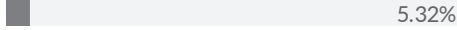
6. Suezmax



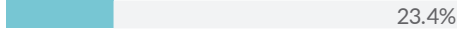
5. Aframax



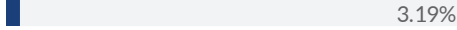
4. Panamax



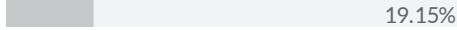
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	2	18,606
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	4	101,279
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	7	309,068
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	2	144,485
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	7	1,103,009
Total	224	14,711,426	22	1,676,447

B. Tanker				
1. Minitank (up to 9,999 dwt)	36	105,592	18	60,544
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	3	59,636
3. MR (25,000 - 59,999 dwt)	31	1,291,578	22	908,128
4. Panamax (60,000 - 79,999 dwt)	6	399,989	5	342,370
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	22	2,245,142
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	5	733,176
7. VLCC (200,000+ dwt)	15	4,484,582	19	5,601,946
Total	140	11,619,261	94	9,950,942

C. Container Total	141	5,363,568	13	341,043
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D. Gas Total	27	481,210	10	182,598
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E. Gen. Cargo Total				
<10,000dwt	173	696,092	24	127,588
>10,000dwt	46	870,443	6	88,155
Total	219	1,566,535	30	215,743

F. RoRo/Pax Total	45	472,131	9	57,193
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G. Others Total	316	2,870,223	107	785,062
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Grand Total	1,112	37,084,354	285	13,209,028
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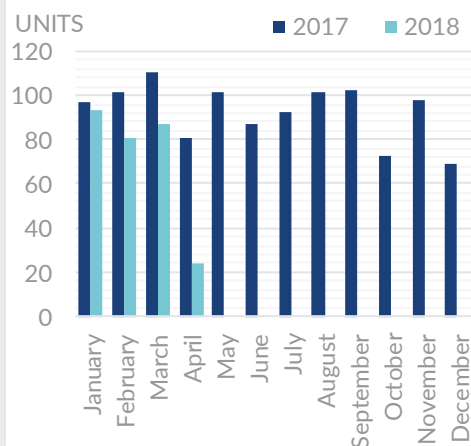
Demo Sales Statistics

as at April 06th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	101	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	101	589,496
Jun-17	87	566,259
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	98	669,557
Dec-17	69	381,301
Total	1,112	7,536,014
2018		
Jan-18	93	601,849
Feb-18	81	571,269
Mar-18	87	949,959
Apr-18	24	190,966
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	285	2,314,043

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	219	1,566,535	33.86	427,994
F. RoRo/Pax Total	45	472,131	32.00	329,412
G. Others Total	316	2,870,223		884,239
Grand Total	1,112	37,084,354	30.39	7,536,014

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	378	2,839,048	31.55	496,991
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,462	35,057,557	30.22	4,347,459

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	179	14,630,856	25.86	1,903,659
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,790	50,660,268	29.96	8,109,030

Demo Sales Statistics



as at April 06th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	3	30	1	8	95
Bangladesh	5	18	3	-	41
Turkey	2	7	3	-	37
Pakistan	8	-	-	-	16
China	-	-	1	-	4
Unk./Other	4	39	5	2	92
Total	22	94	13	10	285

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	201	1,520	9	130	2,135
Bangladesh	171	1,799	29	-	2,189
Turkey	94	35	67	-	307
Pakistan	928	-	-	-	1,003
China	-	-	50	-	60
Unk./Other	282	6,597	186	53	7,515
Total	1,676	9,951	341	183	13,209

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	17	1	-	26
Russia	1	5	1	-	15
India	1	4	-	-	13
Ukraine	-	3	-	-	6
Netherlands	-	1	-	-	5
all other	17	64	11	10	220
Total	22	94	13	10	285

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	238	3,525	18	-	3,796
Russia	23	426	6	-	530
India	69	485	-	-	574
Ukraine	-	196	-	-	202
Netherlands	-	39	-	-	43
all other	1,346	5,280	317	183	8,063
Total	1,676	9,951	341	183	13,209



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