

Weekly SnP Statistics

Week 12 - 2018

as at 23th March 2018



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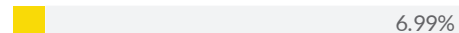
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

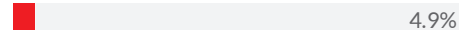
as at March 23th 2018

Dry Bulk Sales per size during 2018

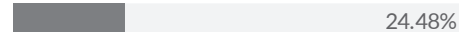
6. Capesize



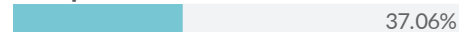
5. Post Panamax



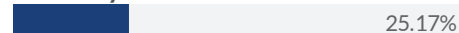
4. Panamax



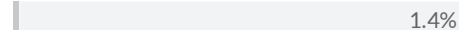
3. Supramax



2. Handysize

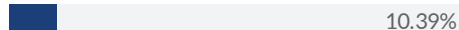


1. Small Bulk

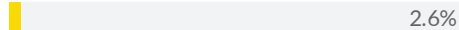


Tanker Sales per size during 2018

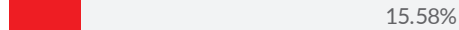
7. VLCC



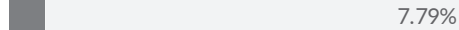
6. Suezmax



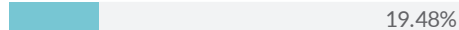
5. Aframax



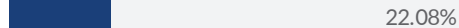
4. Panamax



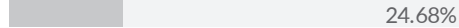
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	2	30,908	14	\$ 10.4m
2. Handysize (20,000 - 39,999 dwt)	36	1,182,795	10	\$ 318.4m
3. Supramax (40,000 - 64,999 dwt)	53	2,789,041	13	\$ 554.1m
4. Panamax (60,000 - 84,999 dwt)	35	2,682,240	9	\$ 541.8m
5. Post Panamax (80,000 - 119,999 dwt)	7	683,553	10	\$ 118.9m
6. Capesize (120,000+ dwt)	10	1,847,248	11	\$ 224.5m
Total	143	9,215,785	11	\$ 1,768.0m
B. Tanker				
1. Minitank (up to 9,999 dwt)	19	103,723	18	\$ 13.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	17	259,964	14	\$ 137.4m
3. MR (25,000 - 59,999 dwt)	15	677,983	12	\$ 197.0m
4. Panamax (60,000 - 79,999 dwt)	6	434,171	13	\$ 42.9m
5. Aframax (80,000 - 119,999 dwt)	12	1,298,294	12	\$ 237.3m
6. Suezmax (120,000 - 199,999 dwt)	2	319,007	8	\$ 135.5m
7. VLCC (200,000+ dwt)	8	2,494,619	8	\$ 429.8m
Total	77	5,587,761	13	\$ 1,193.3m
C. Container Total	77	1,971,505	12	\$ 507.7m
D. Gas Total	10	376,030	15	\$ 291.8m
E. Gen. Cargo Total				
<10,000dwt	11	70,917	15	\$ 17.8m
>10,000dwt	4	89,179	14	\$ 27.5m
Total	15	160,096	15	\$ 45.3m
F. RoRo/Pax Total	5	22,759	22	\$ 19.7m
G. Others Total	47	130,248		\$ 277.8m
Grand Total	374	17,464,184	13	\$ 4,103.5m

Secondhand Sales

Statistics

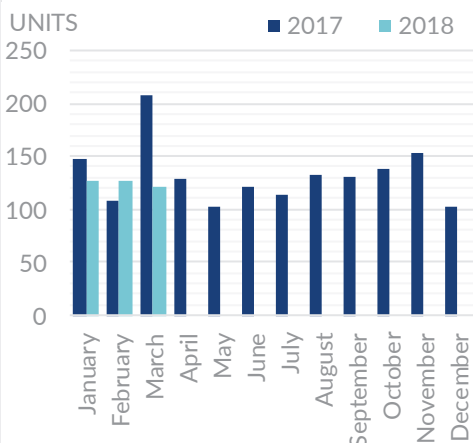


as at March 23th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	148	\$ 1,645.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	103	\$ 1,893.4m
Total	1,588	\$ 20,662.1m
2018		
Jan-18	126	\$ 924.4m
Feb-18	127	\$ 1,592.9m
Mar-18	121	\$ 1,586.1m
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	374	\$ 4,103.5m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,188,175	10	\$ 8,393.0m
B. Tanker Total	362	33,827,648	11	\$ 6,843.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,588	99,600,965	11	\$ 20,662.1m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics



as at March 23th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	35	13	6	1	56
China	43	2	3	1	50
Germany	1	13	29	-	43
Norway	10	6	2	-	20
U. K.	2	1	8	-	12
Indonesia	4	5	-	2	11
S. Korea	2	4	1	2	9
Singapore	2	5	2	-	9
Japan	1	2	3	2	8
Vietnam	1	1	2	2	7
undisclosed	17	13	13	-	63
all other	25	12	8	-	86
Total	143	77	77	10	374

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	451.5m	280.4m	10.5m	14.2m	756.6m
China	501.7m	6.0m	21.2m	19.5m	555.4m
Germany	11.3m	-	261.4m	-	272.7m
Norway	175.0m	362.4m	15.5m	-	552.9m
U. K.	41.0m	120.0m	52.3m	-	213.3m
Indonesia	48.7m	78.4m	-	25.0m	152.0m
S. Korea	39.5m	43.6m	23.0m	88.0m	194.1m
Singapore	46.0m	63.0m	18.8m	-	127.7m
Japan	25.8m	-	16.0m	140.0m	181.8m
Vietnam	4.1m	12.0m	15.8m	5.1m	38.6m
undisclosed	133.1m	94.3m	29.7m	-	276.2m
all other	290.4m	133.4m	43.5m	-	782.2m
Total	1,768.0m	1,193.3m	507.7m	291.8m	4,103.5m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	9	3	37	-	56
Japan	17	11	4	3	37
Greece	19	12	1	1	35
Bermuda	11	2	3	-	16
Singapore	1	2	4	-	14
Turkey	9	2	-	-	13
Hong Kong	13	-	-	-	13
Taiwan	5	2	4	-	12
U. S. A.	5	3	-	-	12
Denmark	-	10	-	-	11
undisclosed	-	-	-	-	-
all other	54	30	24	6	155
Total	143	77	77	10	374

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	83.5m	27.4m	288.1m	-	401.4m
Japan	236.1m	212.9m	41.5m	57.2m	563.6m
Greece	187.1m	463.3m	-	5.1m	660.5m
Bermuda	165.0m	26.4m	19.0m	-	210.4m
Singapore	17.0m	10.7m	25.1m	-	328.6m
Turkey	89.8m	29.0m	-	-	118.8m
Hong Kong	174.9m	-	-	-	174.9m
Taiwan	54.4m	22.0m	27.2m	-	105.4m
U. S. A.	60.0m	25.8m	-	-	87.4m
Denmark	-	12.5m	-	-	12.5m
undisclosed	-	-	-	-	-
all other	700.4m	363.4m	106.9m	229.5m	1,440.1m
Total	1,768.0m	1,193.3m	507.7m	291.8m	4,103.5m

Demo Sales Statistics



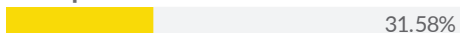
as at March 23th 2018

Average Scrapping Age

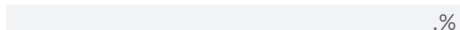
Sector	2018	2017	2016
A. Dry Bulk	27.68	24.87	23.78
B. Tanker	25.14	26.85	28.70
C. Container	23.75	21.24	18.67
D. Gas	27.60	30.93	30.83
E. Gen. Cargo	31.39	33.82	32.58
F. RoRo/Pax	36.63	32.00	32.20
G. Other	35.89	37.23	37.36
Total	30.43	30.35	28.64

Dry Bulk scrapping per size during 2018

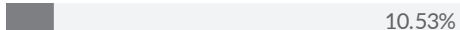
6. Capesize



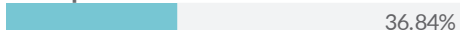
5. Post Panamax



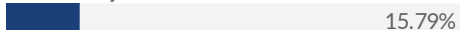
4. Panamax



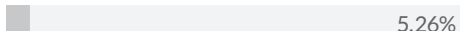
3. Supramax



2. Handysize

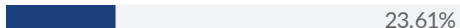


1. Small Bulk

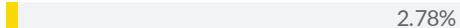


Tanker scrapping per size during 2018

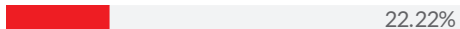
7. VLCC



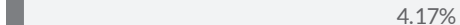
6. Suezmax



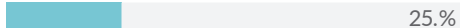
5. Aframax



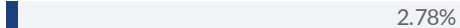
4. Panamax



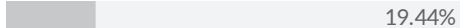
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	1	15,828
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	3	72,779
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	7	309,068
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	2	144,485
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	6	951,843
Total	224	14,711,426	19	1,494,003

B. Tanker

1. Minitank (up to 9,999 dwt)	36	105,592	14	47,051
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	2	39,696
3. MR (25,000 - 59,999 dwt)	31	1,291,578	18	747,340
4. Panamax (60,000 - 79,999 dwt)	6	399,989	3	204,670
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	16	1,646,007
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	2	300,883
7. VLCC (200,000+ dwt)	15	4,484,582	17	4,998,845
Total	140	11,619,261	72	7,984,492

C. Container Total	141	5,363,568	12	322,790
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D. Gas Total	27	481,210	10	182,598
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E. Gen. Cargo Total

<10,000dwt	172	692,072	15	87,922
>10,000dwt	46	870,443	3	34,911
Total	218	1,562,515	18	122,833

F. RoRo/Pax Total	45	472,131	8	48,535
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G. Others Total	314	2,875,729	87	749,007
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Grand Total	1,109	37,085,840	226	10,904,258
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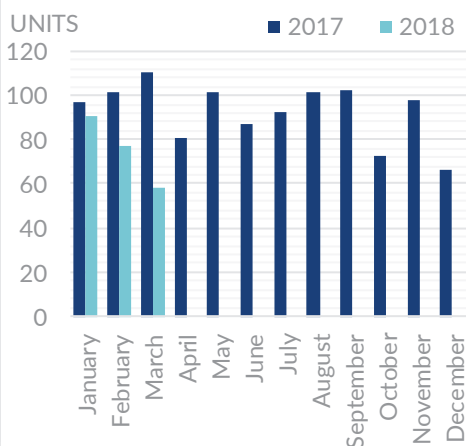
Demo Sales Statistics

as at March 23th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	101	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	101	589,496
Jun-17	87	577,088
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	98	669,557
Dec-17	66	381,301
Total	1,109	7,546,843
2018		
Jan-18	91	601,849
Feb-18	77	544,777
Mar-18	58	763,973
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	226	1,910,599

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	218	1,562,515	33.82	427,994
F. RoRo/Pax Total	45	472,131	32.00	329,412
G. Others Total	314	2,875,729		895,068
Grand Total	1,109	37,085,840	30.35	7,546,843

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,463	35,080,827	30.21	4,353,282

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	179	14,630,856	25.86	1,903,659
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,790	50,660,268	29.96	8,109,030

Demo Sales Statistics



as at March 23th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	2	26	1	8	83
Bangladesh	5	10	3	-	31
Turkey	2	6	3	-	31
Pakistan	7	-	-	-	14
China	-	-	1	-	3
Unk./Other	3	30	4	2	64
Total	19	72	12	10	226

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	50	1,341	9	130	1,778
Bangladesh	171	944	29	-	1,322
Turkey	94	15	67	-	278
Pakistan	900	-	-	-	965
China	-	-	50	-	54
Unk./Other	279	5,684	168	53	6,506
Total	1,494	7,984	323	183	10,904

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	10	-	-	16
Russia	1	3	1	-	11
India	1	3	-	-	10
Turkey	-	2	1	-	5
Ukraine	-	3	-	-	5
all other	14	51	10	10	179
Total	19	72	12	10	226

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	238	2,348	-	-	2,599
Russia	23	320	6	-	411
India	69	336	-	-	423
Turkey	-	108	7	-	228
Ukraine	-	196	-	-	199
all other	1,164	4,678	310	183	7,044
Total	1,494	7,984	323	183	10,904



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