



Weekly SnP Statistics

Week 09 - 2018

as at 02nd March 2018



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

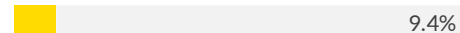
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

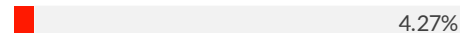
as at March 02nd 2018

Dry Bulk Sales per size during 2018

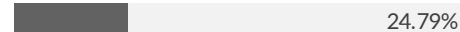
6. Capesize



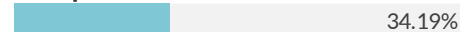
5. Post Panamax



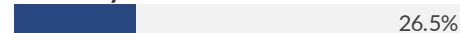
4. Panamax



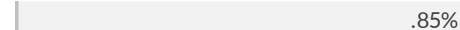
3. Supramax



2. Handysize

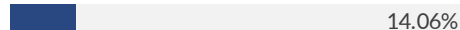


1. Small Bulk

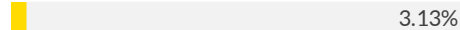


Tanker Sales per size during 2018

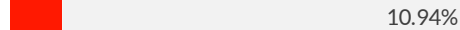
7. VLCC



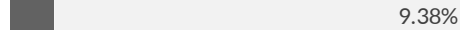
6. Suezmax



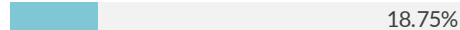
5. Aframax



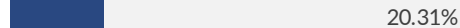
4. Panamax



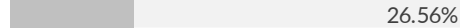
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	1	18,673	10	\$ 7.1m
2. Handysize (20,000 - 39,999 dwt)	31	1,027,151	10	\$ 297.0m
3. Supramax (40,000 - 64,999 dwt)	40	2,124,262	13	\$ 412.9m
4. Panamax (60,000 - 84,999 dwt)	29	2,226,223	10	\$ 445.5m
5. Post Panamax (80,000 - 119,999 dwt)	5	502,742	10	\$ 88.5m
6. Capesize (120,000+ dwt)	11	2,027,619	11	\$ 248.5m
Total	117	7,926,670	11	\$ 1,499.4m
B. Tanker				
1. Minitank (up to 9,999 dwt)	17	86,488	18	\$ 6.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	13	204,600	12	\$ 79.5m
3. MR (25,000 - 59,999 dwt)	12	547,047	12	\$ 161.2m
4. Panamax (60,000 - 79,999 dwt)	6	434,171	13	\$ 42.9m
5. Aframax (80,000 - 119,999 dwt)	7	747,934	14	\$ 114.6m
6. Suezmax (120,000 - 199,999 dwt)	2	319,007	8	\$ 135.5m
7. VLCC (200,000+ dwt)	9	2,800,897	9	\$ 450.3m
Total	64	5,140,144	13	\$ 990.4m
C. Container Total	58	1,536,096	12	\$ 401.1m
D. Gas Total	4	70,256	13	\$ 89.3m
E. Gen. Cargo Total				
<10,000dwt	9	56,094	16	\$ 15.3m
>10,000dwt	3	72,071	12	\$ 21.5m
Total	12	128,165	15	\$ 36.8m
F. RoRo/Pax Total	5	22,759	22	\$ 19.7m
G. Others Total	38	79,943		\$ 1.2m
Grand Total	298	14,904,033	12	\$ 3,037.8m

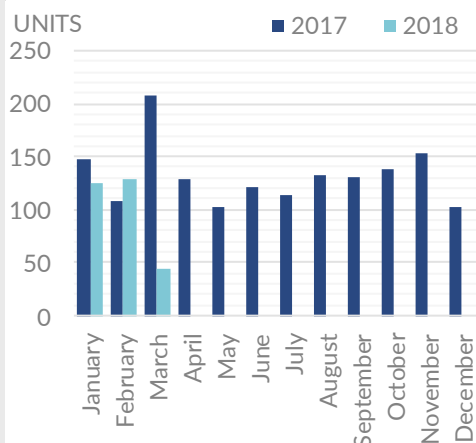
Secondhand Sales Statistics

as at March 02nd 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	148	\$ 1,645.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	130	\$ 1,628.2m
Oct-17	138	\$ 1,211.0m
Nov-17	154	\$ 1,946.0m
Dec-17	102	\$ 1,884.6m
Total	1,587	\$ 20,653.3m
2018		
Jan-18	125	\$ 924.4m
Feb-18	129	\$ 1,619.2m
Mar-18	44	\$ 494.2m
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	298	\$ 3,037.8m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	682	50,134,644	10	\$ 8,384.2m
B. Tanker Total	362	33,827,648	11	\$ 6,843.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,587	99,547,434	11	\$ 20,653.3m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at March 02nd 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	29	8	6	1	45
China	39	1	2	-	43
Germany	2	13	22	-	37
Norway	8	6	2	-	18
Indonesia	4	4	-	-	8
Japan	1	2	3	1	7
Singapore	2	3	1	-	6
Vietnam	1	1	2	2	6
Taiwan	-	1	-	-	4
Europe	2	-	1	-	4
undisclosed	-	-	-	-	-
all other	29	25	19	-	120
Total	117	64	58	4	298

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	380.4m	157.7m	22.0m	14.2m	574.3m
China	476.6m	6.0m	12.2m	-	501.8m
Germany	23.3m	-	200.1m	-	223.4m
Norway	151.5m	362.4m	15.5m	-	529.4m
Indonesia	48.7m	52.1m	-	-	100.8m
Japan	25.8m	-	16.0m	70.0m	111.8m
Singapore	46.0m	37.1m	10.3m	-	93.4m
Vietnam	4.1m	12.0m	15.8m	5.1m	37.0m
Taiwan	-	8.8m	-	-	10.6m
Europe	25.3m	-	1.8m	-	28.6m
undisclosed	-	-	-	-	-
all other	317.8m	354.3m	107.5m	-	826.9m
Total	1,499.4m	990.4m	401.1m	89.3m	3,037.8m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	7	4	30	-	47
Greece	15	11	-	2	30
Japan	14	6	4	1	27
Denmark	2	10	-	-	13
Singapore	1	2	3	-	11
Taiwan	5	-	3	-	9
China	8	-	-	-	8
Turkey	3	2	-	-	6
Italy	2	1	-	-	5
Netherlands	1	-	-	-	5
undisclosed	-	-	-	-	-
all other	59	28	18	1	137
Total	117	64	58	4	298

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	75.8m	38.7m	243.8m	-	358.3m
Greece	164.8m	458.8m	-	75.1m	703.7m
Japan	190.9m	93.9m	41.5m	14.2m	356.4m
Denmark	25.6m	12.5m	-	-	38.1m
Singapore	17.0m	10.7m	18.9m	-	47.4m
Taiwan	54.4m	-	16.0m	-	72.2m
China	131.5m	-	-	-	131.5m
Turkey	30.3m	-	-	-	30.3m
Italy	14.8m	4.0m	-	-	18.8m
Netherlands	7.1m	-	-	-	7.1m
undisclosed	-	-	-	-	-
all other	787.4m	371.9m	81.0m	-	1,274.3m
Total	1,499.4m	990.4m	401.1m	89.3m	3,037.8m

Demo Sales Statistics

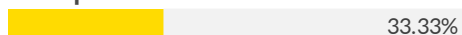
as at March 02nd 2018

Average Scrapping Age

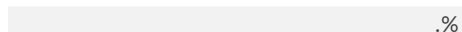
Sector	2018	2017	2016
A. Dry Bulk	28.07	24.87	23.78
B. Tanker	25.60	26.85	28.70
C. Container	22.91	21.24	18.67
D. Gas	28.13	30.93	30.83
E. Gen. Cargo	31.87	33.82	32.58
F. RoRo/Pax	38.50	32.00	32.20
G. Other	37.37	37.23	37.36
Total	31.41	30.35	28.64

Dry Bulk scrapping per size during 2018

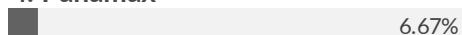
6. Capesize



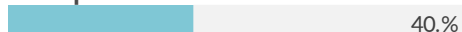
5. Post Panamax



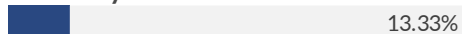
4. Panamax



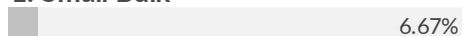
3. Supramax



2. Handysize

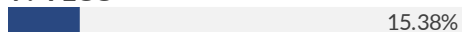


1. Small Bulk

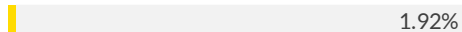


Tanker scrapping per size during 2018

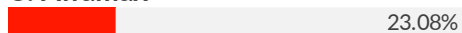
7. VLCC



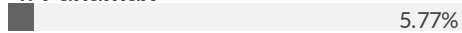
6. Suezmax



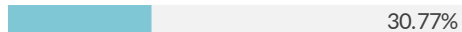
5. Aframax



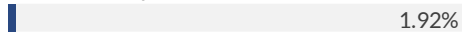
4. Panamax



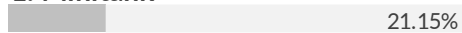
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	1	15,828
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	2	49,851
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	6	262,259
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	1	75,264
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	5	740,523
Total	224	14,711,426	15	1,143,725

B. Tanker				
1. Minitank (up to 9,999 dwt)	36	105,592	11	33,884
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	1	17,060
3. MR (25,000 - 59,999 dwt)	31	1,291,578	16	650,178
4. Panamax (60,000 - 79,999 dwt)	6	399,989	3	204,670
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	12	1,219,428
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	1	147,474
7. VLCC (200,000+ dwt)	15	4,484,582	8	2,316,060
Total	140	11,619,261	52	4,588,754

C. Container Total	141	5,363,568	11	307,880
---------------------------	------------	------------------	-----------	----------------

D. Gas Total	27	481,210	8	128,167
---------------------	-----------	----------------	----------	----------------

E. Gen. Cargo Total				
<10,000dwt	172	692,072	13	68,193
>10,000dwt	46	870,443	2	24,291
Total	218	1,562,515	15	92,484

F. RoRo/Pax Total	45	472,131	6	33,272
--------------------------	-----------	----------------	----------	---------------

G. Others Total	314	2,875,729	71	419,864
------------------------	------------	------------------	-----------	----------------

Grand Total	1,109	37,085,840	178	6,714,146
--------------------	--------------	-------------------	------------	------------------

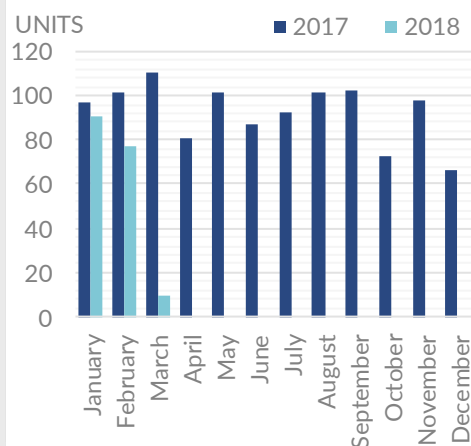
Demo Sales Statistics

as at March 02nd 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	101	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	101	589,496
Jun-17	87	577,088
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	98	669,557
Dec-17	66	381,301
Total	1,109	7,546,843
2018		
Jan-18	91	601,849
Feb-18	77	544,777
Mar-18	10	92,647
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	178	1,239,273

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	218	1,562,515	33.82	427,994
F. RoRo/Pax Total	45	472,131	32.00	329,412
G. Others Total	314	2,875,729		895,068
Grand Total	1,109	37,085,840	30.35	7,546,843

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,463	35,080,827	30.21	4,353,282

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	180	14,638,400	25.87	1,906,271
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,791	50,667,812	29.96	8,111,642

Demo Sales

Statistics

as at March 02nd 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	2	21	1	6	69
Turkey	1	5	3	-	27
Bangladesh	4	6	2	-	22
Pakistan	6	-	-	-	12
China	-	-	1	-	3
Unk./Other	2	20	4	2	45
Total	15	52	11	8	178

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	50	948	9	75	1,294
Turkey	47	14	67	-	215
Bangladesh	148	395	14	-	711
Pakistan	689	-	-	-	752
China	-	-	50	-	54
Unk./Other	210	3,232	168	53	3,688
Total	1,144	4,589	308	128	6,714

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	7	-	-	12
Russia	1	3	1	-	11
Singapore	-	2	-	-	5
Ukraine	-	3	-	-	5
Marshall Islands	-	2	-	-	4
all other	11	35	10	8	141
Total	15	52	11	8	178

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	238	1,480	-	-	1,721
Russia	23	320	6	-	411
Singapore	-	59	-	-	59
Ukraine	-	196	-	-	199
Marshall Islands	-	108	-	-	116
all other	883	2,426	302	128	4,208
Total	1,144	4,589	308	128	6,714

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

HADJINASSIOS CHRISTOS

MOBILE: +30 6972 14 17 80

KARADIMAS COSTAS

MOBILE: +30 6932 20 15 64

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

SKOURTIS GEORGE

MOBILE: +30 6936 93 62 12

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LATHROP GERRY

MOBILE: +30 6946 63 76 33

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

MAVRIKOU GEORGINA

MOBILE: +30 6974 18 07 84

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

FOUROULI STELLA

MOBILE: +30 6947 35 68 48

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.