



Weekly SnP Statistics

Week 38

as at 22th September 2017



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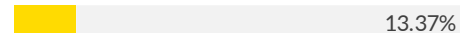
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

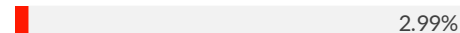
as at September 22th 2017

Dry Bulk Sales per size during 2017

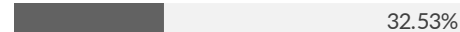
6. Capesize



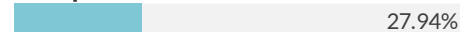
5. Post Panamax



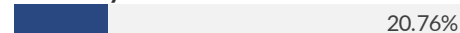
4. Panamax



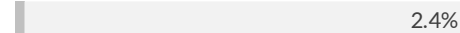
3. Supramax



2. Handysize

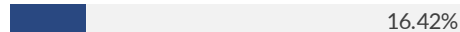


1. Small Bulk

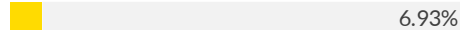


Tanker Sales per size during 2017

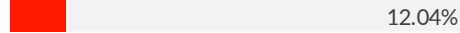
7. VLCC



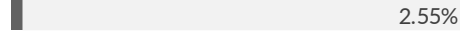
6. Suezmax



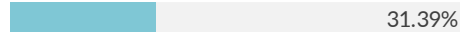
5. Aframax



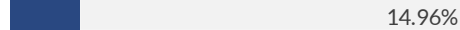
4. Panamax



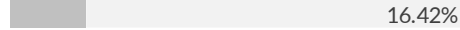
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	12	178,412	17	\$ 33.5m
2. Handysize (20,000 - 39,999 dwt)	104	3,255,202	10	\$ 736.7m
3. Supramax (40,000 - 64,999 dwt)	140	7,393,127	12	\$ 1,162.8m
4. Panamax (60,000 - 84,999 dwt)	163	12,237,675	8	\$ 2,369.3m
5. Post Panamax (80,000 - 119,999 dwt)	15	1,428,052	7	\$ 228.0m
6. Capesize (120,000+ dwt)	67	13,266,469	7	\$ 1,806.4m
Total	501	37,758,937	10	\$ 6,336.8m

B. Tanker

1. Minitank (up to 9,999 dwt)	45	246,331	15	\$ 171.2m
2. Prod/Chemical (10,000 - 24,999 dwt)	41	615,784	12	\$ 365.3m
3. MR (25,000 - 59,999 dwt)	86	3,677,271	10	\$ 1,351.9m
4. Panamax (60,000 - 79,999 dwt)	7	505,324	13	\$ 76.8m
5. Aframax (80,000 - 119,999 dwt)	33	3,530,452	12	\$ 465.6m
6. Suezmax (120,000 - 199,999 dwt)	19	3,014,702	8	\$ 546.8m
7. VLCC (200,000+ dwt)	45	13,752,713	9	\$ 1,983.7m
Total	274	25,342,577	11	\$ 4,961.1m

C. Container Total	211	9,364,244	12	\$ 1,442.9m
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D. Gas Total	32	888,426	16	\$ 653.1m
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E. Gen. Cargo Total				
<10,000dwt	20	123,184	19	\$ 19.5m
>10,000dwt	23	403,201	13	\$ 53.7m
Total	43	526,385	16	\$ 73.2m

F. RoRo/Pax Total	13	37,050	25	\$ 69.9m
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G. Others Total	82	663,995		\$ 1,408.8m
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Grand Total	1,156	74,581,614	11	\$ 14,945.8m
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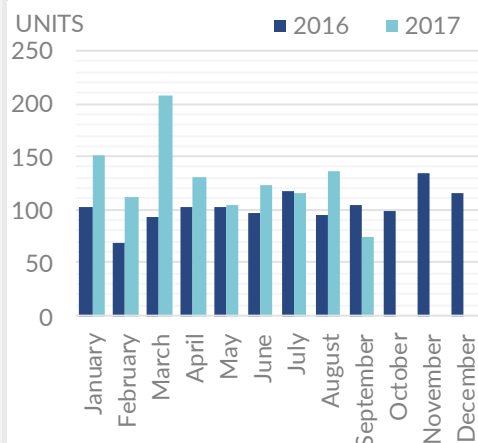
Secondhand Sales Statistics

as at September 22th 2017

Vessels Sold per Month

	units	Invested Cap. (\$)
2016		
Jan-16	103	\$ 1,374.2m
Feb-16	69	\$ 1,252.6m
Mar-16	93	\$ 1,128.4m
Apr-16	103	\$ 834.0m
May-16	103	\$ 1,496.8m
Jun-16	97	\$ 1,182.5m
Jul-16	118	\$ 1,900.2m
Aug-16	95	\$ 1,087.6m
Sep-16	104	\$ 1,090.4m
Oct-16	99	\$ 833.9m
Nov-16	135	\$ 1,345.0m
Dec-16	115	\$ 1,425.8m
Total	1,234	\$ 14,951.3m
2017		
Jan-17	152	\$ 1,673.8m
Feb-17	111	\$ 1,371.8m
Mar-17	208	\$ 3,004.5m
Apr-17	131	\$ 1,370.5m
May-17	104	\$ 1,628.4m
Jun-17	124	\$ 1,533.6m
Jul-17	115	\$ 1,862.3m
Aug-17	136	\$ 1,750.9m
Sep-17	75	\$ 750.1m
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	1,156	\$ 14,945.8m

Vessels Sold 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.0m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.3m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	404	29,772,667	13	\$ 5,232.3m
B. Tanker Total	340	18,315,005	11	\$ 4,118.4m
C. Container Total	139	3,262,603	15	\$ 1,022.4m
D. Gas Total	50	1,217,335	13	\$ 829.6m
E. Gen. Cargo Total	120	1,137,589	18	\$ 323.7m
F. RoRo/Pax Total	13	52,526	25	\$ 0.3m
G. Others Total	39	752,070		\$ 189.5m
Grand Total	1,105	54,509,795	14	\$ 11,716.1m

Secondhand Sales Statistics

as at September 22th 2017

Buyer Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	139	50	21	3	216
China	91	17	30	2	147
Norway	32	19	8	2	75
Germany	12	3	29	-	56
Singapore	17	8	4	1	34
Turkey	11	8	3	1	24
India	7	11	1	2	22
Middle East	6	6	1	-	18
Indonesia	1	7	7	1	17
Far East	6	7	2	2	17
undisclosed	-	-	-	-	-
all other	179	138	105	18	530
Total	501	274	211	32	1,156

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,873.3m	1,286.5m	203.9m	167.0m	3,533.8m
China	881.8m	255.0m	144.9m	192.2m	1,494.8m
Norway	731.0m	903.2m	76.6m	-	1,840.2m
Germany	166.7m	51.5m	112.8m	-	358.0m
Singapore	178.1m	64.0m	17.3m	11.0m	280.2m
Turkey	81.1m	21.3m	28.5m	0.9m	131.8m
India	68.1m	251.9m	3.0m	8.0m	331.0m
Middle East	23.6m	44.9m	5.4m	-	78.7m
Indonesia	7.5m	65.1m	39.8m	5.0m	119.4m
Far East	55.2m	69.8m	1.5m	-	126.5m
undisclosed	-	-	-	-	-
all other	2,270.7m	1,948.0m	809.2m	269.0m	6,651.4m
Total	6,336.8m	4,961.1m	1,442.9m	653.1m	14,945.8m

Sellers Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	25	14	83	2	143
Greece	91	27	13	7	142
Japan	100	20	8	3	136
China	36	3	4	-	44
Singapore	21	10	5	-	42
Norway	1	3	1	2	29
Denmark	2	13	-	1	19
Turkey	3	13	-	-	17
Italy	5	5	-	-	15
France	2	9	1	-	12
undisclosed	-	-	-	-	-
all other	215	157	96	17	557
Total	501	274	211	32	1,156

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Germany	263.2m	135.6m	501.7m	4.4m	945.1m
Greece	1,022.9m	689.7m	50.2m	180.0m	1,955.8m
Japan	1,241.6m	311.9m	63.0m	11.0m	1,638.7m
China	299.1m	22.4m	3.6m	-	327.7m
Singapore	331.0m	78.3m	30.6m	-	452.2m
Norway	46.2m	26.1m	7.6m	-	239.9m
Denmark	24.0m	69.5m	-	5.0m	98.5m
Turkey	16.5m	24.3m	-	-	42.0m
Italy	51.3m	76.3m	-	-	130.5m
France	24.0m	318.2m	3.3m	-	345.5m
undisclosed	-	-	-	-	-
all other	3,017.1m	3,208.9m	782.9m	452.7m	8,769.9m
Total	6,336.8m	4,961.1m	1,442.9m	653.1m	14,945.8m

Demo Sales Statistics

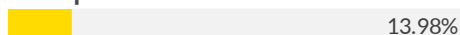
as at September 22th 2017

Average Scrapping Age

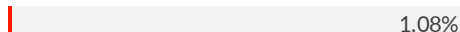
Sector	2017	2016	2015
A. Dry Bulk	24.58	23.75	25.29
B. Tanker	26.98	28.58	30.60
C. Container	21.17	18.61	22.17
D. Gas	31.00	30.83	29.27
E. Gen. Cargo	33.54	32.53	29.28
F. RoRo/Pax	-	35.40	39.97
G. Other	36.98	37.40	37.06
Total	29.38	28.40	29.88

Dry Bulk scrapping per size during 2017

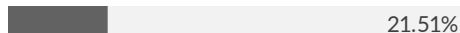
6. Capesize



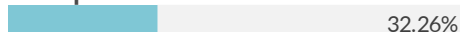
5. Post Panamax



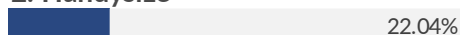
4. Panamax



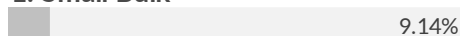
3. Supramax



2. Handysize

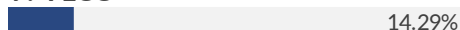


1. Small Bulk

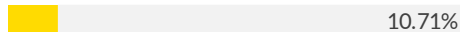


Tanker scrapping per size during 2017

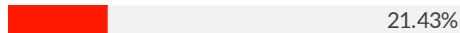
7. VLCC



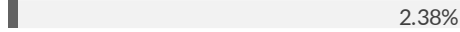
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2016 and 2017

Sector	2016		2017	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	25	294,424	17	156,619
2. Handysize (20,000 - 39,999 dwt)	94	2,749,807	41	1,096,400
3. Supramax (40,000 - 64,999 dwt)	88	3,956,444	60	2,785,647
4. Panamax (60,000 - 84,999 dwt)	113	8,073,369	40	2,869,912
5. Post Panamax (80,000 - 119,999 dwt)	3	277,546	2	200,843
6. Capesize (120,000+ dwt)	79	13,488,478	26	5,117,273
Total	402	28,840,068	186	12,226,694

B. Tanker				
1. Minitank (up to 9,999 dwt)	17	43,519	21	61,634
2. Product/Chemical (10,000 - 24,999 dwt)	7	127,357	6	112,455
3. MR (25,000 - 59,999 dwt)	24	939,026	16	703,982
4. Panamax (60,000 - 79,999 dwt)	1	69,933	2	138,231
5. Aframax (80,000 - 119,999 dwt)	6	592,376	18	1,798,144
6. Suezmax (120,000 - 199,999 dwt)	3	402,068	9	1,297,426
7. VLCC (200,000+ dwt)	4	1,195,112	12	3,585,789
Total	62	3,369,391	84	7,697,661

C. Container Total	195	9,000,684	123	4,743,970
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D. Gas Total	18	334,908	24	396,884
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E. Gen. Cargo Total				
<10,000dwt	125	530,039	109	484,417
>10,000dwt	69	1,738,177	29	627,458
Total	194	2,268,216	138	1,111,875

F. RoRo/Pax Total	40	612,957	32	324,452
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G. Others Total	311	881,406	183	1,566,169
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Grand Total	1,222	45,307,630	770	28,067,705
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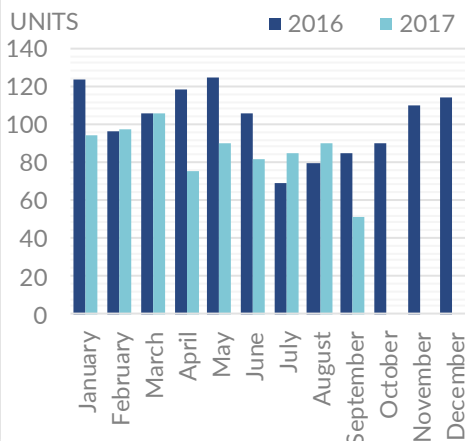
Demo Sales Statistics

as at September 22th 2017

Vessels Scrapped per Month

	units	LDT
2016		
Jan-16	124	1,059,528
Feb-16	96	899,468
Mar-16	106	938,083
Apr-16	118	959,503
May-16	125	1,044,813
Jun-16	106	623,975
Jul-16	69	410,062
Aug-16	79	677,003
Sep-16	85	757,158
Oct-16	90	851,021
Nov-16	110	629,906
Dec-16	114	761,133
Total	1,222	9,611,653
2017		
Jan-17	94	840,979
Feb-17	97	587,648
Mar-17	106	568,279
Apr-17	75	511,770
May-17	90	582,963
Jun-17	82	590,729
Jul-17	85	624,715
Aug-17	90	884,921
Sep-17	51	571,727
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	770	5,763,731

Vessels Scrapped 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	402	28,840,068	23.75	4,293,614
B. Tanker Total	62	3,369,391	28.58	647,497
C. Container Total	195	9,000,684	18.61	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	194	2,268,216	32.53	638,671
F. RoRo/Pax Total	40	612,957	35.40	405,951
G. Others Total	311	881,406		466,930
Grand Total	1,222	45,307,630	28.40	9,611,653

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	420	29,935,133	25.29	3,913,758
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	240	1,834,211	29.28	392,068
F. RoRo/Pax Total	32	293,063	41.68	151,233
G. Others Total	357	1,875,831		365,431
Grand Total	1,273	40,186,976	29.88	6,352,924

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,713,585
B. Tanker Total	159	9,874,590	27.94	1,071,922
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,396	34.31	203,186
G. Others Total	358	733,712		162,915
Grand Total	1,465	35,324,499	30.20	4,373,524

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	4,065,956
B. Tanker Total	180	14,638,400	25.87	2,362,723
C. Container Total	204	6,771,002	22.17	2,285,522
D. Gas Total	22	356,145	31.55	164,718
E. Gen. Cargo Total	480	3,651,580	31.56	914,107
F. RoRo/Pax Total	85	919,362	35.97	578,692
G. Others Total	385	1,186,575		413,442
Grand Total	1,793	50,686,110	29.97	10,785,161

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	574	33,850,537	28.10	5,771,830
B. Tanker Total	206	13,635,059	26.51	2,323,432
C. Container Total	176	5,030,944	23.46	1,636,110
D. Gas Total	21	218,936	32.52	102,264
E. Gen. Cargo Total	528	5,108,920	30.99	1,177,355
F. RoRo/Pax Total	72	500,600	35.76	244,666
G. Others Total	400	2,881,374		806,466
Grand Total	1,977	61,226,370	29.70	12,062,123

Demo Sales Statistics

as at September 22th 2017

Demo Destination during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	17	17	43	11	175
China	78	3	14	1	125
Turkey	9	2	5	6	113
Bangladesh	29	28	19	4	112
Pakistan	44	-	3	-	61
Unk./Other	9	34	39	2	184
Total	186	84	123	24	770

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,154	1,024	1,765	163	5,500
China	4,251	21	645	3	5,077
Turkey	311	10	131	150	1,117
Bangladesh	2,819	2,046	563	72	5,921
Pakistan	3,028	-	159	-	3,362
Unk./Other	664	4,597	1,480	8	7,091
Total	12,227	7,698	4,744	397	28,068

Sellers Nationality during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	10	11	5	-	45
Turkey	9	1	2	1	35
Singapore	6	6	14	2	31
Russia	4	5	-	1	28
Japan	5	4	1	-	28
all other	152	57	101	20	603
Total	186	84	123	24	770

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	705	1,180	87	-	2,117
Turkey	339	96	25	3	769
Singapore	363	359	479	70	1,278
Russia	76	314	-	4	467
Japan	306	5	71	-	508
all other	10,439	5,744	4,082	319	22,929
Total	12,227	7,698	4,744	397	28,068

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