



Weekly SnP Statistics

Week 11 - 2017

as at 17th March 2017



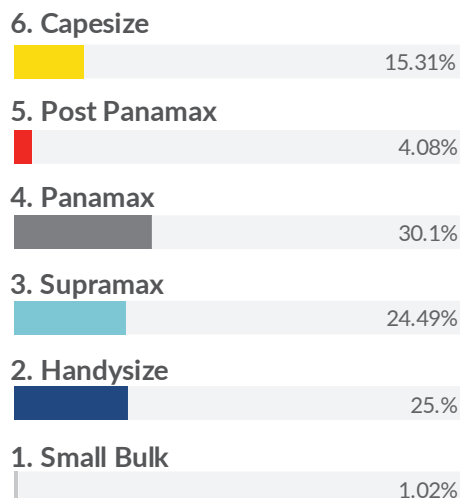
www.allied-shipbroking.gr

Secondhand Sales Statistics

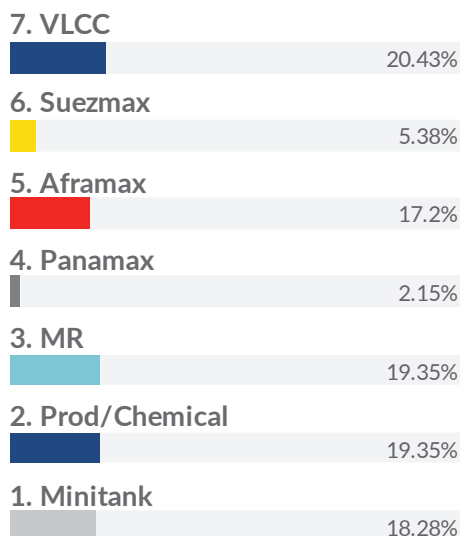


as at March 17th 2017

Dry Bulk Sales per size during 2017



Tanker Sales per size during 2017



Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	2	36,783	21	\$ 6.3m
2. Handysize (20,000 - 39,999 dwt)	49	1,510,450	10	\$ 320.2m
3. Supramax (40,000 - 64,999 dwt)	48	2,549,628	11	\$ 371.0m
4. Panamax (60,000 - 84,999 dwt)	59	4,475,234	8	\$ 868.8m
5. Post Panamax (80,000 - 119,999 dwt)	8	789,517	8	\$ 104.2m
6. Capesize (120,000+ dwt)	30	5,757,397	7	\$ 566.5m
Total	196	15,119,009	9	\$ 2,236.9m
B. Tanker				
1. Minitank (up to 9,999 dwt)	17	93,109	14	\$ 73.9m
2. Prod/Chemical (10,000 - 24,999 dwt)	18	277,102	10	\$ 199.2m
3. MR (25,000 - 59,999 dwt)	18	844,017	12	\$ 241.1m
4. Panamax (60,000 - 79,999 dwt)	2	147,480	11	\$ 29.5m
5. Aframax (80,000 - 119,999 dwt)	16	1,722,342	10	\$ 237.4m
6. Suezmax (120,000 - 199,999 dwt)	5	803,437	10	\$ 106.0m
7. VLCC (200,000+ dwt)	19	5,833,171	9	\$ 856.5m
Total	93	9,720,658	11	\$ 1,743.5m
C. Container Total	59	2,592,008	12	\$ 311.2m
D. Gas Total	8	213,976	7	\$ 386.0m
E. Gen. Cargo Total				
<10,000dwt	10	50,940	19	\$ 7.1m
>10,000dwt	5	74,626	15	\$ 6.0m
Total	15	125,566	18	\$ 13.1m
F. RoRo/Pax Total	5	5,605	37	\$ 7.9m
G. Others Total	25	166,403		\$ 237.1m
Grand Total	401	27,943,225	11	\$ 4,935.6m

Secondhand Sales

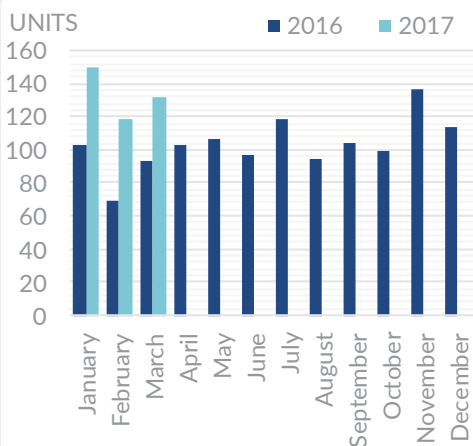
Statistics

as at March 17th 2017

Vessels Sold per Month

	units	Invested Cap. (\$)
2016		
Jan-16	103	\$ 1,374.2m
Feb-16	69	\$ 1,252.6m
Mar-16	93	\$ 1,128.4m
Apr-16	103	\$ 834.0m
May-16	107	\$ 1,541.8m
Jun-16	97	\$ 1,182.5m
Jul-16	118	\$ 1,900.2m
Aug-16	95	\$ 1,088.7m
Sep-16	104	\$ 1,095.1m
Oct-16	99	\$ 833.9m
Nov-16	136	\$ 1,352.0m
Dec-16	114	\$ 1,421.9m
Total	1,238	\$ 15,005.2m
2017		
Jan-17	150	\$ 1,688.9m
Feb-17	119	\$ 1,489.0m
Mar-17	132	\$ 1,757.7m
Apr-17	-	-
May-17	-	-
Jun-17	-	-
Jul-17	-	-
Aug-17	-	-
Sep-17	-	-
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	401	\$ 4,935.6m

Vessels Sold 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,711,728	9	\$ 5,826.4m
B. Tanker Total	329	25,435,841	10	\$ 6,841.8m
C. Container Total	113	4,426,131	11	\$ 1,157.3m
D. Gas Total	32	782,458	18	\$ 768.0m
E. Gen. Cargo Total	72	978,113	15	\$ 199.6m
F. RoRo/Pax Total	16	42,357	22	\$ 103.2m
G. Others Total	27	337,322		\$ 109.0m
Grand Total	1,238	79,713,950	11	\$ 15,005.2m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	404	29,772,667	13	\$ 5,232.3m
B. Tanker Total	340	18,315,005	11	\$ 4,118.4m
C. Container Total	139	3,262,603	15	\$ 1,022.4m
D. Gas Total	50	1,217,335	13	\$ 829.6m
E. Gen. Cargo Total	120	1,137,589	18	\$ 323.7m
F. RoRo/Pax Total	13	52,526	25	\$ 0.3m
G. Others Total	39	752,070		\$ 189.5m
Grand Total	1,105	54,509,795	14	\$ 11,716.1m

Secondhand Sales

Statistics



as at March 17th 2017

Buyer Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	57	10	4	2	75
China	33	5	14	2	56
Norway	21	4	-	-	34
India	3	4	6	-	13
Germany	7	2	2	-	12
Singapore	7	2	-	-	9
Azerbaijan	-	7	-	-	7
Indonesia	-	2	4	-	6
Philippines	-	1	5	-	6
Far East	2	2	1	-	5
undisclosed	-	-	-	-	-
all other	66	54	23	4	178
Total	196	93	59	8	401

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	685.6m	447.0m	-	167.0m	1,302.8m
China	175.6m	60.5m	58.8m	192.2m	492.2m
Norway	478.4m	195.7m	-	-	795.8m
India	30.6m	137.0m	63.0m	-	230.6m
Germany	91.4m	36.0m	5.4m	-	135.4m
Singapore	61.3m	21.5m	-	-	82.8m
Azerbaijan	-	-	-	-	-
Indonesia	-	32.8m	18.8m	-	51.6m
Philippines	-	11.5m	9.7m	-	21.2m
Far East	11.7m	21.7m	-	-	33.4m
undisclosed	-	-	-	-	-
all other	702.5m	779.8m	155.5m	26.8m	1,790.0m
Total	2,236.9m	1,743.5m	311.2m	386.0m	4,935.6m

Sellers Nationality during 2017 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	35	9	3	3	52
Japan	43	5	1	-	49
Germany	14	5	24	-	48
Singapore	15	3	-	-	19
China	12	2	3	-	18
Turkey	2	8	-	-	11
Norway	-	1	-	-	10
Denmark	2	6	-	-	9
Italy	2	2	-	-	5
Belgium	-	5	-	-	5
undisclosed	-	-	-	-	-
all other	71	47	28	5	175
Total	196	93	59	8	401

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	489.3m	306.6m	34.1m	171.3m	1,004.8m
Japan	463.1m	57.1m	7.5m	-	527.7m
Germany	127.0m	78.0m	76.4m	-	285.3m
Singapore	220.3m	20.7m	-	-	344.3m
China	45.0m	22.4m	-	-	70.0m
Turkey	13.3m	-	-	-	14.5m
Norway	-	4.6m	-	-	56.3m
Denmark	24.4m	21.3m	-	-	45.7m
Italy	16.8m	20.8m	-	-	37.5m
Belgium	-	141.0m	-	-	141.0m
undisclosed	-	-	-	-	-
all other	838.0m	1,071.1m	193.2m	214.7m	2,408.6m
Total	2,236.9m	1,743.5m	311.2m	386.0m	4,935.6m

Demo Sales Statistics



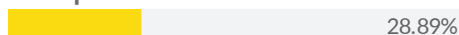
as at March 17th 2017

Average Scrapping Age

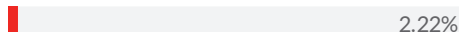
Sector	2017	2016	2015
A. Dry Bulk	24.07	23.51	25.34
B. Tanker	30.09	28.66	30.44
C. Container	20.15	18.64	22.17
D. Gas	32.14	30.94	29.27
E. Gen. Cargo	32.16	31.57	32.03
F. RoRo/Pax	-	38.15	41.84
G. Other	39.28	37.66	37.10
Total	28.23	27.58	30.31

Dry Bulk scrapping per size during 2017

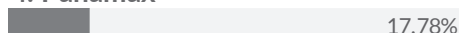
6. Capesize



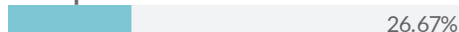
5. Post Panamax



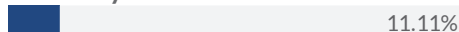
4. Panamax



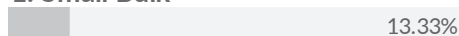
3. Supramax



2. Handysize

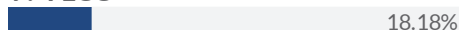


1. Small Bulk

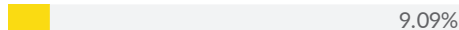


Tanker scrapping per size during 2017

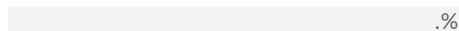
7. VLCC



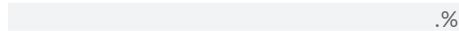
6. Suezmax



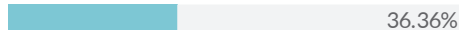
5. Aframax



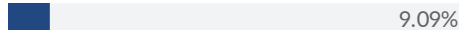
4. Panamax



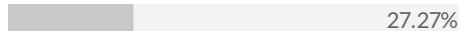
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2016 and 2017

Sector	2016		2017	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	288,224	6	50,742
2. Handysize (20,000 - 39,999 dwt)	93	2,714,118	5	134,612
3. Supramax (40,000 - 64,999 dwt)	88	3,956,444	12	571,468
4. Panamax (60,000 - 84,999 dwt)	113	8,073,369	8	581,821
5. Post Panamax (80,000 - 119,999 dwt)	3	277,546	1	91,834
6. Capesize (120,000+ dwt)	79	13,488,478	13	2,706,727
Total	397	28,798,179	45	4,137,204

B. Tanker				
1. Minitank (up to 9,999 dwt)	11	39,321	3	6,389
2. Product/Chemical (10,000 - 24,999 dwt)	7	127,357	1	24,728
3. MR (25,000 - 59,999 dwt)	24	939,026	4	180,768
4. Panamax (60,000 - 79,999 dwt)	1	69,933	-	-
5. Aframax (80,000 - 119,999 dwt)	6	592,376	-	-
6. Suezmax (120,000 - 199,999 dwt)	3	402,068	1	154,970
7. VLCC (200,000+ dwt)	4	1,195,112	2	577,728
Total	56	3,365,193	11	944,583

C. Container Total	196	9,006,466	59	2,569,261
---------------------------	------------	------------------	-----------	------------------

D. Gas Total	16	333,050	7	125,236
---------------------	-----------	----------------	----------	----------------

E. Gen. Cargo Total				
<10,000dwt	107	508,890	21	112,525
>10,000dwt	69	1,738,177	11	240,461
Total	176	2,247,067	32	352,986

F. RoRo/Pax Total	38	612,817	12	101,691
--------------------------	-----------	----------------	-----------	----------------

G. Others Total	238	860,131	39	115,760
------------------------	------------	----------------	-----------	----------------

Grand Total	1,117	45,222,903	205	8,346,721
--------------------	--------------	-------------------	------------	------------------

Demo Sales Statistics

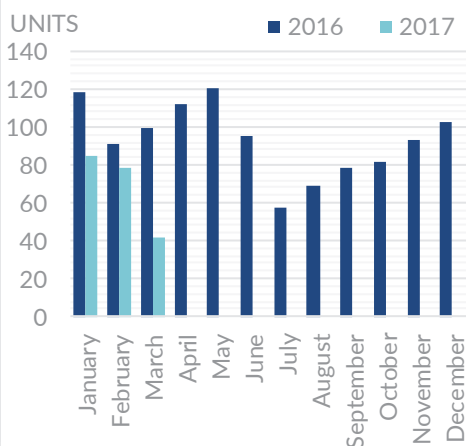


as at March 17th 2017

Vessels Scrapped per Month

	units	LDT
2016		
Jan-16	118	1,058,877
Feb-16	91	898,986
Mar-16	99	936,368
Apr-16	112	953,472
May-16	120	1,044,813
Jun-16	95	623,975
Jul-16	57	408,969
Aug-16	69	673,098
Sep-16	78	756,878
Oct-16	82	850,227
Nov-16	93	629,351
Dec-16	103	760,856
Total	1,117	9,595,870
2017		
Jan-17	85	834,024
Feb-17	78	569,408
Mar-17	42	331,385
Apr-17	-	-
May-17	-	-
Jun-17	-	-
Jul-17	-	-
Aug-17	-	-
Sep-17	-	-
Oct-17	-	-
Nov-17	-	-
Dec-17	-	-
Total	205	1,734,817

Vessels Scrapped 2016 Vs 2017



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	397	28,798,179	23.51	4,287,583
B. Tanker Total	56	3,365,193	28.66	646,630
C. Container Total	196	9,006,466	18.64	3,013,724
D. Gas Total	16	333,050	30.94	146,816
E. Gen. Cargo Total	176	2,247,067	31.57	636,384
F. RoRo/Pax Total	38	612,817	38.15	405,951
G. Others Total	238	860,131		458,782
Grand Total	1,117	45,222,903	27.58	9,595,870

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	419	29,929,765	25.34	3,912,138
B. Tanker Total	106	3,231,312	30.44	649,095
C. Container Total	92	2,821,898	22.17	826,610
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	198	1,750,040	32.03	381,368
F. RoRo/Pax Total	29	292,948	41.68	151,162
G. Others Total	345	1,861,279		359,419
Grand Total	1,211	40,077,547	30.31	6,333,554

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,713,585
B. Tanker Total	159	9,874,590	27.94	1,071,922
C. Container Total	163	5,457,216	22.06	627,471
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	379	2,862,318	31.53	502,814
F. RoRo/Pax Total	68	615,396	34.31	203,186
G. Others Total	358	733,712		162,915
Grand Total	1,466	35,348,635	30.19	4,380,548

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	438	23,189,310	28.37	4,073,033
B. Tanker Total	180	14,638,400	25.87	2,362,723
C. Container Total	205	6,788,448	22.17	2,291,344
D. Gas Total	22	356,145	31.55	164,718
E. Gen. Cargo Total	480	3,651,580	31.56	914,107
F. RoRo/Pax Total	85	919,362	35.97	578,692
G. Others Total	385	1,186,575		413,442
Grand Total	1,795	50,729,820	29.96	10,798,060

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	574	33,850,537	28.10	5,771,830
B. Tanker Total	206	13,635,059	26.51	2,323,432
C. Container Total	176	5,030,944	23.46	1,636,110
D. Gas Total	21	218,936	32.52	102,264
E. Gen. Cargo Total	528	5,108,920	30.99	1,177,355
F. RoRo/Pax Total	72	500,600	35.76	244,666
G. Others Total	400	2,881,374		806,466
Grand Total	1,977	61,226,370	29.70	12,062,123

Demo Sales Statistics



as at March 17th 2017

Demo Destination during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	6	3	26	5	66
Bangladesh	9	3	9	1	28
China	13	-	6	-	27
Turkey	1	-	1	1	27
Pakistan	13	-	2	-	20
Unk./Other	3	5	15	-	37
Total	45	11	59	7	205

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	637	67	1,158	64	2,161
Bangladesh	1,425	100	391	57	2,037
China	704	-	287	-	1,034
Turkey	4	-	22	5	130
Pakistan	1,009	-	101	-	1,166
Unk./Other	359	778	611	-	1,819
Total	4,137	945	2,569	125	8,347

Sellers Nationality during 2017 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	4	3	3	-	19
Germany	2	-	12	-	16
Denmark	-	-	8	1	10
Turkey	2	-	-	-	7
Singapore	2	1	3	1	7
all other	35	7	33	5	146
Total	45	11	59	7	205

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	557	252	54	-	928
Germany	119	-	543	-	662
Denmark	-	-	441	5	446
Turkey	37	-	-	-	49
Singapore	121	2	112	57	293
all other	3,303	690	1,419	64	5,969
Total	4,137	945	2,569	125	8,347

Contact Details



ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019
E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE	MOBILE: +30 6946 04 57 37
BOLIS ILIAS	MOBILE: +30 6937 02 65 00
DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOGIANNOPOULOS STAVROS	MOBILE: +30 6932 20 15 65
DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
KARADIMAS COSTAS	MOBILE: +30 6932 20 15 64
KLONIZAKIS JOHN	MOBILE: +30 6948 50 55 81
KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
MANOLAS NIKOLAS	MOBILE: +30 6940 63 22 56
MOISSOGLOU THEODOROS	MOBILE: +30 6932 45 52 41
PAPAIOANNOU ANTONIS	MOBILE: +30 6936 54 80 22
PAPOUIS THASSOS	MOBILE: +30 6944 29 49 89
PRACHALIAS ARGIRIS	MOBILE: +30 6947 62 82 62
SKOURTIS GEORGE	MOBILE: +30 6936 93 62 12
STASSINAKIS JOHN	MOBILE: +30 6972 60 92 09
TSALPATOUROS COSTIS	MOBILE: +30 6932 20 15 63
VARVAROS PLUTON	MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

LAZARIDIS GEORGE	MOBILE: +30 6946 95 69 40
------------------	---------------------------

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201
E-mail: drycargo@allied-chartering.gr
E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS	MOBILE: +30 6944 34 66 15
DAOULAS SPYROS	MOBILE: +30 6932 27 88 40
KAILAS VAGGELIS	MOBILE: +30 6942 48 05 69
KANELLOS DIMITRIS	MOBILE: +30 6945 07 47 85
KAPPA ANGELIKI	MOBILE: +30 6975 85 60 84
KARAMANIS COSTAS	MOBILE: +30 6941 54 14 65
MANOLOPOULOS VASSILIS	MOBILE: +30 6988 88 13 05
MAVRIKOU GEORGINA	MOBILE: +30 6974 18 07 84
PATELIS DIMITRIS	MOBILE: +30 6944 04 43 61
THEODOTOS ARISTOFANIS	MOBILE: +30 6951 79 82 89
TSALPATOUROU MARGARITA	MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN	MOBILE: +30 6955 80 15 03
FOUROULI STELLA	MOBILE: +30 6947 35 68 48
PAPANTONOPOULOS NICOLAS	MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.