



Weekly SnP Statistics

Week 37

as at 15th September 2017



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

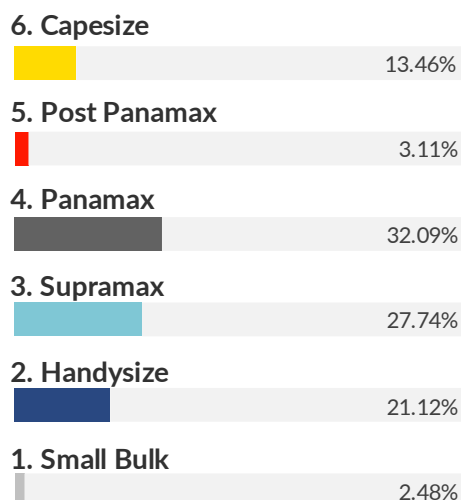
Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

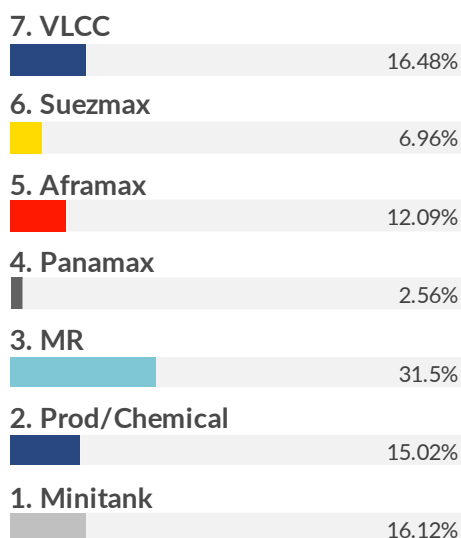
Secondhand Sales Statistics

as at September 15th 2017

Dry Bulk Sales per size during 2017



Tanker Sales per size during 2017



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	12	178,412	17	\$ 33.5m
2. Handysize (20,000 - 39,999 dwt)	102	3,198,128	10	\$ 724.3m
3. Supramax (40,000 - 64,999 dwt)	134	7,062,140	12	\$ 1,110.6m
4. Panamax (60,000 - 84,999 dwt)	155	11,619,383	8	\$ 2,236.6m
5. Post Panamax (80,000 - 119,999 dwt)	15	1,428,052	7	\$ 228.0m
6. Capesize (120,000+ dwt)	65	12,908,706	7	\$ 1,749.9m
Total	483	36,394,821	10	\$ 6,083.0m
B. Tanker				
1. Minitank (up to 9,999 dwt)	44	244,452	14	\$ 171.2m
2. Prod/Chemical (10,000 - 24,999 dwt)	41	615,784	12	\$ 365.3m
3. MR (25,000 - 59,999 dwt)	86	3,677,271	10	\$ 1,351.9m
4. Panamax (60,000 - 79,999 dwt)	7	505,324	13	\$ 79.0m
5. Aframax (80,000 - 119,999 dwt)	33	3,530,452	12	\$ 465.6m
6. Suezmax (120,000 - 199,999 dwt)	19	3,014,702	8	\$ 546.8m
7. VLCC (200,000+ dwt)	45	13,752,713	9	\$ 1,983.7m
Total	273	25,340,698	11	\$ 4,963.3m
C. Container Total	206	9,211,007	12	\$ 1,424.1m
D. Gas Total	29	851,787	15	\$ 645.1m
E. Gen. Cargo Total				
<10,000dwt	20	123,184	19	\$ 19.5m
>10,000dwt	24	431,886	13	\$ 57.9m
Total	44	555,070	16	\$ 77.4m
F. RoRo/Pax Total	13	37,050	25	\$ 69.9m
G. Others Total	79	658,556		\$ 1,408.8m
Grand Total	1,127	73,048,989	11	\$ 14,671.6m

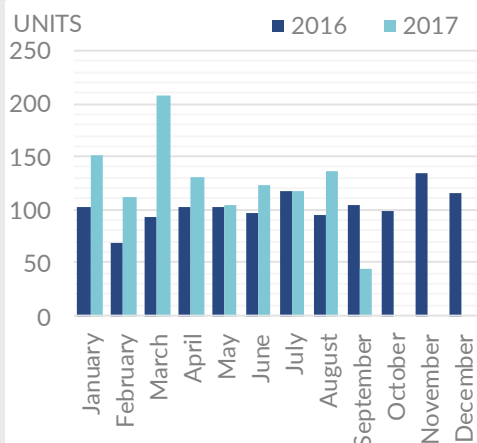
Secondhand Sales Statistics

as at September 15th 2017

Vessels Sold per Month

	units	Invested Cap. (\$)
2016		
Jan-16	103	\$ 1,374.2m
Feb-16	69	\$ 1,252.6m
Mar-16	93	\$ 1,128.4m
Apr-16	103	\$ 834.0m
May-16	103	\$ 1,496.8m
Jun-16	97	\$ 1,182.5m
Jul-16	118	\$ 1,900.2m
Aug-16	95	\$ 1,087.6m
Sep-16	104	\$ 1,090.4m
Oct-16	99	\$ 833.9m
Nov-16	135	\$ 1,345.0m
Dec-16	115	\$ 1,425.8m
Total	1,234	\$ 14,951.3m
2017		
Jan-17	152	\$ 1,673.8m
Feb-17	111	\$ 1,371.8m
Mar-17	208	\$ 3,004.5m
Apr-17	131	\$ 1,370.5m
May-17	104	\$ 1,628.4m
Jun-17	124	\$ 1,533.6m
Jul-17	117	\$ 1,875.3m
Aug-17	136	\$ 1,749.9m
Sep-17	44	\$ 463.9m
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	1,127	\$ 14,671.6m

Vessels Sold 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.0m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.3m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	404	29,772,667	13	\$ 5,232.3m
B. Tanker Total	340	18,315,005	11	\$ 4,118.4m
C. Container Total	139	3,262,603	15	\$ 1,022.4m
D. Gas Total	50	1,217,335	13	\$ 829.6m
E. Gen. Cargo Total	120	1,137,589	18	\$ 323.7m
F. RoRo/Pax Total	13	52,526	25	\$ 0.3m
G. Others Total	39	752,070		\$ 189.5m
Grand Total	1,105	54,509,795	14	\$ 11,716.1m

Secondhand Sales Statistics

as at September 15th 2017

Buyer Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	133	48	21	3	209
China	89	17	29	2	144
Norway	30	19	8	2	73
Germany	12	3	28	-	55
Singapore	17	8	4	1	34
Turkey	9	8	3	1	22
India	7	11	1	1	21
Middle East	6	7	1	-	19
Far East	6	7	3	2	18
Indonesia	1	7	6	1	16
undisclosed	-	-	-	-	-
all other	173	138	102	16	516
Total	483	273	206	29	1,127

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,808.2m	1,275.7m	203.9m	167.0m	3,462.1m
China	849.6m	255.0m	140.6m	192.2m	1,458.3m
Norway	680.0m	903.2m	76.6m	-	1,789.2m
Germany	166.7m	51.5m	112.8m	-	358.0m
Singapore	178.1m	64.0m	17.3m	11.0m	280.2m
Turkey	60.0m	21.3m	28.5m	0.9m	110.7m
India	68.1m	251.9m	3.0m	-	323.0m
Middle East	23.6m	51.4m	5.4m	-	85.2m
Far East	55.2m	69.8m	12.5m	-	137.5m
Indonesia	7.5m	65.1m	28.8m	5.0m	108.4m
undisclosed	-	-	-	-	-
all other	2,186.3m	1,954.5m	794.7m	269.0m	6,559.0m
Total	6,083.0m	4,963.3m	1,424.1m	645.1m	14,671.6m

Sellers Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	88	27	13	6	139
Germany	22	14	79	2	136
Japan	95	20	8	3	131
China	36	3	4	-	44
Singapore	21	10	5	-	42
Norway	1	3	1	2	26
Denmark	2	13	-	1	19
Turkey	3	13	-	-	17
Italy	5	5	-	-	15
France	2	9	1	-	12
undisclosed	-	-	-	-	-
all other	208	156	95	15	546
Total	483	273	206	29	1,127

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	992.3m	689.7m	50.2m	180.0m	1,929.4m
Germany	210.5m	135.6m	483.9m	4.4m	874.6m
Japan	1,175.5m	311.9m	63.0m	11.0m	1,572.6m
China	298.1m	22.4m	3.6m	-	326.7m
Singapore	331.0m	78.3m	29.6m	-	451.2m
Norway	46.2m	26.1m	7.6m	-	239.9m
Denmark	24.0m	69.5m	-	5.0m	98.5m
Turkey	16.5m	24.3m	-	-	42.0m
Italy	51.3m	76.3m	-	-	130.5m
France	24.0m	318.2m	3.3m	-	345.5m
undisclosed	-	-	-	-	-
all other	2,913.7m	3,211.1m	782.9m	444.7m	8,660.7m
Total	6,083.0m	4,963.3m	1,424.1m	645.1m	14,671.6m

Demo Sales Statistics

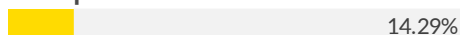
as at September 15th 2017

Average Scrapping Age

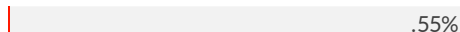
Sector	2017	2016	2015
A. Dry Bulk	24.48	23.75	25.29
B. Tanker	27.21	28.58	30.60
C. Container	21.14	18.61	22.17
D. Gas	31.22	30.83	29.27
E. Gen. Cargo	33.54	32.53	29.28
F. RoRo/Pax	-	35.40	39.97
G. Other	37.13	37.40	37.06
Total	29.45	28.40	29.88

Dry Bulk scrapping per size during 2017

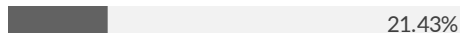
6. Capesize



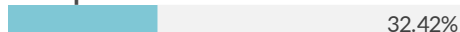
5. Post Panamax



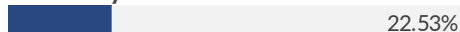
4. Panamax



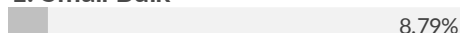
3. Supramax



2. Handysize

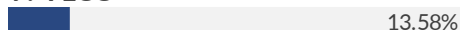


1. Small Bulk

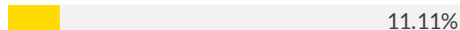


Tanker scrapping per size during 2017

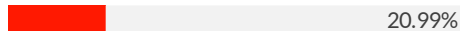
7. VLCC



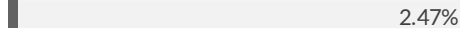
6. Suezmax



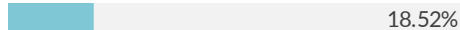
5. Aframax



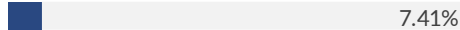
4. Panamax



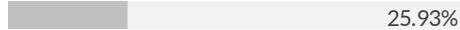
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2016 and 2017

Sector	2016		2017	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	25	294,424	16	146,466
2. Handysize (20,000 - 39,999 dwt)	94	2,749,807	41	1,096,400
3. Supramax (40,000 - 64,999 dwt)	88	3,956,444	59	2,740,437
4. Panamax (60,000 - 84,999 dwt)	113	8,073,369	39	2,800,626
5. Post Panamax (80,000 - 119,999 dwt)	3	277,546	1	91,834
6. Capesize (120,000+ dwt)	79	13,488,478	26	5,117,273
Total	402	28,840,068	182	11,993,036

B. Tanker				
1. Minitank (up to 9,999 dwt)	17	43,519	21	61,634
2. Product/Chemical (10,000 - 24,999 dwt)	7	127,357	6	112,455
3. MR (25,000 - 59,999 dwt)	24	939,026	15	656,915
4. Panamax (60,000 - 79,999 dwt)	1	69,933	2	138,231
5. Aframax (80,000 - 119,999 dwt)	6	592,376	17	1,685,122
6. Suezmax (120,000 - 199,999 dwt)	3	402,068	9	1,297,426
7. VLCC (200,000+ dwt)	4	1,195,112	11	3,274,613
Total	62	3,369,391	81	7,226,396

C. Container Total	195	9,000,684	119	4,640,537
---------------------------	------------	------------------	------------	------------------

D. Gas Total	18	334,908	23	387,394
---------------------	-----------	----------------	-----------	----------------

E. Gen. Cargo Total				
<10,000dwt	125	530,039	109	484,417
>10,000dwt	69	1,738,177	29	627,458
Total	194	2,268,216	138	1,111,875

F. RoRo/Pax Total	40	612,957	32	324,452
--------------------------	-----------	----------------	-----------	----------------

G. Others Total	311	881,406	178	1,555,582
------------------------	------------	----------------	------------	------------------

Grand Total	1,222	45,307,630	753	27,239,272
--------------------	--------------	-------------------	------------	-------------------

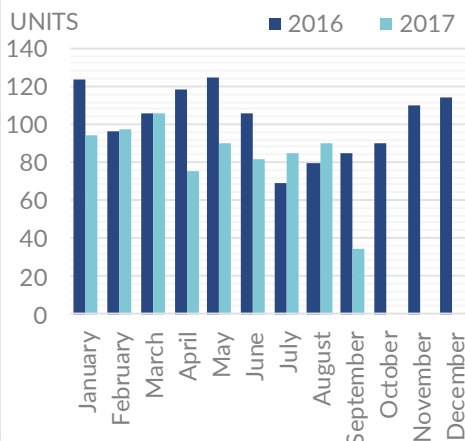
Demo Sales Statistics

as at September 15th 2017

Vessels Scrapped per Month

	units	LDT
2016		
Jan-16	124	1,059,528
Feb-16	96	899,468
Mar-16	106	938,083
Apr-16	118	959,503
May-16	125	1,044,813
Jun-16	106	623,975
Jul-16	69	410,062
Aug-16	79	677,003
Sep-16	85	757,158
Oct-16	90	851,021
Nov-16	110	629,906
Dec-16	114	761,133
Total	1,222	9,611,653
2017		
Jan-17	94	840,979
Feb-17	97	587,648
Mar-17	106	568,279
Apr-17	75	511,770
May-17	90	582,963
Jun-17	82	590,729
Jul-17	85	624,715
Aug-17	90	884,921
Sep-17	34	419,067
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	753	5,611,071

Vessels Scrapped 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	402	28,840,068	23.75	4,293,614
B. Tanker Total	62	3,369,391	28.58	647,497
C. Container Total	195	9,000,684	18.61	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	194	2,268,216	32.53	638,671
F. RoRo/Pax Total	40	612,957	35.40	405,951
G. Others Total	311	881,406		466,930
Grand Total	1,222	45,307,630	28.40	9,611,653

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	420	29,935,133	25.29	3,913,758
B. Tanker Total	110	3,236,535	30.60	650,062
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	240	1,834,211	29.28	392,068
F. RoRo/Pax Total	32	293,063	41.68	151,233
G. Others Total	357	1,875,831		365,431
Grand Total	1,273	40,186,976	29.88	6,352,924

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,713,585
B. Tanker Total	159	9,874,590	27.94	1,071,922
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,396	34.31	203,186
G. Others Total	358	733,712		162,915
Grand Total	1,465	35,324,499	30.20	4,373,524

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	4,065,956
B. Tanker Total	180	14,638,400	25.87	2,362,723
C. Container Total	205	6,788,448	22.17	2,291,344
D. Gas Total	22	356,145	31.55	164,718
E. Gen. Cargo Total	480	3,651,580	31.56	914,107
F. RoRo/Pax Total	85	919,362	35.97	578,692
G. Others Total	385	1,186,575		413,442
Grand Total	1,794	50,703,556	29.96	10,790,983

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	574	33,850,537	28.10	5,771,830
B. Tanker Total	206	13,635,059	26.51	2,323,432
C. Container Total	176	5,030,944	23.46	1,636,110
D. Gas Total	21	218,936	32.52	102,264
E. Gen. Cargo Total	528	5,108,920	30.99	1,177,355
F. RoRo/Pax Total	72	500,600	35.76	244,666
G. Others Total	400	2,881,374		806,466
Grand Total	1,977	61,226,370	29.70	12,062,123

Demo Sales Statistics

as at September 15th 2017

Demo Destination during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	17	16	43	10	172
China	77	3	14	1	121
Turkey	9	2	4	6	111
Bangladesh	26	27	18	4	107
Pakistan	44	-	3	-	61
Unk./Other	9	33	37	2	181
Total	182	81	119	23	753

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	1,154	977	1,765	153	5,443
China	4,206	21	645	3	5,027
Turkey	311	10	93	150	1,073
Bangladesh	2,631	1,933	533	72	5,589
Pakistan	3,028	-	159	-	3,362
Unk./Other	664	4,286	1,445	8	6,745
Total	11,993	7,226	4,641	387	27,239

Sellers Nationality during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	10	11	5	-	45
Turkey	9	1	2	1	35
Singapore	6	6	14	2	31
Russia	4	5	-	1	28
Japan	5	4	1	-	28
all other	148	54	97	19	586
Total	182	81	119	23	753

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	705	1,180	87	-	2,117
Turkey	339	96	25	3	769
Singapore	363	359	479	70	1,278
Russia	76	314	-	4	467
Japan	306	5	71	-	508
all other	10,206	5,273	3,978	310	22,100
Total	11,993	7,226	4,641	387	27,239

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,

Maroussi 151 25, Greece

Tel: +30 210 45 24 500

Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

HADJINASSIOS CHRISTOS

MOBILE: +30 6972 14 17 80

KARADIMAS COSTAS

MOBILE: +30 6932 20 15 64

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

SKOURTIS GEORGE

MOBILE: +30 6936 93 62 12

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LATHROP GERRY

MOBILE: +30 6946 63 76 33

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,

Maroussi 151 25, Greece

Tel : +30 210 42 88 100

Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

MAVRIKOU GEORGINA

MOBILE: +30 6974 18 07 84

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

FOUROULI STELLA

MOBILE: +30 6947 35 68 48

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.