



Weekly SnP Statistics

Week 28 - 2017

as at 14th July 2017



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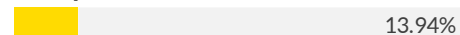
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

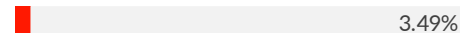
as at July 14th 2017

Dry Bulk Sales per size during 2017

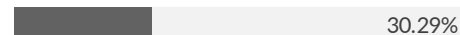
6. Capesize



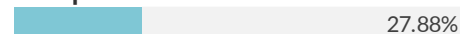
5. Post Panamax



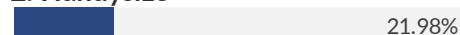
4. Panamax



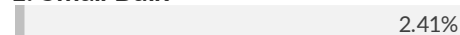
3. Supramax



2. Handysize

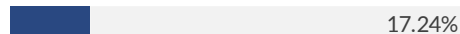


1. Small Bulk

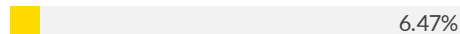


Tanker Sales per size during 2017

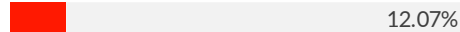
7. VLCC



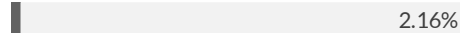
6. Suezmax



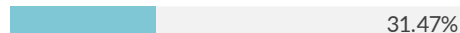
5. Aframax



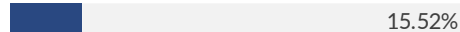
4. Panamax



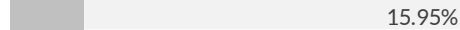
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	9	143,733	16	\$ 27.6m
2. Handysize (20,000 - 39,999 dwt)	82	2,574,039	10	\$ 577.5m
3. Supramax (40,000 - 64,999 dwt)	104	5,461,976	12	\$ 837.6m
4. Panamax (60,000 - 84,999 dwt)	113	8,511,209	8	\$ 1,649.4m
5. Post Panamax (80,000 - 119,999 dwt)	13	1,241,749	8	\$ 198.3m
6. Capesize (120,000+ dwt)	52	9,713,826	7	\$ 1,170.2m
Total	373	27,646,532	10	\$ 4,460.6m

B. Tanker				
1. Minitank (up to 9,999 dwt)	37	213,171	15	\$ 141.5m
2. Prod/Chemical (10,000 - 24,999 dwt)	36	555,709	12	\$ 344.1m
3. MR (25,000 - 59,999 dwt)	73	3,094,978	10	\$ 1,209.5m
4. Panamax (60,000 - 79,999 dwt)	5	359,412	13	\$ 59.0m
5. Aframax (80,000 - 119,999 dwt)	28	3,002,943	12	\$ 402.5m
6. Suezmax (120,000 - 199,999 dwt)	15	2,389,024	7	\$ 466.6m
7. VLCC (200,000+ dwt)	40	12,254,477	10	\$ 1,791.0m
Total	232	21,869,714	11	\$ 4,414.0m

C. Container Total	153	6,865,633	11	\$ 1,119.8m
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D. Gas Total	23	669,813	15	\$ 641.8m
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E. Gen. Cargo Total				
<10,000dwt	18	104,218	19	\$ 17.9m
>10,000dwt	15	222,500	13	\$ 44.9m
Total	33	326,718	16	\$ 62.7m

F. RoRo/Pax Total	11	28,574	25	\$ 69.9m
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G. Others Total	65	576,039		\$ 1,384.8m
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Grand Total	890	57,983,023	11	\$ 12,153.7m
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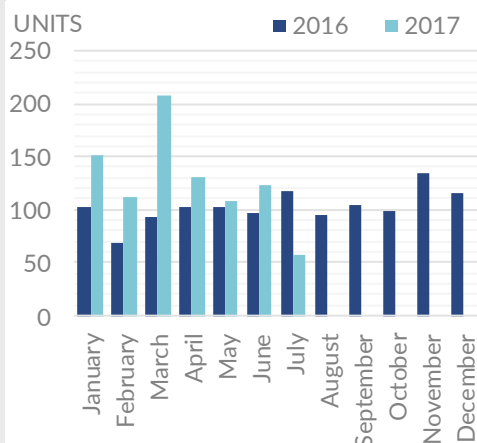
Secondhand Sales Statistics

as at July 14th 2017

Vessels Sold per Month

	units	Invested Cap. (\$)
2016		
Jan-16	103	\$ 1,374.2m
Feb-16	69	\$ 1,252.6m
Mar-16	93	\$ 1,128.4m
Apr-16	103	\$ 834.0m
May-16	103	\$ 1,496.8m
Jun-16	97	\$ 1,182.5m
Jul-16	118	\$ 1,900.2m
Aug-16	95	\$ 1,087.6m
Sep-16	104	\$ 1,090.4m
Oct-16	99	\$ 833.9m
Nov-16	135	\$ 1,345.0m
Dec-16	115	\$ 1,425.8m
Total	1,234	\$ 14,951.3m
2017		
Jan-17	151	\$ 1,670.2m
Feb-17	111	\$ 1,371.8m
Mar-17	208	\$ 3,004.5m
Apr-17	131	\$ 1,364.3m
May-17	108	\$ 1,672.7m
Jun-17	124	\$ 1,530.8m
Jul-17	57	\$ 1,539.4m
Aug-17	-	-
Sep-17	-	-
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	890	\$ 12,153.7m

Vessels Sold 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,707,524	9	\$ 5,823.0m
B. Tanker Total	325	25,260,242	10	\$ 6,795.9m
C. Container Total	113	4,425,834	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 195.0m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,337		\$ 109.0m
Grand Total	1,234	79,533,865	11	\$ 14,951.3m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	404	29,772,667	13	\$ 5,232.3m
B. Tanker Total	340	18,315,005	11	\$ 4,118.4m
C. Container Total	139	3,262,603	15	\$ 1,022.4m
D. Gas Total	50	1,217,335	13	\$ 829.6m
E. Gen. Cargo Total	120	1,137,589	18	\$ 323.7m
F. RoRo/Pax Total	13	52,526	25	\$ 0.3m
G. Others Total	39	752,070		\$ 189.5m
Grand Total	1,105	54,509,795	14	\$ 11,716.1m

Secondhand Sales

Statistics

as at July 14th 2017

Buyer Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	111	38	16	2	171
China	63	16	21	2	108
Norway	27	19	6	2	68
Germany	9	2	21	-	39
Singapore	14	4	1	1	24
India	5	10	6	1	22
Turkey	6	8	3	1	19
Indonesia	1	7	6	1	16
Far East	5	6	1	-	12
Middle East	4	5	1	-	12
undisclosed	-	-	-	-	-
all other	128	117	71	13	399
Total	373	232	153	23	890

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,535.6m	1,007.4m	189.2m	167.0m	2,906.6m
China	341.8m	246.2m	83.8m	192.2m	879.2m
Norway	620.0m	903.2m	64.0m	-	1,716.6m
Germany	118.3m	36.0m	74.0m	-	255.4m
Singapore	136.5m	35.2m	3.3m	11.0m	195.9m
India	57.0m	237.6m	63.0m	-	357.6m
Turkey	43.9m	21.3m	28.5m	0.9m	94.6m
Indonesia	7.5m	65.1m	28.8m	5.0m	108.4m
Far East	35.8m	59.1m	-	-	94.9m
Middle East	21.2m	31.0m	5.4m	-	59.6m
undisclosed	-	-	-	-	-
all other	1,543.2m	1,771.9m	579.8m	265.7m	5,485.0m
Total	4,460.6m	4,414.0m	1,119.8m	641.8m	12,153.7m

Sellers Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	65	23	7	5	104
Japan	75	16	4	2	100
Germany	17	10	56	2	98
China	29	2	3	-	35
Singapore	16	5	2	-	25
Norway	1	2	1	2	25
Turkey	3	13	-	-	17
Denmark	1	12	-	1	17
Italy	5	4	-	-	14
France	2	9	1	-	12
undisclosed	-	-	-	-	-
all other	159	136	79	11	443
Total	373	232	153	23	890

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	812.3m	650.9m	45.2m	176.7m	1,702.3m
Japan	864.5m	232.4m	23.0m	11.0m	1,137.6m
Germany	196.5m	108.5m	355.1m	4.4m	704.7m
China	176.0m	22.4m	-	-	201.0m
Singapore	260.9m	27.3m	9.6m	-	304.4m
Norway	46.2m	10.6m	7.6m	-	224.4m
Turkey	16.5m	24.3m	-	-	42.0m
Denmark	9.5m	58.8m	-	5.0m	73.3m
Italy	51.3m	68.8m	-	-	123.0m
France	24.0m	318.8m	3.3m	-	346.1m
undisclosed	-	-	-	-	-
all other	2,003.0m	2,891.4m	676.0m	444.7m	7,295.0m
Total	4,460.6m	4,414.0m	1,119.8m	641.8m	12,153.7m

Demo Sales Statistics

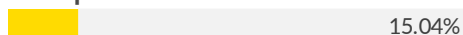
as at July 14th 2017

Average Scrapping Age

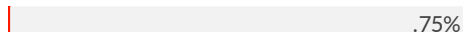
Sector	2017	2016	2015
A. Dry Bulk	25.30	23.68	25.29
B. Tanker	26.78	28.57	30.35
C. Container	20.71	18.61	22.17
D. Gas	31.67	30.83	29.27
E. Gen. Cargo	31.87	32.21	29.15
F. RoRo/Pax	-	37.10	39.79
G. Other	37.87	37.32	37.09
Total	29.05	28.08	29.82

Dry Bulk scrapping per size during 2017

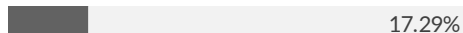
6. Capesize



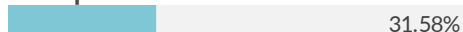
5. Post Panamax



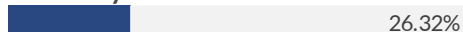
4. Panamax



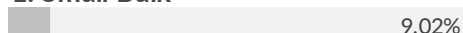
3. Supramax



2. Handysize

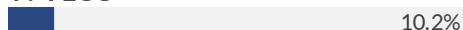


1. Small Bulk

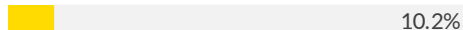


Tanker scrapping per size during 2017

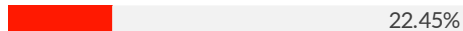
7. VLCC



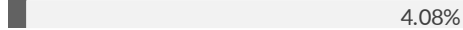
6. Suezmax



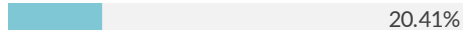
5. Aframax



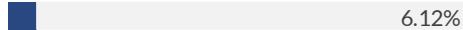
4. Panamax



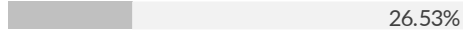
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2016 and 2017

Sector	2016		2017	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	24	294,274	12	119,307
2. Handysize (20,000 - 39,999 dwt)	93	2,714,118	35	938,792
3. Supramax (40,000 - 64,999 dwt)	88	3,956,444	42	1,950,145
4. Panamax (60,000 - 84,999 dwt)	113	8,073,369	23	1,644,081
5. Post Panamax (80,000 - 119,999 dwt)	3	277,546	1	91,834
6. Capesize (120,000+ dwt)	79	13,488,478	20	3,928,448
Total	400	28,804,229	133	8,672,607

B. Tanker

1. Minitank (up to 9,999 dwt)	16	43,269	13	40,664
2. Product/Chemical (10,000 - 24,999 dwt)	7	127,357	3	63,328
3. MR (25,000 - 59,999 dwt)	24	939,026	10	432,494
4. Panamax (60,000 - 79,999 dwt)	1	69,933	2	138,231
5. Aframax (80,000 - 119,999 dwt)	6	592,376	11	1,084,393
6. Suezmax (120,000 - 199,999 dwt)	3	402,068	5	716,832
7. VLCC (200,000+ dwt)	4	1,195,112	5	1,494,247
Total	61	3,369,141	49	3,970,189

C. Container Total	195	9,000,684	99	3,823,709
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D. Gas Total	18	334,908	18	312,710
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E. Gen. Cargo Total

<10,000dwt	120	525,836	61	298,035
>10,000dwt	69	1,738,177	23	506,183
Total	189	2,264,013	84	804,218

F. RoRo/Pax Total	39	612,857	27	250,452
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G. Others Total	283	873,841	119	892,155
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Grand Total	1,185	45,259,673	529	18,726,040
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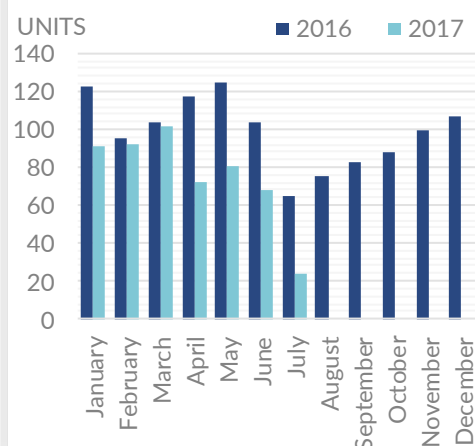
Demo Sales Statistics

as at July 14th 2017

Vessels Scrapped per Month

	units	LDT
2016		
Jan-16	123	1,059,528
Feb-16	95	899,468
Mar-16	104	938,083
Apr-16	117	953,472
May-16	125	1,044,813
Jun-16	104	623,975
Jul-16	65	409,575
Aug-16	75	677,003
Sep-16	83	757,158
Oct-16	88	850,513
Nov-16	99	629,351
Dec-16	107	760,856
Total	1,185	9,603,795
2017		
Jan-17	91	840,061
Feb-17	92	587,648
Mar-17	101	568,279
Apr-17	72	511,770
May-17	81	565,053
Jun-17	68	563,994
Jul-17	24	242,329
Aug-17	-	-
Sep-17	-	-
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	529	3,879,134

Vessels Scrapped 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	400	28,804,229	23.68	4,287,583
B. Tanker Total	61	3,369,141	28.57	647,497
C. Container Total	195	9,000,684	18.61	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	189	2,264,013	32.21	638,671
F. RoRo/Pax Total	39	612,857	37.10	405,951
G. Others Total	283	873,841		465,103
Grand Total	1,185	45,259,673	28.08	9,603,795

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	420	29,935,133	25.29	3,913,758
B. Tanker Total	108	3,232,512	30.35	649,095
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	239	1,833,466	29.15	392,068
F. RoRo/Pax Total	31	292,977	41.68	151,233
G. Others Total	353	1,875,831		365,431
Grand Total	1,265	40,182,122	29.82	6,351,957

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,713,585
B. Tanker Total	159	9,874,590	27.94	1,071,922
C. Container Total	162	5,433,080	22.07	620,447
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,396	34.31	203,186
G. Others Total	358	733,712		162,915
Grand Total	1,465	35,324,499	30.20	4,373,524

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	437	23,163,046	28.38	4,065,956
B. Tanker Total	180	14,638,400	25.87	2,362,723
C. Container Total	205	6,788,448	22.17	2,291,344
D. Gas Total	22	356,145	31.55	164,718
E. Gen. Cargo Total	480	3,651,580	31.56	914,107
F. RoRo/Pax Total	85	919,362	35.97	578,692
G. Others Total	385	1,186,575		413,442
Grand Total	1,794	50,703,556	29.96	10,790,983

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	574	33,850,537	28.10	5,771,830
B. Tanker Total	206	13,635,059	26.51	2,323,432
C. Container Total	176	5,030,944	23.46	1,636,110
D. Gas Total	21	218,936	32.52	102,264
E. Gen. Cargo Total	528	5,108,920	30.99	1,177,355
F. RoRo/Pax Total	72	500,600	35.76	244,666
G. Others Total	400	2,881,374		806,466
Grand Total	1,977	61,226,370	29.70	12,062,123

Demo Sales Statistics

as at July 14th 2017

Demo Destination during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	15	14	36	8	144
China	48	3	11	1	85
Turkey	7	-	2	5	75
Bangladesh	20	13	17	3	74
Pakistan	36	-	2	-	47
Unk./Other	7	19	31	1	104
Total	133	49	99	18	529

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	975	926	1,544	85	4,470
China	2,586	21	483	3	3,203
Turkey	275	-	29	148	852
Bangladesh	1,999	604	526	71	3,410
Pakistan	2,197	-	101	-	2,378
Unk./Other	641	2,419	1,141	4	4,412
Total	8,673	3,970	3,824	313	18,726

Sellers Nationality during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	8	9	5	-	36
Singapore	6	4	11	2	26
Turkey	8	1	2	1	25
Germany	2	-	14	1	20
Russia	3	2	-	-	18
all other	106	33	67	14	404
Total	133	49	99	18	529

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	672	975	87	-	1,811
Singapore	363	189	374	70	1,004
Turkey	310	96	25	3	592
Germany	119	-	591	4	748
Russia	73	72	-	-	191
all other	7,136	2,639	2,747	235	14,380
Total	8,673	3,970	3,824	313	18,726

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