



Weekly SnP Statistics

Week 02 - 2018

as at 12th January 2018



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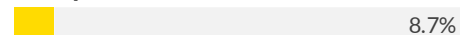
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

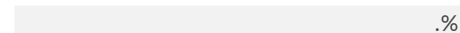
as at January 12th 2018

Dry Bulk Sales per size during 2018

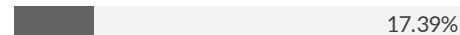
6. Capesize



5. Post Panamax



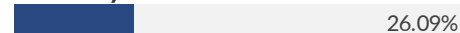
4. Panamax



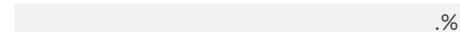
3. Supramax



2. Handysize

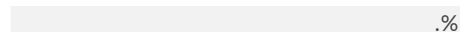


1. Small Bulk

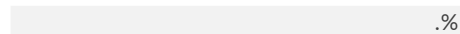


Tanker Sales per size during 2018

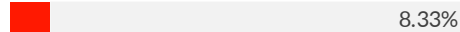
7. VLCC



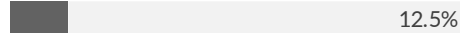
6. Suezmax



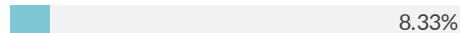
5. Aframax



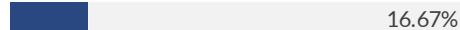
4. Panamax



3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	6	191,839	8	\$ 63.7m
3. Supramax (40,000 - 64,999 dwt)	11	548,044	16	\$ 84.3m
4. Panamax (60,000 - 84,999 dwt)	4	308,742	12	\$ 55.5m
5. Post Panamax (80,000 - 119,999 dwt)	0	0	-	\$ 0.0m
6. Capesize (120,000+ dwt)	2	363,316	12	\$ 43.1m
Total	23	1,411,941	13	\$ 246.6m
B. Tanker				
1. Minitank (up to 9,999 dwt)	15	68,754	18	\$ 0.0m
2. Prod/Chemical (10,000 - 24,999 dwt)	4	47,156	11	\$ 20.7m
3. MR (25,000 - 59,999 dwt)	2	96,738	15	\$ 30.0m
4. Panamax (60,000 - 79,999 dwt)	3	217,555	12	\$ 37.8m
5. Aframax (80,000 - 119,999 dwt)	2	218,553	8	\$ 63.2m
6. Suezmax (120,000 - 199,999 dwt)	0	0	-	\$ 0.0m
7. VLCC (200,000+ dwt)	0	0	-	\$ 0.0m
Total	24	648,756	15	\$ 151.7m
C. Container Total	8	196,520	13	\$ 39.9m
D. Gas Total	0	0	-	\$ 0.0m
E. Gen. Cargo Total				
<10,000dwt	2	8,676	17	\$ 7.0m
>10,000dwt	1	31,734	13	\$ 9.0m
Total	3	40,410	15	\$ 16.0m
F. RoRo/Pax Total	1	7,330	23	\$ 0.0m
G. Others Total	13	19,192		\$ 0.0m
Grand Total	72	2,324,149	15	\$ 454.1m

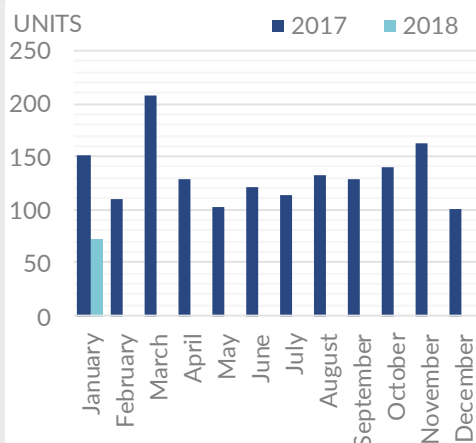
Secondhand Sales Statistics

as at January 12th 2018

Vessels Sold per Month

	units	Invested Cap. (\$)
2017		
Jan-17	151	\$ 1,648.8m
Feb-17	110	\$ 1,371.8m
Mar-17	208	\$ 3,004.5m
Apr-17	129	\$ 1,328.5m
May-17	103	\$ 1,598.9m
Jun-17	121	\$ 1,491.9m
Jul-17	113	\$ 1,821.7m
Aug-17	132	\$ 1,737.1m
Sep-17	129	\$ 1,620.5m
Oct-17	140	\$ 1,234.5m
Nov-17	162	\$ 2,033.3m
Dec-17	100	\$ 1,901.2m
Total	1,598	\$ 20,792.6m
2018		
Jan-18	72	\$ 454.1m
Feb-18	-	-
Mar-18	-	-
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	72	\$ 454.1m

Vessels Sold 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	691	50,771,394	10	\$ 8,538.2m
B. Tanker Total	364	34,141,800	11	\$ 6,818.0m
C. Container Total	285	12,454,037	11	\$ 2,367.0m
D. Gas Total	45	1,331,655	13	\$ 1,051.7m
E. Gen. Cargo Total	68	885,136	16	\$ 191.9m
F. RoRo/Pax Total	17	51,293	25	\$ 75.9m
G. Others Total	128	895,363		\$ 1,750.0m
Grand Total	1,598	100,530,678	11	\$ 20,792.6m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.0m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.3m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Secondhand Sales

Statistics

as at January 12th 2018

Buyer Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	-	13	-	-	13
Greece	6	4	-	-	10
China	9	-	-	-	9
Philippines	-	1	-	-	3
Norway	-	-	2	-	2
Canada	1	-	-	-	2
Singapore	-	1	1	-	2
Australia	-	-	-	-	2
Europe	-	-	1	-	1
Turkey	-	-	-	-	1
undisclosed	-	-	-	-	-
all other	7	5	4	-	27
Total	23	24	8	-	72

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	-	-	-	-	-
Greece	88.0m	91.2m	-	-	179.2m
China	72.8m	-	-	-	72.8m
Philippines	-	30.0m	-	-	30.0m
Norway	-	-	15.5m	-	15.5m
Canada	8.0m	-	-	-	8.0m
Singapore	-	9.8m	10.3m	-	20.1m
Australia	-	-	-	-	-
Europe	-	-	1.8m	-	1.8m
Turkey	-	-	-	-	9.0m
undisclosed	-	-	-	-	-
all other	77.8m	20.7m	12.3m	-	117.8m
Total	246.6m	151.7m	39.9m	-	454.1m

Sellers Nationality during 2018 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	1	2	3	-	10
Denmark	-	9	-	-	9
Greece	6	1	-	-	7
Japan	3	-	-	-	4
China	3	-	-	-	3
Singapore	-	-	1	-	2
Norway	-	-	1	-	2
Russia	-	2	-	-	2
Italy	1	-	-	-	2
Turkey	1	-	-	-	1
undisclosed	-	-	-	-	-
all other	8	10	3	-	30
Total	23	24	8	-	72

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	14.7m	28.0m	25.8m	-	68.5m
Denmark	-	-	-	-	-
Greece	70.2m	30.0m	-	-	100.2m
Japan	46.8m	-	-	-	55.8m
China	28.4m	-	-	-	28.4m
Singapore	-	-	8.3m	-	8.3m
Norway	-	-	4.0m	-	4.0m
Russia	-	-	-	-	-
Italy	10.3m	-	-	-	10.3m
Turkey	4.8m	-	-	-	4.8m
undisclosed	-	-	-	-	-
all other	71.5m	93.7m	1.8m	-	173.9m
Total	246.6m	151.7m	39.9m	-	454.1m

Demo Sales Statistics

as at January 12th 2018

Average Scrapping Age

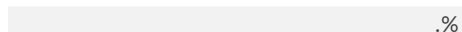
Sector	2018	2017	2016
A. Dry Bulk	26.00	24.82	23.72
B. Tanker	24.53	26.63	28.77
C. Container	21.00	21.24	18.61
D. Gas	27.00	30.93	30.83
E. Gen. Cargo	33.50	33.73	32.61
F. RoRo/Pax	-	30.77	35.40
G. Other	36.75	37.25	37.33
Total	28.53	30.20	28.56

Dry Bulk scrapping per size during 2018

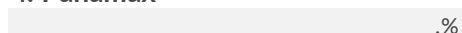
6. Capesize



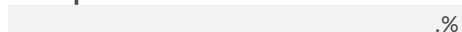
5. Post Panamax



4. Panamax



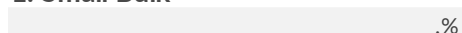
3. Supramax



2. Handysize

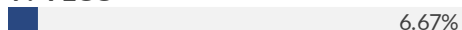


1. Small Bulk

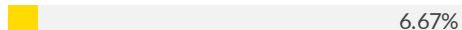


Tanker scrapping per size during 2018

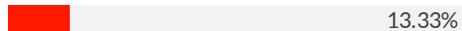
7. VLCC



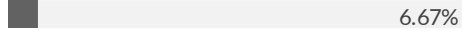
6. Suezmax



5. Aframax



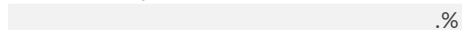
4. Panamax



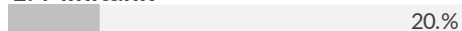
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2017 and 2018

Sector	2017		2018	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	22	204,395	-	-
2. Handysize (20,000 - 39,999 dwt)	48	1,288,602	1	26,682
3. Supramax (40,000 - 64,999 dwt)	65	3,011,087	-	-
4. Panamax (60,000 - 84,999 dwt)	53	3,790,189	-	-
5. Post Panamax (80,000 - 119,999 dwt)	2	200,843	-	-
6. Capesize (120,000+ dwt)	32	6,162,915	1	168,432
Total	222	14,658,031	2	195,114

B. Tanker				
1. Minitank (up to 9,999 dwt)	34	103,383	3	12,272
2. Product/Chemical (10,000 - 24,999 dwt)	7	128,449	-	-
3. MR (25,000 - 59,999 dwt)	31	1,291,578	7	283,378
4. Panamax (60,000 - 79,999 dwt)	6	399,989	1	71,675
5. Aframax (80,000 - 119,999 dwt)	32	3,243,902	2	196,581
6. Suezmax (120,000 - 199,999 dwt)	14	2,060,589	1	147,474
7. VLCC (200,000+ dwt)	15	4,484,582	1	281,050
Total	139	11,712,472	15	992,430

C. Container Total	141	5,363,568	1	7,480
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D. Gas Total	27	481,210	2	14,421
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E. Gen. Cargo Total				
<10,000dwt	165	670,341	1	3,324
>10,000dwt	45	853,355	1	12,334
Total	210	1,523,696	2	15,658

F. RoRo/Pax Total	45	472,131	0	0
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G. Others Total	299	2,861,575	8	166,456
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Grand Total	1,083	37,072,683	30	1,391,559
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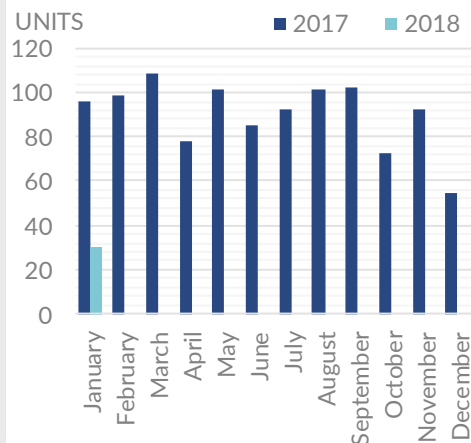
Demo Sales Statistics

as at January 12th 2018

Vessels Scrapped per Month

	units	LDT
2017		
Jan-17	96	840,979
Feb-17	99	587,648
Mar-17	109	569,551
Apr-17	78	511,770
May-17	101	589,496
Jun-17	85	590,729
Jul-17	92	628,141
Aug-17	101	921,382
Sep-17	102	856,328
Oct-17	73	394,212
Nov-17	92	669,557
Dec-17	55	377,813
Total	1,083	7,537,606
2018		
Jan-18	30	260,797
Feb-18	-	-
Mar-18	-	-
Apr-18	-	-
May-18	-	-
Jun-18	-	-
Jul-18	-	-
Aug-18	-	-
Sep-18	-	-
Oct-18	-	-
Nov-18	-	-
Dec-18	-	-
Total	30	260,797

Vessels Scrapped 2017 Vs 2018



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,658,031	24.82	2,049,720
B. Tanker Total	139	11,712,472	26.63	1,909,039
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	210	1,523,696	33.73	419,518
F. RoRo/Pax Total	45	472,131	30.77	329,412
G. Others Total	299	2,861,575		885,237
Grand Total	1,083	37,072,683	30.20	7,537,606

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	403	28,914,340	23.72	4,304,261
B. Tanker Total	62	3,337,070	28.77	640,591
C. Container Total	195	9,000,684	18.61	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	197	2,284,410	32.61	641,584
F. RoRo/Pax Total	40	612,957	35.40	405,951
G. Others Total	333	900,577		473,383
Grand Total	1,248	45,384,946	28.56	9,624,760

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,752,458	25.30	3,891,264
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,817,257	29.30	392,068
F. RoRo/Pax Total	32	293,063	33.33	151,233
G. Others Total	361	1,877,535		366,325
Grand Total	1,275	39,989,051	29.91	6,331,324

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,723,751
B. Tanker Total	157	9,630,921	28.05	1,043,896
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,393	32.35	200,804
G. Others Total	358	733,712		162,915
Grand Total	1,463	35,080,827	30.21	4,353,282

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	3,254,557
B. Tanker Total	180	14,638,400	25.87	1,906,271
C. Container Total	204	6,771,002	22.17	1,515,436
D. Gas Total	22	356,145	31.55	66,980
E. Gen. Cargo Total	480	3,635,317	31.56	702,255
F. RoRo/Pax Total	85	919,362	30.51	350,521
G. Others Total	383	1,184,540		315,621
Grand Total	1,791	50,667,812	29.96	8,111,642

Demo Sales

Statistics

as at January 12th 2018

Demo Destination during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1	7	-	2	18
Bangladesh	-	2	-	-	3
Turkey	-	2	1	-	3
Pakistan	-	-	-	-	1
China	-	-	-	-	-
Unk./Other	1	4	-	-	5
Total	2	15	1	2	30

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	27	337	-	14	447
Bangladesh	-	240	-	-	350
Turkey	-	9	7	-	16
Pakistan	-	-	-	-	3
China	-	-	-	-	-
Unk./Other	168	407	-	-	576
Total	195	992	7	14	1,392

Sellers Nationality during 2018 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Turkey	-	-	1	-	2
Greece	2	-	-	-	2
Nigeria	-	2	-	-	2
Italy	-	-	-	1	1
Bulgaria	-	-	-	-	1
all other	-	13	-	1	22
Total	2	15	1	2	30

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Turkey	-	-	7	-	117
Greece	195	-	-	-	195
Nigeria	-	80	-	-	80
Italy	-	-	-	5	5
Bulgaria	-	-	-	-	12
all other	-	913	-	9	982
Total	195	992	7	14	1,392

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