



Weekly SnP Statistics

Week 08 - 2018

as at 23th February 2018



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

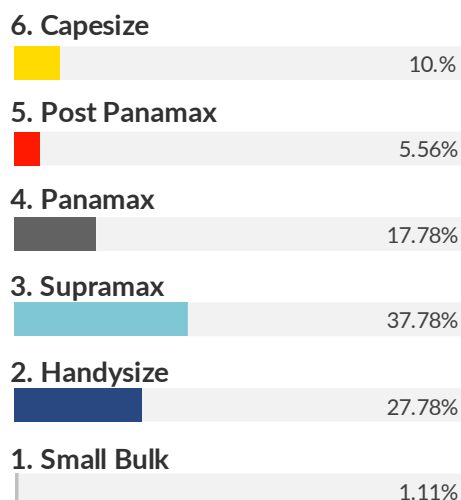
Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

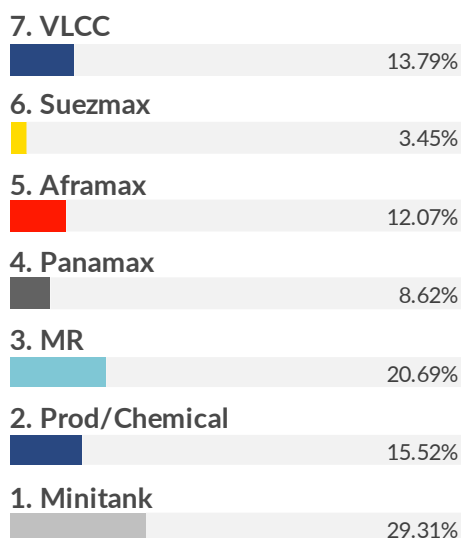
Secondhand Sales Statistics

as at February 23th 2018

Dry Bulk Sales per size during 2018



Tanker Sales per size during 2018



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	1	18,673	10	\$ 7.1m
2. Handysize (20,000 - 39,999 dwt)	25	806,681	11	\$ 218.0m
3. Supramax (40,000 - 64,999 dwt)	34	1,796,615	13	\$ 353.4m
4. Panamax (60,000 - 84,999 dwt)	16	1,213,738	11	\$ 228.9m
5. Post Panamax (80,000 - 119,999 dwt)	5	502,742	10	\$ 88.5m
6. Capesize (120,000+ dwt)	9	1,665,795	12	\$ 194.3m
Total	90	6,004,244	12	\$ 1,090.0m
B. Tanker				
1. Minitank (up to 9,999 dwt)	17	86,488	18	\$ 6.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	9	131,521	14	\$ 59.6m
3. MR (25,000 - 59,999 dwt)	12	535,630	12	\$ 145.1m
4. Panamax (60,000 - 79,999 dwt)	5	362,609	12	\$ 42.9m
5. Aframax (80,000 - 119,999 dwt)	7	747,934	14	\$ 114.6m
6. Suezmax (120,000 - 199,999 dwt)	2	319,007	8	\$ 135.5m
7. VLCC (200,000+ dwt)	8	2,494,619	8	\$ 429.8m
Total	58	4,677,808	13	\$ 933.9m
C. Container Total	55	1,411,460	12	\$ 365.2m
D. Gas Total	5	108,683	15	\$ 98.2m
E. Gen. Cargo Total				
<10,000dwt	7	41,271	16	\$ 13.5m
>10,000dwt	3	72,071	12	\$ 21.5m
Total	10	113,342	15	\$ 35.0m
F. RoRo/Pax Total	5	22,759	22	\$ 19.7m
G. Others Total	31	68,372		\$ 1.2m
Grand Total	254	12,406,668	13	\$ 2,543.1m

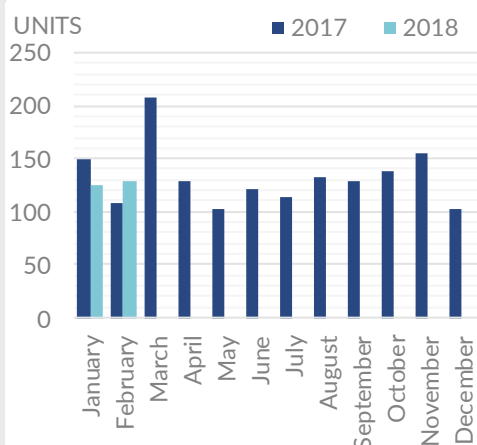
Secondhand Sales Statistics

as at February 23th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	149	\$ 1,649.1m
Feb-17	109	\$ 1,353.3m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,739.8m
Sep-17	129	\$ 1,620.5m
Oct-17	138	\$ 1,211.0m
Nov-17	155	\$ 1,954.3m
Dec-17	102	\$ 1,884.6m
Total	1,588	\$ 20,658.0m
2018		
Jan-18	125	\$ 918.8m
Feb-18	129	\$ 1,624.3m
Mar-18	-	-
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	254	\$ 2,543.1m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	682	50,139,439	10	\$ 8,384.9m
B. Tanker Total	363	33,835,791	11	\$ 6,847.9m
C. Container Total	284	12,420,295	11	\$ 2,355.5m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,536	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 76.2m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,588	99,560,372	11	\$ 20,658.0m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.2m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.6m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.5m
F. RoRo/Pax Total	16	47,590	24	\$ 411.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,211.5m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	139	1,487,187	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	34	159,423		\$ 410.5m
Grand Total	1,378	72,953,025	12	\$ 18,052.1m

Secondhand Sales Statistics

as at February 23th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	26	7	6	1	41
Germany	2	13	20	-	35
China	25	1	2	-	29
Norway	3	7	2	-	14
Japan	1	3	3	1	8
Indonesia	4	3	-	-	7
Singapore	2	3	1	-	6
Vietnam	1	-	2	2	5
Taiwan	-	1	-	-	3
Europe	1	-	1	-	3
undisclosed	-	-	-	-	-
all other	25	20	18	1	103
Total	90	58	55	5	254

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	323.4m	141.6m	22.0m	14.2m	501.2m
Germany	23.3m	-	175.5m	-	198.8m
China	255.4m	6.0m	12.2m	-	280.6m
Norway	76.5m	482.4m	15.5m	-	574.4m
Japan	25.8m	-	16.0m	70.0m	111.8m
Indonesia	48.7m	44.2m	-	-	92.9m
Singapore	46.0m	37.1m	10.3m	-	93.4m
Vietnam	4.1m	-	15.8m	5.1m	25.0m
Taiwan	-	8.8m	-	-	8.8m
Europe	12.1m	-	1.8m	-	15.4m
undisclosed	-	-	-	-	-
all other	274.8m	213.8m	96.2m	8.9m	641.0m
Total	1,090.0m	933.9m	365.2m	98.2m	2,543.1m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	7	3	29	-	45
Greece	12	10	-	2	26
Japan	13	4	4	1	24
Denmark	2	10	-	-	13
Singapore	1	2	3	-	11
Taiwan	4	-	3	-	7
Italy	2	1	-	1	6
China	6	-	-	-	6
Netherlands	1	-	-	-	5
Norway	-	1	1	-	3
undisclosed	-	-	-	-	-
all other	42	27	15	1	108
Total	90	58	55	5	254

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	75.8m	38.7m	232.5m	-	347.0m
Greece	129.6m	438.3m	-	75.1m	648.0m
Japan	176.9m	65.8m	41.5m	14.2m	314.3m
Denmark	25.6m	12.5m	-	-	38.1m
Singapore	17.0m	10.7m	18.9m	-	47.4m
Taiwan	50.4m	-	16.0m	-	66.4m
Italy	14.8m	4.0m	-	8.9m	27.7m
China	111.7m	-	-	-	111.7m
Netherlands	7.1m	-	-	-	7.1m
Norway	-	120.0m	4.0m	-	124.0m
undisclosed	-	-	-	-	-
all other	481.3m	244.0m	52.4m	-	811.7m
Total	1,090.0m	933.9m	365.2m	98.2m	2,543.1m

Demo Sales Statistics

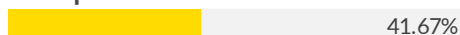
as at February 23th 2018

Average Scrapping Age

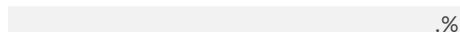
Sector	2018	2017	2016
A. Dry Bulk	28.92	24.87	23.78
B. Tanker	24.11	26.85	28.70
C. Container	22.33	21.24	18.67
D. Gas	28.13	30.93	30.83
E. Gen. Cargo	31.30	33.78	32.58
F. RoRo/Pax	39.40	32.00	32.20
G. Other	35.29	37.25	37.36
Total	29.73	30.32	28.64

Dry Bulk scrapping per size during 2018

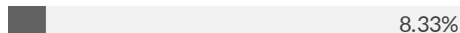
6. Capesize



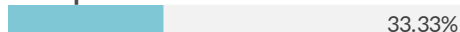
5. Post Panamax



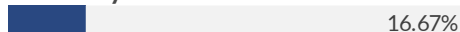
4. Panamax



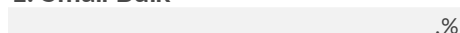
3. Supramax



2. Handysize

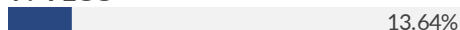


1. Small Bulk

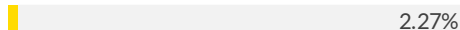


Tanker scrapping per size during 2018

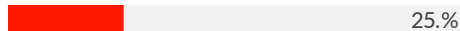
7. VLCC



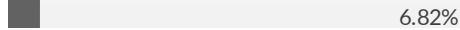
6. Suezmax



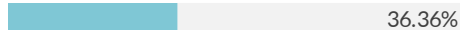
5. Aframax



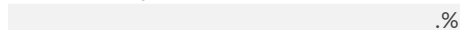
4. Panamax



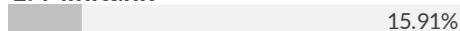
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	-	-
2. Handysize (20,000 - 39,999 dwt)	50	1,341,997	2	49,851
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	4	178,367
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	1	75,264
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	5	740,523
Total	224	14,711,426	12	1,044,005

B. Tanker				
1. Minitank (up to 9,999 dwt)	36	105,592	7	26,865
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	-	-
3. MR (25,000 - 59,999 dwt)	31	1,291,578	16	650,178
4. Panamax (60,000 - 79,999 dwt)	6	399,989	3	204,670
5. Aframax (80,000 - 119,999 dwt)	31	3,148,482	11	1,114,252
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	1	147,474
7. VLCC (200,000+ dwt)	15	4,484,582	6	1,710,191
Total	140	11,619,261	44	3,853,630

C. Container Total	141	5,363,568	9	255,020
---------------------------	------------	------------------	----------	----------------

D. Gas Total	27	481,210	8	128,167
---------------------	-----------	----------------	----------	----------------

E. Gen. Cargo Total				
<10,000dwt	171	689,463	9	52,501
>10,000dwt	46	870,443	1	12,334
Total	217	1,559,906	10	64,835

F. RoRo/Pax Total	45	472,131	5	30,572
--------------------------	-----------	----------------	----------	---------------

G. Others Total	309	2,872,672	49	289,978
------------------------	------------	------------------	-----------	----------------

Grand Total	1,103	37,080,174	137	5,666,207
--------------------	--------------	-------------------	------------	------------------

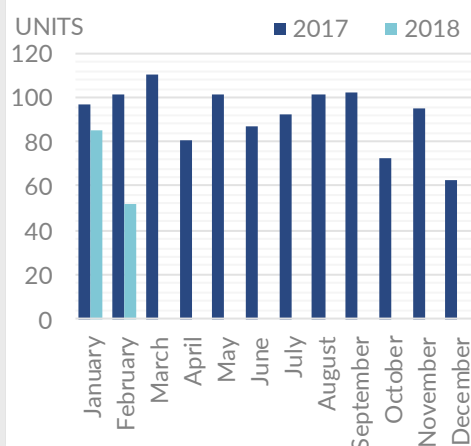
Demo Sales Statistics

as at February 23th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	97	848,388
Feb-17	101	592,019
Mar-17	110	569,551
Apr-17	81	519,380
May-17	101	589,496
Jun-17	87	577,088
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	95	669,557
Dec-17	63	381,301
Total	1,103	7,546,843
2018		
Jan-18	85	599,649
Feb-18	52	444,660
Mar-18	-	-
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	137	1,044,309

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	224	14,711,426	24.87	2,057,129
B. Tanker Total	140	11,619,261	26.85	1,892,560
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	217	1,559,906	33.78	427,994
F. RoRo/Pax Total	45	472,131	32.00	329,412
G. Others Total	309	2,872,672		895,068
Grand Total	1,103	37,080,174	30.32	7,546,843

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	408	29,126,986	23.78	4,323,398
B. Tanker Total	64	3,341,303	28.70	640,591
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	201	2,303,341	32.58	644,753
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	339	1,040,452		506,882
Grand Total	1,267	45,786,176	28.64	9,680,565

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,393	32.62	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,463	35,080,827	30.21	4,353,282

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	180	14,638,400	25.87	1,906,271
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	33.33	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,791	50,667,812	29.96	8,111,642

Demo Sales

Statistics

as at February 23th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	2	18	1	6	59
Turkey	1	3	3	-	20
Bangladesh	2	5	2	-	15
Pakistan	5	-	-	-	8
China	-	-	-	-	-
Unk./Other	2	18	3	2	35
Total	12	44	9	8	137

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	50	823	9	75	1,119
Turkey	47	12	67	-	178
Bangladesh	90	393	14	-	633
Pakistan	647	-	-	-	662
China	-	-	-	-	-
Unk./Other	210	2,626	165	53	3,074
Total	1,044	3,854	255	128	5,666

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Russia	1	3	1	-	11
Greece	2	4	-	-	8
Indonesia	-	2	1	-	3
Marshall Islands	-	1	-	-	3
Singapore	-	2	-	-	3
all other	9	32	7	8	109
Total	12	44	9	8	137

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Russia	23	320	6	-	411
Greece	195	873	-	-	1,071
Indonesia	-	68	9	-	77
Marshall Islands	-	107	-	-	115
Singapore	-	59	-	-	59
all other	826	2,426	241	128	3,933
Total	1,044	3,854	255	128	5,666

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

HADJINASSIOS CHRISTOS

MOBILE: +30 6972 14 17 80

KARADIMAS COSTAS

MOBILE: +30 6932 20 15 64

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

SKOURTIS GEORGE

MOBILE: +30 6936 93 62 12

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LATHROP GERRY

MOBILE: +30 6946 63 76 33

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

MAVRIKOU GEORGINA

MOBILE: +30 6974 18 07 84

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

FOUROULI STELLA

MOBILE: +30 6947 35 68 48

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.